

# Global Automatic Beverage Carton Packaging Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automatic Beverage Carton Packaging Equipment market size is expected to reach \$ 1880 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Automatic Beverage Carton Packaging Equipment refers to integrated automated machinery systems used to convert roll-fed or pre-formed paper-based composite carton materials into finished beverage cartons and to perform sterilization, precision filling, sealing, closure or straw application, inspection, conveying, accumulation, and downstream secondary packing for milk, juice, plant-based beverages, tea drinks, and other liquid foods. These systems are typically large modular stainless-steel production lines composed of packaging material feeding units, sterile or hygienic treatment modules, dosing and filling units, sealing modules, servo drives, electrical control systems, and conveyor interfaces. In aseptic applications, the equipment operates in a controlled sterile environment so that sterilized product can be filled and hermetically sealed into multilayer cartons made of paperboard, polyethylene, and aluminum foil or newer paper-based barrier structures. Its primary function is to ensure food safety, extended ambient shelf life, reduced cold-chain dependence, and efficient logistics. Product categories commonly include brick carton systems, gable-top carton systems, pre-formed carton systems, and high-speed flexible changeover lines, serving dairy, juice, plant-based drink, soup, and other liquid food production facilities.

For Automatic Beverage Carton Packaging Equipment, the next phase of market expansion will not be driven by simple replication of conventional packaging machinery capacity, but by the revaluation of integrated system capabilities as the food industry moves toward ambient distribution, aseptic processing, lower-carbon packaging, and

flexible manufacturing. This product is, in essence, the industrial platform for liquid food carton filling and packaging, and its value lies not only in equipment sales, but also in its ability to support food safety, shelf-life extension, logistics efficiency, material reduction, brand differentiation, and plant automation. The industry trajectory is becoming increasingly clear: dairy, juice, plant-based beverages, and ready-to-drink categories continue to deepen the use of aseptic carton formats, driving simultaneous upgrades in filling, sealing, capping, downstream bundling, and digital control systems; meanwhile, leading companies are reshaping competition through higher paper content, paper-based barrier structures, energy optimization, high-speed changeover, and lifecycle service models, shifting the market from stand-alone equipment purchasing toward integrated material-equipment-process-service solutions. Public disclosures from SIG, Elopak, and Tetra Pak indicate that the industry focus has already moved beyond pure efficiency toward sustainability, aseptic reliability, and systems integration, reinforcing the sector's medium- to long-term strategic appeal for companies with capital strength, technical depth, and customer validation capability. From an investment and market-entry perspective, however, this is not an unconstrained growth arena; its challenges stem precisely from a high-barrier and highly interdependent industrial structure. Equipment performance is deeply tied to packaging materials, sterilization processes, end-product formulations, and customer production systems. As a result, even a manufacturer with strong mechanical engineering capability may still fall short of international food-grade validation standards in aseptic control, seal consistency, filling accuracy, stable long-run operation, and global after-sales responsiveness. Competition is not primarily defined by low-end price pressure, but by a compound struggle over patents, material compatibility, installed machine networks, spare-parts support, regional channels, and long-term customer relationships, where incumbent leaders continue to hold meaningful advantages in standards, application development, and cross-regional delivery. At the same time, global food and beverage customers remain selective in capital expenditure, and recovery patterns are influenced by consumer demand, interest-rate conditions, supply-chain uncertainty, and regional regulatory developments. SIG's 2025 annual reporting also acknowledged that demand remained below historical levels and that recovery has been slower than expected. For policymakers and strategic investors, this market is therefore better understood through the lens of advanced equipment localization, food-safety modernization, and green packaging system development than through the framework of short-cycle, high-beta manufacturing. On the downstream side, the future opportunity set will be shaped not merely by beverage consumption volume, but by how brand owners rethink supply-chain resilience, speed-to-market, channel adaptability, and ESG performance. White milk and juice remain the foundational demand base, yet the more consequential growth impulse is coming from the expansion of carton applications in plant-based drinks,

functional beverages, children's nutrition, coffee, soups, and region-specific liquid foods. These categories require not only better freshness and barrier performance, but also stronger equipment capabilities in rapid changeovers, small-batch trials, and accelerated commercialization. The logic of ambient distribution is gaining renewed appeal, especially in markets where cold-chain infrastructure is costly, geographically fragmented, or less mature, making aseptic carton packaging increasingly attractive for warehousing, transport, and retail reach. At the same time, downstream expectations have evolved from simple product protection to broader brand enablement, encompassing lower-carbon materials, recyclability, opening convenience, shelf identity, and consumer experience. This shift will continue to push upstream equipment toward greater intelligence, higher precision, and stronger sustainability credentials. In that context, the winners will not merely be companies that manufacture machinery, but platform suppliers capable of integrating material innovation, process know-how, global service, and customer co-development into a durable value proposition.

