

# Global Automatic Drug Dispenser Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Drug Dispenser market size is expected to reach \$ 6222 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Intelligent dispensing machines are smart devices used in medical institutions, pharmacies, or elderly care settings. Based on information and automation technologies, they automatically identify, measure, dispense, and package prescription drugs according to the patient's medication time, dosage, and frequency. They typically integrate barcode/RFID identification, robotic arms or conveyor sorting systems, and drug management software to improve dispensing efficiency, reduce human error rates, and achieve standardized and traceable medication processes. They are widely used in hospital pharmacy automation and smart healthcare systems.

The intelligent dispensing machine industry chain can be divided into three main segments: upstream core components and software systems, midstream equipment manufacturing and integration, and downstream applications and services. The upstream mainly includes servo motors, sensors (barcode/RFID identification modules), control chips, precision mechanical structural components, and hospital information systems (HIS) and drug management software. High-precision identification and control systems have high technological barriers, with gross profit margins generally ranging from 30% to 60%. The midstream consists of intelligent dispensing machine manufacturers and system integrators, responsible for equipment design, automatic sorting module development, and overall solution delivery. Their performance is heavily influenced by the attributes of medical equipment and customization needs, with gross profit margins typically ranging from 40% to 70%. Downstream applications include hospital pharmacies, chain pharmacies, elderly care institutions, and regional medical

centers, primarily achieving automated and information-based drug dispensing management through equipment procurement or leasing. Overall, the industry chain value is concentrated in mid-to-high-end equipment companies with software system capabilities and medical scenario solution capabilities.

In 2025, the average price of an intelligent dispensing machine was \$50 k per unit, with sales of 80.2 k units, and a total production capacity of 115 k units.

Intelligent dispensing machines, as crucial equipment for hospital pharmacy automation, are evolving from simple 'mechanical dispensing tools' into 'digital management nodes for the medication process.' Their core value lies in effectively improving dispensing efficiency and reducing human error rates through automatic prescription information recognition, precise metering and dispensing, and end-to-end traceability management, thereby enhancing medication safety and the standardization of pharmacy operations. With the advancement of smart hospital construction, accelerated aging, and increasing demand for chronic disease medications, the application of this equipment in hospitals, chain pharmacies, and elderly care institutions continues to expand. Simultaneously, the focus of industry competition is gradually shifting from hardware performance to software system integration capabilities and healthcare information system (HIS) collaboration capabilities. Companies possessing integrated solutions encompassing 'equipment + software + data management' have a greater long-term competitive advantage.

This report studies the global Automatic Drug Dispenser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Drug Dispenser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Drug Dispenser that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Automatic Drug Dispenser total production and demand, 2021-2032, (K Units)

Global Automatic Drug Dispenser total production value, 2021-2032, (USD Million)

Global Automatic Drug Dispenser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Drug Dispenser consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Drug Dispenser domestic production, consumption, key domestic manufacturers and share

Global Automatic Drug Dispenser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Drug Dispenser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Drug Dispenser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Drug Dispenser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HKC, JVM, JHNT, Omnicell, Parata Systems, ScriptPro, Abacus, Amada, ARxIUM, RoboPharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Drug Dispenser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Drug Dispenser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automatic Drug Dispenser Market, Segmentation by Type:

