

Global Automatic Dry Film Laminators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Dry Film Laminators market size is expected to reach \$ 179 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Automatic Dry Film Laminators are specialized film-lamination equipment used in electronics manufacturing, precision etching and semiconductor packaging-related processes. They laminate dry film photoresist, dry film solder mask, dry film dielectric film or other photosensitive functional films onto metallic, resin-based, flexible, packaging-substrate or other process surfaces through controlled heating, roller pressure, film tension, speed, positioning, cutting, dust removal and vacuum-assisted air removal. The equipment is typically used before exposure, development, etching, plating, solder-mask imaging and package-substrate manufacturing, and it plays a critical role in ensuring film adhesion, pattern-transfer accuracy, surface coverage consistency and mass-production yield. Compared with manual dry film laminating equipment, Automatic Dry Film Laminators provide better process control, more stable lamination quality, lower labor dependence, more consistent production rhythm and stronger integration with upstream and downstream processes.

In 2025, global Automatic Dry Film Laminators production reached approximately 585 units, with an average global market price of around US\$ 192 k per unit

The upstream supply chain of Automatic Dry Film Laminators mainly includes structural metals and precision machined parts, heating rollers and pressure rollers, rubber rollers, belts, bearings, linear guides, ball screws, servo motors, drives, programmable controllers, sensors, pneumatic components, vacuum pumps, electrical cabinets, human-machine interfaces and control software. Representative suppliers include

Nippon Steel, Baosteel, POSCO; NSK, SKF, IKO, etc.

Downstream applications include Rigid PCB manufacturing, FPC manufacturing, Semiconductor / Advanced Packaging, Mould-Etching, etc. The representative customer names include TTM Technologies, Unimicron Technology, Shennan Circuits, Nippon Mektron, Career Technology, Sumitomo Electric Printed Circuits, etc.

The overall gross margin of Automatic Dry Film Laminators is generally at 30%-45%.

By type, Automatic Dry Film Laminators are segmented into Semi-Automatic Dry Film Laminators and Fully Automatic Dry Film Laminators. Semi-Automatic Dry Film Laminators usually integrate heating, roller pressing, speed control, pressure adjustment and partial film-handling functions, while some panel loading, unloading, alignment or cutting steps may still require operator involvement. They are suitable for small and medium batch production, multi-product orders and process validation, offering a balanced solution between equipment investment, productivity and lamination stability. Fully Automatic Dry Film Laminators further integrate automatic film unwinding, panel feeding, alignment, cutting, rewinding, recipe storage, defect control, alarm functions and inline connectivity. They can significantly reduce manual operation errors, improve continuous production capability and strengthen batch-to-batch consistency, making them suitable for high-capacity, high-precision and high-reliability manufacturing. As customers require finer lines, thinner substrates, higher cleanliness and higher yield, Fully Automatic Dry Film Laminators are becoming the key upgrade direction in high-end applications.

By application, Automatic Dry Film Laminators are mainly used in Rigid PCB manufacturing, FPC manufacturing, Semiconductor / Advanced Packaging, Mould-Etching and Others. Rigid PCB is the fundamental application area, where the equipment is used for inner-layer imaging, outer-layer imaging, pattern plating, etching masks and solder-mask imaging, with key requirements including uniform lamination, stable pressure, accurate film-edge control and bubble reduction. FPC applications require stronger thin-substrate transport, tension control, wrinkle prevention and continuous processing stability, especially for flexible circuits used in thin electronic products, wearable devices, camera modules and automotive electronics.

Semiconductor / Advanced Packaging applications mainly involve package substrates, advanced packaging carriers, fine-line patterns and high-reliability interconnection structures, placing higher requirements on cleanliness, vacuum-assisted air removal, pressure uniformity, temperature stability and defect control. Mould-Etching applications use dry film as a metal etching mask for mould textures, precision metal parts,

nameplates, screens and microstructures.

