

Global Automatic Duct Former Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Duct Former market size is expected to reach \$ 1715 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Duct Former production reached approximately 18,810 Units. The average price is approximately \$63,000. An Automatic HVAC Duct Forming Machine refers to a specialized automated sheet-metal fabrication machine or production line used to manufacture metal ducts for HVAC, ventilation, smoke exhaust, cleanroom, dust collection, and industrial air-handling systems. It processes galvanized steel, stainless steel, aluminum, and similar coil or sheet materials through integrated operations such as decoiling, leveling, beading, notching, shearing, Pittsburgh locking, TDF/TDC or angle-flange forming, bending, folding, seam closing, spiral tube forming, fixed-length cutting, and PLC/CNC-controlled production.

According to our research, the automatic HVAC duct forming machine industry is best understood as a mature fabrication process undergoing a structural automation upgrade. The underlying duct fabrication processes—Pittsburgh seams, TDF/TDC flanges, angle flanges, spiral duct forming, coil leveling, notching, shearing, and folding—have been used for many years. However, the current growth logic is no longer driven only by new building floor area. It is increasingly supported by prefabrication, labor shortages in sheet-metal shops, stricter expectations for duct leakage and dimensional accuracy, and higher ventilation requirements in cleanrooms, hospitals, data centers, industrial plants, and commercial complexes. Compared with general-purpose shears, folders, and press brakes, an automatic duct forming machine creates value by integrating multiple duct-specific steps into a continuous or semi-continuous workflow. This helps duct manufacturers and HVAC contractors reduce manual handling, improve repeatability, shorten delivery cycles, and produce ducts with more

consistent quality. Building energy efficiency policies, HVAC system performance requirements, and duct leakage control are gradually making duct fabrication quality a more visible part of building energy performance and indoor air quality management.

From the supply side, the global market is characterized by a three-layer structure: high-end North American and European equipment brands, a broad Chinese export-oriented OEM base, and regional manufacturers or suppliers serving local duct fabrication markets. In North America, Mestek Machinery, Vicon, and Ductformer are important suppliers of duct coil lines, automated rectangular duct systems, and HVAC duct shop solutions. In Europe, Spiro/Firmac, RAS, Jouanel, and Sente maintain differentiated positions in spiral duct machinery, duct forming lines, and specialized duct seaming technologies. China has the largest number of identifiable suppliers, with BLKMA, Guangzhou Hecheng, Coorig, Preda, SBKJ, BYFO, HARSLE, KRRASS, and Suntay forming a broad product and price spectrum. The industry also contains many export brands, trading websites, and channel partners, so the longlist is necessarily broader than the core formal list. For report purposes, the broad vendor pool is used for completeness, the core formal list is used for competitive analysis, and the revenue model excludes general sheet-metal machinery and non-duct-specific equipment.

On the demand side, purchases are mainly made by duct fabrication shops, HVAC contractors, MEP installers, cleanroom engineering companies, industrial ventilation contractors, and prefabrication centers for large construction projects. Mature markets tend to prioritize airtightness, production consistency, automation, software integration, and lower dependence on skilled labor. Emerging markets are more price-sensitive and tend to favor standard Chinese auto duct lines with acceptable automation and fast delivery. Demand is supported by commercial buildings, hospitals, airports, rail transit, semiconductor fabs, battery plants, pharmaceutical facilities, food processing plants, and data centers, where duct quality, delivery speed, and repeatability are increasingly important. At the same time, small modular duct lines and mobile or site-based duct fabrication solutions are lowering the entry threshold for smaller contractors. This is shifting competition from machine hardware alone toward control systems, duct process libraries, order data interfaces, remote service capability, and the ability to deliver reliable production workflows.

From a product perspective, rectangular duct production lines remain the largest revenue segment, with U-shaped lines, straight Line V systems, Line III/IV upgrade paths, and compatibility with TDF, TDC, and angle-flange ducts as key competitive parameters. Spiral duct forming machines or tubeformers remain important in

commercial ventilation, industrial exhaust, and exposed spiral duct applications. Specialized machines such as duct seam closers, DuctZipper-type machines, lockformers, flange machines, and coil-fed duct blanking systems have lower unit prices than full automatic lines, but they are widely used in retrofit and shop-upgrade projects. Looking forward, the main product evolution will focus on higher line speed, fewer operators, lower scrap, better duct airtightness, integration with BIM/MEP data, modular expansion, and remote diagnostics. Substitution risks exist from used machinery, general-purpose flexible sheet-metal systems, and low-cost platform equipment, but dedicated automatic duct forming machinery remains difficult to replace in high-volume, high-consistency, and low-leakage duct manufacturing environments.

This report studies the global Automatic Duct Former production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Duct Former and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Duct Former that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Duct Former total production and demand, 2021-2032, (K Units)

Global Automatic Duct Former total production value, 2021-2032, (USD Million)

Global Automatic Duct Former production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Duct Former consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Duct Former domestic production, consumption, key domestic manufacturers and share

Global Automatic Duct Former production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Duct Former production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Duct Former production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Duct Former market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mestek Machinery, Spiro International SA, Vicon Machinery, Tianjin Coorig, Guangzhou Hecheng, Firmac Ltd., Ductformer, RAS Systems, SBKJ Group, Anhui Preda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Duct Former market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Duct Former Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Duct Former Market, Segmentation by Type:

Rectangular Duct Forming Machines

Spiral Duct Forming Machines

Irregular Duct Forming Machines

Others

Global Automatic Duct Former Market, Segmentation by Automation Level:

Semi-automatic Duct Forming Machine

Fully Automatic Duct Forming Machine

Global Automatic Duct Former Market, Segmentation by Processing Plate Thickness Range:

Thin Plate Type: Processing Thickness 0.4?0.8 mm

Medium Plate Type: Processing Thickness 0.5?1.2 mm

Thick Plate Type: Processing Thickness 0.8?1.5 mm

Extra-Thick Plate Type: Processing Thickness 1.2?2.0 mm

Global Automatic Duct Former Market, Segmentation by Application:

Commercial Buildings

Industrial Manufacturing

Healthcare

Others

Companies Profiled:

Mestek Machinery

Spiro International SA

Vicon Machinery

Tianjin Coorig

Guangzhou Hecheng

Firmac Ltd.

Ductformer

RAS Systems

SBKJ Group

Anhui Preda

Sente Makina

HARSLE Machine

Nanjing BYFO

Jouanel Industrie

KRRASS HVAC

Suntay Heavy Industries??????????????

Bravo DFM

CIDAN

ACL Machine

MYT CNC

Formmaster

Ductfab Machinery

Metmac

Key Questions Answered:

1. How big is the global Automatic Duct Former market?
2. What is the demand of the global Automatic Duct Former market?
3. What is the year over year growth of the global Automatic Duct Former market?
4. What is the production and production value of the global Automatic Duct Former market?
5. Who are the key producers in the global Automatic Duct Former market?
6. What are the growth factors driving the market demand?

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