

Global Automatic Cupping Testing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Cupping Testing Machine market size is expected to reach \$ 452 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

The automatic cupping test machine is a material forming performance testing device designed to automatically execute cupping tests on thin metal sheets and strips. By automating specimen clamping, servo or hydraulic loading, spherical punch indentation, synchronous acquisition of displacement and load data, crack detection, test curve generation, and data report output, the machine evaluates a sheet material's plastic deformation capacity, ductility, stamping suitability, and coating adhesion stability under biaxial stretching conditions. It primarily consists of a high-rigidity frame, an automatic clamping mechanism, a loading system, a spherical punch, load sensors, displacement sensors, a visual observation module, control software, safety protection features, and a data management system. In 2025, global sales volume for automatic cupping test machines is projected to reach approximately 10,180 units, with an average unit price of approximately \$27,500 and a capacity utilization rate of approximately 67%. Upstream enterprises in the supply chain primarily encompass sectors such as servo motors, hydraulic systems, precision lead screws, load sensors, displacement sensors, industrial cameras, controllers, industrial software, precision-machined structural components, fixtures and molds, and metrology and calibration services. Downstream enterprises mainly include manufacturers in the automotive, automotive parts, steel and metallurgy, non-ferrous metal processing, home appliance, and general machinery sectors, as well as aerospace, medical device, and metal packaging manufacturers, along with third-party testing agencies, research institutes, and university laboratories; the industry's average gross profit margin stands at approximately 38%. Regarding the product's cost structure, the frame and mechanical structural components account for

approximately 20%; the servo or hydraulic loading system accounts for about 21%; sensors and measurement modules account for about 13%; the automatic clamping and punch fixture assembly accounts for about 11%; visual recognition and control software account for about 14%; assembly, debugging, and calibration account for about 9%; quality inspection and certification account for about 5%; packaging and logistics account for about 3%; and R&D, warranty, and after-sales support account for about 4%. The list of downstream demand encompasses formability testing for automotive body panels, cupping tests for high-strength steel, stamping performance verification for thin aluminum alloy sheets, ductility testing for stainless steel plates, coating adhesion assessment for galvanized sheets, quality control for metal packaging materials, incoming material inspection for appliance casings, R&D for aerospace sheet materials, testing of thin metal sheets for medical applications, third-party material testing services, and experimental materials education at universities. The list of downstream clients includes Baosteel, Ansteel, Shougang Group, HBIS Group, Novelis, Constellium, BYD, SAIC Group, FAW Group, GAC Group, Haier, Midea, Gree, Sany Heavy Industry, Mindray Medical, national quality inspection agencies, third-party testing laboratories, materials research institutes, and university materials science departments. In terms of business opportunities, market growth is driven by policies promoting manufacturing quality upgrades, automotive lightweighting, standardized testing of metal materials, domestic substitution for high-end equipment, laboratory digitalization, and industrial quality traceability requirements. Technological innovation serves as another key driver, stemming from advancements in precision servo loading, automated crack detection, digital image acquisition, intelligent test-termination algorithms, automated report generation, remote calibration, and integration with Laboratory Information Management Systems (LIMS). Furthermore, evolving customer demands reflect a growing emphasis on test repeatability, automation levels, data traceability, operational safety, reduced reliance on manual labor, enhanced testing efficiency, and controllable long-term maintenance costs.

Market demand for automatic cupping testers is evolving from basic material testing equipment toward digital, automated, and high-precision inspection platforms. This shift is primarily driven by increasingly stringent requirements for sheet metal forming quality control within the automotive, home appliance, metal packaging, aerospace, and high-end manufacturing sectors. Compared to manual or semi-automatic models, automatic cupping testers minimize human-induced clamping errors, fluctuations in loading speed, and discrepancies in crack detection, thereby yielding more stable test results. Consequently, they are ideally suited for steel mills, automotive sheet suppliers, third-party testing agencies, and large-scale manufacturing laboratories that operate under rigorous quality management systems. Post-2025, as the utilization of high-strength

