

Global Automatic 5-part Differential Hematology Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automatic 5-part Differential Hematology Analyzer market size is expected to reach \$ 1849 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Automatic 5-part Differential Hematology Analyzer production reached approximately 476,100 units?with an average global market price of around US\$ 2,800 per unit, and a gross profit margin of approximately 20%-40%. Automatic 5-part Differential Hematology Analyzers are clinical laboratory instruments used to automatically perform complete blood count testing and classify white blood cells into five major subtypes: neutrophils, lymphocytes, monocytes, eosinophils, and basophils. Compared with three-part systems, they provide more detailed leukocyte differentiation and stronger abnormal cell flagging capability. These analyzers usually integrate optical detection, impedance measurement, flow-based analysis, automatic sampling, reagent management, data processing, and result reporting. They are widely used in hospitals, diagnostic laboratories, emergency departments, hematology departments, oncology centers, and medium- to high-volume testing environments requiring accurate, automated, and standardized blood analysis.

The industrial chain of Automatic 5-part Differential Hematology Analyzer includes upstream components such as optical detection modules, flow cytometry units, lasers, impedance sensors, pumps, valves, sample needles, reagent bottles, tubing, control boards, displays, software, plastic housings, calibration materials, quality-control materials, and hematology reagents. The midstream consists of instrument design, fluidic system integration, detection algorithm development, automatic sampling, assembly, calibration, quality testing, reagent compatibility validation, software

integration, and regulatory verification. Downstream applications mainly include hospitals, clinical laboratories, emergency departments, hematology departments, oncology centers, health examination centers, blood testing centers, and high-volume diagnostic institutions. Related services cover installation, training, maintenance, calibration, reagent supply, software upgrades, quality control, and after-sales technical support.

The market for Automatic 5-part Differential Hematology Analyzers is growing steadily as hospitals and diagnostic laboratories require more accurate white blood cell differentiation, automated CBC testing, and higher-throughput hematology workflows. A key trend is the shift from basic three-part systems toward automated five-part analyzers with optical detection, flow-based analysis, automatic sampling, abnormal cell flagging, barcode management, and laboratory information system connectivity. Customers are paying more attention to diagnostic accuracy, reagent consumption, sample throughput, maintenance convenience, result consistency, and after-sales support. In the coming years, suppliers with strengths in detection algorithms, reagent systems, automation, compact design, and clinical workflow integration are expected to gain competitive advantages. Overall, the industry is moving toward more precise, automated, connected, and high-throughput hematology testing solutions.

This report studies the global Automatic 5-part Differential Hematology Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic 5-part Differential Hematology Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic 5-part Differential Hematology Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic 5-part Differential Hematology Analyzer total production and demand, 2021-2032, (Units)

Global Automatic 5-part Differential Hematology Analyzer total production value, 2021-2032, (USD Million)

Global Automatic 5-part Differential Hematology Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic 5-part Differential Hematology Analyzer consumption by region &

country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic 5-part Differential Hematology Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automatic 5-part Differential Hematology Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic 5-part Differential Hematology Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic 5-part Differential Hematology Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic 5-part Differential Hematology Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, HORIBA Medical, Nihon Kohden, Siemens Healthineers, Diatron, Erba Mannheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic 5-part Differential Hematology Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic 5-part Differential Hematology Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic 5-part Differential Hematology Analyzer Market, Segmentation by Type:

Desktop

Portable

Others

Global Automatic 5-part Differential Hematology Analyzer Market, Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Global Automatic 5-part Differential Hematology Analyzer Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Automatic 5-part Differential Hematology Analyzer Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Answered:

1. How big is the global Automatic 5-part Differential Hematology Analyzer market?
2. What is the demand of the global Automatic 5-part Differential Hematology Analyzer market?
3. What is the year over year growth of the global Automatic 5-part Differential Hematology Analyzer market?
4. What is the production and production value of the global Automatic 5-part Differential Hematology Analyzer market?
5. Who are the key producers in the global Automatic 5-part Differential Hematology

Analyzer market?

6. What are the growth factors driving the market demand?

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