

Global Automatic Dry Film Laminators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Dry Film Laminators market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 179 million by 2032 with a CAGR of 6.4% during review period.

Automatic Dry Film Laminators are specialized film-lamination equipment used in electronics manufacturing, precision etching and semiconductor packaging-related processes. They laminate dry film photoresist, dry film solder mask, dry film dielectric film or other photosensitive functional films onto metallic, resin-based, flexible, packaging-substrate or other process surfaces through controlled heating, roller pressure, film tension, speed, positioning, cutting, dust removal and vacuum-assisted air removal. The equipment is typically used before exposure, development, etching, plating, solder-mask imaging and package-substrate manufacturing, and it plays a critical role in ensuring film adhesion, pattern-transfer accuracy, surface coverage consistency and mass-production yield. Compared with manual dry film laminating equipment, Automatic Dry Film Laminators provide better process control, more stable lamination quality, lower labor dependence, more consistent production rhythm and stronger integration with upstream and downstream processes.

In 2025, global Automatic Dry Film Laminators production reached approximately 585 units, with an average global market price of around US\$ 192 k per unit

The upstream supply chain of Automatic Dry Film Laminators mainly includes structural metals and precision machined parts, heating rollers and pressure rollers, rubber rollers, belts, bearings, linear guides, ball screws, servo motors, drives, programmable controllers, sensors, pneumatic components, vacuum pumps, electrical cabinets,

human-machine interfaces and control software. Representative suppliers include Nippon Steel, Baosteel, POSCO; NSK, SKF, IKO, etc.

Downstream applications include Rigid PCB manufacturing, FPC manufacturing, Semiconductor / Advanced Packaging, Mould-Etching, etc. The representative customer names include TTM Technologies, Unimicron Technology, Shennan Circuits, Nippon Mektron, Career Technology, Sumitomo Electric Printed Circuits, etc.

The overall gross margin of Automatic Dry Film Laminators is generally at 30%-45%.

By type, Automatic Dry Film Laminators are segmented into Semi-Automatic Dry Film Laminators and Fully Automatic Dry Film Laminators. Semi-Automatic Dry Film Laminators usually integrate heating, roller pressing, speed control, pressure adjustment and partial film-handling functions, while some panel loading, unloading, alignment or cutting steps may still require operator involvement. They are suitable for small and medium batch production, multi-product orders and process validation, offering a balanced solution between equipment investment, productivity and lamination stability. Fully Automatic Dry Film Laminators further integrate automatic film unwinding, panel feeding, alignment, cutting, rewinding, recipe storage, defect control, alarm functions and inline connectivity. They can significantly reduce manual operation errors, improve continuous production capability and strengthen batch-to-batch consistency, making them suitable for high-capacity, high-precision and high-reliability manufacturing. As customers require finer lines, thinner substrates, higher cleanliness and higher yield, Fully Automatic Dry Film Laminators are becoming the key upgrade direction in high-end applications.

By application, Automatic Dry Film Laminators are mainly used in Rigid PCB manufacturing, FPC manufacturing, Semiconductor / Advanced Packaging, Mould-Etching and Others. Rigid PCB is the fundamental application area, where the equipment is used for inner-layer imaging, outer-layer imaging, pattern plating, etching masks and solder-mask imaging, with key requirements including uniform lamination, stable pressure, accurate film-edge control and bubble reduction. FPC applications require stronger thin-substrate transport, tension control, wrinkle prevention and continuous processing stability, especially for flexible circuits used in thin electronic products, wearable devices, camera modules and automotive electronics. Semiconductor / Advanced Packaging applications mainly involve package substrates, advanced packaging carriers, fine-line patterns and high-reliability interconnection structures, placing higher requirements on cleanliness, vacuum-assisted air removal, pressure uniformity, temperature stability and defect control. Mould-Etching applications

use dry film as a metal etching mask for mould textures, precision metal parts, nameplates, screens and microstructures.

Market Driving Factors include the continued miniaturization and high-density development of electronic products, increasing demand for fine-line and highly consistent lamination in Rigid PCB and FPC manufacturing, growing demand for clean and high-precision film lamination equipment in semiconductor packaging and advanced packaging processes, automation replacing manual operations to reduce human error and improve productivity, rising demand for high-end circuit substrates driven by new energy vehicles, communication equipment, servers, consumer electronics, industrial control and high-reliability electronics, broader use of dry film photoresist and dry film solder mask in pattern transfer and precision etching, and manufacturers' increasing focus on yield improvement, process traceability, mass-production stability and labor reduction. In high-end circuit boards, flexible circuits and packaging-related manufacturing, customers increasingly value lamination uniformity, automatic cutting accuracy, thin-substrate handling and continuous production stability, which will continue to support the penetration of semi-automatic and fully automatic dry film laminators.

Market Restraints include the relatively high initial investment cost of high-end fully automatic equipment, strong price sensitivity and payback-period concerns among small and medium customers, cyclical capital expenditure in downstream electronics manufacturing, difficulty in matching different films, substrate surfaces and process parameters, strong reliance on process know-how for equipment commissioning, maintenance and optimization, price competition in the low-end semi-automatic equipment segment, long customer qualification and production-introduction cycles for new entrants, and potential substitution pressure from liquid photoresist, spray coating, direct imaging or other alternative pattern-transfer technologies in selected applications. In semiconductor packaging and high-end circuit substrate applications, equipment suppliers must also meet stricter requirements for cleanliness, long-term stability, data management, automation interfaces and after-sales response, which raises entry barriers and limits the ability of low-end equipment to penetrate high-end markets.

This report is a detailed and comprehensive analysis for global Automatic Dry Film Laminators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Dry Film Laminators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Dry Film Laminators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Dry Film Laminators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automatic Dry Film Laminators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automatic Dry Film Laminators

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Dry Film Laminators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include C Sun Manufacturing Ltd., Dynachem Automatic Lamination Technologies s.r.l., MCK Co., Ltd., Top Range Machinery Co., Ltd., Shenzhen Xinguanghui Technology Co., Ltd., Beijing Golden Eagle Electronic Equipment Co., Ltd., Growns Electronic Technology Co., Ltd., Bungard Elektronik GmbH & Co. KG, Mohite Electronics Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Automatic Dry Film Laminators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Automatic Dry Film Laminators

Fully Automatic Dry Film Laminators

Market segment by Film Application Side

Single-sided Dry Film Laminators

Double-sided Dry Film Laminators

Market segment by Lamination Width

Narrow-width Dry Film Laminators

Standard-width Dry Film Laminators

Wide-width Dry Film Laminators

Ultra-wide Dry Film Laminators

Market segment by Application

Rigid PCB (Printed Circuit Board)

FPC (Flexible Printed Circuit)

Semiconductor / Advanced Packaging

Mould-Etching

Others

Major players covered

C Sun Manufacturing Ltd.

Dynachem Automatic Lamination Technologies s.r.l.

MCK Co., Ltd.

Top Range Machinery Co., Ltd.

Shenzhen Xinguanghui Technology Co., Ltd.

Beijing Golden Eagle Electronic Equipment Co., Ltd.

Growns Electronic Technology Co., Ltd.

Bungard Elektronik GmbH & Co. KG

Mohite Electronics Private Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Dry Film Laminators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Dry Film Laminators, with price, sales quantity, revenue, and global market share of Automatic Dry Film Laminators from 2021 to 2026.

Chapter 3, the Automatic Dry Film Laminators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Dry Film Laminators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Dry Film Laminators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Dry Film Laminators.

Chapter 14 and 15, to describe Automatic Dry Film Laminators sales channel, distributors, customers, research findings and conclusion.

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