

# Global Automatic Drop Packer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Drop Packer market size is expected to reach \$ 767 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Drop Packer production reached approximately 1,746 Units. The average price is approximately \$300,000. An automatic drop case packer is a secondary and end-of-line packaging machine designed to automatically collate, orient, index, and load finished primary packages into corrugated cases, trays, open-top cases, RSC cases, or display-ready shipping containers through a vertical, top-load, gravity-drop, soft-catch, or controlled lowering mechanism. Typical products handled by this equipment include bottles, cans, jars, cartons, pouches, pillow bags, flow-wrapped packs, cups, tubs, jugs, and other rigid or flexible packages. A complete machine generally integrates product infeed conveyors, lane dividers, counting and collation systems, case indexing conveyors, grid tables, drop plates, lowering heads, soft-catch lift tables, servo-driven loading modules, human-machine interfaces, safety guarding, quick-change tooling, and optional upstream or downstream modules such as case erecting, sealing, inspection, labeling, rejection, and palletizing interfaces.

Based on our research, an automatic drop case packer should be treated as a specialized sub-segment of secondary and end-of-line case packing equipment rather than as a generic packaging machine category. Its defining feature is the loading action: finished primary packages are collated, indexed, arranged into a defined pack pattern, and then loaded into a case or tray from above through gravity drop, grid release, lowering-head, soft-catch, or controlled top-load mechanisms. For this reason, the Chinese name “?????????” is not recommended as the standard title, because it may be confused with premade pouch machines or primary bagging equipment. A more technically accurate Chinese term is “?????????” or “?????????”, while the

recommended English term is “Automatic Drop Case Packer”, with “Automatic Top-load / Drop Case Packer” used as an extended expression when the report covers servo or robotic top-loading variants.

From a supply perspective, the global industry is structured around several layers. Large European and Japanese line suppliers focus on high-speed beverage, food, pharmaceutical, and personal care applications where case packing is part of a broader packaging line. North American specialist manufacturers have strong productization in drop packers, soft-catch case packers, top-load case packers, and robotic case packing systems. China, India, Taiwan, and South Korea have a broader base of regional equipment makers serving beverage, edible oil, packaged food, and general industrial packaging lines with lower ASPs and customized delivery. Because many suppliers classify these machines under broader “case packing”, “RSC packing”, “end-of-line packaging”, or “packing systems” categories, the broad vendor pool is larger than the narrow revenue-model list. This distinction is critical when building the longlist, screening core manufacturers, and estimating market size.

Demand growth is driven mainly by labor substitution, SKU proliferation, faster changeover requirements, the migration from manual case loading to automated end-of-line systems, and increasing quality requirements in food, beverage, household care, and pharmaceutical packaging. Bags, pouches, pillow packs, cartons, bottles, cans, tubs, and lightweight containers are typical product formats. Traditional gravity-drop and soft-catch systems remain cost-effective for stable, high-volume pack patterns, while robotic top-load systems are gaining share in flexible packaging and high-SKU applications. The competitive logic is therefore not purely about maximum speed; it is increasingly about case quality, product damage control, footprint, changeover time, integration with case erecting and sealing, and the ability to maintain high line availability.

From a technology roadmap perspective, the market is shifting from purely mechanical drop loading toward servo-controlled, soft-catch, vision-assisted, robotic, and data-enabled case packing. Modern machines increasingly integrate product laning, pattern forming, case indexing, lifting tables, digital recipes, quick-change tooling, safety systems, and downstream inspection or palletizing interfaces. Policy and operating factors such as food safety compliance, pharmaceutical serialization, labor shortages, energy efficiency, and sustainable paper-based secondary packaging are reinforcing automation investment. Between 2026 and 2032, the market is expected to grow at a mid-single-digit CAGR, with competition moving from standalone machine capability toward line-level OEE, service coverage, modularity, and the ability to handle both rigid

and flexible package formats.

This report studies the global Automatic Drop Packer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Drop Packer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Drop Packer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Drop Packer total production and demand, 2021-2032, (K Units)

Global Automatic Drop Packer total production value, 2021-2032, (USD Million)

Global Automatic Drop Packer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Drop Packer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Drop Packer domestic production, consumption, key domestic manufacturers and share

Global Automatic Drop Packer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Drop Packer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Drop Packer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Drop Packer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kronos AG, Sidel Group, KHS GmbH, Syntegon, BW Integrated Systems, ProMach, Douglas Machine, ITW Hartness, Cama Group, Pearson Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Drop Packer market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Automatic Drop Packer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Automatic Drop Packer Market, Segmentation by Type:

Gravity Drop Case Packer

Lowering Case Packer

Others

### Global Automatic Drop Packer Market, Segmentation by Packaging Material Form Dimension:

Drop-Bag Packaging Machine for Granular Materials

Drop-Bag Packaging Machine for Powder Materials

Others

Global Automatic Drop Packer Market, Segmentation by Capacity Efficiency:

Packaging Speed ??? 60 bags/hour

Packaging Speed ??60–240 bags/hour

Packaging Speed ??240–600 bags/hour

Packaging Speed ??> 600 bags/hour

Global Automatic Drop Packer Market, Segmentation by Application:

Food and Beverage Industry

Pharmaceutical Industry

Chemical Industry

Others

Companies Profiled:

Krones AG

Sidel Group

KHS GmbH

Syntegon

BW Integrated Systems

ProMach

Douglas Machine

ITW Hartness

Cama Group

Pearson Packaging

Standard-Knapp

Paxiom

TECH-LONG

Youngsun

Ishida

Kyoto Seisakusho

Fuji Machinery

Massman Automation

Delkor Systems

Clearpack Group

K?rber Pharma

Aagard

Mpac Langen

Shibuya

Omori Machinery

Samwoo Automation

Nichrome

Key Questions Answered:

1. How big is the global Automatic Drop Packer market?
2. What is the demand of the global Automatic Drop Packer market?
3. What is the year over year growth of the global Automatic Drop Packer market?
4. What is the production and production value of the global Automatic Drop Packer market?
5. Who are the key producers in the global Automatic Drop Packer market?
6. What are the growth factors driving the market demand?

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