This report studies the global Automatic Beverage Carton Packaging Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Beverage Carton Packaging Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Beverage Carton Packaging Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Beverage Carton Packaging Equipment total production and demand, 2021-2032, (K Units)

Global Automatic Beverage Carton Packaging Equipment total production value, 2021-2032, (USD Million)

Global Automatic Beverage Carton Packaging Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Beverage Carton Packaging Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Beverage Carton Packaging Equipment domestic production, consumption, key domestic manufacturers and share

Global Automatic Beverage Carton Packaging Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Beverage Carton Packaging Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Beverage Carton Packaging Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Beverage Carton Packaging Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tetra Pak(CH), SIG(CH), Novolex(US), Elopak(NO), Nippon Paper(JP), NewJF(CN), Greatview(HK), Shikoku Kakoki(JP), IPI(IT), Galdi(IT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Beverage Carton Packaging Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Beverage Carton Packaging Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Beverage Carton Packaging Equipment Market, Segmentation by Type:

Horizontal End Side-Load

Top-Load

Wraparound

Vertical Leaflet

Vertical Sleeve

Global Automatic Beverage Carton Packaging Equipment Market, Segmentation by Sterility Level:

Aseptic Carton Packaging Equipment

Ultra-Clean Carton Packaging Equipment

Hygienic Carton Packaging Equipment

Global Automatic Beverage Carton Packaging Equipment Market, Segmentation by Carton Output Structure:

Brick Carton Packaging Equipment

Gable-Top Carton Packaging Equipment

Wedge Carton Packaging Equipment

## Shaped Carton Packaging Equipment

Global Automatic Beverage Carton Packaging Equipment Market, Segmentation by Packaging Material Feed Format:

Roll-Fed Carton Packaging Equipment

Flat-Blank-Fed Carton Packaging Equipment

Pre-Glued Sleeve-Fed Carton Packaging Equipment

Preformed Carton-Fed Packaging Equipment

Global Automatic Beverage Carton Packaging Equipment Market, Segmentation by Application:

Alcoholic Beverages

Soft Drinks

Dairy Beverages

Companies Profiled:

Tetra Pak(CH)

SIG(CH)

Novolex(US)

Elopak(NO)

Nippon Paper(JP)

NewJF(CN)

Greatview(HK)

Shikoku Kakoki(JP)

IPI(IT)

Galdi(IT)

Youngsun(CN)

BIHAI(CN)

NiMCO(US)

JIMEI(CN)

Joylong(CN)

Seppa(IN)

WINTIPAK(CH)

Beiya(CN)

#### Key Questions Answered:

1. How big is the global Automatic Beverage Carton Packaging Equipment market?
2. What is the demand of the global Automatic Beverage Carton Packaging Equipment market?
3. What is the year over year growth of the global Automatic Beverage Carton Packaging Equipment market?
4. What is the production and production value of the global Automatic Beverage Carton Packaging Equipment market?
5. Who are the key producers in the global Automatic Beverage Carton Packaging Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automatic Beverage Carton Packaging Equipment Introduction
- 1.2 World Automatic Beverage Carton Packaging Equipment Supply & Forecast
  - 1.2.1 World Automatic Beverage Carton Packaging Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.2.3 World Automatic Beverage Carton Packaging Equipment Pricing Trends (2021-2032)
- 1.3 World Automatic Beverage Carton Packaging Equipment Production by Region (Based on Production Site)
  - 1.3.1 World Automatic Beverage Carton Packaging Equipment Production Value by Region (2021-2032)
  - 1.3.2 World Automatic Beverage Carton Packaging Equipment Production by Region (2021-2032)
  - 1.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.3.5 Europe Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.3.6 China Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.3.7 Japan Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.3.8 India Automatic Beverage Carton Packaging Equipment Production (2021-2032)
  - 1.3.9 South Korea Automatic Beverage Carton Packaging Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automatic Beverage Carton Packaging Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automatic Beverage Carton Packaging Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automatic Beverage Carton Packaging Equipment Demand (2021-2032)

## 2.2 World Automatic Beverage Carton Packaging Equipment Consumption by Region

2.2.1 World Automatic Beverage Carton Packaging Equipment Consumption by Region (2021-2026)

2.2.2 World Automatic Beverage Carton Packaging Equipment Consumption Forecast by Region (2027-2032)

2.3 United States Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.4 China Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.5 Europe Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.6 Japan Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.7 South Korea Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.8 ASEAN Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

2.9 India Automatic Beverage Carton Packaging Equipment Consumption (2021-2032)

## **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Automatic Beverage Carton Packaging Equipment Production Value by Manufacturer (2021-2026)

3.2 World Automatic Beverage Carton Packaging Equipment Production by Manufacturer (2021-2026)

3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Manufacturer (2021-2026)

3.4 Automatic Beverage Carton Packaging Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automatic Beverage Carton Packaging Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automatic Beverage Carton Packaging Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Automatic Beverage Carton Packaging Equipment in 2025

3.6 Automatic Beverage Carton Packaging Equipment Market: Overall Company Footprint Analysis

3.6.1 Automatic Beverage Carton Packaging Equipment Market: Region Footprint

3.6.2 Automatic Beverage Carton Packaging Equipment Market: Company Product Type Footprint

3.6.3 Automatic Beverage Carton Packaging Equipment Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Automatic Beverage Carton Packaging Equipment Production Value Comparison

4.1.1 United States VS China: Automatic Beverage Carton Packaging Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automatic Beverage Carton Packaging Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automatic Beverage Carton Packaging Equipment Production Comparison

