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Global Automatic AI Fruit and Vegetable Sorting Machine Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G106617E990EEN.html
Date: September 2026
Pages: 136
Price: US$ 4,480.00 (Single User License)
ID: G106617E990EEN

Abstracts

The global Automatic AI Fruit and Vegetable Sorting Machine market size is expected to reach $ 1029 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Automated AI fruit and vegetable sorting machines are intelligent systems that utilize machine vision, deep learning, spectral detection, sensor fusion, and automatic control technologies to continuously inspect, identify, grade, and reject fruits, vegetables, and other agricultural produce. These machines typically employ industrial cameras and near-infrared or hyperspectral sensors to capture data on attributes such as color, size, shape, surface defects, maturity, and internal quality. AI algorithms then perform feature recognition and grading assessments, while integrated mechanisms—including conveying, weighing, rotating, and air-jet or mechanical ejection systems—sort the products into specific grades or processing channels. In 2025, global Automatic AI Fruit and Vegetable Sorting Machine production reached approximately 30,771 units, with an average global market price of around 21 K US$/Unit.

The upstream segment of the automated AI fruit and vegetable sorting machine industry chain primarily comprises suppliers of core components—such as industrial cameras, light sources, near-infrared and hyperspectral sensors, load cells, AI chips, edge computing modules, servo motors, conveyor belts, pneumatic actuators, controllers, and mechanical structural parts—as well as enterprises specializing in machine vision algorithms, defect recognition models, and grading software development. The midstream segment consists of manufacturers and system integrators responsible for machine design, algorithm training, equipment manufacturing, production line integration, installation and commissioning, and after-sales maintenance, offering

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customized solutions tailored to specific fruit and vegetable varieties, processing capacities, and grading standards. The downstream segment mainly includes fruit and vegetable cultivation bases, agricultural cooperatives, packaging and sorting centers, food processing enterprises, cold chain logistics centers, supermarket supply chains, and agricultural product export companies.

The market for automated AI fruit and vegetable sorting machines is primarily driven by factors such as agricultural labor shortages, rising labor costs, the growing need for product standardization, and increasingly stringent food quality and safety requirements. Large-scale growers, cooperatives, and processing plants require solutions that enhance sorting efficiency, minimize inconsistencies associated with manual assessment, and enable precise grading based on criteria such as appearance, weight, sugar content, ripeness, and internal defects; such capabilities help maximize the selling price of premium produce, reduce waste, and ensure compliance with retail and export standards. Meanwhile, continuous advancements in machine vision, edge computing, spectral sensors, and deep learning algorithms allow these systems to detect complex defects and adapt to diverse crop varieties and harvest seasons, thereby broadening the scope of commercial application. In the future, automated AI fruit and vegetable sorting machines will develop towards multi-variety compatibility, non-destructive internal quality detection, self-learning models, remote operation and maintenance, and integration with packaging, traceability, and production management systems. However, initial equipment investment, sample data accumulation, algorithm adaptation, and maintenance capabilities will still affect the adoption speed of small and medium-sized users.

Report Scope

This report studies the global Automatic AI Fruit and Vegetable Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic AI Fruit and Vegetable Sorting Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic AI Fruit and Vegetable Sorting Machine that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Automatic AI Fruit and Vegetable Sorting Machine total production and demand, 2021-2032, (Units)

Global Automatic AI Fruit and Vegetable Sorting Machine total production value, 2021-2032, (USD Million)

Global Automatic AI Fruit and Vegetable Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic AI Fruit and Vegetable Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic AI Fruit and Vegetable Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global Automatic AI Fruit and Vegetable Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic AI Fruit and Vegetable Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic AI Fruit and Vegetable Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic AI Fruit and Vegetable Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Unitec Group, Maf Roda, Duravant, Bühler Group, Aweta, GREEFA, Hefei Taihe Intelligent Technology, Hefei Meyer Optoelectronic, REEMOON TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic AI Fruit and Vegetable Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic AI Fruit and Vegetable Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automatic AI Fruit and Vegetable Sorting Machine Market, Segmentation by Type:

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Small AI Fruit and Vegetable Sorting Machine

Medium AI Fruit and Vegetable Sorting Machine

Large AI Fruit and Vegetable Sorting Machine

Global Automatic AI Fruit and Vegetable Sorting Machine Market, Segmentation by Technology:

Near-Infrared (NIR) Spectroscopy

Hyperspectral/Multispectral Imaging

Others

Global Automatic AI Fruit and Vegetable Sorting Machine Market, Segmentation by Application:

Fruit and Vegetable Cultivation Bases

Fruit and Vegetable Processing Enterprises

Others

Companies Profiled:

TOMRA

Unitec Group

Maf Roda

Duravant

Bühler Group

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Aweta

GREEFA

Hefei Taihe Intelligent Technology

Hefei Meyer Optoelectronic

REEMOON TECHNOLOGY

Ellips

GP Graders

Sorma Group

Raytec Vision

Optimum Sorting

Hefei Mihoshi Intelligent Technology

Easyweigh

Key Questions Answered

1. How big is the global Automatic AI Fruit and Vegetable Sorting Machine market?
2. What is the demand of the global Automatic AI Fruit and Vegetable Sorting Machine market?
3. What is the year over year growth of the global Automatic AI Fruit and Vegetable Sorting Machine market?
4. What is the total value of the global Automatic AI Fruit and Vegetable Sorting Machine market?
5. Who are the Major Players in the global Automatic AI Fruit and Vegetable Sorting Machine market?
6. What are the growth factors driving the market demand?

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