

Global Automated Vacuum Casting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Vacuum Casting System market size is expected to reach \$ 531 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

An automated vacuum casting system is an integrated manufacturing system that automatically performs metering, heating, mixing, degassing, casting, and process parameter monitoring of liquid materials under controlled vacuum conditions. The system typically consists of a material storage tank, a precision metering pump, a mixing and casting mechanism, a vacuum chamber, a heating module, a vacuum pump, a PLC or industrial computer control system, safety interlocks, and a process data recording unit. It primarily handles polyurethane, epoxy resin, silicone rubber, elastomers, and other two-component or reactive casting materials, and is usually used in conjunction with silicone molds or specialized resin molds. By programmatically controlling material proportions, mixing speed, vacuum level, temperature, casting time, and curing parameters, the system improves production repeatability, reduces air bubbles and filling defects, and decreases reliance on operator experience.

Key Findings

Polyurethane resin systems represent the largest mainstream product segment due to their broad material simulation capabilities

Automated metering and process control are replacing operator-dependent manual mixing and pouring procedures

Consumer electronics and automotive development are major demand sources for prototype and bridge-production parts

The competitive landscape combines specialist vacuum casting manufacturers with industrial resin processing equipment suppliers

Market Trends

The Automated Vacuum Casting System industry is progressing from standalone vacuum chambers toward integrated, programmable and data-connected production cells. New systems increasingly combine high-precision metering pumps, dynamic or static mixing, automatic material feeding, multi-stage vacuum control, recipe management and real-time monitoring of temperature, pressure and mixing speed. Touchscreen PLC interfaces allow manufacturers to store material-specific programs and reproduce validated process conditions across multiple batches. Equipment suppliers are also improving compatibility with low-viscosity transparent resins, high-viscosity elastomers, filled polyurethane, epoxy and specialty nylon formulations. Another important direction is modular design, enabling users to exchange mixing, heated-cup, pressure-differential and material-handling modules according to production requirements. As customers move from visual prototypes toward functional testing and low-volume end-use production, demand is shifting toward higher repeatability, traceability, automated dispensing and integration with curing ovens, robotic mold handling and digital manufacturing workflows.

Market Dynamics

Drivers

Market growth is primarily driven by shorter product development cycles, greater demand for customized products and the need to produce functional parts before investing in conventional injection molds. Vacuum casting using silicone molds offers lower tooling costs and shorter preparation times for small batches, while automated systems improve material ratio accuracy and reduce quality variations associated with manual operation. Expanding new-product development activities in consumer electronics, automotive interiors, medical equipment and industrial automation are increasing demand for prototypes that closely reproduce the appearance, flexibility, transparency and mechanical properties of production plastics. The wider availability of

advanced polyurethane and epoxy formulations also enables vacuum-cast components to serve a broader range of functional validation and bridge-manufacturing applications.

Restraints

The market is constrained by the limited service life of silicone molds, relatively long curing cycles and lower production efficiency compared with mass-production injection molding. Certain fast-reacting or highly viscous materials require specialized mixing heads, heated pipelines and precise timing, increasing equipment complexity and maintenance costs. Automated systems also require higher initial investment than manual vacuum chambers, which can limit adoption among small prototype workshops with irregular order volumes. Material waste in mixing cups and pipelines, sensitivity to moisture and temperature, and the need for regular cleaning further increase operating costs. For large-volume standardized products, conventional injection molding or reaction injection molding often provides a more economical unit cost.

Opportunities

Strong opportunities are emerging in bridge production, mass customization and decentralized digital manufacturing. Integration with stereolithography, CNC machining and other master-pattern production technologies enables manufacturers to establish rapid workflows from digital design to silicone mold and finished component. Medical device housings, customized rehabilitation products, electric vehicle interior parts, service robots, low-volume electronic enclosures and replacement components represent promising applications. Equipment manufacturers can also expand through modular systems for multiple resin families, automated color and additive dosing, remote diagnostics and process traceability. Compact automated systems designed for laboratories and small manufacturers could broaden adoption by offering industrial process consistency without requiring a large production footprint.

Challenges

The principal challenge is maintaining stable quality across diverse resin formulations, mold structures and part geometries. Variations in viscosity, pot life, mixing ratio and exothermic reaction behavior can cause incomplete filling, bubbles, shrinkage or inconsistent mechanical properties. Customers increasingly require repeatable dimensional accuracy and traceable process records, but the vacuum casting process

still contains manual stages such as silicone mold preparation, mold cutting, release-agent application and part demolding. Suppliers must balance automation, material flexibility and equipment affordability while providing application engineering, operator training and after-sales maintenance. Differences in resin availability, safety requirements and local environmental regulations also complicate international equipment deployment.