4.2.1 United States VS China: Automatic Beverage Carton Packaging Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automatic Beverage Carton Packaging Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automatic Beverage Carton Packaging Equipment Consumption Comparison

4.3.1 United States VS China: Automatic Beverage Carton Packaging Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automatic Beverage Carton Packaging Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automatic Beverage Carton Packaging Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automatic Beverage Carton Packaging Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production (2021-2026)

4.5 China Based Automatic Beverage Carton Packaging Equipment Manufacturers and Market Share

4.5.1 China Based Automatic Beverage Carton Packaging Equipment Manufacturers,

Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production (2021-2026)

4.6 Rest of World Based Automatic Beverage Carton Packaging Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automatic Beverage Carton Packaging Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automatic Beverage Carton Packaging Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Horizontal End Side-Load

5.2.2 Top-Load

5.2.3 Wraparound

5.2.4 Vertical Leaflet

5.2.5 Vertical Sleeve

5.3 Market Segment by Type

5.3.1 World Automatic Beverage Carton Packaging Equipment Production by Type (2021-2032)

5.3.2 World Automatic Beverage Carton Packaging Equipment Production Value by Type (2021-2032)

5.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY STERILITY LEVEL**

6.1 World Automatic Beverage Carton Packaging Equipment Market Size Overview by Sterility Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sterility Level

6.2.1 Aseptic Carton Packaging Equipment

6.2.2 Ultra-Clean Carton Packaging Equipment

### 6.2.3 Hygienic Carton Packaging Equipment

## 6.3 Market Segment by Sterility Level

6.3.1 World Automatic Beverage Carton Packaging Equipment Production by Sterility Level (2021-2032)

6.3.2 World Automatic Beverage Carton Packaging Equipment Production Value by Sterility Level (2021-2032)

6.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Sterility Level (2021-2032)

## 7 MARKET ANALYSIS BY CARTON OUTPUT STRUCTURE

7.1 World Automatic Beverage Carton Packaging Equipment Market Size Overview by Carton Output Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Carton Output Structure

7.2.1 Brick Carton Packaging Equipment

7.2.2 Gable-Top Carton Packaging Equipment

7.2.3 Wedge Carton Packaging Equipment

7.2.4 Shaped Carton Packaging Equipment

7.3 Market Segment by Carton Output Structure

7.3.1 World Automatic Beverage Carton Packaging Equipment Production by Carton Output Structure (2021-2032)

7.3.2 World Automatic Beverage Carton Packaging Equipment Production Value by Carton Output Structure (2021-2032)

7.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Carton Output Structure (2021-2032)

## 8 MARKET ANALYSIS BY PACKAGING MATERIAL FEED FORMAT

8.1 World Automatic Beverage Carton Packaging Equipment Market Size Overview by Packaging Material Feed Format: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Packaging Material Feed Format

8.2.1 Roll-Fed Carton Packaging Equipment

8.2.2 Flat-Blank-Fed Carton Packaging Equipment

8.2.3 Pre-Glued Sleeve-Fed Carton Packaging Equipment

8.2.4 Preformed Carton-Fed Packaging Equipment

8.3 Market Segment by Packaging Material Feed Format

8.3.1 World Automatic Beverage Carton Packaging Equipment Production by Packaging Material Feed Format (2021-2032)

8.3.2 World Automatic Beverage Carton Packaging Equipment Production Value by

Packaging Material Feed Format (2021-2032)

8.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Packaging Material Feed Format (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Automatic Beverage Carton Packaging Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Alcoholic Beverages

9.2.2 Soft Drinks

9.2.3 Dairy Beverages

9.3 Market Segment by Application

9.3.1 World Automatic Beverage Carton Packaging Equipment Production by Application (2021-2032)

9.3.2 World Automatic Beverage Carton Packaging Equipment Production Value by Application (2021-2032)

9.3.3 World Automatic Beverage Carton Packaging Equipment Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Tetra Pak(CH)

