

# Global Automated Wet Shotcrete Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Wet Shotcrete Machines market size is expected to reach \$ 2196 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Automated Wet Shotcrete Machines production reached approximately 8,182 units, with an average global market price of around US\$165,000 per unit.

The gross profit margin of major companies in the industry is between 20%–35%.

In 2025, the global production capacity of automated wet shotcrete machines was approximately 10,909 units.

Automated Wet Shotcrete Machines are construction equipment designed to spray wet concrete mixtures onto surfaces during tunnel construction, mining operations, and slope stabilization projects. These machines use pumping systems and robotic spraying arms to apply concrete evenly onto surfaces, improving construction efficiency and structural reinforcement quality. Wet shotcrete technology allows precise control of concrete composition and reduces dust compared with dry spraying methods. The machines are widely used in underground construction, transportation infrastructure, and mining engineering.

The industrial chain includes upstream components such as hydraulic systems, pumping units, robotic arms, electronic control systems, and steel structures. Midstream manufacturing involves equipment assembly, hydraulic integration, control system programming, and performance testing. Downstream users include tunnel construction contractors, mining companies, infrastructure engineering firms, and underground

transportation projects. Supporting services include equipment maintenance, operator training, and construction engineering services.

The automated wet shotcrete machine market is growing as global infrastructure development and underground construction projects expand. Tunnel construction for transportation systems, mining operations, and hydropower projects requires efficient concrete spraying technologies to ensure structural stability and safety. Automated wet shotcrete machines improve construction productivity by providing precise and continuous spraying operations. Technological developments are focusing on improving automation levels, remote operation capabilities, and spraying accuracy. However, high equipment costs and fluctuating infrastructure investment cycles may influence demand. Overall, increasing global infrastructure construction and underground engineering projects are expected to drive steady growth in the automated wet shotcrete machine market.

This report studies the global Automated Wet Shotcrete Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Wet Shotcrete Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Wet Shotcrete Machines that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Wet Shotcrete Machines total production and demand, 2021-2032, (K Units)

Global Automated Wet Shotcrete Machines total production value, 2021-2032, (USD Million)

Global Automated Wet Shotcrete Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Wet Shotcrete Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Wet Shotcrete Machines domestic production, consumption,

key domestic manufacturers and share

Global Automated Wet Shotcrete Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Wet Shotcrete Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Wet Shotcrete Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Wet Shotcrete Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(Putzmeister), Aliva, Normet, Epiroc, Zoomlion(CIFA), WUXIN, CRCHI, Gengli Machinery, Changsha Keda, Titan Makina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Wet Shotcrete Machines market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Wet Shotcrete Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automated Wet Shotcrete Machines Market, Segmentation by Type:

Electric Wet Shotcrete Machine

Diesel Wet Shotcrete Machine

Hybrid Power Wet Shotcrete Machine

#### Global Automated Wet Shotcrete Machines Market, Segmentation by Spraying Capacity:

Small Capacity Shotcrete Machine

Medium Capacity Shotcrete Machine

Large Capacity Shotcrete Machine

#### Global Automated Wet Shotcrete Machines Market, Segmentation by Control System:

Manual Control Shotcrete Machine

Remote Control Shotcrete Machine

Fully Automated Shotcrete Machine

## Global Automated Wet Shotcrete Machines Market, Segmentation by Application:

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

## Companies Profiled:

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

**Key Questions Answered:**

1. How big is the global Automated Wet Shotcrete Machines market?
2. What is the demand of the global Automated Wet Shotcrete Machines market?
3. What is the year over year growth of the global Automated Wet Shotcrete Machines market?
4. What is the production and production value of the global Automated Wet Shotcrete Machines market?
5. Who are the key producers in the global Automated Wet Shotcrete Machines market?
6. What are the growth factors driving the market demand?

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