Centralized

Decentralized

#### Global Automatic Drug Dispenser Market, Segmentation by Automation Level:

Semi-Automatic Dispensing Machine

Fully Automatic Dispensing Machine

#### Global Automatic Drug Dispenser Market, Segmentation by Equipment Form:

Vertical Automatic Dispensing Machine

Conveyor Belt Dispensing System

Robotic Arm Dispensing System

#### Global Automatic Drug Dispenser Market, Segmentation by Application:

Hospital

Pharmacy

Clinic

## Companies Profiled:

HKC

JVM

JHNT

Omnicell

Parata Systems

ScriptPro

Abacus

Amada

ARxIUM

RoboPharma

Willach

BD

Swisslog Healthcare

Capsa Healthcare

Fowa Medical

Suzhou Iron Technology

## Key Questions Answered:

1. How big is the global Automatic Drug Dispenser market?

2. What is the demand of the global Automatic Drug Dispenser market?
3. What is the year over year growth of the global Automatic Drug Dispenser market?
4. What is the production and production value of the global Automatic Drug Dispenser market?
5. Who are the key producers in the global Automatic Drug Dispenser market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automatic Drug Dispenser Introduction
- 1.2 World Automatic Drug Dispenser Supply & Forecast
  - 1.2.1 World Automatic Drug Dispenser Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automatic Drug Dispenser Production (2021-2032)
  - 1.2.3 World Automatic Drug Dispenser Pricing Trends (2021-2032)
- 1.3 World Automatic Drug Dispenser Production by Region (Based on Production Site)
  - 1.3.1 World Automatic Drug Dispenser Production Value by Region (2021-2032)
  - 1.3.2 World Automatic Drug Dispenser Production by Region (2021-2032)
  - 1.3.3 World Automatic Drug Dispenser Average Price by Region (2021-2032)
  - 1.3.4 North America Automatic Drug Dispenser Production (2021-2032)
  - 1.3.5 Europe Automatic Drug Dispenser Production (2021-2032)
  - 1.3.6 China Automatic Drug Dispenser Production (2021-2032)
  - 1.3.7 Japan Automatic Drug Dispenser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automatic Drug Dispenser Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automatic Drug Dispenser Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automatic Drug Dispenser Demand (2021-2032)
- 2.2 World Automatic Drug Dispenser Consumption by Region
  - 2.2.1 World Automatic Drug Dispenser Consumption by Region (2021-2026)
  - 2.2.2 World Automatic Drug Dispenser Consumption Forecast by Region (2027-2032)
- 2.3 United States Automatic Drug Dispenser Consumption (2021-2032)
- 2.4 China Automatic Drug Dispenser Consumption (2021-2032)
- 2.5 Europe Automatic Drug Dispenser Consumption (2021-2032)
- 2.6 Japan Automatic Drug Dispenser Consumption (2021-2032)
- 2.7 South Korea Automatic Drug Dispenser Consumption (2021-2032)
- 2.8 ASEAN Automatic Drug Dispenser Consumption (2021-2032)
- 2.9 India Automatic Drug Dispenser Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automatic Drug Dispenser Production Value by Manufacturer (2021-2026)

- 3.2 World Automatic Drug Dispenser Production by Manufacturer (2021-2026)
- 3.3 World Automatic Drug Dispenser Average Price by Manufacturer (2021-2026)
- 3.4 Automatic Drug Dispenser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automatic Drug Dispenser Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automatic Drug Dispenser in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Automatic Drug Dispenser in 2025
- 3.6 Automatic Drug Dispenser Market: Overall Company Footprint Analysis
  - 3.6.1 Automatic Drug Dispenser Market: Region Footprint
  - 3.6.2 Automatic Drug Dispenser Market: Company Product Type Footprint
  - 3.6.3 Automatic Drug Dispenser Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automatic Drug Dispenser Production Value Comparison
  - 4.1.1 United States VS China: Automatic Drug Dispenser Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Automatic Drug Dispenser Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automatic Drug Dispenser Production Comparison
  - 4.2.1 United States VS China: Automatic Drug Dispenser Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Automatic Drug Dispenser Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automatic Drug Dispenser Consumption Comparison
  - 4.3.1 United States VS China: Automatic Drug Dispenser Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Automatic Drug Dispenser Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automatic Drug Dispenser Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Drug Dispenser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Drug Dispenser Production (2021-2026)

4.5 China Based Automatic Drug Dispenser Manufacturers and Market Share

4.5.1 China Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Drug Dispenser Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Drug Dispenser Production (2021-2026)

4.6 Rest of World Based Automatic Drug Dispenser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Drug Dispenser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Drug Dispenser Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automatic Drug Dispenser Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Centralized

