

# Global Automated Valet Parking (AVP) Technology Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Valet Parking (AVP) Technology market size is expected to reach \$ 6857 million by 2032, rising at a market growth of 34.4% CAGR during the forecast period (2026-2032).

Automated Valet Parking (AVP) Technology is a low-speed automated driving and automated parking function operating within a defined parking ODD, typically positioned across SAE Level 3 to Level 4. After drop-off, the driver initiates a 'park/recall' mission via a smartphone or the in-vehicle HMI; the vehicle?leveraging onboard automated driving capabilities and, where applicable, parking-facility infrastructure (e.g., sensing, localization markers, connectivity, and orchestration systems)?performs route planning, obstacle avoidance, slot parking, and vehicle retrieval. Level 3 implementations generally retain a defined driver-responsibility and takeover framework (subject to local regulations and operational procedures), whereas Level 4 AVP enables unoccupied, unsupervised valet-style parking within the constrained domain, which is the typical target state for AVP.

Automated Valet Parking (AVP) Technology is a controlled-environment automated driving application in which an unoccupied vehicle is handed over at a designated drop-off/transfer zone and then navigates at low speed within a defined parking facility to find a parking space, park, and later return to a pick-up zone. In standards and industry practice, AVP is commonly positioned as a Level 4 automated driving use case within a prescribed area and operating boundary?prioritizing a verifiable safety case and well-defined environmental conditions rather than open-road generality.

Technically, AVP is evolving along two main paths. A vehicle-centric approach relies primarily on onboard sensing and compute to localize, plan, and maneuver inside parking facilities, reducing infrastructure dependency but increasing the burden on onboard perception and robustness across diverse garages. An infrastructure-/facility-centric approach equips the parking facility with sensors, markers, connectivity, and

edge compute to perceive the environment and coordinate vehicle motion, improving controllability and accelerating commercialization in specific sites while requiring facility investment and multi-party coordination. With international standards now published, AVP is moving from one-off pilots toward more repeatable deployments, supported by clearer expectations on operating functions, environmental conditions, and performance verification.

Commercially, AVP is not a single product but a system-of-systems spanning vehicle capability, parking facility equipment, and operational services. Automakers monetize vehicle-side features and user experience; suppliers deliver sensing, control, and integration; parking operators provide site access, retrofits, and daily O&M; and infrastructure/platform providers deliver facility sensing, orchestration, and backend operations. Value capture typically comes from vehicle feature packaging, site retrofit delivery plus software/maintenance revenue, and operator-side benefits such as improved bay utilization, reduced labor, and service bundling with charging, cleaning, and concierge offerings. In practice, the party that controls orchestration and the clarity of safety responsibility boundaries often determines scalability.

Regionally, AVP tends to advance fastest where regulations, standardization, and controlled pilot sites converge. Europe has been active in standardization and pilots, and Germany has hosted commercially approved trials demonstrating a compliance pathway for driverless parking within defined facilities. Overall, AVP scales more like an infrastructure rollout (replicating site-by-site) than a purely vehicle-driven feature diffusion.

This report studies the global Automated Valet Parking (AVP) Technology demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Valet Parking (AVP) Technology, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Valet Parking (AVP) Technology that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Valet Parking (AVP) Technology total market, 2021-2032, (USD Million)

Global Automated Valet Parking (AVP) Technology total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automated Valet Parking (AVP) Technology total market, key domestic companies, and share, (USD Million)

Global Automated Valet Parking (AVP) Technology revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automated Valet Parking (AVP) Technology total market by Type, CAGR, 2021-2032, (USD Million)

Global Automated Valet Parking (AVP) Technology total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automated Valet Parking (AVP) Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Bosch, Motovis Intelligent Technology, Huawei, Apollo, UISEE, Momenta, Tesla, Voyager Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automated Valet Parking (AVP) Technology market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Valet Parking (AVP) Technology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Valet Parking (AVP) Technology Market, Segmentation by Type:

Smart Vehicle

Smart Infrastructure

Global Automated Valet Parking (AVP) Technology Market, Segmentation by Parking ODD:

Home-AVP

Public-AVP

Global Automated Valet Parking (AVP) Technology Market, Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Global Automated Valet Parking (AVP) Technology Market, Segmentation by Application:

