

Global Automatic Coffee Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G89DF34224B9EN.html>

Date: July 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: G89DF34224B9EN

Abstracts

The global Automatic Coffee Machine market size is expected to reach \$ 2354 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

An Automatic Coffee Machine is an electronic device that automates the entire coffee-making process from coffee bean grinding, tamping, and extraction to residue cleaning through built-in electronic programs. Its core function is to simplify the coffee-making process, allowing users to make a cup of high-quality coffee with just one touch. Automatic Coffee Machines can be divided into two major categories based on the degree of automation: fully automatic and semi-automatic. Fully automatic models cover the entire process from grinding to dispensing, suitable for consumers seeking convenience. Semi-automatic models retain manual control over tamping and extraction, catering to the personalized needs of coffee enthusiasts. In terms of working principle, Automatic Coffee Machines can be divided into two technical routes: espresso and drip. The former uses high pressure to extract concentrated coffee, while the latter prepares American-style coffee through atmospheric pressure drip. With the maturity of IoT and smart home technology, the Automatic Coffee Machine has evolved from a simple beverage-making device into a smart terminal integrating remote control, personalized recipe customization, and automatic maintenance reminders, with its application scenarios extending from homes to offices, cafes, hotels, and other commercial establishments.

Market Development Opportunities and Key Drivers

The continuous global spread of coffee culture and the rising consumer demand for high-quality coffee constitute the core engine for Automatic Coffee Machine market growth,

driving steady increases in coffee machine adoption rates in both household and commercial settings. The deep integration of smart home technology and IoT is reshaping the product landscape, with smart models supporting mobile device control aligning perfectly with digital consumer needs. The dual consumer pursuit of convenience and brewing consistency is accelerating market penetration of fully automatic coffee machines, with one-touch operation effectively lowering the barrier to professional coffee making. Government requirements for energy efficiency standards and eco-friendly materials are promoting manufacturer investment in energy-saving designs and recyclable materials. The widespread adoption of hybrid work models has made office coffee machines a standard amenity in corporate break rooms.

Market Challenges and Risks

The relatively high initial purchase cost of Automatic Coffee Machines presents a significant market entry barrier for price-sensitive consumers, particularly in emerging markets. Product homogenization is evident in mainstream price segments, where price competition compresses industry profit margins. Uncertainty in international trade policies creates cost pressures for manufacturers dependent on cross-border supply chains, with potential tariff adjustments on core components affecting product pricing and delivery timelines. Some high-end users harbor misconceptions about fully automatic models, believing they cannot achieve professional standards. Waste issues from pod-based coffee machines have drawn attention from environmental organizations, prompting manufacturers to accelerate development of biodegradable capsules and recycling solutions.

Downstream Demand Trends

The household segment continues to be the most core application area for Automatic Coffee Machines, with consumer pursuit of home coffee quality driving functional upgrades and product iterations in home models. Demand in office and commercial settings maintains stable growth, with companies incorporating Automatic Coffee Machines as standard equipment in break rooms. Procurement demand for commercial-grade models continues to be released in the hotel and catering industry, where high stability and fast dispensing speed are core concerns. Demand for semi-automatic models in cafes and specialty roasteries remains strong, with professional baristas requirements for equipment consistency driving technological innovation in high-end models. Pod coffee machines maintain stable market share among renters and younger consumers as a convenient solution.

Regional Trends

The European market, with its deep coffee culture heritage, holds a leading position in the global Automatic Coffee Machine demand landscape. The North American market, benefiting from the deepening of home coffee consumption habits and smart appliance adoption, exhibits steady growth momentum. The Asia Pacific region demonstrates the most dynamic market growth, with the Chinese market driven by the dual forces of coffee culture popularization and the rise of young consumer groups, becoming a strategic focus for global brand deployment. The Japanese and South Korean markets benefit from demand for small appliances in compact living spaces, where compact Automatic Coffee Machine sales continue to grow.

This report studies the global Automatic Coffee Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Coffee Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Coffee Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Coffee Machine total production and demand, 2021-2032, (Units)

Global Automatic Coffee Machine total production value, 2021-2032, (USD Million)

Global Automatic Coffee Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Coffee Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Coffee Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic Coffee Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Coffee Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Coffee Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Coffee Machine market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include De'Longhi, Bosch, Breville, Gaggia, Jura, La Marzocco, Saeco, Turmix, Nespresso, Gruppo Cimbali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Coffee Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Coffee Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Coffee Machine Market, Segmentation by Type:

Fully Automatic Coffee Machine

Semi Automatic Coffee Machine

Global Automatic Coffee Machine Market, Segmentation by Brewing Type:

Espresso Automatic Coffee Machine

Capsule Automatic Coffee Machine

Drip Automatic Coffee Machine

Global Automatic Coffee Machine Market, Segmentation by Cup Capacity:

Single Cup Automatic Coffee Machine

Multi Cup Automatic Coffee Machine

Global Automatic Coffee Machine Market, Segmentation by Application:

Hotel

Restaurant

Cafe

Institutional

Residential

Companies Profiled:

De'Longhi

Bosch

Breville

Gaggia

Jura

La Marzocco

Saeco

Turmix

Nespresso

Gruppo Cimbali

Nuova Simonelli

Melitta

Egro Coffee

Sanremo

Bezzera

Krups

ECM

Hamilton Beach

Zojirushi

Dongling Electrical Appliances

Changzhou Pilot Electronic

Barsetto

Kaxin Electrical

Key Questions Answered:

1. How big is the global Automatic Coffee Machine market?
2. What is the demand of the global Automatic Coffee Machine market?
3. What is the year over year growth of the global Automatic Coffee Machine market?
4. What is the production and production value of the global Automatic Coffee Machine market?
5. Who are the key producers in the global Automatic Coffee Machine market?
6. What are the growth factors driving the market demand?

Contents

%%

I would like to order

Product name: Global Automatic Coffee Machine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G89DF34224B9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G89DF34224B9EN.html>