

Global Automatic Dough Divider Rounders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Dough Divider Rounders market size was valued at US\$ 705 million in 2025 and is forecast to a readjusted size of US\$ 998 million by 2032 with a CAGR of 5.2% during review period.

Automatic Dough Divider Rounders are dough-processing machines that combine two core functions in one unit: first, dividing dough into preset equal-weight portions, and second, rounding those portions into ball-shaped dough pieces. In this report, the scope includes both semi-automatic divider rounders and fully automatic divider rounders, but excludes standalone dividers and standalone rounders. Semi-automatic machines still require some operator involvement during loading, cycle handling, or discharge, while fully automatic systems are designed for higher-capacity, more continuous bakery production and can be integrated with feeders, conveyor belts, and other line equipment.

In 2025, global Automatic Dough Divider Rounders production reached approximately 34.1 k units, with an average global market price of around US\$ 20.1 k per unit.

The upstream supply chain for Automatic Dough Divider Rounders is mainly composed of structural metals, food-contact parts, electromechanical drive components, and industrial automation parts. Representative global suppliers for these upstream categories include stainless-steel producers such as Outokumpu and Jindal Stainless; automation and control suppliers such as Siemens, Festo, ABB, and Omron, etc.

The downstream applications of Automatic Dough Divider Rounders are concentrated in

bakeries that need high portion consistency, good dough rounding, and stable throughput for bread-roll products. Semi-automatic models are more common in artisanal bakeries, in-store bakeries, pastry shops, and small-to-medium central kitchens. Fully automatic models are used more often in medium and large industrial bakeries and bun/roll production lines, especially for products such as buns, finger rolls, hot dog rolls, hamburger buns, stamped bread, and other round bread items. Representative downstream customers, such as Grupo Bimbo, ARYZTA, Yamazaki Baking, and Europastry.

The gross-margin range for Automatic Dough Divider Rounders is roughly 25%-40%.

Asia-Pacific is the fastest growing market.

This report is a detailed and comprehensive analysis for global Automatic Dough Divider Rounders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Dough Divider Rounders market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dough Divider Rounders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dough Divider Rounders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Dough Divider Rounders market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Automatic Dough Divider Rounders Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Dough Divider Rounders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Dough Divider Rounders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Erika Record, Porlanmaz Bakery Machinery, Middleby (GBT), Sottoriva, American Eagle Food Machinery, Ali Group, TRIMA, WP Bakery, Konig, AMF Bakery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Dough Divider Rounders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Automatic Dough Divider Rounders

Fully-Automatic Dough Divider Rounders

Market segment by Capacity

Less Than 1000 Pieces/Hour

1000-3000 Pieces/Hour

More Than 3000 Pieces/Hour

Market segment by Sales Channel

Direct Sales

Indirect Sales

Market segment by Application

Bakery

Restaurant

Canteen

Other

Major players covered

Erika Record

Porlanmaz Bakery Machinery

Middleby (GBT)

Sottoriva

American Eagle Food Machinery

Ali Group

TRIMA

WP Bakery

Konig

AMF Bakery

WP Kemper (Kemper Bakery)

Empire

Oliver Packaging

Ferneto

MAC.PAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Dough Divider Rounders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Dough Divider Rounders, with price, sales quantity, revenue, and global market share of Automatic Dough Divider Rounders from 2021 to 2026.

Chapter 3, the Automatic Dough Divider Rounders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Dough Divider Rounders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Dough Divider Rounders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Dough Divider Rounders.

Chapter 14 and 15, to describe Automatic Dough Divider Rounders sales channel, distributors, customers, research findings and conclusion.

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