5.2.2 Decentralized

5.3 Market Segment by Type

5.3.1 World Automatic Drug Dispenser Production by Type (2021-2032)

5.3.2 World Automatic Drug Dispenser Production Value by Type (2021-2032)

5.3.3 World Automatic Drug Dispenser Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY AUTOMATION LEVEL**

6.1 World Automatic Drug Dispenser Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Semi-Automatic Dispensing Machine

6.2.2 Fully Automatic Dispensing Machine

6.3 Market Segment by Automation Level

6.3.1 World Automatic Drug Dispenser Production by Automation Level (2021-2032)

6.3.2 World Automatic Drug Dispenser Production Value by Automation Level  
(2021-2032)

6.3.3 World Automatic Drug Dispenser Average Price by Automation Level (2021-2032)

## **7 MARKET ANALYSIS BY EQUIPMENT FORM**

7.1 World Automatic Drug Dispenser Market Size Overview by Equipment Form: 2021  
VS 2025 VS 2032

7.2 Segment Introduction by Equipment Form

7.2.1 Vertical Automatic Dispensing Machine

7.2.2 Conveyor Belt Dispensing System

7.2.3 Robotic Arm Dispensing System

7.3 Market Segment by Equipment Form

7.3.1 World Automatic Drug Dispenser Production by Equipment Form (2021-2032)

7.3.2 World Automatic Drug Dispenser Production Value by Equipment Form  
(2021-2032)

7.3.3 World Automatic Drug Dispenser Average Price by Equipment Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automatic Drug Dispenser Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Pharmacy

8.2.3 Clinic

8.3 Market Segment by Application

8.3.1 World Automatic Drug Dispenser Production by Application (2021-2032)

8.3.2 World Automatic Drug Dispenser Production Value by Application (2021-2032)

8.3.3 World Automatic Drug Dispenser Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 HKC

9.1.1 HKC Details

9.1.2 HKC Major Business

9.1.3 HKC Automatic Drug Dispenser Product and Services

9.1.4 HKC Automatic Drug Dispenser Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.1.5 HKC Recent Developments/Updates

