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Global Automatic EV Charging Robot Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G0D44B0BDA7DEN.html
Date: September 2026
Pages: 143
Price: US$ 4,480.00 (Single User License)
ID: G0D44B0BDA7DEN

Abstracts

The global Automatic EV Charging Robot market size is expected to reach $ 52.97 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Automatic EV Charging Robot refers to an intelligent robotic charging system designed to automatically establish and terminate the physical charging connection between electric vehicle supply equipment and an electric vehicle, without requiring a person to manually handle the charging connector. The system typically integrates a robotic arm or mobile robotic platform, charging connector and cable-management mechanism, machine-vision or other positioning sensors, motion-control software, force or torque sensing, safety protection devices, and communication modules. After identifying the vehicle and locating its charging port, the robot autonomously grasps or transports the connector, aligns it with the charging inlet, inserts and locks the connector, initiates the charging session, and disconnects and returns the connector after charging is completed.

For the purposes of this report, Automatic EV Charging Robots include fixed robotic-arm charging systems installed beside or above parking spaces, mobile charging robots that travel to parked vehicles, and other robot-based conductive charging systems capable of automatically connecting and disconnecting an EV charging interface. The product may be deployed in public charging stations, residential garages, commercial parking facilities, fleet depots, logistics centers, autonomous-driving facilities, and robotaxi operating sites. The market scope covers complete robotic charging systems and integrated robotic charging solutions, but excludes conventional manually operated EV chargers, standalone charging piles without robotic connection capability, purely wireless or inductive charging systems, battery-swapping equipment, and robots used

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only for vehicle parking or charging-site inspection.

The global Automatic EV Charging Robot market remains an early-stage but increasingly commercialized segment of the broader electric vehicle charging infrastructure industry. These systems use robotic arms, machine vision, force control, autonomous navigation and charging-management software to locate an electric vehicle, identify its charging port, connect the charging plug, initiate charging and disconnect the plug without manual intervention.

Commercial development is moving beyond standalone technology demonstrations toward airport parking facilities, logistics depots, robotaxi fleets, autonomous commercial vehicles and premium residential charging.

Asia-Pacific is expected to remain the principal product-development and pilot-deployment region. China accounts for a substantial majority of global public charging infrastructure, creating a large technical and commercial foundation for charging automation. Chinese products increasingly combine mobile energy storage, autonomous navigation, robotic plug handling, fast charging and cloud-based energy management. South Korea is also an important technology centre, led by Hyundai Motor Group and other automotive and robotics companies. Japan has considerable capabilities in industrial robotics, charging equipment and wireless power transfer, but commercial EV charging robots remain less developed than in China, South Korea and parts of Europe.

Europe has a strong position in precision robotics, charging standards, fleet electrification and automotive engineering. European development is particularly focused on interoperability, automated logistics, heavy-duty vehicles and integration with standardized conductive charging interfaces. The Netherlands, Germany, France and Austria are among the most important European development and deployment markets.

North America is increasingly oriented toward robotaxi depots, autonomous delivery fleets and flexible charging in commercial parking facilities. The region offers substantial long-term potential because of autonomous-vehicle development and relatively high labour costs. However, public charging infrastructure is less dense than in China and parts of Europe, and several robotic charging projects remain at the pilot stage.

Report Scope

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This report studies the global Automatic EV Charging Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic EV Charging Robot and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic EV Charging Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic EV Charging Robot total production and demand, 2021-2032, (K Units)

Global Automatic EV Charging Robot total production value, 2021-2032, (USD Million)

Global Automatic EV Charging Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic EV Charging Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic EV Charging Robot domestic production, consumption, key domestic manufacturers and share

Global Automatic EV Charging Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic EV Charging Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic EV Charging Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic EV Charging Robot market

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based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rocsys, Mob-Energy, Chander Electronics, DHForce, EVAR, Autev, NaaS Technology, EV Safe Charge, Hyundai Motor Group, Envision Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic EV Charging Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic EV Charging Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Automatic EV Charging Robot Market, Segmentation by Type:

Wired Charging Robot

Wireless Charging Robot

Global Automatic EV Charging Robot Market, Segmentation by Robot Configuration:

Fixed Robotic-Arm Charging Robot

Mobile Charging Robot

Global Automatic EV Charging Robot Market, Segmentation by Level of Automation:

Semi-Automatic Charging Robot

Fully Automatic Charging Robot

Global Automatic EV Charging Robot Market, Segmentation by Application:

Residential Charging

Public Charging

Companies Profiled:

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Rocsys

Mob-Energy

Chander Electronics

DHForce

EVAR

Autev

NaaS Technology

EV Safe Charge

Hyundai Motor Group

Envision Group

Continental

Volterio

Doosan Robotics

Siemens

Charging Robotics

Easelink

EfeCharge

Kiwi Charge

Autovoltek

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Key Questions Answered:

1. How big is the global Automatic EV Charging Robot market?
2. What is the demand of the global Automatic EV Charging Robot market?
3. What is the year over year growth of the global Automatic EV Charging Robot market?
4. What is the production and production value of the global Automatic EV Charging Robot market?
5. Who are the key producers in the global Automatic EV Charging Robot market?
6. What are the growth factors driving the market demand?

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