Personal

Commercial

**Companies Profiled:**

Valeo

Bosch

Motovis Intelligent Technology

Huawei

Apollo

UISEE

Momenta

Tesla

Voyager Technology

### Key Questions Answered

1. How big is the global Automated Valet Parking (AVP) Technology market?
2. What is the demand of the global Automated Valet Parking (AVP) Technology market?
3. What is the year over year growth of the global Automated Valet Parking (AVP) Technology market?
4. What is the total value of the global Automated Valet Parking (AVP) Technology market?
5. Who are the Major Players in the global Automated Valet Parking (AVP) Technology market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

1.1 Automated Valet Parking (AVP) Technology Introduction

1.2 World Automated Valet Parking (AVP) Technology Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Automated Valet Parking (AVP) Technology Total Market by Region (by Headquarter Location)

1.3.1 World Automated Valet Parking (AVP) Technology Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.3 China Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.4 Europe Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.5 Japan Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.6 South Korea Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.7 ASEAN Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.3.8 India Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Automated Valet Parking (AVP) Technology Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

2.1 World Automated Valet Parking (AVP) Technology Consumption Value (2021-2032)

2.2 World Automated Valet Parking (AVP) Technology Consumption Value by Region

2.2.1 World Automated Valet Parking (AVP) Technology Consumption Value by Region (2021-2026)

2.2.2 World Automated Valet Parking (AVP) Technology Consumption Value Forecast by Region (2027-2032)

2.3 United States Automated Valet Parking (AVP) Technology Consumption Value

(2021-2032)

2.4 China Automated Valet Parking (AVP) Technology Consumption Value (2021-2032)

2.5 Europe Automated Valet Parking (AVP) Technology Consumption Value  
(2021-2032)

2.6 Japan Automated Valet Parking (AVP) Technology Consumption Value (2021-2032)

2.7 South Korea Automated Valet Parking (AVP) Technology Consumption Value  
(2021-2032)

2.8 ASEAN Automated Valet Parking (AVP) Technology Consumption Value  
(2021-2032)

2.9 India Automated Valet Parking (AVP) Technology Consumption Value (2021-2032)

### **3 WORLD AUTOMATED VALET PARKING (AVP) TECHNOLOGY COMPANIES COMPETITIVE ANALYSIS**

3.1 World Automated Valet Parking (AVP) Technology Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Automated Valet Parking (AVP) Technology Industry Rank of Major  
Players

3.2.2 Global Concentration Ratios (CR4) for Automated Valet Parking (AVP)  
Technology in 2025

3.2.3 Global Concentration Ratios (CR8) for Automated Valet Parking (AVP)  
Technology in 2025

3.3 Automated Valet Parking (AVP) Technology Company Evaluation Quadrant

3.4 Automated Valet Parking (AVP) Technology Market: Overall Company Footprint  
Analysis

3.4.1 Automated Valet Parking (AVP) Technology Market: Region Footprint

3.4.2 Automated Valet Parking (AVP) Technology Market: Company Product Type  
Footprint

3.4.3 Automated Valet Parking (AVP) Technology Market: Company Product  
Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

#### 4.1 United States VS China: Automated Valet Parking (AVP) Technology Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Automated Valet Parking (AVP) Technology Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Automated Valet Parking (AVP) Technology Revenue Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States Based Companies VS China Based Companies: Automated Valet Parking (AVP) Technology Consumption Value Comparison

4.2.1 United States VS China: Automated Valet Parking (AVP) Technology Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated Valet Parking (AVP) Technology Consumption Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States Based Automated Valet Parking (AVP) Technology Companies and Market Share, 2021-2026

4.3.1 United States Based Automated Valet Parking (AVP) Technology Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Automated Valet Parking (AVP) Technology Revenue, (2021-2026)

#### 4.4 China Based Companies Automated Valet Parking (AVP) Technology Revenue and Market Share, 2021-2026

4.4.1 China Based Automated Valet Parking (AVP) Technology Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Automated Valet Parking (AVP) Technology Revenue, (2021-2026)

#### 4.5 Rest of World Based Automated Valet Parking (AVP) Technology Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Automated Valet Parking (AVP) Technology Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Automated Valet Parking (AVP) Technology Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automated Valet Parking (AVP) Technology Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Smart Vehicle

5.2.2 Smart Infrastructure

5.3 Market Segment by Type

5.3.1 World Automated Valet Parking (AVP) Technology Market Size by Type (2021-2026)

5.3.2 World Automated Valet Parking (AVP) Technology Market Size by Type (2027-2032)

5.3.3 World Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY PARKING ODD**

6.1 World Automated Valet Parking (AVP) Technology Market Size Overview by Parking ODD: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Parking ODD