### 9.1.6 HKC Competitive Strengths & Weaknesses

## 9.2 JVM

### 9.2.1 JVM Details

### 9.2.2 JVM Major Business

### 9.2.3 JVM Automatic Drug Dispenser Product and Services

### 9.2.4 JVM Automatic Drug Dispenser Production, Price, Value, Gross Margin and

### Market Share (2021-2026)

### 9.2.5 JVM Recent Developments/Updates

### 9.2.6 JVM Competitive Strengths & Weaknesses

## 9.3 JHNT

### 9.3.1 JHNT Details

### 9.3.2 JHNT Major Business

### 9.3.3 JHNT Automatic Drug Dispenser Product and Services

### 9.3.4 JHNT Automatic Drug Dispenser Production, Price, Value, Gross Margin and

### Market Share (2021-2026)

### 9.3.5 JHNT Recent Developments/Updates

### 9.3.6 JHNT Competitive Strengths & Weaknesses

## 9.4 Omnicell

### 9.4.1 Omnicell Details

### 9.4.2 Omnicell Major Business

### 9.4.3 Omnicell Automatic Drug Dispenser Product and Services

### 9.4.4 Omnicell Automatic Drug Dispenser Production, Price, Value, Gross Margin and

### Market Share (2021-2026)

### 9.4.5 Omnicell Recent Developments/Updates

### 9.4.6 Omnicell Competitive Strengths & Weaknesses

## 9.5 Parata Systems

### 9.5.1 Parata Systems Details

### 9.5.2 Parata Systems Major Business

### 9.5.3 Parata Systems Automatic Drug Dispenser Product and Services

### 9.5.4 Parata Systems Automatic Drug Dispenser Production, Price, Value, Gross

### Margin and Market Share (2021-2026)

### 9.5.5 Parata Systems Recent Developments/Updates

### 9.5.6 Parata Systems Competitive Strengths & Weaknesses

## 9.6 ScriptPro

### 9.6.1 ScriptPro Details

### 9.6.2 ScriptPro Major Business

### 9.6.3 ScriptPro Automatic Drug Dispenser Product and Services

9.6.4 ScriptPro Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ScriptPro Recent Developments/Updates

9.6.6 ScriptPro Competitive Strengths & Weaknesses

9.7 Abacus

9.7.1 Abacus Details

9.7.2 Abacus Major Business

9.7.3 Abacus Automatic Drug Dispenser Product and Services

9.7.4 Abacus Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Abacus Recent Developments/Updates

9.7.6 Abacus Competitive Strengths & Weaknesses

9.8 Amada

9.8.1 Amada Details

9.8.2 Amada Major Business

9.8.3 Amada Automatic Drug Dispenser Product and Services

9.8.4 Amada Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Amada Recent Developments/Updates

9.8.6 Amada Competitive Strengths & Weaknesses

9.9 ARxIUM

9.9.1 ARxIUM Details

9.9.2 ARxIUM Major Business

9.9.3 ARxIUM Automatic Drug Dispenser Product and Services

9.9.4 ARxIUM Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ARxIUM Recent Developments/Updates

9.9.6 ARxIUM Competitive Strengths & Weaknesses

9.10 RoboPharma

9.10.1 RoboPharma Details

9.10.2 RoboPharma Major Business

9.10.3 RoboPharma Automatic Drug Dispenser Product and Services

9.10.4 RoboPharma Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 RoboPharma Recent Developments/Updates

9.10.6 RoboPharma Competitive Strengths & Weaknesses

9.11 Willach

9.11.1 Willach Details

9.11.2 Willach Major Business

- 9.11.3 Willach Automatic Drug Dispenser Product and Services
- 9.11.4 Willach Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Willach Recent Developments/Updates
- 9.11.6 Willach Competitive Strengths & Weaknesses
- 9.12 BD
- 9.12.1 BD Details
- 9.12.2 BD Major Business
- 9.12.3 BD Automatic Drug Dispenser Product and Services
- 9.12.4 BD Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 BD Recent Developments/Updates
- 9.12.6 BD Competitive Strengths & Weaknesses
- 9.13 Swisslog Healthcare
- 9.13.1 Swisslog Healthcare Details
- 9.13.2 Swisslog Healthcare Major Business
- 9.13.3 Swisslog Healthcare Automatic Drug Dispenser Product and Services
- 9.13.4 Swisslog Healthcare Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Swisslog Healthcare Recent Developments/Updates
- 9.13.6 Swisslog Healthcare Competitive Strengths & Weaknesses
- 9.14 Capsa Healthcare
- 9.14.1 Capsa Healthcare Details
- 9.14.2 Capsa Healthcare Major Business
- 9.14.3 Capsa Healthcare Automatic Drug Dispenser Product and Services
- 9.14.4 Capsa Healthcare Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Capsa Healthcare Recent Developments/Updates
- 9.14.6 Capsa Healthcare Competitive Strengths & Weaknesses
- 9.15 Fowa Medical
- 9.15.1 Fowa Medical Details
- 9.15.2 Fowa Medical Major Business
- 9.15.3 Fowa Medical Automatic Drug Dispenser Product and Services
- 9.15.4 Fowa Medical Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Fowa Medical Recent Developments/Updates
- 9.15.6 Fowa Medical Competitive Strengths & Weaknesses
- 9.16 Suzhou Iron Technology
- 9.16.1 Suzhou Iron Technology Details

- 9.16.2 Suzhou Iron Technology Major Business
- 9.16.3 Suzhou Iron Technology Automatic Drug Dispenser Product and Services
- 9.16.4 Suzhou Iron Technology Automatic Drug Dispenser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Suzhou Iron Technology Recent Developments/Updates
- 9.16.6 Suzhou Iron Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Automatic Drug Dispenser Industry Chain
- 10.2 Automatic Drug Dispenser Upstream Analysis
  - 10.2.1 Automatic Drug Dispenser Core Raw Materials
  - 10.2.2 Main Manufacturers of Automatic Drug Dispenser Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automatic Drug Dispenser Production Mode
- 10.6 Automatic Drug Dispenser Procurement Model
- 10.7 Automatic Drug Dispenser Industry Sales Model and Sales Channels
  - 10.7.1 Automatic Drug Dispenser Sales Model
  - 10.7.2 Automatic Drug Dispenser Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automatic Drug Dispenser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automatic Drug Dispenser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automatic Drug Dispenser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automatic Drug Dispenser Production Value Market Share by Region (2021-2026)

Table 5. World Automatic Drug Dispenser Production Value Market Share by Region (2027-2032)

Table 6. World Automatic Drug Dispenser Production by Region (2021-2026) & (K Units)

Table 7. World Automatic Drug Dispenser Production by Region (2027-2032) & (K Units)

Table 8. World Automatic Drug Dispenser Production Market Share by Region (2021-2026)

Table 9. World Automatic Drug Dispenser Production Market Share by Region (2027-2032)

Table 10. World Automatic Drug Dispenser Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automatic Drug Dispenser Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automatic Drug Dispenser Major Market Trends

Table 13. World Automatic Drug Dispenser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automatic Drug Dispenser Consumption by Region (2021-2026) & (K Units)

Table 15. World Automatic Drug Dispenser Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automatic Drug Dispenser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automatic Drug Dispenser Producers in 2025

Table 18. World Automatic Drug Dispenser Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automatic Drug Dispenser Producers in 2025

Table 20. World Automatic Drug Dispenser Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automatic Drug Dispenser Company Evaluation Quadrant