10.1.1 Tetra Pak(CH) Details

10.1.2 Tetra Pak(CH) Major Business

10.1.3 Tetra Pak(CH) Automatic Beverage Carton Packaging Equipment Product and Services

10.1.4 Tetra Pak(CH) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Tetra Pak(CH) Recent Developments/Updates

10.1.6 Tetra Pak(CH) Competitive Strengths & Weaknesses

10.2 SIG(CH)

10.2.1 SIG(CH) Details

10.2.2 SIG(CH) Major Business

10.2.3 SIG(CH) Automatic Beverage Carton Packaging Equipment Product and Services

10.2.4 SIG(CH) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 SIG(CH) Recent Developments/Updates

- 10.2.6 SIG(CH) Competitive Strengths & Weaknesses
- 10.3 Novolex(US)
  - 10.3.1 Novolex(US) Details
  - 10.3.2 Novolex(US) Major Business
  - 10.3.3 Novolex(US) Automatic Beverage Carton Packaging Equipment Product and Services
  - 10.3.4 Novolex(US) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.3.5 Novolex(US) Recent Developments/Updates
  - 10.3.6 Novolex(US) Competitive Strengths & Weaknesses
- 10.4 Elopak(NO)
  - 10.4.1 Elopak(NO) Details
  - 10.4.2 Elopak(NO) Major Business
  - 10.4.3 Elopak(NO) Automatic Beverage Carton Packaging Equipment Product and Services
  - 10.4.4 Elopak(NO) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.4.5 Elopak(NO) Recent Developments/Updates
  - 10.4.6 Elopak(NO) Competitive Strengths & Weaknesses
- 10.5 Nippon Paper(JP)
  - 10.5.1 Nippon Paper(JP) Details
  - 10.5.2 Nippon Paper(JP) Major Business
  - 10.5.3 Nippon Paper(JP) Automatic Beverage Carton Packaging Equipment Product and Services
  - 10.5.4 Nippon Paper(JP) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Nippon Paper(JP) Recent Developments/Updates
  - 10.5.6 Nippon Paper(JP) Competitive Strengths & Weaknesses
- 10.6 NewJF(CN)
  - 10.6.1 NewJF(CN) Details
  - 10.6.2 NewJF(CN) Major Business
  - 10.6.3 NewJF(CN) Automatic Beverage Carton Packaging Equipment Product and Services
  - 10.6.4 NewJF(CN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 NewJF(CN) Recent Developments/Updates
  - 10.6.6 NewJF(CN) Competitive Strengths & Weaknesses
- 10.7 Greatview(HK)
  - 10.7.1 Greatview(HK) Details

- 10.7.2 Greatview(HK) Major Business
- 10.7.3 Greatview(HK) Automatic Beverage Carton Packaging Equipment Product and Services
- 10.7.4 Greatview(HK) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Greatview(HK) Recent Developments/Updates
- 10.7.6 Greatview(HK) Competitive Strengths & Weaknesses
- 10.8 Shikoku Kakoki(JP)
- 10.8.1 Shikoku Kakoki(JP) Details
- 10.8.2 Shikoku Kakoki(JP) Major Business
- 10.8.3 Shikoku Kakoki(JP) Automatic Beverage Carton Packaging Equipment Product and Services
- 10.8.4 Shikoku Kakoki(JP) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Shikoku Kakoki(JP) Recent Developments/Updates
- 10.8.6 Shikoku Kakoki(JP) Competitive Strengths & Weaknesses
- 10.9 IPI(IT)
- 10.9.1 IPI(IT) Details
- 10.9.2 IPI(IT) Major Business
- 10.9.3 IPI(IT) Automatic Beverage Carton Packaging Equipment Product and Services
- 10.9.4 IPI(IT) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 IPI(IT) Recent Developments/Updates
- 10.9.6 IPI(IT) Competitive Strengths & Weaknesses
- 10.10 Galdi(IT)
- 10.10.1 Galdi(IT) Details
- 10.10.2 Galdi(IT) Major Business
- 10.10.3 Galdi(IT) Automatic Beverage Carton Packaging Equipment Product and Services
- 10.10.4 Galdi(IT) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.10.5 Galdi(IT) Recent Developments/Updates
- 10.10.6 Galdi(IT) Competitive Strengths & Weaknesses
- 10.11 Youngsun(CN)
- 10.11.1 Youngsun(CN) Details
- 10.11.2 Youngsun(CN) Major Business
- 10.11.3 Youngsun(CN) Automatic Beverage Carton Packaging Equipment Product and Services
- 10.11.4 Youngsun(CN) Automatic Beverage Carton Packaging Equipment Production,

Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Youngsun(CN) Recent Developments/Updates