6.2.1 Home-AVP

6.2.2 Public-AVP

6.3 Market Segment by Parking ODD

6.3.1 World Automated Valet Parking (AVP) Technology Market Size by Parking ODD (2021-2026)

6.3.2 World Automated Valet Parking (AVP) Technology Market Size by Parking ODD (2027-2032)

6.3.3 World Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD (2027-2032)

## **7 MARKET ANALYSIS BY VEHICLE**

7.1 World Automated Valet Parking (AVP) Technology Market Size Overview by Vehicle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Vehicle

7.2.1 Internal Combustion Engines

7.2.2 New Energy Vehicles

7.3 Market Segment by Vehicle

7.3.1 World Automated Valet Parking (AVP) Technology Market Size by Vehicle (2021-2026)

7.3.2 World Automated Valet Parking (AVP) Technology Market Size by Vehicle (2027-2032)

7.3.3 World Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automated Valet Parking (AVP) Technology Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Personal

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Automated Valet Parking (AVP) Technology Market Size by Application (2021-2026)

8.3.2 World Automated Valet Parking (AVP) Technology Market Size by Application (2027-2032)

8.3.3 World Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Valeo

9.1.1 Valeo Details

9.1.2 Valeo Major Business

9.1.3 Valeo Automated Valet Parking (AVP) Technology Product and Services

9.1.4 Valeo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Valeo Recent Developments/Updates

9.1.6 Valeo Competitive Strengths & Weaknesses

9.2 Bosch

9.2.1 Bosch Details

9.2.2 Bosch Major Business

9.2.3 Bosch Automated Valet Parking (AVP) Technology Product and Services

9.2.4 Bosch Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Bosch Recent Developments/Updates

9.2.6 Bosch Competitive Strengths & Weaknesses

9.3 Motovis Intelligent Technology

9.3.1 Motovis Intelligent Technology Details

9.3.2 Motovis Intelligent Technology Major Business

9.3.3 Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Product and Services

9.3.4 Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Motovis Intelligent Technology Recent Developments/Updates

### 9.3.6 Motovis Intelligent Technology Competitive Strengths & Weaknesses

## 9.4 Huawei

### 9.4.1 Huawei Details

### 9.4.2 Huawei Major Business

### 9.4.3 Huawei Automated Valet Parking (AVP) Technology Product and Services

### 9.4.4 Huawei Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

### 9.4.5 Huawei Recent Developments/Updates

### 9.4.6 Huawei Competitive Strengths & Weaknesses

## 9.5 Apollo

### 9.5.1 Apollo Details

### 9.5.2 Apollo Major Business

### 9.5.3 Apollo Automated Valet Parking (AVP) Technology Product and Services

### 9.5.4 Apollo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

### 9.5.5 Apollo Recent Developments/Updates

### 9.5.6 Apollo Competitive Strengths & Weaknesses

## 9.6 UISEE

### 9.6.1 UISEE Details

### 9.6.2 UISEE Major Business

### 9.6.3 UISEE Automated Valet Parking (AVP) Technology Product and Services

### 9.6.4 UISEE Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

### 9.6.5 UISEE Recent Developments/Updates

### 9.6.6 UISEE Competitive Strengths & Weaknesses

## 9.7 Momenta

### 9.7.1 Momenta Details

### 9.7.2 Momenta Major Business

### 9.7.3 Momenta Automated Valet Parking (AVP) Technology Product and Services

### 9.7.4 Momenta Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

### 9.7.5 Momenta Recent Developments/Updates

### 9.7.6 Momenta Competitive Strengths & Weaknesses

## 9.8 Tesla

### 9.8.1 Tesla Details

### 9.8.2 Tesla Major Business

### 9.8.3 Tesla Automated Valet Parking (AVP) Technology Product and Services

### 9.8.4 Tesla Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Tesla Recent Developments/Updates

9.8.6 Tesla Competitive Strengths & Weaknesses

9.9 Voyager Technology

9.9.1 Voyager Technology Details

9.9.2 Voyager Technology Major Business

9.9.3 Voyager Technology Automated Valet Parking (AVP) Technology Product and Services

9.9.4 Voyager Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Voyager Technology Recent Developments/Updates

9.9.6 Voyager Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Automated Valet Parking (AVP) Technology Industry Chain

