

Global Automatic Coffee Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G34E45475F14EN.html>

Date: July 2026

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: G34E45475F14EN

Abstracts

According to our (Global Info Research) latest study, the global Automatic Coffee Machine market size was valued at US\$ 1657 million in 2025 and is forecast to a readjusted size of US\$ 2354 million by 2032 with a CAGR of 5.2% during review period.

An Automatic Coffee Machine is an electronic device that automates the entire coffee-making process from coffee bean grinding, tamping, and extraction to residue cleaning through built-in electronic programs. Its core function is to simplify the coffee-making process, allowing users to make a cup of high-quality coffee with just one touch. Automatic Coffee Machines can be divided into two major categories based on the degree of automation: fully automatic and semi-automatic. Fully automatic models cover the entire process from grinding to dispensing, suitable for consumers seeking convenience. Semi-automatic models retain manual control over tamping and extraction, catering to the personalized needs of coffee enthusiasts. In terms of working principle, Automatic Coffee Machines can be divided into two technical routes: espresso and drip. The former uses high pressure to extract concentrated coffee, while the latter prepares American-style coffee through atmospheric pressure drip. With the maturity of IoT and smart home technology, the Automatic Coffee Machine has evolved from a simple beverage-making device into a smart terminal integrating remote control, personalized recipe customization, and automatic maintenance reminders, with its application scenarios extending from homes to offices, cafes, hotels, and other commercial establishments.

Market Development Opportunities and Key Drivers

The continuous global spread of coffee culture and the rising consumer demand for high-

quality coffee constitute the core engine for Automatic Coffee Machine market growth, driving steady increases in coffee machine adoption rates in both household and commercial settings. The deep integration of smart home technology and IoT is reshaping the product landscape, with smart models supporting mobile device control aligning perfectly with digital consumer needs. The dual consumer pursuit of convenience and brewing consistency is accelerating market penetration of fully automatic coffee machines, with one-touch operation effectively lowering the barrier to professional coffee making. Government requirements for energy efficiency standards and eco-friendly materials are promoting manufacturer investment in energy-saving designs and recyclable materials. The widespread adoption of hybrid work models has made office coffee machines a standard amenity in corporate break rooms.

Market Challenges and Risks

The relatively high initial purchase cost of Automatic Coffee Machines presents a significant market entry barrier for price-sensitive consumers, particularly in emerging markets. Product homogenization is evident in mainstream price segments, where price competition compresses industry profit margins. Uncertainty in international trade policies creates cost pressures for manufacturers dependent on cross-border supply chains, with potential tariff adjustments on core components affecting product pricing and delivery timelines. Some high-end users harbor misconceptions about fully automatic models, believing they cannot achieve professional standards. Waste issues from pod-based coffee machines have drawn attention from environmental organizations, prompting manufacturers to accelerate development of biodegradable capsules and recycling solutions.

Downstream Demand Trends

The household segment continues to be the most core application area for Automatic Coffee Machines, with consumer pursuit of home coffee quality driving functional upgrades and product iterations in home models. Demand in office and commercial settings maintains stable growth, with companies incorporating Automatic Coffee Machines as standard equipment in break rooms. Procurement demand for commercial-grade models continues to be released in the hotel and catering industry, where high stability and fast dispensing speed are core concerns. Demand for semi-automatic models in cafes and specialty roasteries remains strong, with professional baristas requirements for equipment consistency driving technological innovation in high-end models. Pod coffee machines maintain stable market share among renters and younger consumers as a convenient solution.

Regional Trends

The European market, with its deep coffee culture heritage, holds a leading position in the global Automatic Coffee Machine demand landscape. The North American market, benefiting from the deepening of home coffee consumption habits and smart appliance adoption, exhibits steady growth momentum. The Asia Pacific region demonstrates the most dynamic market growth, with the Chinese market driven by the dual forces of coffee culture popularization and the rise of young consumer groups, becoming a strategic focus for global brand deployment. The Japanese and South Korean markets benefit from demand for small appliances in compact living spaces, where compact Automatic Coffee Machine sales continue to grow.

This report is a detailed and comprehensive analysis for global Automatic Coffee Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Coffee Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Coffee Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Coffee Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Coffee Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Coffee Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Coffee Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include De'Longhi, Bosch, Breville, Gaggia, Jura, La Marzocco, Saeco, Turmix, Nespresso, Gruppo Cimbali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Coffee Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic Coffee Machine

Semi Automatic Coffee Machine

Market segment by Brewing Type

Espresso Automatic Coffee Machine

Capsule Automatic Coffee Machine

Drip Automatic Coffee Machine

Market segment by Cup Capacity

Single Cup Automatic Coffee Machine

Multi Cup Automatic Coffee Machine

Market segment by Application

Hotel

Restaurant

Cafe

Institutional

Residential

Major players covered

De'Longhi

Bosch

Breville

Gaggia

Jura

La Marzocco

Saeco

Turmix

Nespresso

Gruppo Cimbali

Nuova Simonelli

Melitta

Egro Coffee

Sanremo

Bezzera

Krups

ECM

Hamilton Beach

Zojirushi

Dongling Electrical Appliances

Changzhou Pilot Electronic

Barsetto

Kaxin Electrical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Coffee Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Coffee Machine, with price, sales quantity, revenue, and global market share of Automatic Coffee Machine from 2021 to 2026.

Chapter 3, the Automatic Coffee Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Coffee Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Coffee Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Coffee Machine.

Chapter 14 and 15, to describe Automatic Coffee Machine sales channel, distributors,

customers, research findings and conclusion.

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