10.11.6 Youngsun(CN) Competitive Strengths & Weaknesses

10.12 BIHAI(CN)

10.12.1 BIHAI(CN) Details

10.12.2 BIHAI(CN) Major Business

10.12.3 BIHAI(CN) Automatic Beverage Carton Packaging Equipment Product and Services

10.12.4 BIHAI(CN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 BIHAI(CN) Recent Developments/Updates

10.12.6 BIHAI(CN) Competitive Strengths & Weaknesses

10.13 NiMCO(US)

10.13.1 NiMCO(US) Details

10.13.2 NiMCO(US) Major Business

10.13.3 NiMCO(US) Automatic Beverage Carton Packaging Equipment Product and Services

10.13.4 NiMCO(US) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 NiMCO(US) Recent Developments/Updates

10.13.6 NiMCO(US) Competitive Strengths & Weaknesses

10.14 JIMEI(CN)

10.14.1 JIMEI(CN) Details

10.14.2 JIMEI(CN) Major Business

10.14.3 JIMEI(CN) Automatic Beverage Carton Packaging Equipment Product and Services

10.14.4 JIMEI(CN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 JIMEI(CN) Recent Developments/Updates

10.14.6 JIMEI(CN) Competitive Strengths & Weaknesses

10.15 Joylong(CN)

10.15.1 Joylong(CN) Details

10.15.2 Joylong(CN) Major Business

10.15.3 Joylong(CN) Automatic Beverage Carton Packaging Equipment Product and Services

10.15.4 Joylong(CN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Joylong(CN) Recent Developments/Updates

10.15.6 Joylong(CN) Competitive Strengths & Weaknesses

## 10.16 Seppa(IN)

10.16.1 Seppa(IN) Details

10.16.2 Seppa(IN) Major Business

10.16.3 Seppa(IN) Automatic Beverage Carton Packaging Equipment Product and Services

10.16.4 Seppa(IN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Seppa(IN) Recent Developments/Updates

10.16.6 Seppa(IN) Competitive Strengths & Weaknesses

## 10.17 WINTIPAK(CH)

10.17.1 WINTIPAK(CH) Details

10.17.2 WINTIPAK(CH) Major Business

10.17.3 WINTIPAK(CH) Automatic Beverage Carton Packaging Equipment Product and Services

10.17.4 WINTIPAK(CH) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 WINTIPAK(CH) Recent Developments/Updates

10.17.6 WINTIPAK(CH) Competitive Strengths & Weaknesses

## 10.18 Beiya(CN)

10.18.1 Beiya(CN) Details

10.18.2 Beiya(CN) Major Business

10.18.3 Beiya(CN) Automatic Beverage Carton Packaging Equipment Product and Services

10.18.4 Beiya(CN) Automatic Beverage Carton Packaging Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Beiya(CN) Recent Developments/Updates

10.18.6 Beiya(CN) Competitive Strengths & Weaknesses

## 11 INDUSTRY CHAIN ANALYSIS

11.1 Automatic Beverage Carton Packaging Equipment Industry Chain

11.2 Automatic Beverage Carton Packaging Equipment Upstream Analysis

11.2.1 Automatic Beverage Carton Packaging Equipment Core Raw Materials

11.2.2 Main Manufacturers of Automatic Beverage Carton Packaging Equipment Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Automatic Beverage Carton Packaging Equipment Production Mode

11.6 Automatic Beverage Carton Packaging Equipment Procurement Model

## 11.7 Automatic Beverage Carton Packaging Equipment Industry Sales Model and Sales Channels

11.7.1 Automatic Beverage Carton Packaging Equipment Sales Model

11.7.2 Automatic Beverage Carton Packaging Equipment Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Automatic Beverage Carton Packaging Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automatic Beverage Carton Packaging Equipment Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automatic Beverage Carton Packaging Equipment Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Region (2021-2026)
- Table 5. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Region (2027-2032)
- Table 6. World Automatic Beverage Carton Packaging Equipment Production by Region (2021-2026) & (K Units)
- Table 7. World Automatic Beverage Carton Packaging Equipment Production by Region (2027-2032) & (K Units)
- Table 8. World Automatic Beverage Carton Packaging Equipment Production Market Share by Region (2021-2026)
- Table 9. World Automatic Beverage Carton Packaging Equipment Production Market Share by Region (2027-2032)
- Table 10. World Automatic Beverage Carton Packaging Equipment Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Automatic Beverage Carton Packaging Equipment Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Automatic Beverage Carton Packaging Equipment Major Market Trends
- Table 13. World Automatic Beverage Carton Packaging Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Automatic Beverage Carton Packaging Equipment Consumption by Region (2021-2026) & (K Units)
- Table 15. World Automatic Beverage Carton Packaging Equipment Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Automatic Beverage Carton Packaging Equipment Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automatic Beverage Carton Packaging Equipment Producers in 2025
- Table 18. World Automatic Beverage Carton Packaging Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automatic Beverage Carton Packaging Equipment Producers in 2025

Table 20. World Automatic Beverage Carton Packaging Equipment Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Automatic Beverage Carton Packaging Equipment Company Evaluation Quadrant

Table 22. World Automatic Beverage Carton Packaging Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automatic Beverage Carton Packaging Equipment Production Site of Key Manufacturer

Table 24. Automatic Beverage Carton Packaging Equipment Market: Company Product Type Footprint

Table 25. Automatic Beverage Carton Packaging Equipment Market: Company Product Application Footprint

Table 26. Automatic Beverage Carton Packaging Equipment Competitive Factors

Table 27. Automatic Beverage Carton Packaging Equipment New Entrant and Capacity Expansion Plans

Table 28. Automatic Beverage Carton Packaging Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Automatic Beverage Carton Packaging Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automatic Beverage Carton Packaging Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automatic Beverage Carton Packaging Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automatic Beverage Carton Packaging Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share (2021-2026)

Table 37. China Based Automatic Beverage Carton Packaging Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value, (2021-2026) & (USD Million)

- Table 39. China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share (2021-2026)
- Table 42. Rest of World Based Automatic Beverage Carton Packaging Equipment Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share (2021-2026)
- Table 47. World Automatic Beverage Carton Packaging Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Automatic Beverage Carton Packaging Equipment Production by Type (2021-2026) & (K Units)
- Table 49. World Automatic Beverage Carton Packaging Equipment Production by Type (2027-2032) & (K Units)
- Table 50. World Automatic Beverage Carton Packaging Equipment Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Automatic Beverage Carton Packaging Equipment Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Automatic Beverage Carton Packaging Equipment Average Price by Type (2021-2026) & (USD/Unit)
- Table 53. World Automatic Beverage Carton Packaging Equipment Average Price by Type (2027-2032) & (USD/Unit)
- Table 54. World Automatic Beverage Carton Packaging Equipment Production Value by Sterility Level, (USD Million), 2021 & 2025 & 2032
- Table 55. World Automatic Beverage Carton Packaging Equipment Production by Sterility Level (2021-2026) & (K Units)
- Table 56. World Automatic Beverage Carton Packaging Equipment Production by Sterility Level (2027-2032) & (K Units)
- Table 57. World Automatic Beverage Carton Packaging Equipment Production Value by Sterility Level (2021-2026) & (USD Million)
- Table 58. World Automatic Beverage Carton Packaging Equipment Production Value by

