

# Global Automatic Dry Laser Particle Size Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Dry Laser Particle Size Analyzer market size is expected to reach \$ 51.3 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

An Automatic Dry Laser Particle Size Analyzer is a sophisticated scientific instrument designed to precisely determine the size distribution of particles in dry powder samples. Employing the principles of laser light scattering, it can rapidly and accurately analyze a wide range of particle sizes, from sub - micron to several millimeters. This automated device streamlines the measurement process, eliminating much of the manual labor and potential for human error associated with traditional methods. By dispersing the dry particles in a gas stream, typically air, and then passing them through a laser beam, the analyzer measures the angular distribution of the scattered light. Advanced algorithms within the instrument then convert these measurements into detailed particle size distribution data. This data is crucial in numerous industries such as pharmaceuticals, where the particle size of active ingredients can impact drug efficacy; in the ceramics industry, affecting product quality and properties; and in the food industry, influencing factors like texture and solubility. The Automatic Dry Laser Particle Size Analyzer thus plays a vital role in quality control, research and development, and process optimization across various sectors.

In 2025, global Automatic Dry Laser Particle Size Analyzer production reached approximately 1,172 units, with an average global market price of around US\$ 32,000 per unit.

The upstream supply chain for Automatic Dry Laser Particle Size Analyzers consists of manufacturers of core optical components (laser sources, precision lenses,

photodetector arrays), electronic parts (microcontrollers, signal processing chips, power modules), mechanical components (sample dispersion systems, feeding mechanisms, flow cells), and embedded software developers (algorithms for particle size calculation, data visualization, automation control). Midstream involves equipment manufacturers that integrate these components through precision assembly, optical alignment, calibration against international standards (ISO 13320), firmware integration, and performance validation to produce finished analyzers. Downstream applications span multiple industries including Pharmaceutical Manufacturing (API and excipient quality control), Battery Materials Production (lithium-ion electrode powder characterization), Cement and Construction Materials (aggregate and additive analysis), Chemical Processing (pigments, fillers, and catalyst testing), Powder Metallurgy (metal powder production), and Academic Research Laboratories (material science studies).

The cost structure of Automatic Dry Laser Particle Size Analyzers is dominated by material costs, which typically account for 40-50% of total production expenses, with high-precision optical components (especially laser sources and multi-element detector arrays) being the most expensive individual items. Labor costs represent 15-20%, reflecting the specialized skills required for optical alignment, precision assembly, and calibration procedures. Research and development (R&D) expenses constitute 10-15%, covering ongoing innovation in optical design, dispersion technology, software algorithm development, and compliance with evolving international standards. Overhead costs (including facility maintenance, quality control, and regulatory compliance) account for 10-12%, while sales and marketing expenses (direct sales teams, distribution networks, technical support) make up 8-10%. Profit margins vary by market segment, with higher margins for specialized industrial-grade models (particularly those designed for hazardous environments or high-throughput production lines) compared to standard laboratory instruments. After-sales service costs (warranty coverage, technical support, calibration services) typically represent 5-8% of total costs and are essential for maintaining customer satisfaction and repeat business.

This report studies the global Automatic Dry Laser Particle Size Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Dry Laser Particle Size Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Dry Laser Particle Size Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Dry Laser Particle Size Analyzer total production and demand, 2021-2032, (Units)

Global Automatic Dry Laser Particle Size Analyzer total production value, 2021-2032, (USD Million)

Global Automatic Dry Laser Particle Size Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Dry Laser Particle Size Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Dry Laser Particle Size Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automatic Dry Laser Particle Size Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Dry Laser Particle Size Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Dry Laser Particle Size Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Dry Laser Particle Size Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Beckman Coulter, Anton Paar, BIOBASE, Labotronics Scientific, Jinan Winner Particle Instrument Stock Co., Ltd., Fison, Labtron, Bioevopeak, Medfuture Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Dry Laser Particle Size Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Automatic Dry Laser Particle Size Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Automatic Dry Laser Particle Size Analyzer Market, Segmentation by Type:

Mie Scattering Automatic Dry Laser Particle Size Analyzer

Fraunhofer Diffraction Automatic Dry Laser Particle Size Analyzer

## Global Automatic Dry Laser Particle Size Analyzer Market, Segmentation by Optical Detection Structure:

Single-Laser Detection Type

Dual-Laser Detection Type

Multi-Angle High-Resolution Detection Type

## Global Automatic Dry Laser Particle Size Analyzer Market, Segmentation by Particle Size Measurement Range:

Narrow-Range Type: 0.1?100 ?m

Medium-Range Type: 0.1?500 ?m

Wide-Range Type: 0.1?2,000 ?m

Ultra-Wide-Range Type: 0.01?3,500 ?m

### Global Automatic Dry Laser Particle Size Analyzer Market, Segmentation by Application:

Biotechnology & Biopharmacy

Chemical

Food

Scientific Research

Others

### Companies Profiled:

Malvern Panalytical

Beckman Coulter

Anton Paar

BIOBASE

Labotronics Scientific

Jinan Winner Particle Instrument Stock Co., Ltd.

Fison

Labtron

Bioevopeak

Medfuture Biotech

HORIBA

U-THERM

Bettersize Instruments

Labmen instrument Technology Limited

Shanghai Yuke Industrial Co., Ltd.

#### Key Questions Answered:

1. How big is the global Automatic Dry Laser Particle Size Analyzer market?
2. What is the demand of the global Automatic Dry Laser Particle Size Analyzer market?
3. What is the year over year growth of the global Automatic Dry Laser Particle Size Analyzer market?
4. What is the production and production value of the global Automatic Dry Laser Particle Size Analyzer market?
5. Who are the key producers in the global Automatic Dry Laser Particle Size Analyzer market?
6. What are the growth factors driving the market demand?

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