10.2 Automated Valet Parking (AVP) Technology Upstream Analysis

10.3 Automated Valet Parking (AVP) Technology Midstream Analysis

10.4 Automated Valet Parking (AVP) Technology Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Automated Valet Parking (AVP) Technology Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Automated Valet Parking (AVP) Technology Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Automated Valet Parking (AVP) Technology Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Automated Valet Parking (AVP) Technology Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Automated Valet Parking (AVP) Technology Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Automated Valet Parking (AVP) Technology Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Automated Valet Parking (AVP) Technology Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Automated Valet Parking (AVP) Technology Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Automated Valet Parking (AVP) Technology Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Automated Valet Parking (AVP) Technology Players in 2025
- Table 12. World Automated Valet Parking (AVP) Technology Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Automated Valet Parking (AVP) Technology Company Evaluation Quadrant
- Table 14. Head Office of Key Automated Valet Parking (AVP) Technology Players
- Table 15. Automated Valet Parking (AVP) Technology Market: Company Product Type Footprint
- Table 16. Automated Valet Parking (AVP) Technology Market: Company Product Application Footprint
- Table 17. Automated Valet Parking (AVP) Technology Mergers & Acquisitions Activity
- Table 18. United States VS China Automated Valet Parking (AVP) Technology Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Automated Valet Parking (AVP) Technology Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Automated Valet Parking (AVP) Technology Companies, Headquarters (States, Country)

Table 21. United States Based Companies Automated Valet Parking (AVP) Technology Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Automated Valet Parking (AVP) Technology Revenue Market Share (2021-2026)

Table 23. China Based Automated Valet Parking (AVP) Technology Companies, Headquarters (Province, Country)

Table 24. China Based Companies Automated Valet Parking (AVP) Technology Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Automated Valet Parking (AVP) Technology Revenue Market Share (2021-2026)

Table 26. Rest of World Based Automated Valet Parking (AVP) Technology Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Automated Valet Parking (AVP) Technology Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Automated Valet Parking (AVP) Technology Revenue Market Share (2021-2026)

Table 29. World Automated Valet Parking (AVP) Technology Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Automated Valet Parking (AVP) Technology Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Automated Valet Parking (AVP) Technology Market Size by Type (2027-2032) & (USD Million)

Table 32. World Automated Valet Parking (AVP) Technology Market Size by Parking ODD, (USD Million), 2021 & 2025 & 2032

Table 33. World Automated Valet Parking (AVP) Technology Market Size Value by Parking ODD (2021-2026) & (USD Million)

Table 34. World Automated Valet Parking (AVP) Technology Market Size by Parking ODD (2027-2032) & (USD Million)

Table 35. World Automated Valet Parking (AVP) Technology Market Size by Vehicle, (USD Million), 2021 & 2025 & 2032

Table 36. World Automated Valet Parking (AVP) Technology Market Size Value by Vehicle (2021-2026) & (USD Million)

Table 37. World Automated Valet Parking (AVP) Technology Market Size by Vehicle (2027-2032) & (USD Million)

Table 38. World Automated Valet Parking (AVP) Technology Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Automated Valet Parking (AVP) Technology Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Automated Valet Parking (AVP) Technology Market Size by Application (2027-2032) & (USD Million)

Table 41. Valeo Basic Information, Manufacturing Base and Competitors

Table 42. Valeo Major Business

Table 43. Valeo Automated Valet Parking (AVP) Technology Product and Services

Table 44. Valeo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Valeo Recent Developments/Updates

Table 46. Valeo Competitive Strengths & Weaknesses

Table 47. Bosch Basic Information, Manufacturing Base and Competitors

Table 48. Bosch Major Business

Table 49. Bosch Automated Valet Parking (AVP) Technology Product and Services

Table 50. Bosch Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Bosch Recent Developments/Updates

Table 52. Bosch Competitive Strengths & Weaknesses

Table 53. Motovis Intelligent Technology Basic Information, Manufacturing Base and Competitors

Table 54. Motovis Intelligent Technology Major Business

Table 55. Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Product and Services

Table 56. Motovis Intelligent Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Motovis Intelligent Technology Recent Developments/Updates

Table 58. Motovis Intelligent Technology Competitive Strengths & Weaknesses

Table 59. Huawei Basic Information, Manufacturing Base and Competitors

Table 60. Huawei Major Business

Table 61. Huawei Automated Valet Parking (AVP) Technology Product and Services

Table 62. Huawei Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Huawei Recent Developments/Updates