Sterility Level (2027-2032) & (USD Million)

Table 59. World Automatic Beverage Carton Packaging Equipment Average Price by Sterility Level (2021-2026) & (USD/Unit)

Table 60. World Automatic Beverage Carton Packaging Equipment Average Price by Sterility Level (2027-2032) & (USD/Unit)

Table 61. World Automatic Beverage Carton Packaging Equipment Production Value by Carton Output Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Automatic Beverage Carton Packaging Equipment Production by Carton Output Structure (2021-2026) & (K Units)

Table 63. World Automatic Beverage Carton Packaging Equipment Production by Carton Output Structure (2027-2032) & (K Units)

Table 64. World Automatic Beverage Carton Packaging Equipment Production Value by Carton Output Structure (2021-2026) & (USD Million)

Table 65. World Automatic Beverage Carton Packaging Equipment Production Value by Carton Output Structure (2027-2032) & (USD Million)

Table 66. World Automatic Beverage Carton Packaging Equipment Average Price by Carton Output Structure (2021-2026) & (USD/Unit)

Table 67. World Automatic Beverage Carton Packaging Equipment Average Price by Carton Output Structure (2027-2032) & (USD/Unit)

Table 68. World Automatic Beverage Carton Packaging Equipment Production Value by Packaging Material Feed Format, (USD Million), 2021 & 2025 & 2032

Table 69. World Automatic Beverage Carton Packaging Equipment Production by Packaging Material Feed Format (2021-2026) & (K Units)

Table 70. World Automatic Beverage Carton Packaging Equipment Production by Packaging Material Feed Format (2027-2032) & (K Units)

Table 71. World Automatic Beverage Carton Packaging Equipment Production Value by Packaging Material Feed Format (2021-2026) & (USD Million)

Table 72. World Automatic Beverage Carton Packaging Equipment Production Value by Packaging Material Feed Format (2027-2032) & (USD Million)

Table 73. World Automatic Beverage Carton Packaging Equipment Average Price by Packaging Material Feed Format (2021-2026) & (USD/Unit)

Table 74. World Automatic Beverage Carton Packaging Equipment Average Price by Packaging Material Feed Format (2027-2032) & (USD/Unit)

Table 75. World Automatic Beverage Carton Packaging Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Automatic Beverage Carton Packaging Equipment Production by Application (2021-2026) & (K Units)

Table 77. World Automatic Beverage Carton Packaging Equipment Production by Application (2027-2032) & (K Units)

Table 78. World Automatic Beverage Carton Packaging Equipment Production Value by Application (2021-2026) & (USD Million)

Table 79. World Automatic Beverage Carton Packaging Equipment Production Value by Application (2027-2032) & (USD Million)

Table 80. World Automatic Beverage Carton Packaging Equipment Average Price by Application (2021-2026) & (USD/Unit)

Table 81. World Automatic Beverage Carton Packaging Equipment Average Price by Application (2027-2032) & (USD/Unit)

Table 82. Tetra Pak(CH) Basic Information, Manufacturing Base and Competitors

Table 83. Tetra Pak(CH) Major Business

Table 84. Tetra Pak(CH) Automatic Beverage Carton Packaging Equipment Product and Services

Table 85. Tetra Pak(CH) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Tetra Pak(CH) Recent Developments/Updates

Table 87. Tetra Pak(CH) Competitive Strengths & Weaknesses

Table 88. SIG(CH) Basic Information, Manufacturing Base and Competitors

Table 89. SIG(CH) Major Business

Table 90. SIG(CH) Automatic Beverage Carton Packaging Equipment Product and Services

Table 91. SIG(CH) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. SIG(CH) Recent Developments/Updates

Table 93. SIG(CH) Competitive Strengths & Weaknesses

Table 94. Novolex(US) Basic Information, Manufacturing Base and Competitors

Table 95. Novolex(US) Major Business

Table 96. Novolex(US) Automatic Beverage Carton Packaging Equipment Product and Services

Table 97. Novolex(US) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Novolex(US) Recent Developments/Updates

Table 99. Novolex(US) Competitive Strengths & Weaknesses

Table 100. Elopak(NO) Basic Information, Manufacturing Base and Competitors

Table 101. Elopak(NO) Major Business

Table 102. Elopak(NO) Automatic Beverage Carton Packaging Equipment Product and Services

Table 103. Elopak(NO) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Elopak(NO) Recent Developments/Updates

Table 105. Elopak(NO) Competitive Strengths & Weaknesses

Table 106. Nippon Paper(JP) Basic Information, Manufacturing Base and Competitors

Table 107. Nippon Paper(JP) Major Business

Table 108. Nippon Paper(JP) Automatic Beverage Carton Packaging Equipment Product and Services

Table 109. Nippon Paper(JP) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Nippon Paper(JP) Recent Developments/Updates

