

Global Automated Waste Sorting Solutions Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Waste Sorting Solutions market size was valued at US\$ 4198 million in 2025 and is forecast to a readjusted size of US\$ 10450 million by 2032 with a CAGR of 13.9% during review period.

Automated waste sorting solutions are comprehensive processing systems integrating mechanical sorting, optical recognition, artificial intelligence algorithms, and data management systems. They are primarily used for highly efficient, low-manual-reliance intelligent sorting of household waste, recyclables, and some industrial solid waste. This solution typically consists of a bag-breaking machine, drum screen, air separation system, magnetic separator, near-infrared optical separator, AI vision recognition sorting robot, and central control system. It can simultaneously sort multiple categories such as plastics, paper, metals, and organic matter. Market demand stems primarily from the mandatory implementation of urban household waste sorting policies, increased requirements for landfill and incineration reduction, and the rising value of recycled resources. Automated waste sorting solutions can significantly reduce manual sorting costs by more than 30% and increase the purity of recyclables to over 90%, making them a core component of large-scale waste treatment centers and resource recovery parks. In the future, with improvements in AI recognition accuracy, equipment modularization, and intelligent operation and maintenance, this solution will continue to expand its application scale in urban solid waste treatment, industrial park resource recovery, and smart sanitation systems.

The market for automated waste sorting solutions is experiencing rapid growth, primarily driven by policy, environmental requirements, and the concept of a circular economy.

With accelerating global urbanization and the continuous increase in total waste volume, traditional manual sorting methods are struggling to meet demands in terms of efficiency, safety, and cost. Automated sorting systems, utilizing AI visual recognition, robotic arms, and intelligent control, achieve high-precision, high-efficiency, and low-management waste sorting, becoming a core technology for smart sanitation and urban solid waste management.

Future market trends will focus on intelligent, modular, and low-energy-consumption designs to adapt to the varying scales and types of waste disposal in different cities and industrial parks. Simultaneously, data management and remote operation and maintenance capabilities will become crucial for product competitiveness. While the initial market is dominated by large cities and industrial parks, with decreasing costs and policy promotion, waste disposal in second- and third-tier cities and communities will also become growth areas. Therefore, this field not only possesses stable long-term demand but also presents multi-dimensional business opportunities in areas such as technology upgrades, system integration, and extended operational services.

This report is a detailed and comprehensive analysis for global Automated Waste Sorting Solutions market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Waste Sorting Solutions market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automated Waste Sorting Solutions market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automated Waste Sorting Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automated Waste Sorting Solutions market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automated Waste Sorting Solutions
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Waste Sorting Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, STADLER, AMP Robotics, Robotphoenix, Sesotec, STEINERT, CP Manufacturing, Inc., Terex, Sensoneo, ARCUBED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Automated Waste Sorting Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Visual Recognition System

Sensor Fusion System

Others

Market segment by Processing Capacity

Processing Capacity: 5-20 tons/day

Processing Capacity: 50-200 tons/day

Processing Capacity: >200 tons/day

Others

Market segment by Processing Target

Refined Sorting of Recyclable Materials

Sorting of Electrical Appliance Crushed Materials

Others

Market segment by Application

Municipal Sanitation

Community

Others

Market segment by players, this report covers

TOMRA

STADLER

AMP Robotics

Robotphoenix

Sesotec

STEINERT

CP Manufacturing, Inc.

Terex

Sensoneo

ARCUBED

AXE Machinery Solutions

Mr. Fill

Envac

HORIBA

SmartEnds

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automated Waste Sorting Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automated Waste Sorting Solutions, with revenue, gross margin, and global market share of Automated Waste Sorting Solutions from 2021 to 2026.

Chapter 3, the Automated Waste Sorting Solutions competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2021 to 2026. and Automated Waste Sorting Solutions market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automated Waste Sorting Solutions.

Chapter 13, to describe Automated Waste Sorting Solutions research findings and conclusion.

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