Market Driving Factors include the continued miniaturization and high-density development of electronic products, increasing demand for fine-line and highly consistent lamination in Rigid PCB and FPC manufacturing, growing demand for clean and high-precision film lamination equipment in semiconductor packaging and advanced packaging processes, automation replacing manual operations to reduce human error and improve productivity, rising demand for high-end circuit substrates driven by new energy vehicles, communication equipment, servers, consumer electronics, industrial control and high-reliability electronics, broader use of dry film photoresist and dry film solder mask in pattern transfer and precision etching, and manufacturers' increasing focus on yield improvement, process traceability, mass-production stability and labor reduction. In high-end circuit boards, flexible circuits and packaging-related manufacturing, customers increasingly value lamination uniformity, automatic cutting accuracy, thin-substrate handling and continuous production stability, which will continue to support the penetration of semi-automatic and fully automatic dry film laminators.

Market Restraints include the relatively high initial investment cost of high-end fully automatic equipment, strong price sensitivity and payback-period concerns among small and medium customers, cyclical capital expenditure in downstream electronics manufacturing, difficulty in matching different films, substrate surfaces and process parameters, strong reliance on process know-how for equipment commissioning, maintenance and optimization, price competition in the low-end semi-automatic equipment segment, long customer qualification and production-introduction cycles for new entrants, and potential substitution pressure from liquid photoresist, spray coating, direct imaging or other alternative pattern-transfer technologies in selected applications. In semiconductor packaging and high-end circuit substrate applications, equipment suppliers must also meet stricter requirements for cleanliness, long-term stability, data management, automation interfaces and after-sales response, which raises entry barriers and limits the ability of low-end equipment to penetrate high-end markets.

This report studies the global Automatic Dry Film Laminators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Dry Film Laminators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Dry Film Laminators that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Dry Film Laminators total production and demand, 2021-2032, (Units)

Global Automatic Dry Film Laminators total production value, 2021-2032, (USD Million)

Global Automatic Dry Film Laminators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Dry Film Laminators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Dry Film Laminators domestic production, consumption, key domestic manufacturers and share

Global Automatic Dry Film Laminators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Dry Film Laminators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Dry Film Laminators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Dry Film Laminators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include C Sun Manufacturing Ltd., Dynachem Automatic Lamination Technologies s.r.l., MCK Co., Ltd., Top Range Machinery Co., Ltd., Shenzhen Xinguanghui Technology Co., Ltd., Beijing Golden Eagle Electronic Equipment Co., Ltd., Growns Electronic Technology Co., Ltd., Bungard Elektronik GmbH & Co. KG, Mohite Electronics Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Dry Film Laminators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Automatic Dry Film Laminators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Dry Film Laminators Market, Segmentation by Type:

Semi-Automatic Dry Film Laminators

Fully Automatic Dry Film Laminators

Global Automatic Dry Film Laminators Market, Segmentation by Film Application Side:

Single-sided Dry Film Laminators

Double-sided Dry Film Laminators

Global Automatic Dry Film Laminators Market, Segmentation by Lamination Width:

Narrow-width Dry Film Laminators

Standard-width Dry Film Laminators

Wide-width Dry Film Laminators

Ultra-wide Dry Film Laminators

Global Automatic Dry Film Laminators Market, Segmentation by Application:

Rigid PCB (Printed Circuit Board)

FPC (Flexible Printed Circuit)

Semiconductor / Advanced Packaging

Mould-Etching

Others

Companies Profiled:

C Sun Manufacturing Ltd.

Dynachem Automatic Lamination Technologies s.r.l.

MCK Co., Ltd.

Top Range Machinery Co., Ltd.

Shenzhen Xinguanghui Technology Co., Ltd.

Beijing Golden Eagle Electronic Equipment Co., Ltd.

Growns Electronic Technology Co., Ltd.

Bungard Elektronik GmbH & Co. KG

Mohite Electronics Private Limited

Key Questions Answered:

1. How big is the global Automatic Dry Film Laminators market?
2. What is the demand of the global Automatic Dry Film Laminators market?
3. What is the year over year growth of the global Automatic Dry Film Laminators market?
4. What is the production and production value of the global Automatic Dry Film Laminators market?
5. Who are the key producers in the global Automatic Dry Film Laminators market?
6. What are the growth factors driving the market demand?

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