Table 111. Nippon Paper(JP) Competitive Strengths & Weaknesses

Table 112. NewJF(CN) Basic Information, Manufacturing Base and Competitors

Table 113. NewJF(CN) Major Business

Table 114. NewJF(CN) Automatic Beverage Carton Packaging Equipment Product and Services

Table 115. NewJF(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. NewJF(CN) Recent Developments/Updates

Table 117. NewJF(CN) Competitive Strengths & Weaknesses

Table 118. Greatview(HK) Basic Information, Manufacturing Base and Competitors

Table 119. Greatview(HK) Major Business

Table 120. Greatview(HK) Automatic Beverage Carton Packaging Equipment Product and Services

Table 121. Greatview(HK) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Greatview(HK) Recent Developments/Updates

Table 123. Greatview(HK) Competitive Strengths & Weaknesses

Table 124. Shikoku Kakoki(JP) Basic Information, Manufacturing Base and Competitors

Table 125. Shikoku Kakoki(JP) Major Business

Table 126. Shikoku Kakoki(JP) Automatic Beverage Carton Packaging Equipment Product and Services

Table 127. Shikoku Kakoki(JP) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 128. Shikoku Kakoki(JP) Recent Developments/Updates
- Table 129. Shikoku Kakoki(JP) Competitive Strengths & Weaknesses
- Table 130. IPI(IT) Basic Information, Manufacturing Base and Competitors
- Table 131. IPI(IT) Major Business
- Table 132. IPI(IT) Automatic Beverage Carton Packaging Equipment Product and Services
- Table 133. IPI(IT) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. IPI(IT) Recent Developments/Updates
- Table 135. IPI(IT) Competitive Strengths & Weaknesses
- Table 136. Galdi(IT) Basic Information, Manufacturing Base and Competitors
- Table 137. Galdi(IT) Major Business
- Table 138. Galdi(IT) Automatic Beverage Carton Packaging Equipment Product and Services
- Table 139. Galdi(IT) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Galdi(IT) Recent Developments/Updates
- Table 141. Galdi(IT) Competitive Strengths & Weaknesses
- Table 142. Youngsun(CN) Basic Information, Manufacturing Base and Competitors
- Table 143. Youngsun(CN) Major Business
- Table 144. Youngsun(CN) Automatic Beverage Carton Packaging Equipment Product and Services
- Table 145. Youngsun(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Youngsun(CN) Recent Developments/Updates
- Table 147. Youngsun(CN) Competitive Strengths & Weaknesses
- Table 148. BIHAI(CN) Basic Information, Manufacturing Base and Competitors
- Table 149. BIHAI(CN) Major Business
- Table 150. BIHAI(CN) Automatic Beverage Carton Packaging Equipment Product and Services
- Table 151. BIHAI(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. BIHAI(CN) Recent Developments/Updates
- Table 153. BIHAI(CN) Competitive Strengths & Weaknesses
- Table 154. NiMCO(US) Basic Information, Manufacturing Base and Competitors

Table 155. NiMCO(US) Major Business

Table 156. NiMCO(US) Automatic Beverage Carton Packaging Equipment Product and Services

Table 157. NiMCO(US) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. NiMCO(US) Recent Developments/Updates

Table 159. NiMCO(US) Competitive Strengths & Weaknesses

Table 160. JIMEI(CN) Basic Information, Manufacturing Base and Competitors

Table 161. JIMEI(CN) Major Business

Table 162. JIMEI(CN) Automatic Beverage Carton Packaging Equipment Product and Services

Table 163. JIMEI(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. JIMEI(CN) Recent Developments/Updates

Table 165. JIMEI(CN) Competitive Strengths & Weaknesses

Table 166. Joylong(CN) Basic Information, Manufacturing Base and Competitors

Table 167. Joylong(CN) Major Business

Table 168. Joylong(CN) Automatic Beverage Carton Packaging Equipment Product and Services

Table 169. Joylong(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Joylong(CN) Recent Developments/Updates

Table 171. Joylong(CN) Competitive Strengths & Weaknesses

Table 172. Seppa(IN) Basic Information, Manufacturing Base and Competitors

Table 173. Seppa(IN) Major Business

Table 174. Seppa(IN) Automatic Beverage Carton Packaging Equipment Product and Services

Table 175. Seppa(IN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Seppa(IN) Recent Developments/Updates

Table 177. Seppa(IN) Competitive Strengths & Weaknesses

Table 178. WINTIPAK(CH) Basic Information, Manufacturing Base and Competitors

Table 179. WINTIPAK(CH) Major Business

Table 180. WINTIPAK(CH) Automatic Beverage Carton Packaging Equipment Product and Services

Table 181. WINTIPAK(CH) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. WINTIPAK(CH) Recent Developments/Updates

Table 183. WINTIPAK(CH) Competitive Strengths & Weaknesses

Table 184. Beiya(CN) Basic Information, Manufacturing Base and Competitors

Table 185. Beiya(CN) Major Business

Table 186. Beiya(CN) Automatic Beverage Carton Packaging Equipment Product and Services

Table 187. Beiya(CN) Automatic Beverage Carton Packaging Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Beiya(CN) Recent Developments/Updates

