

Global Automatic Case Packing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Case Packing Machine market size is expected to reach \$ 1337 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

An automatic case packing machine is an automated packaging device capable of automatically performing product collation, counting, grouping, case erection, packing, and sealing?or integrating seamlessly with downstream palletizing lines. It typically comprises a conveying system, a product collation and grouping mechanism, a case forming mechanism, a packing mechanism (utilizing gripping, push-in, or drop-in methods), a servo control system, a sensor-based detection system, and safety protection devices. Its core function is to automatically load products?whether bottled, bagged, boxed, canned, bar-shaped, or irregularly shaped?into cardboard cases, reusable totes, or pallet containers according to pre-set quantities and arrangement patterns. This process reduces the reliance on manual packing, thereby enhancing packaging efficiency, packing consistency, and production line continuity. Fully automatic case packers are widely utilized across various sectors, including food and beverages, pharmaceuticals, daily chemicals, electronics and electrical appliances, home appliances, agricultural products, fast-moving consumer goods (FMCG), e-commerce logistics, and industrial components; they serve as critical downstream equipment within automated packaging production lines.

The upstream segment of the automatic case packing machine industry chain primarily encompasses components such as servo motors, PLCs, HMI touchscreens, sensors, pneumatic components, robots/manipulators, conveyor lines, case erection mechanisms, case pushing/gripping mechanisms, vacuum suction cups, case forming and sealing modules, vision inspection systems, safety protection components, machine

frames/sheet metal parts, and packaging cartons. The midstream segment consists of manufacturers of complete fully automatic case packer units and packaging line integrators, who are responsible for designing comprehensive line solutions that cover product collation, counting and grouping, case erection, packing, sealing, inspection, rejection, and integration with palletizing, conveying, and warehousing systems. The downstream segment primarily serves end-use industries such as food and beverages, pharmaceuticals, daily chemicals, dairy products, alcoholic beverages, condiments, electronics and electrical appliances, home appliances, agricultural products, e-commerce logistics, and industrial components. The gross profit margin for fully automatic case packers stands at approximately 31%.

In 2025, the average price of an automatic case packing machine is projected to be \$60 k per unit, with sales volume reaching 14.9 k units and total production capacity standing at 21 k units.

From the perspective of demand, the core value of automatic case packing machines lies in replacing manual labor, enhancing downstream packaging efficiency, and ensuring packing consistency. Industries such as food and beverages, pharmaceuticals, daily chemicals, dairy products, alcoholic beverages, and e-commerce logistics commonly face challenges characterized by high labor intensity in manual packing, unstable efficiency, and a high risk of mis-packing or omissions. Fully automatic case packers address these issues by enabling the automated and synchronized execution of product collation, counting, grouping, case erecting, packing, sealing, and conveying, thereby significantly improving the continuity of the production line. For high-speed beverage lines, pharmaceutical packaging lines, and fast-moving consumer goods (FMCG) lines, the case packer is no longer merely an auxiliary device; rather, it has become a critical piece of downstream equipment that determines the overall line's capacity output and the stability of its packaging quality.

In terms of the competitive landscape, the automatic case packing machine industry is characterized by a dynamic where 'standardized machines face price competition, while the capability to deliver customized, integrated lines determines profitability.' Ordinary low-speed case packers and integrated case erecting-and-sealing machines have relatively low technical barriers to entry; consequently, there is a large number of domestic manufacturers, leading to intense price competition. Conversely, medium-to-high-speed case packers, robotic packing systems, machines designed for irregularly shaped products, pharmaceutical lines compliant with GMP standards, and high-speed integrated lines for food and beverages impose much higher requirements regarding product collation, cycle synchronization, servo control, gripping mechanisms, vision

inspection, changeover efficiency, and overall line integration capabilities. Companies capable of providing customers with comprehensive, end-to-end solutions?encompassing 'case packing + case erecting + case sealing + conveying + inspection + palletizing'?are typically better positioned than single-machine vendors to secure higher average transaction values ??and foster greater customer loyalty.

Looking toward future trends, automatic case packing machines are poised to evolve in the directions of high speed, flexibility, robotics integration, and intelligence. As downstream product specifications become increasingly diverse and packaging formats undergo rapid changes, customers now demand not only high equipment speeds but also rapid changeover capabilities, minimal-manning operations, self-diagnostic fault detection, and remote maintenance and support capabilities. In the future, advancements in robotic gripping, vision recognition, servo control, digital twin-based commissioning, and integration with MES/ERP systems will further elevate the intelligence level of case packing equipment. Simultaneously?driven by rising labor costs, stricter requirements for food and pharmaceutical traceability, and the growing demand for automation in e-commerce logistics?the fully automatic case packer will evolve from a standalone packaging device into a vital, integral component of intelligent downstream packaging production lines.

This report studies the global Automatic Case Packing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Case Packing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Case Packing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Case Packing Machine total production and demand, 2021-2032, (K Units)

Global Automatic Case Packing Machine total production value, 2021-2032, (USD Million)

Global Automatic Case Packing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Case Packing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Case Packing Machine domestic production, consumption,

key domestic manufacturers and share

Global Automatic Case Packing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Case Packing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Case Packing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Case Packing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Krones, Syntegon, Cama Group, Marchesini Group, IMA, A-B-C Packaging Machine, Pearson Packaging Systems, Douglas Machine, Delkor Systems, Massman Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Case Packing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Case Packing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Case Packing Machine Market, Segmentation by Type:

Side-Loading Case Packer

Top-Loading Case Packer

Drop-Loading Case Packer

Wrap-Around Case Packer

Global Automatic Case Packing Machine Market, Segmentation by Single-Box Load Weight:

Light-Duty Case Packer ()
Medium-Duty Case Packer (5?20 kg/Case)

Heavy-Duty Case Packer (20?50 kg/Case)

Extra-Heavy-Duty Case Packer (> 50 kg/Case)

Global Automatic Case Packing Machine Market, Segmentation by Packing Speed:

Low-Speed ??Fully Automatic Case Packer

Medium-Speed ??Fully Automatic Case Packer

High-Speed ??Fully Automatic Case Packer

Global Automatic Case Packing Machine Market, Segmentation by Application:

Food Industry

Drug Industry

Cosmetic Industry

Other Industries

Companies Profiled:

Krones

Syntegon

Cama Group

Marchesini Group

IMA

A-B-C Packaging Machine

Pearson Packaging Systems

Douglas Machine

Delkor Systems

Massman Automation

Brenton

Schneider Packaging Equipment

Tech-Long

Youngsun Intelligent Equipment

Newamstar

Truking

Kyoto Seisakusho

Fuji Machinery

Omori Machinery

Shibuya

Key Questions Answered:

1. How big is the global Automatic Case Packing Machine market?
2. What is the demand of the global Automatic Case Packing Machine market?
3. What is the year over year growth of the global Automatic Case Packing Machine market?
4. What is the production and production value of the global Automatic Case Packing Machine market?
5. Who are the key producers in the global Automatic Case Packing Machine market?
6. What are the growth factors driving the market demand?

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