

Global Automatic Centralized Lubrication Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G250195844DDEN.html>

Date: September 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G250195844DDEN

Abstracts

The global Automatic Centralized Lubrication Pump market size is expected to reach \$ 718 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

An Automatic Centralized Lubrication Pump is a powered pump unit that automatically delivers measured quantities of grease or lubricating oil from an integrated reservoir to multiple lubrication points through a centralized distribution network. The pump may be electrically, pneumatically, hydraulically or mechanically driven and may incorporate a timer, controller, pressure monitoring, low-level alarm and multiple pumping elements. The market covers standalone automatic pump units and pump assemblies used in single-line, dual-line, progressive and multi-line lubrication systems. It excludes manual lubrication pumps, single-point lubricators, lubricant distributors, external piping, complete oil circulation stations and lubricant filling equipment. Upstream components include motors, gears, pistons, cylinders, seals, reservoirs, electronic controllers, sensors and metal castings. Downstream applications include construction machinery, mining equipment, industrial machinery, commercial vehicles, wind turbines, agricultural machinery and transportation equipment. The 2025 ASP is US\$1,500 per unit, global sales volume is approximately 315,000 units, and the estimated average gross margin is approximately 28%–42%.

The market is shifting from basic timer-controlled lubrication pumps toward intelligent pump units with integrated pressure monitoring, lubricant-level sensing, cycle feedback, data logging and remote connectivity. This transition is particularly visible in mining machinery, construction equipment, wind turbines and automated production lines, where lubrication failures can cause expensive downtime.

Electrically driven grease pumps remain the mainstream configuration for mobile equipment and progressive lubrication systems. Pneumatic and hydraulic pumps continue to be important in heavy industrial environments, while compact electric oil pumps are widely installed in machine tools, injection molding machines, packaging machinery and other stationary equipment.

Demand growth is supported by the replacement of manual greasing, increasing equipment automation, higher labor and maintenance costs, and the need to lubricate inaccessible or hazardous components while machinery is operating. Automatic lubrication can also improve dosing consistency and reduce unnecessary lubricant consumption. SKF and Groeneveld-BEKA identify improved equipment availability, reduced manual intervention and lower maintenance requirements as important benefits of automatic lubrication.

North America and Europe have strong demand for premium pumps used in mobile machinery, mining, transportation and process industries. China and the broader Asia-Pacific region have larger volumes of compact machine-tool pumps and are experiencing increasing adoption in construction machinery, wind power, agricultural equipment and industrial automation. Future competition will increasingly focus on integrated diagnostics, brushless motors, extreme-temperature performance, automatic refilling and connectivity with equipment condition-monitoring systems.

Report Scope

This report studies the global Automatic Centralized Lubrication Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Centralized Lubrication Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Centralized Lubrication Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Centralized Lubrication Pump total production and demand,
2021-2032, (K Units)

Global Automatic Centralized Lubrication Pump total production value, 2021-2032, (USD Million)

Global Automatic Centralized Lubrication Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Centralized Lubrication Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Centralized Lubrication Pump domestic production, consumption, key domestic manufacturers and share

Global Automatic Centralized Lubrication Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Centralized Lubrication Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Centralized Lubrication Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Centralized Lubrication Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKF, Graco Inc., DropsA S.p.A., Bijur Delimon International, Groeneveld-BEKA, Daikin Lubrication Products & Engineering Co., Ltd., Eugen WOERNER GmbH & Co. KG, ILC S.r.l., LUBE Corporation, Lubecore International Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Centralized Lubrication Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Centralized Lubrication Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automatic Centralized Lubrication Pump Market, Segmentation by Type:

Single-Line Injector

Progressive Divider Valve

Dual-Line Metering Valve

Volumetric PDI Valve

Global Automatic Centralized Lubrication Pump Market, Segmentation by Number of Outlets:

Single Outlet

2–8 Outlets

9–16 Outlets

Above 16 Outlets

Global Automatic Centralized Lubrication Pump Market, Segmentation by Metering Output:

Fixed Output

Adjustable Output

Global Automatic Centralized Lubrication Pump Market, Segmentation by Application:

Construction & Mining Machinery

Industrial Machinery

Commercial Vehicles

Metals & Cement

Others

Companies Profiled:

SKF

Graco Inc.

DropsA S.p.A.

Bijur Delimon International

Groeneveld-BEKA

Daikin Lubrication Products & Engineering Co., Ltd.

Eugen WOERNER GmbH & Co. KG

ILC S.r.l.

LUBE Corporation

Lubecore International Inc.

Cenlub Systems

Ciaponi Lube

Chen Ying Oil Machine Co., Ltd.

Zhengzhou AutoI Technology Co., Ltd.

Yantai Ciso Lubrication Technology Co., Ltd.

Jiaxing Jianhe Machinery Co., Ltd.

Key Questions Answered

1. How big is the global Automatic Centralized Lubrication Pump market?

2. What is the demand of the global Automatic Centralized Lubrication Pump market?
3. What is the year over year growth of the global Automatic Centralized Lubrication Pump market?
4. What is the total value of the global Automatic Centralized Lubrication Pump market?
5. Who are the Major Players in the global Automatic Centralized Lubrication Pump market?
6. What are the growth factors driving the market demand?

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