

Global Automatic Charging System for AGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automatic Charging System for AGV market size was valued at US\$ 78.70 million in 2025 and is forecast to a readjusted size of US\$ 168 million by 2032 with a CAGR of 11.1% during review period.

Automatic Charging Systems for AGVs are charging infrastructures designed to provide automatic docking and recharging for automated guided vehicles, and in some cases also autonomous mobile robots. A typical system generally consists of a charging unit, a docking guidance mechanism or wireless coupling mechanism, a power conversion module, and a communication and safety interlock module. By enabling AGVs to recharge automatically during task breaks, standby periods, or scheduled pauses, the system helps improve fleet utilization, reduce manual intervention, and enhance the continuity and efficiency of automated material handling operations.

In 2025, global Automatic Charging System for AGVs production reached approximately 57.6 k units, with an average global market price of around US\$ 1329 per unit.

The upstream of Automatic Charging System for AGVs mainly includes magnetic materials and power semiconductor devices, etc. Major representative suppliers include TDK and Ferroxcube, Infineon and onsemi, etc.

The downstream applications of Automatic Charging System for AGVs are mainly concentrated in Automated Production, Warehousing and Logistics, and other industrial scenarios. Representative downstream customers include SAFELOG, Noovelia, and KUKA, all of which are relevant participants in AGV, automation, or intralogistics-related

markets.

The gross margin of Automatic Charging System for AGVs is generally in the range of 20% to 35%.

The global Automatic Charging System for AGV market is emerging as a vital segment within the broader intelligent logistics and industrial automation ecosystem. As automated guided vehicles are increasingly deployed across manufacturing plants, warehouses, and modern distribution facilities, automatic charging systems have become essential for maintaining fleet continuity, reducing manual intervention, and supporting high-efficiency material handling operations.

From the product perspective, the market is segmented into Online (Contact) Charging Station and Wireless (Contactless) Charging Station. Among these, Online (Contact) Charging Station remains the dominant product category, accounting for about 52% of global revenue in 2025. Its leading position reflects the strong market preference for mature, reliable, and cost-effective charging solutions that can be integrated into established AGV operating environments, while wireless charging systems continue to attract growing interest for applications requiring higher flexibility, lower maintenance, and more seamless automation.

In terms of application, the Automatic Charging System for AGV market covers Industrial, Commercial, and Others. Among these segments, Industrial is the leading application field, representing about 56% of global revenue in 2025. This dominance is driven by the extensive adoption of AGVs in factories, assembly facilities, and industrial logistics systems, where uninterrupted material flow and operational efficiency are critical.

Major players include Delta Electronics, Wiferion (PULS GmbH), TITANS POWER, Conductix Wampfler, Guangdong Aipower, VAHLE, Daifuku, Heads, Qingdao Luyu Power, and DAIHEN Corporation, etc. These companies compete through product performance, charging technology capability, integration expertise, and customer support in industrial automation and smart logistics applications. The top 5 players accounting for 50% of global revenue in 2025.

From a regional perspective, Asia-Pacific is the largest consumption market, accounting for 48% of global revenue. This leadership is supported by the region's strong manufacturing base, rapid warehouse automation deployment, and continuous investment in smart factories and intelligent logistics systems. Asia-Pacific's large-scale

industrial output and expanding e-commerce infrastructure create favorable conditions for AGV adoption and, in turn, for the growth of automatic charging systems.

This report is a detailed and comprehensive analysis for global Automatic Charging System for AGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automatic Charging System for AGV market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Charging System for AGV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Charging System for AGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automatic Charging System for AGV market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automatic Charging System for AGV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automatic Charging System for AGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, Inc., Wiferion (PULS GmbH), TITANS POWER, Conductix Wampfler, Guangdong Aipower, VAHLE, Daifuku, Heads, Qingdao Luyu Power, DAIHEN Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automatic Charging System for AGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Online (Contact) Charging Station

Wireless (Contactless) Charging Station

Market segment by Power

Low-Power Wireless Charging System

Medium-Power Wireless Charging System

High-Power Wireless Charging System

Market segment by Technical

Magnetic Resonance System

Electromagnetic Induction System

Other

Market segment by Application

Industrial

Commercial

Other

Major players covered

Delta Electronics, Inc.

Wiferion (PULS GmbH)

TITANS POWER

Conductix Wampfler

Guangdong Aipower

VAHLE

Daifuku

Heads

Qingdao Luyu Power

DAIHEN Corporation

ZoneCharge

DOUCH POWER

B?PLUS K.K.

Xnergy

Wireless PT

EnerSys

ENRX

Green Power

ANJIE WIRELESS

Multipowr

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automatic Charging System for AGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automatic Charging System for AGV, with price, sales quantity, revenue, and global market share of Automatic Charging System for AGV from 2021 to 2026.

Chapter 3, the Automatic Charging System for AGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automatic Charging System for AGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automatic Charging System for AGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automatic Charging System for AGV.

Chapter 14 and 15, to describe Automatic Charging System for AGV sales channel, distributors, customers, research findings and conclusion.

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