

Global Automatic COP/SOP System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic COP/SOP System market size is expected to reach \$ 899 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Automatic COP/SOP System production reached approximately 3,000 sets, with an average global market price of around 185,000 US\$/set.

Automatic COP/SOP System refers to automated Cleaning-Out-of-Place and Sterilizing-Out-of-Place equipment used to clean, disinfect or sterilize detachable parts, filling components, valves, tools, containers and aseptic-zone surfaces outside the main production line. It is widely used in pharmaceutical, biotechnology, dairy, beverage and aseptic filling industries, helping reduce manual cleaning variation, improve GMP compliance, support validated cleaning cycles and lower contamination risk.

The average single-line production capacity of Automatic COP/SOP System is 100 sets, the average gross profit margin was 38.6%.

The upstream includes stainless steel, pumps, valves, spray nozzles, sensors, PLC/control systems, HMI panels, detergents, disinfectants, sterilants such as PAA or H₂O₂, and automation components; the midstream covers system design, tank fabrication, piping, cleaning chamber assembly, software control, validation documentation and FAT/SAT testing; the downstream includes injectable drug plants, biotech facilities, aseptic beverage lines, dairy processing, food factories, filling-machine manufacturers and cleanroom equipment users.

The cost structure is led by stainless steel tanks, chambers, piping and mechanical

parts at about 30%-38%; automation, sensors, PLC/HMI and software account for about 18%-25%; pumps, valves, nozzles and fluid-control parts account for about 15%-20%; engineering design, validation and commissioning account for about 12%-18%; labor, testing, packaging, logistics and overhead account for about 10%-15%.

Demand is supported by aseptic manufacturing expansion, stricter GMP and food-safety requirements, rising labor costs, contamination-control needs and the shift from manual cleaning to validated automated cleaning. Opportunities are concentrated in pharma-grade COP washers, aseptic filling-line COP/SOP modules, compact systems for medium-sized factories, energy-saving cleaning cycles, digital traceability, recipe management and integrated CIP/SIP/COP/SOP cleaning platforms.

This report studies the global Automatic COP/SOP System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic COP/SOP System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic COP/SOP System that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Automatic COP/SOP System total production and demand, 2021-2032, (Sets)
- Global Automatic COP/SOP System total production value, 2021-2032, (USD Million)
- Global Automatic COP/SOP System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)
- Global Automatic COP/SOP System consumption by region & country, CAGR, 2021-2032 & (Sets)
- U.S. VS China: Automatic COP/SOP System domestic production, consumption, key domestic manufacturers and share
- Global Automatic COP/SOP System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)
- Global Automatic COP/SOP System production by System Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Sets)
- Global Automatic COP/SOP System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Automatic COP/SOP System market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, Krones, Sidel, KHS, Syntegon, STERIS Life Sciences, Getinge, SteelcoBelimed, Sani-Matic, IWT Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic COP/SOP System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (US\$/Set) by manufacturer, by System Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic COP/SOP System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic COP/SOP System Market, Segmentation by System Capacity:

Small-Capacity System: 2,000 L

Global Automatic COP/SOP System Market, Segmentation by Automation Level:

Semi-Automatic System

Fully Automatic System

Robotic-Integrated System

Global Automatic COP/SOP System Market, Segmentation by Application:

Pharmaceutical

Biotechnology

Food and Beverage

Cosmetics and Personal Care

Laboratory and Cleanroom

Others

Companies Profiled:

GEA

Krones

Sidel

KHS

Syntegon

STERIS Life Sciences

Getinge

SteelcoBelimed

Sani-Matic

IWT Pharma

Fedegari Group

DNP

Shibuya Corporation

Tech-Long

Youngsun Intelligent Equipment

FESTA Machine

Jiangsu Newamstar Packaging Machinery

Hill Machinery

Suzhou LUYE Packaging Technology

Langfang BestCrown Packaging Machinery

Key Questions Answered:

1. How big is the global Automatic COP/SOP System market?
2. What is the demand of the global Automatic COP/SOP System market?
3. What is the year over year growth of the global Automatic COP/SOP System market?
4. What is the production and production value of the global Automatic COP/SOP System market?
5. Who are the key producers in the global Automatic COP/SOP System market?
6. What are the growth factors driving the market demand?

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