Table 64. Huawei Competitive Strengths & Weaknesses

Table 65. Apollo Basic Information, Manufacturing Base and Competitors

Table 66. Apollo Major Business

Table 67. Apollo Automated Valet Parking (AVP) Technology Product and Services

Table 68. Apollo Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Apollo Recent Developments/Updates

- Table 70. Apollo Competitive Strengths & Weaknesses
- Table 71. UISEE Basic Information, Manufacturing Base and Competitors
- Table 72. UISEE Major Business
- Table 73. UISEE Automated Valet Parking (AVP) Technology Product and Services
- Table 74. UISEE Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. UISEE Recent Developments/Updates
- Table 76. UISEE Competitive Strengths & Weaknesses
- Table 77. Momenta Basic Information, Manufacturing Base and Competitors
- Table 78. Momenta Major Business
- Table 79. Momenta Automated Valet Parking (AVP) Technology Product and Services
- Table 80. Momenta Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Momenta Recent Developments/Updates
- Table 82. Momenta Competitive Strengths & Weaknesses
- Table 83. Tesla Basic Information, Manufacturing Base and Competitors
- Table 84. Tesla Major Business
- Table 85. Tesla Automated Valet Parking (AVP) Technology Product and Services
- Table 86. Tesla Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Tesla Recent Developments/Updates
- Table 88. Tesla Competitive Strengths & Weaknesses
- Table 89. Voyager Technology Basic Information, Manufacturing Base and Competitors
- Table 90. Voyager Technology Major Business
- Table 91. Voyager Technology Automated Valet Parking (AVP) Technology Product and Services
- Table 92. Voyager Technology Automated Valet Parking (AVP) Technology Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Voyager Technology Recent Developments/Updates
- Table 94. Voyager Technology Competitive Strengths & Weaknesses
- Table 95. Global Key Players of Automated Valet Parking (AVP) Technology Upstream (Raw Materials)
- Table 96. Global Automated Valet Parking (AVP) Technology Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Automated Valet Parking (AVP) Technology Picture

Figure 2. World Automated Valet Parking (AVP) Technology Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated Valet Parking (AVP) Technology Total Revenue (2021-2032) & (USD Million)

Figure 4. World Automated Valet Parking (AVP) Technology Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Automated Valet Parking (AVP) Technology Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Automated Valet Parking (AVP) Technology Revenue (2021-2032) & (USD Million)

Figure 13. Automated Valet Parking (AVP) Technology Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 16. World Automated Valet Parking (AVP) Technology Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 18. China Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 23. India Automated Valet Parking (AVP) Technology Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Automated Valet Parking (AVP) Technology by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automated Valet Parking (AVP) Technology Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automated Valet Parking (AVP) Technology Markets in 2025

Figure 27. United States VS China: Automated Valet Parking (AVP) Technology Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Valet Parking (AVP) Technology Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Automated Valet Parking (AVP) Technology Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Automated Valet Parking (AVP) Technology Market Size Market Share by Type in 2025

Figure 31. Smart Vehicle

Figure 32. Smart Infrastructure

Figure 33. World Automated Valet Parking (AVP) Technology Market Size Market Share by Type (2021-2032)

Figure 34. World Automated Valet Parking (AVP) Technology Market Size by Parking ODD, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD in 2025

Figure 36. Home-AVP

Figure 37. Public-AVP

Figure 38. World Automated Valet Parking (AVP) Technology Market Size Market Share by Parking ODD (2021-2032)

Figure 39. World Automated Valet Parking (AVP) Technology Market Size by Vehicle, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle in 2025

Figure 41. Internal Combustion Engines

Figure 42. New Energy Vehicles

Figure 43. World Automated Valet Parking (AVP) Technology Market Size Market Share by Vehicle (2021-2032)

Figure 44. World Automated Valet Parking (AVP) Technology Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 45. World Automated Valet Parking (AVP) Technology Market Size Market Share by Application in 2025

Figure 46. Personal

Figure 47. Commercial

Figure 48. World Automated Valet Parking (AVP) Technology Market Size Market Share by Application (2021-2032)

Figure 49. Automated Valet Parking (AVP) Technology Industrial Chain

Figure 50. Methodology

Figure 51. Research Process and Data Source

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