

Global Automatic 3-part Differential Hematology Analyzer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G01284D0DA48EN.html>

Date: June 2026

Pages: 188

Price: US\$ 4,480.00 (Single User License)

ID: G01284D0DA48EN

Abstracts

The global Automatic 3-part Differential Hematology Analyzer market size is expected to reach \$ 2159 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Automatic 3-part Differential Hematology Analyzer production reached approximately 595,400 units?with an average global market price of around US\$ 2,600 per unit, and a gross profit margin of approximately 20%-40%. Automatic 3-part Differential Hematology Analyzers are clinical laboratory instruments used to automatically perform complete blood count testing and classify white blood cells into three major groups: lymphocytes, monocytes or mid-sized cells, and granulocytes. These analyzers typically measure red blood cells, white blood cells, platelets, hemoglobin, hematocrit, and related blood indices. Compared with five-part differential analyzers, three-part systems are usually more compact, lower-cost, easier to operate, and suitable for primary hospitals, clinics, small laboratories, veterinary laboratories, and routine screening environments. Their core value is to provide fast, reliable, and economical hematology testing for basic diagnosis, disease monitoring, and health examination workflows.

The industrial chain of Automatic 3-part Differential Hematology Analyzers includes upstream components such as optical detection modules, impedance sensors, pumps, valves, sample needles, reagent bottles, tubing, control boards, displays, software, plastic housings, calibration materials, quality-control materials, and hematology reagents. The midstream consists of instrument design, fluidic system integration, detection algorithm development, automatic sampling, assembly, calibration, quality testing, reagent compatibility validation, software integration, and regulatory verification.

Downstream applications mainly include hospitals, community clinics, diagnostic laboratories, emergency departments, health examination centers, veterinary clinics, blood testing centers, and primary healthcare institutions. Related services cover installation, training, maintenance, calibration, reagent supply, software upgrades, quality control, and after-sales technical support.

The market for Automatic 3-part Differential Hematology Analyzers is growing steadily as primary healthcare facilities, small laboratories, clinics, veterinary practices, and emerging-market hospitals continue to require economical automated complete blood count testing. A key trend is the shift toward compact benchtop analyzers with faster throughput, lower reagent consumption, automatic sampling, simpler maintenance, barcode sample management, and better data connectivity. Low-range analyzers remain important in the broader hematology analyzers and reagents market, supporting demand for affordable three-part systems in cost-sensitive laboratories. Although large hospitals increasingly adopt five-part or high-throughput systems, three-part automated analyzers remain attractive because of lower purchase price, simpler operation, and sufficient performance for routine CBC screening. Overall, the industry is moving toward smaller, more affordable, more automated, and easier-to-use hematology testing solutions.

This report studies the global Automatic 3-part Differential Hematology Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automatic 3-part Differential Hematology Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automatic 3-part Differential Hematology Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automatic 3-part Differential Hematology Analyzer total production and demand, 2021-2032, (Units)

Global Automatic 3-part Differential Hematology Analyzer total production value, 2021-2032, (USD Million)

Global Automatic 3-part Differential Hematology Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automatic 3-part Differential Hematology Analyzer consumption by region &

country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automatic 3-part Differential Hematology Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automatic 3-part Differential Hematology Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automatic 3-part Differential Hematology Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automatic 3-part Differential Hematology Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automatic 3-part Differential Hematology Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, HORIBA Medical, Nihon Kohden, Siemens Healthineers, Diatron, Erba Mannheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automatic 3-part Differential Hematology Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automatic 3-part Differential Hematology Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automatic 3-part Differential Hematology Analyzer Market, Segmentation by Type:

Desktop

Portable

Others

Global Automatic 3-part Differential Hematology Analyzer Market, Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Global Automatic 3-part Differential Hematology Analyzer Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Automatic 3-part Differential Hematology Analyzer Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Answered:

1. How big is the global Automatic 3-part Differential Hematology Analyzer market?
2. What is the demand of the global Automatic 3-part Differential Hematology Analyzer market?
3. What is the year over year growth of the global Automatic 3-part Differential Hematology Analyzer market?
4. What is the production and production value of the global Automatic 3-part Differential Hematology Analyzer market?
5. Who are the key producers in the global Automatic 3-part Differential Hematology

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6. What are the growth factors driving the market demand?

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