Table 22. World Automatic Drug Dispenser Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Drug Dispenser Production Site of Key Manufacturer

Table 24. Automatic Drug Dispenser Market: Company Product Type Footprint

Table 25. Automatic Drug Dispenser Market: Company Product Application Footprint

Table 26. Automatic Drug Dispenser Competitive Factors

Table 27. Automatic Drug Dispenser New Entrant and Capacity Expansion Plans

Table 28. Automatic Drug Dispenser Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Drug Dispenser Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Drug Dispenser Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automatic Drug Dispenser Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Drug Dispenser Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Drug Dispenser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Drug Dispenser Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automatic Drug Dispenser Production Market Share (2021-2026)

Table 37. China Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Drug Dispenser Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automatic Drug Dispenser Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automatic Drug Dispenser Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automatic Drug Dispenser Production Market Share (2021-2026)

Table 42. Rest of World Based Automatic Drug Dispenser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automatic Drug Dispenser Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automatic Drug Dispenser Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automatic Drug Dispenser Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automatic Drug Dispenser Production Market Share (2021-2026)

Table 47. World Automatic Drug Dispenser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automatic Drug Dispenser Production by Type (2021-2026) & (K Units)

Table 49. World Automatic Drug Dispenser Production by Type (2027-2032) & (K Units)

Table 50. World Automatic Drug Dispenser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automatic Drug Dispenser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automatic Drug Dispenser Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automatic Drug Dispenser Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automatic Drug Dispenser Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Automatic Drug Dispenser Production by Automation Level (2021-2026) & (K Units)

Table 56. World Automatic Drug Dispenser Production by Automation Level (2027-2032) & (K Units)

Table 57. World Automatic Drug Dispenser Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Automatic Drug Dispenser Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Automatic Drug Dispenser Average Price by Automation Level (2021-2026) & (US\$/Unit)

Table 60. World Automatic Drug Dispenser Average Price by Automation Level (2027-2032) & (US\$/Unit)

Table 61. World Automatic Drug Dispenser Production Value by Equipment Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Drug Dispenser Production by Equipment Form (2021-2026)

& (K Units)

Table 63. World Automatic Drug Dispenser Production by Equipment Form (2027-2032)  
& (K Units)

Table 64. World Automatic Drug Dispenser Production Value by Equipment Form  
(2021-2026) & (USD Million)

Table 65. World Automatic Drug Dispenser Production Value by Equipment Form  
(2027-2032) & (USD Million)

Table 66. World Automatic Drug Dispenser Average Price by Equipment Form  
(2021-2026) & (US\$/Unit)

Table 67. World Automatic Drug Dispenser Average Price by Equipment Form  
(2027-2032) & (US\$/Unit)

Table 68. World Automatic Drug Dispenser Production Value by Application, (USD  
Million), 2021 & 2025 & 2032

Table 69. World Automatic Drug Dispenser Production by Application (2021-2026) & (K  
Units)

Table 70. World Automatic Drug Dispenser Production by Application (2027-2032) & (K  
Units)

Table 71. World Automatic Drug Dispenser Production Value by Application  
(2021-2026) & (USD Million)

Table 72. World Automatic Drug Dispenser Production Value by Application  
(2027-2032) & (USD Million)

Table 73. World Automatic Drug Dispenser Average Price by Application (2021-2026) &  
(US\$/Unit)

Table 74. World Automatic Drug Dispenser Average Price by Application (2027-2032) &  
(US\$/Unit)

Table 75. HKC Basic Information, Manufacturing Base and Competitors

Table 76. HKC Major Business

Table 77. HKC Automatic Drug Dispenser Product and Services

Table 78. HKC Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. HKC Recent Developments/Updates

Table 80. HKC Competitive Strengths & Weaknesses

Table 81. JVM Basic Information, Manufacturing Base and Competitors

Table 82. JVM Major Business

Table 83. JVM Automatic Drug Dispenser Product and Services

Table 84. JVM Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. JVM Recent Developments/Updates

