

Global Automatic Automobile Tire Changer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic Automobile Tire Changer market size is expected to reach \$ 762 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global production of automatic automobile tire changers reached 142,000 units, with an average selling price of US\$3,780 per unit. Automatic automobile tire changers are automated devices designed specifically for modern automotive repair. Through the coordinated operation of robotic arms, grippers, and electric or pneumatic drive systems, they can quickly and safely separate or install tires from rims. The entire process requires minimal human intervention, significantly improving repair efficiency and reducing operator workload. These devices are typically equipped with advanced sensors and adaptive control systems that automatically identify rim size, accurately position, and adjust the removal/installation force, effectively preventing scratches or damage to rims and tires during operation. They are widely used in auto repair shops, 4S stores, chain tire shops and quick repair chains, large comprehensive repair centers, and tire service centers. The upstream of the industry chain mainly consists of structural components and tooling (steel structure welded/cast parts, grippers/chucks, tool heads and wear-resistant parts), power and actuators (motors/reduction gears, pneumatic valve groups, cylinders/hydraulic components, lifting mechanisms), control and safety (pedals/electric controls, sensors, interlocks and protection), and human-machine interfaces and software (touchscreens, process guidance, fault diagnosis) for high-end models. The midstream OEMs complete platform design, assembly, durability and safety certification, and form a SKU matrix through modular configuration. The downstream operates through a parallel model of 'direct sales to major customers + dealer network + online channels.' The gross profit margin is approximately 20%-40%.

Technological trends are as follows: First, automation and digitalization continue to penetrate deeper into the market, with more and more equipment integrating digital interfaces, automated processes, and IoT remote monitoring and diagnostic capabilities to improve efficiency, accuracy, and equipment uptime. Second, the 'less-contact/pry bar-free + auxiliary arm system' for low-profile, run-flat, and high-value wheels continues to upgrade, aiming to make 'success rate, speed, and zero damage for difficult tires' a replicable process capability. Third, robotic tire changing is beginning to be piloted and spread in leading chain stores. In the global market, the Asia-Pacific region continues to grow, driven by the expansion of car ownership and after-sales service networks; North America places more emphasis on high automation configurations, typically driven by higher labor costs, chain store operations, and demand for high-end tire/wheel services. In the coming years, industry growth may come from two ends: one is the 'increased volume + configuration upgrades brought about by store standardization' in emerging markets and the Asia-Pacific region; the other is the accelerated penetration of 'fully automated/high-end less-contact platforms and robotic solutions' in mature markets such as Europe and the United States.

This report studies the global Automatic Automobile Tire Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic Automobile Tire Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic Automobile Tire Changer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic Automobile Tire Changer total production and demand, 2021-2032, (K Units)

Global Automatic Automobile Tire Changer total production value, 2021-2032, (USD Million)

Global Automatic Automobile Tire Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automatic Automobile Tire Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automatic Automobile Tire Changer domestic production, consumption, key domestic manufacturers and share

Global Automatic Automobile Tire Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automatic Automobile Tire Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automatic Automobile Tire Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automatic Automobile Tire Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic Automobile Tire Changer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic Automobile Tire Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic Automobile Tire Changer Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Automatic Automobile Tire Changer Market, Segmentation by Structure:

Swing Arm Type

Rear Tilting Tower Type

Center Column Type

Global Automatic Automobile Tire Changer Market, Segmentation by Clamping Method:

Rim Clamp

Center Clamping

Global Automatic Automobile Tire Changer Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

Sice

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Key Questions Answered:

1. How big is the global Automatic Automobile Tire Changer market?
2. What is the demand of the global Automatic Automobile Tire Changer market?
3. What is the year over year growth of the global Automatic Automobile Tire Changer market?
4. What is the production and production value of the global Automatic Automobile Tire Changer market?
5. Who are the key producers in the global Automatic Automobile Tire Changer market?
6. What are the growth factors driving the market demand?

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