

Global Automatic Dicing Saw (6 Inch-12 Inch) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Dicing Saw (6 Inch-12 Inch) market size is expected to reach \$ 2972 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of automatic dicing saws (6-inch-12-inch) reached 8,860 units, with an average selling price of \$227,140 per unit. Automatic dicing saws (6-inch-12-inch) are core equipment in semiconductor back-end packaging, used to precisely dice wafers into individual chips. They perform high-precision dicing on 150 mm/200 mm/300 mm wafers (and corresponding frames/tape attachment workpieces), including automatic wafer/frame loading and unloading, vision alignment and layout recognition, cut depth/height measurement closed-loop, blade wear compensation and automatic process parameter recall, post-dicing cleaning and particle/debris management, etc. The upstream segment comprises high-rigidity racks and motion control (direct drive/servo platforms, linear guides/encoders), spindle and bearing systems, vision and measurement (alignment, height/depth of cut sensing), vacuum chucks and clamping, cooling/cleaning and particle management, and core consumables (diamond blades, cutting tape/frames, etc.). Midstream equipment manufacturers complete opto-mechatronics integration and process window solidification, and achieve OEE (Outcome Efficiency) for production lines through software (blade life management, SPC, parameter recipes) and factory interfaces. Downstream services include production line implementation, verification, and continuous process optimization for wafer fabs/packaging and testing plants. Gross profit margin is approximately 30%-50%.

Automatic dicing saws (6-inch-12-inch) are key equipment with high technological barriers, high market concentration, and continuous development along with semiconductor technology upgrades. Demand is highly concentrated in the East Asian wafer and packaging/testing capacity sectors; the supply side is dominated by

established players such as DISCO, Tokyo Seimitsu, and ADT, with accelerated replacement of older equipment by Chinese domestic manufacturers in the mid-range price segment. Key technological development trends include: higher throughput and lower wasted stroke, improved UPH through dual spindles (opposing structure), dual stages, and optimized axis return speed and acceleration/deceleration; narrower wafer paths, thinner wafers, and lower damage driving the penetration of non-contact methods; and material diversification and composite process windows (SiC/GaN, glass/ceramics, post-packaging dicing) propelling equipment from 'single dicing' to 'process package + in-line metrology + data closed loop.'

This report studies the global Automatic Dicing Saw (6 Inch-12 Inch) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Dicing Saw (6 Inch-12 Inch) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Dicing Saw (6 Inch-12 Inch) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Dicing Saw (6 Inch-12 Inch) total production and demand, 2021-2032, (Units)

Global Automatic Dicing Saw (6 Inch-12 Inch) total production value, 2021-2032, (USD Million)

Global Automatic Dicing Saw (6 Inch-12 Inch) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Dicing Saw (6 Inch-12 Inch) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Dicing Saw (6 Inch-12 Inch) domestic production, consumption, key domestic manufacturers and share

Global Automatic Dicing Saw (6 Inch-12 Inch) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Dicing Saw (6 Inch-12 Inch) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Dicing Saw (6 Inch-12 Inch) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Dicing Saw (6 Inch-12 Inch) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced

Electronic Technology, Shenyang Heyan Technology, Han's Laser Technology, Suzhou Maxwell Technologies, Shenzhen Tensun Precision Equipment, BJCORE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Dicing Saw (6 Inch-12 Inch) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Dicing Saw (6 Inch-12 Inch) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Dicing Saw (6 Inch-12 Inch) Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Automatic Dicing Saw (6 Inch-12 Inch) Market, Segmentation by Spindle:

Single Spindle

Dual Spindle

Global Automatic Dicing Saw (6 Inch-12 Inch) Market, Segmentation by Size:

6 Inches

8 Inches

12 Inches

Global Automatic Dicing Saw (6 Inch-12 Inch) Market, Segmentation by Application:

Integrated Circuits & Semiconductor

Advanced Packaging

Optoelectronics & Power Devices

Photovoltaic Industry

Other Precision Manufacturing

Companies Profiled:

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Shenzhen Tensun Precision Equipment

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Wuxi Autowell Technology

Strong Laser (Dong Guan) Equipment

Key Questions Answered:

1. How big is the global Automatic Dicing Saw (6 Inch-12 Inch) market?
2. What is the demand of the global Automatic Dicing Saw (6 Inch-12 Inch) market?
3. What is the year over year growth of the global Automatic Dicing Saw (6 Inch-12 Inch) market?
4. What is the production and production value of the global Automatic Dicing Saw (6 Inch-12 Inch) market?
5. Who are the key producers in the global Automatic Dicing Saw (6 Inch-12 Inch) market?
6. What are the growth factors driving the market demand?

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