Table 86. JVM Competitive Strengths & Weaknesses

|                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 87. JHNT Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 88. JHNT Major Business                                                                                                                                               |
| Table 89. JHNT Automatic Drug Dispenser Product and Services                                                                                                                |
| Table 90. JHNT Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)               |
| Table 91. JHNT Recent Developments/Updates                                                                                                                                  |
| Table 92. JHNT Competitive Strengths & Weaknesses                                                                                                                           |
| Table 93. Omnicell Basic Information, Manufacturing Base and Competitors                                                                                                    |
| Table 94. Omnicell Major Business                                                                                                                                           |
| Table 95. Omnicell Automatic Drug Dispenser Product and Services                                                                                                            |
| Table 96. Omnicell Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)           |
| Table 97. Omnicell Recent Developments/Updates                                                                                                                              |
| Table 98. Omnicell Competitive Strengths & Weaknesses                                                                                                                       |
| Table 99. Parata Systems Basic Information, Manufacturing Base and Competitors                                                                                              |
| Table 100. Parata Systems Major Business                                                                                                                                    |
| Table 101. Parata Systems Automatic Drug Dispenser Product and Services                                                                                                     |
| Table 102. Parata Systems Automatic Drug Dispenser Production (K Units), Price<br>(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 103. Parata Systems Recent Developments/Updates                                                                                                                       |
| Table 104. Parata Systems Competitive Strengths & Weaknesses                                                                                                                |
| Table 105. ScriptPro Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 106. ScriptPro Major Business                                                                                                                                         |
| Table 107. ScriptPro Automatic Drug Dispenser Product and Services                                                                                                          |
| Table 108. ScriptPro Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)         |
| Table 109. ScriptPro Recent Developments/Updates                                                                                                                            |
| Table 110. ScriptPro Competitive Strengths & Weaknesses                                                                                                                     |
| Table 111. Abacus Basic Information, Manufacturing Base and Competitors                                                                                                     |
| Table 112. Abacus Major Business                                                                                                                                            |
| Table 113. Abacus Automatic Drug Dispenser Product and Services                                                                                                             |
| Table 114. Abacus Automatic Drug Dispenser Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)            |
| Table 115. Abacus Recent Developments/Updates                                                                                                                               |
| Table 116. Abacus Competitive Strengths & Weaknesses                                                                                                                        |
| Table 117. Amada Basic Information, Manufacturing Base and Competitors                                                                                                      |
| Table 118. Amada Major Business                                                                                                                                             |
| Table 119. Amada Automatic Drug Dispenser Product and Services                                                                                                              |

Table 120. Amada Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Amada Recent Developments/Updates

Table 122. Amada Competitive Strengths & Weaknesses

Table 123. ARxIUM Basic Information, Manufacturing Base and Competitors

Table 124. ARxIUM Major Business

Table 125. ARxIUM Automatic Drug Dispenser Product and Services

Table 126. ARxIUM Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ARxIUM Recent Developments/Updates

Table 128. ARxIUM Competitive Strengths & Weaknesses

Table 129. RoboPharma Basic Information, Manufacturing Base and Competitors

Table 130. RoboPharma Major Business

Table 131. RoboPharma Automatic Drug Dispenser Product and Services

Table 132. RoboPharma Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. RoboPharma Recent Developments/Updates

Table 134. RoboPharma Competitive Strengths & Weaknesses

Table 135. Willach Basic Information, Manufacturing Base and Competitors

Table 136. Willach Major Business

Table 137. Willach Automatic Drug Dispenser Product and Services

Table 138. Willach Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Willach Recent Developments/Updates

Table 140. Willach Competitive Strengths & Weaknesses

Table 141. BD Basic Information, Manufacturing Base and Competitors

Table 142. BD Major Business

Table 143. BD Automatic Drug Dispenser Product and Services

Table 144. BD Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. BD Recent Developments/Updates

Table 146. BD Competitive Strengths & Weaknesses

Table 147. Swisslog Healthcare Basic Information, Manufacturing Base and Competitors

Table 148. Swisslog Healthcare Major Business

Table 149. Swisslog Healthcare Automatic Drug Dispenser Product and Services

Table 150. Swisslog Healthcare Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Swisslog Healthcare Recent Developments/Updates

Table 152. Swisslog Healthcare Competitive Strengths & Weaknesses

Table 153. Capsa Healthcare Basic Information, Manufacturing Base and Competitors

Table 154. Capsa Healthcare Major Business

Table 155. Capsa Healthcare Automatic Drug Dispenser Product and Services

Table 156. Capsa Healthcare Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. Capsa Healthcare Recent Developments/Updates