steel, aluminum alloys, coated steel sheets, and thin-gauge stainless steel continues to rise, issues such as localized cracking, springback, coating damage, and narrowed forming windows during the stamping process will become more pronounced. Consequently, customer requirements regarding the integrity and detail of test data—including cupping depth, maximum load, displacement curves, crack imagery, and comprehensive test records—are expected to intensify further. Industry competition is currently centered on the precision of load control, load measurement accuracy, the stability of automatic clamping mechanisms, the reliability of crack detection, software reporting capabilities, compliance with various testing standards, and post-sales calibration services. While international brands continue to enjoy strong recognition within high-end laboratories and multinational manufacturing enterprises, Chinese manufacturers are steadily expanding their market share by leveraging competitive pricing, localized delivery, custom fixture solutions, and rapid service capabilities. Future growth opportunities are expected to stem primarily from upgrades in sheet materials for new energy vehicles, the adoption of aluminum alloys for lightweighting, the expansion of third-party testing services, the modernization of scientific research laboratories, quality control initiatives in metal packaging, and the ongoing drive toward domestic substitution of imported equipment. However, the industry also faces potential risks, including the relatively low frequency of equipment procurement, extended customer budgeting cycles, price competition among entry-level models, increasingly stringent requirements for sensor calibration, and the continued reliance on traditional manual inspection methods by certain enterprises. Overall, automatic cupping testers represent a category of material testing equipment characterized by high specialization, strong customer loyalty, and high unit value; future developments in the mid-to-high-end product segments will continue to focus on advancements in automation, intelligent recognition, data management, and multi-standard compatibility.

This report studies the global Automatic Cupping Testing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Cupping Testing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Cupping Testing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Cupping Testing Machine total production and demand, 2021-2032, (Units)

Global Automatic Cupping Testing Machine total production value, 2021-2032, (USD Million)

Global Automatic Cupping Testing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Cupping Testing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Cupping Testing Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Cupping Testing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Cupping Testing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Cupping Testing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Cupping Testing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Erichsen (DE), ABS Instruments (IN), Qualitest (US), Elcometer (GB), Zwick Roell (DE), Thierry GmbH (DE), KOMAL SCIENTIFIC (IN), BYK-GARDNER (DE), TQC Sheen (NL), TE Forcespeed Corporation (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Cupping Testing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Cupping Testing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Cupping Testing Machine Market, Segmentation by Type:

Below 30KN

30-45KN

Above 45KN

Global Automatic Cupping Testing Machine Market, Segmentation by Automation:

Semi Automatic

Fully Automatic

Global Automatic Cupping Testing Machine Market, Segmentation by Load Accuracy:

??1%

??1%

Global Automatic Cupping Testing Machine Market, Segmentation by Application:

Automotives

Metallurgy

Home Appliances

Machinery Manufacturing

Aerospace

Medical

Companies Profiled:

Erichsen (DE)

ABS Instruments (IN)

Qualitest (US)

Elcometer (GB)

Zwick Roell (DE)

Thierry GmbH (DE)

KOMAL SCIENTIFIC (IN)

BYK-GARDNER (DE)

TQC Sheen (NL)

TE Forcespeed Corporation (CN)

Tecmos (US)

LLOYDS (IN)

Astro Instrument (US)

Schuetz Licht (DE)

Biuged Instruments (CN)

BEVS Industrial (CN)

STM Test Instrument (CN)

Jinan Huaxing (CN)

Key Questions Answered:

1. How big is the global Automatic Cupping Testing Machine market?
2. What is the demand of the global Automatic Cupping Testing Machine market?
3. What is the year over year growth of the global Automatic Cupping Testing Machine market?
4. What is the production and production value of the global Automatic Cupping Testing Machine market?
5. Who are the key producers in the global Automatic Cupping Testing Machine market?
6. What are the growth factors driving the market demand?

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