Table 189. Beiya(CN) Competitive Strengths & Weaknesses

Table 190. Global Key Players of Automatic Beverage Carton Packaging Equipment Upstream (Raw Materials)

Table 191. Global Automatic Beverage Carton Packaging Equipment Typical Customers

Table 192. Automatic Beverage Carton Packaging Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automatic Beverage Carton Packaging Equipment Picture

Figure 2. World Automatic Beverage Carton Packaging Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automatic Beverage Carton Packaging Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 5. World Automatic Beverage Carton Packaging Equipment Average Price (2021-2032) & (USD/Unit)

Figure 6. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Automatic Beverage Carton Packaging Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 10. China Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 12. India Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 13. South Korea Automatic Beverage Carton Packaging Equipment Production (2021-2032) & (K Units)

Figure 14. Automatic Beverage Carton Packaging Equipment Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 17. World Automatic Beverage Carton Packaging Equipment Consumption Market Share by Region (2021-2032)

Figure 18. United States Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 19. China Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 20. Europe Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 21. Japan Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 22. South Korea Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 24. India Automatic Beverage Carton Packaging Equipment Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Automatic Beverage Carton Packaging Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Automatic Beverage Carton Packaging Equipment Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Automatic Beverage Carton Packaging Equipment Markets in 2025

Figure 28. United States VS China: Automatic Beverage Carton Packaging Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automatic Beverage Carton Packaging Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automatic Beverage Carton Packaging Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share 2025

Figure 32. China Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automatic Beverage Carton Packaging Equipment Production Market Share 2025

Figure 34. World Automatic Beverage Carton Packaging Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Type in 2025

Figure 36. Horizontal End Side-Load

Figure 37. Top-Load

Figure 38. Wraparound

Figure 39. Vertical Leaflet

Figure 40. Vertical Sleeve

Figure 41. World Automatic Beverage Carton Packaging Equipment Production Market Share by Type (2021-2032)

Figure 42. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Type (2021-2032)

Figure 43. World Automatic Beverage Carton Packaging Equipment Average Price by Type (2021-2032) & (USD/Unit)

Figure 44. World Automatic Beverage Carton Packaging Equipment Production Value by Sterility Level, (USD Million), 2021 & 2025 & 2032

Figure 45. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Sterility Level in 2025

Figure 46. Aseptic Carton Packaging Equipment

Figure 47. Ultra-Clean Carton Packaging Equipment

Figure 48. Hygienic Carton Packaging Equipment

Figure 49. World Automatic Beverage Carton Packaging Equipment Production Market Share by Sterility Level (2021-2032)

Figure 50. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Sterility Level (2021-2032)

Figure 51. World Automatic Beverage Carton Packaging Equipment Average Price by Sterility Level (2021-2032) & (USD/Unit)

Figure 52. World Automatic Beverage Carton Packaging Equipment Production Value by Carton Output Structure, (USD Million), 2021 & 2025 & 2032

Figure 53. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Carton Output Structure in 2025

Figure 54. Brick Carton Packaging Equipment

Figure 55. Gable-Top Carton Packaging Equipment

Figure 56. Wedge Carton Packaging Equipment

Figure 57. Shaped Carton Packaging Equipment

Figure 58. World Automatic Beverage Carton Packaging Equipment Production Market Share by Carton Output Structure (2021-2032)

Figure 59. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Carton Output Structure (2021-2032)

Figure 60. World Automatic Beverage Carton Packaging Equipment Average Price by Carton Output Structure (2021-2032) & (USD/Unit)

Figure 61. World Automatic Beverage Carton Packaging Equipment Production Value by Packaging Material Feed Format, (USD Million), 2021 & 2025 & 2032

Figure 62. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Packaging Material Feed Format in 2025

Figure 63. Roll-Fed Carton Packaging Equipment

Figure 64. Flat-Blank-Fed Carton Packaging Equipment

Figure 65. Pre-Glued Sleeve-Fed Carton Packaging Equipment

Figure 66. Preformed Carton-Fed Packaging Equipment

Figure 67. World Automatic Beverage Carton Packaging Equipment Production Market Share by Packaging Material Feed Format (2021-2032)

Figure 68. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Packaging Material Feed Format (2021-2032)

Figure 69. World Automatic Beverage Carton Packaging Equipment Average Price by Packaging Material Feed Format (2021-2032) & (USD/Unit)

Figure 70. World Automatic Beverage Carton Packaging Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 71. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Application in 2025

Figure 72. Alcoholic Beverages

Figure 73. Soft Drinks

Figure 74. Dairy Beverages

Figure 75. World Automatic Beverage Carton Packaging Equipment Production Market Share by Application (2021-2032)

Figure 76. World Automatic Beverage Carton Packaging Equipment Production Value Market Share by Application (2021-2032)

Figure 77. World Automatic Beverage Carton Packaging Equipment Average Price by Application (2021-2032) & (USD/Unit)

Figure 78. Automatic Beverage Carton Packaging Equipment Industry Chain

Figure 79. Automatic Beverage Carton Packaging Equipment Procurement Model

Figure 80. Automatic Beverage Carton Packaging Equipment Sales Model

Figure 81. Automatic Beverage Carton Packaging Equipment Sales Channels, Direct Sales, and Distribution

Figure 82. Methodology

Figure 83. Research Process and Data Source

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