

Global Automatic Dry Laser Particle Size Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Dry Laser Particle Size Analyzer market size was valued at US\$ 38.59 million in 2025 and is forecast to a readjusted size of US\$ 51.3 million by 2032 with a CAGR of 4.2% during review period.

An Automatic Dry Laser Particle Size Analyzer is a sophisticated scientific instrument designed to precisely determine the size distribution of particles in dry powder samples. Employing the principles of laser light scattering, it can rapidly and accurately analyze a wide range of particle sizes, from sub - micron to several millimeters. This automated device streamlines the measurement process, eliminating much of the manual labor and potential for human error associated with traditional methods. By dispersing the dry particles in a gas stream, typically air, and then passing them through a laser beam, the analyzer measures the angular distribution of the scattered light. Advanced algorithms within the instrument then convert these measurements into detailed particle size distribution data. This data is crucial in numerous industries such as pharmaceuticals, where the particle size of active ingredients can impact drug efficacy; in the ceramics industry, affecting product quality and properties; and in the food industry, influencing factors like texture and solubility. The Automatic Dry Laser Particle Size Analyzer thus plays a vital role in quality control, research and development, and process optimization across various sectors.

In 2025, global Automatic Dry Laser Particle Size Analyzer production reached approximately 1,172 units, with an average global market price of around US\$ 32,000 per unit.

The upstream supply chain for Automatic Dry Laser Particle Size Analyzers consists of manufacturers of core optical components (laser sources, precision lenses, photodetector arrays), electronic parts (microcontrollers, signal processing chips, power modules), mechanical components (sample dispersion systems, feeding mechanisms, flow cells), and embedded software developers (algorithms for particle size calculation, data visualization, automation control). Midstream involves equipment manufacturers that integrate these components through precision assembly, optical alignment, calibration against international standards (ISO 13320), firmware integration, and performance validation to produce finished analyzers. Downstream applications span multiple industries including Pharmaceutical Manufacturing (API and excipient quality control), Battery Materials Production (lithium-ion electrode powder characterization), Cement and Construction Materials (aggregate and additive analysis), Chemical Processing (pigments, fillers, and catalyst testing), Powder Metallurgy (metal powder production), and Academic Research Laboratories (material science studies).

The cost structure of Automatic Dry Laser Particle Size Analyzers is dominated by material costs, which typically account for 40-50% of total production expenses, with high-precision optical components (especially laser sources and multi-element detector arrays) being the most expensive individual items. Labor costs represent 15-20%, reflecting the specialized skills required for optical alignment, precision assembly, and calibration procedures. Research and development (R&D) expenses constitute 10-15%, covering ongoing innovation in optical design, dispersion technology, software algorithm development, and compliance with evolving international standards. Overhead costs (including facility maintenance, quality control, and regulatory compliance) account for 10-12%, while sales and marketing expenses (direct sales teams, distribution networks, technical support) make up 8-10%. Profit margins vary by market segment, with higher margins for specialized industrial-grade models (particularly those designed for hazardous environments or high-throughput production lines) compared to standard laboratory instruments. After-sales service costs (warranty coverage, technical support, calibration services) typically represent 5-8% of total costs and are essential for maintaining customer satisfaction and repeat business.

This report is a detailed and comprehensive analysis for global Automatic Dry Laser Particle Size Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Dry Laser Particle Size Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dry Laser Particle Size Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dry Laser Particle Size Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dry Laser Particle Size Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automatic Dry Laser Particle Size Analyzer

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Dry Laser Particle Size Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Beckman Coulter, Anton Paar, BIOBASE, Labotronics Scientific, Jinan Winner Particle Instrument Stock Co., Ltd., Fison, Labtron, Bioevopeak, Medfuture Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Dry Laser Particle Size Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mie Scattering Automatic Dry Laser Particle Size Analyzer

Fraunhofer Diffraction Automatic Dry Laser Particle Size Analyzer

Market segment by Optical Detection Structure

Single-Laser Detection Type

Dual-Laser Detection Type

Multi-Angle High-Resolution Detection Type

Market segment by Particle Size Measurement Range

Narrow-Range Type: 0.1?100 ?m

Medium-Range Type: 0.1?500 ?m

Wide-Range Type: 0.1?2,000 ?m

Ultra-Wide-Range Type: 0.01?3,500 ?m

Market segment by Application

Biotechnology & Biopharmacy

Chemical

Food

Scientific Research

Others

Major players covered

Malvern Panalytical

Beckman Coulter

Anton Paar

BIOBASE

Labotronics Scientific

Jinan Winner Particle Instrument Stock Co., Ltd.

Fison

Labtron

Bioevopeak

Medfuture Biotech

HORIBA

U-THERM

Bettersize Instruments

Labmen instrument Technology Limited

Shanghai Yuke Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Dry Laser Particle Size Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Dry Laser Particle Size Analyzer, with price, sales quantity, revenue, and global market share of Automatic Dry Laser Particle Size Analyzer from 2021 to 2026.

Chapter 3, the Automatic Dry Laser Particle Size Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Dry Laser Particle Size Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Automatic Dry Laser Particle Size Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Dry Laser Particle Size Analyzer.

Chapter 14 and 15, to describe Automatic Dry Laser Particle Size Analyzer sales channel, distributors, customers, research findings and conclusion.

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