Table 158. Capsa Healthcare Competitive Strengths & Weaknesses

Table 159. Fowa Medical Basic Information, Manufacturing Base and Competitors

Table 160. Fowa Medical Major Business

Table 161. Fowa Medical Automatic Drug Dispenser Product and Services

Table 162. Fowa Medical Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Fowa Medical Recent Developments/Updates

Table 164. Fowa Medical Competitive Strengths & Weaknesses

Table 165. Suzhou Iron Technology Basic Information, Manufacturing Base and Competitors

Table 166. Suzhou Iron Technology Major Business

Table 167. Suzhou Iron Technology Automatic Drug Dispenser Product and Services

Table 168. Suzhou Iron Technology Automatic Drug Dispenser Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. Suzhou Iron Technology Recent Developments/Updates

Table 170. Suzhou Iron Technology Competitive Strengths & Weaknesses

Table 171. Global Key Players of Automatic Drug Dispenser Upstream (Raw Materials)

Table 172. Global Automatic Drug Dispenser Typical Customers

Table 173. Automatic Drug Dispenser Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automatic Drug Dispenser Picture

Figure 2. World Automatic Drug Dispenser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Drug Dispenser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Drug Dispenser Production (2021-2032) & (K Units)

Figure 5. World Automatic Drug Dispenser Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automatic Drug Dispenser Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Drug Dispenser Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Drug Dispenser Production (2021-2032) & (K Units)

Figure 9. Europe Automatic Drug Dispenser Production (2021-2032) & (K Units)

Figure 10. China Automatic Drug Dispenser Production (2021-2032) & (K Units)

Figure 11. Japan Automatic Drug Dispenser Production (2021-2032) & (K Units)

Figure 12. Automatic Drug Dispenser Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 15. World Automatic Drug Dispenser Consumption Market Share by Region (2021-2032)

Figure 16. United States Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 17. China Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 18. Europe Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 19. Japan Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 22. India Automatic Drug Dispenser Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automatic Drug Dispenser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automatic Drug Dispenser Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automatic Drug Dispenser Markets in 2025

Figure 26. United States VS China: Automatic Drug Dispenser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automatic Drug Dispenser Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automatic Drug Dispenser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automatic Drug Dispenser Production Market Share 2025

Figure 30. China Based Manufacturers Automatic Drug Dispenser Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automatic Drug Dispenser Production Market Share 2025

Figure 32. World Automatic Drug Dispenser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automatic Drug Dispenser Production Value Market Share by Type in 2025

Figure 34. Centralized

Figure 35. Decentralized

Figure 36. World Automatic Drug Dispenser Production Market Share by Type (2021-2032)

Figure 37. World Automatic Drug Dispenser Production Value Market Share by Type (2021-2032)

Figure 38. World Automatic Drug Dispenser Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Automatic Drug Dispenser Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automatic Drug Dispenser Production Value Market Share by Automation Level in 2025

Figure 41. Semi-Automatic Dispensing Machine

Figure 42. Fully Automatic Dispensing Machine

Figure 43. World Automatic Drug Dispenser Production Market Share by Automation Level (2021-2032)

Figure 44. World Automatic Drug Dispenser Production Value Market Share by Automation Level (2021-2032)

Figure 45. World Automatic Drug Dispenser Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 46. World Automatic Drug Dispenser Production Value by Equipment Form, (USD Million), 2021 & 2025 & 2032

Figure 47. World Automatic Drug Dispenser Production Value Market Share by

Equipment Form in 2025

Figure 48. Vertical Automatic Dispensing Machine

Figure 49. Conveyor Belt Dispensing System

Figure 50. Robotic Arm Dispensing System

Figure 51. World Automatic Drug Dispenser Production Market Share by Equipment Form (2021-2032)

Figure 52. World Automatic Drug Dispenser Production Value Market Share by Equipment Form (2021-2032)

Figure 53. World Automatic Drug Dispenser Average Price by Equipment Form (2021-2032) & (US\$/Unit)

Figure 54. World Automatic Drug Dispenser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automatic Drug Dispenser Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Pharmacy

Figure 58. Clinic

Figure 59. World Automatic Drug Dispenser Production Market Share by Application (2021-2032)

Figure 60. World Automatic Drug Dispenser Production Value Market Share by Application (2021-2032)

Figure 61. World Automatic Drug Dispenser Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Automatic Drug Dispenser Industry Chain

Figure 63. Automatic Drug Dispenser Procurement Model

Figure 64. Automatic Drug Dispenser Sales Model

Figure 65. Automatic Drug Dispenser Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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