

Global Automatic Blood Analysis System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Blood Analysis System market size is expected to reach \$ 5254 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Automatic Blood Analysis System production reached approximately 1,400 k units?with an average global market price of around US\$ 2,850 per unit, and a gross profit margin of approximately 20%-40%. Automatic Blood Analysis Systems are automated clinical laboratory systems used to test blood samples and generate hematology results, including red blood cell count, white blood cell count, platelet count, hemoglobin, hematocrit, and related blood indices. These systems may include three-part and five-part differential hematology analyzers, automatic sampling modules, reagent management, quality control functions, data processing, and laboratory information system connectivity. Compared with manual testing, automatic systems improve throughput, repeatability, sample traceability, reporting speed, and laboratory workflow efficiency. They are widely used in hospitals, diagnostic laboratories, clinics, emergency departments, health examination centers, and high-volume testing institutions.

The industrial chain of Automatic Blood Analysis System includes upstream components such as optical detection modules, impedance sensors, flow cells, lasers, pumps, valves, sample needles, reagent bottles, tubing, control boards, displays, software, plastic housings, calibration materials, quality-control materials, and hematology reagents. The midstream consists of system design, fluidic system integration, automatic sampling development, detection algorithm development, assembly, calibration, quality testing, reagent compatibility validation, software integration, and regulatory verification. Downstream applications mainly include

hospitals, clinical laboratories, emergency departments, hematology departments, oncology centers, health examination centers, blood testing centers, primary care institutions, and high-volume diagnostic laboratories. Related services cover installation, training, maintenance, calibration, reagent supply, software upgrades, quality control, and after-sales technical support.

The market for Automatic Blood Analysis Systems is growing steadily as hospitals, diagnostic laboratories, clinics, emergency departments, and health examination centers require faster, more standardized, and more automated hematology testing. A key trend is the shift from manual microscopy and low-throughput devices toward automated systems with three-part or five-part differentiation, optical detection, flow-based analysis, automatic sampling, abnormal cell flagging, barcode management, and laboratory information system connectivity. Customers are paying more attention to diagnostic accuracy, reagent consumption, sample throughput, maintenance convenience, result consistency, and after-sales service. In the coming years, suppliers with strengths in detection algorithms, reagent systems, automation, compact design, and clinical workflow integration are expected to gain competitive advantages. Overall, the industry is moving toward more precise, automated, connected, and high-throughput blood testing systems.

This report studies the global Automatic Blood Analysis System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Blood Analysis System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Blood Analysis System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Blood Analysis System total production and demand, 2021-2032, (Units)

Global Automatic Blood Analysis System total production value, 2021-2032, (USD Million)

Global Automatic Blood Analysis System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic Blood Analysis System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic Blood Analysis System domestic production, consumption, key domestic manufacturers and share

Global Automatic Blood Analysis System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic Blood Analysis System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic Blood Analysis System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic Blood Analysis System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, HORIBA Medical, Nihon Kohden, Siemens Healthineers, Diatron, Erba Mannheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Blood Analysis System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Blood Analysis System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Blood Analysis System Market, Segmentation by Type:

Desktop

Portable

Others

Global Automatic Blood Analysis System Market, Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Global Automatic Blood Analysis System Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Automatic Blood Analysis System Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Answered:

1. How big is the global Automatic Blood Analysis System market?
2. What is the demand of the global Automatic Blood Analysis System market?
3. What is the year over year growth of the global Automatic Blood Analysis System market?
4. What is the production and production value of the global Automatic Blood Analysis System market?
5. Who are the key producers in the global Automatic Blood Analysis System market?
6. What are the growth factors driving the market demand?

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