

Global Automatic COP/SOP System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic COP/SOP System market size was valued at US\$ 571 million in 2025 and is forecast to a readjusted size of US\$ 899 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Automatic COP/SOP System production reached approximately 3,000 sets, with an average global market price of around 185,000 US\$/set.

Automatic COP/SOP System refers to automated Cleaning-Out-of-Place and Sterilizing-Out-of-Place equipment used to clean, disinfect or sterilize detachable parts, filling components, valves, tools, containers and aseptic-zone surfaces outside the main production line. It is widely used in pharmaceutical, biotechnology, dairy, beverage and aseptic filling industries, helping reduce manual cleaning variation, improve GMP compliance, support validated cleaning cycles and lower contamination risk.

The average single-line production capacity of Automatic COP/SOP System is 100 sets, the average gross profit margin was 38.6%.

The upstream includes stainless steel, pumps, valves, spray nozzles, sensors, PLC/control systems, HMI panels, detergents, disinfectants, sterilants such as PAA or H₂O₂, and automation components; the midstream covers system design, tank fabrication, piping, cleaning chamber assembly, software control, validation documentation and FAT/SAT testing; the downstream includes injectable drug plants, biotech facilities, aseptic beverage lines, dairy processing, food factories, filling-machine manufacturers and cleanroom equipment users.

The cost structure is led by stainless steel tanks, chambers, piping and mechanical parts at about 30%-38%; automation, sensors, PLC/HMI and software account for about 18%-25%; pumps, valves, nozzles and fluid-control parts account for about 15%-20%; engineering design, validation and commissioning account for about 12%-18%; labor, testing, packaging, logistics and overhead account for about 10%-15%.

Demand is supported by aseptic manufacturing expansion, stricter GMP and food-safety requirements, rising labor costs, contamination-control needs and the shift from manual cleaning to validated automated cleaning. Opportunities are concentrated in pharma-grade COP washers, aseptic filling-line COP/SOP modules, compact systems for medium-sized factories, energy-saving cleaning cycles, digital traceability, recipe management and integrated CIP/SIP/COP/SOP cleaning platforms.

This report is a detailed and comprehensive analysis for global Automatic COP/SOP System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by System Capacity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic COP/SOP System market size and forecasts, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Automatic COP/SOP System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Automatic COP/SOP System market size and forecasts, by System Capacity and by Application, in consumption value (\$ Million), sales quantity (Sets), and average selling prices (US\$/Set), 2021-2032

Global Automatic COP/SOP System market shares of main players, shipments in revenue (\$ Million), sales quantity (Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic COP/SOP System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic COP/SOP System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, Krones, Sidel, KHS, Syntegon, STERIS Life Sciences, Getinge, SteelcoBelimed, Sani-Matic, IWT Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic COP/SOP System market is split by System Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by System Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by System Capacity

Small-Capacity System: 0-100 L

Medium-Capacity System: 100-500 L

Large-Capacity System: 500-2,000 L

Extra-Large-Capacity System: >2,000 L

Market segment by Automation Level

Semi-Automatic System

Fully Automatic System

Robotic-Integrated System

Market segment by Application

Pharmaceutical

Biotechnology

Food and Beverage

Cosmetics and Personal Care

Laboratory and Cleanroom

Others

Major players covered

GEA

Krones

Sidel

KHS

Syntegon

STERIS Life Sciences

Getinge

SteelcoBelimed

Sani-Matic

IWT Pharma

Fedegari Group

DNP

Shibuya Corporation

Tech-Long

Youngsun Intelligent Equipment

FESTA Machine

Jiangsu Newamstar Packaging Machinery

Hill Machinery

Suzhou LUYE Packaging Technology

Langfang BestCrown Packaging Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic COP/SOP System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic COP/SOP System, with price, sales quantity, revenue, and global market share of Automatic COP/SOP System from 2021 to 2026.

Chapter 3, the Automatic COP/SOP System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic COP/SOP System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by System Capacity and by Application, with sales market share and growth rate by System Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic COP/SOP System market forecast, by regions, by System Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic COP/SOP System.

Chapter 14 and 15, to describe Automatic COP/SOP System sales channel, distributors, customers, research findings and conclusion.

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