Industry Chain Analysis

The upstream industry supplies vacuum pumps, vacuum chambers, metering pumps, valves, seals, heaters, temperature and pressure sensors, PLCs, servo drives, mixing heads and industrial control software. Resin manufacturers provide polyurethane, epoxy, silicone, elastomer, pigment and release-agent formulations whose viscosity, pot life and curing characteristics directly affect system design. Midstream participants develop and manufacture vacuum casting equipment, integrate material handling and process-control modules, and provide installation, commissioning, process development and maintenance services. Downstream customers include prototype manufacturers, industrial design companies, automotive and electronics suppliers, medical device producers, household appliance manufacturers, research institutions and low-volume component manufacturers. Value creation is concentrated in precision metering, vacuum control, material-process databases, application engineering and the ability to deliver stable, repeatable casting results across different materials.

Segment Insights

Polyurethane Resin Systems constitute the principal segment because polyurethane formulations can simulate a wide range of production materials, including rigid plastics, transparent plastics, flexible rubber and heat-resistant components. These systems are widely used for appearance models, assembly verification, functional testing and bridge production. Epoxy Resin Systems are more focused on transparent components, electrical insulation, encapsulation and applications requiring dimensional stability or chemical resistance. Silicone and Elastomer Systems address flexible parts, seals, soft-touch components, medical models and specialized molds, but generally require stronger control of viscosity, mixing and degassing. Other systems cover cast nylon, wax, filled resins and customized reactive materials. Product competition is shifting from basic chamber size and vacuum performance toward automation level, mixing capacity, dosing precision, recipe control and multi-material compatibility.

Downstream Market Opportunities

Consumer electronics remains an important market for housings, buttons, transparent components and design-verification samples, while automotive users apply automated vacuum casting to interior parts, lighting components, ducts, control panels and pre-production assemblies. Medical device companies require small batches of accurately reproduced housings, ergonomic components and customized structures for clinical evaluation and product certification. Household appliance manufacturers use the process for appearance evaluation and assembly testing, whereas industrial machinery and robotics companies demand protective covers, seals, fixtures and replacement parts. Future growth opportunities are particularly strong in electric vehicles, service robots, customized healthcare products and specialized industrial equipment, where product iteration is rapid but individual production volumes may not justify hard tooling.

Regional Insights

Europe has a mature vacuum casting technology base supported by specialist equipment manufacturers, advanced resin suppliers and established automotive, aerospace and industrial prototyping industries. The region emphasizes process stability, operator safety, modular equipment and compliance with industrial standards. Asia-Pacific is a major manufacturing and growth region, with strong demand from consumer electronics, automotive components, household appliances and rapid prototyping services. China combines expanding local equipment production with a large low-volume manufacturing ecosystem, while Japan maintains capabilities in high-precision casting equipment, specialty resins and automotive prototype applications. North America is characterized by demand from aerospace, medical devices, product development companies and advanced manufacturing laboratories, with customers placing greater emphasis on digital workflows, traceability and customized automation.

Competitive Landscape Analysis

The competitive landscape is fragmented and technically differentiated. Scott AM and MK Technology are specialist suppliers with established vacuum casting system portfolios for polyurethane, nylon, wax and other prototype materials. Japanese companies including sid Co., Ltd., Koyo Shoko Co., Ltd., C-Tech Co., Ltd., Toray

Engineering Chubu Co., Ltd. and Maruka Kakoki Co., Ltd. participate through dedicated vacuum casting, low-pressure casting and customized industrial systems. Shenzhen Fupusen Equipment and other Chinese manufacturers compete through flexible configuration, customized chamber dimensions and cost-effective equipment for prototype and small-batch producers. Hennecke, Cannon, KraussMaffei and TARTLER mainly compete in the broader field of automated resin metering, mixing, degassing and dispensing, providing technologies applicable to higher-throughput or customized vacuum casting lines. Competitive differentiation centers on dosing accuracy, automation level, material compatibility, chamber capacity, process software, application engineering and after-sales support rather than on equipment price alone.

Report Scope

This report studies the global Automated Vacuum Casting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Vacuum Casting System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Vacuum Casting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Vacuum Casting System total production and demand, 2021-2032, (Units)

Global Automated Vacuum Casting System total production value, 2021-2032, (USD Million)

Global Automated Vacuum Casting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Vacuum Casting System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Vacuum Casting System domestic production, consumption, key domestic manufacturers and share

Global Automated Vacuum Casting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Vacuum Casting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Vacuum Casting System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Vacuum Casting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scott AM, MK Technology GmbH, sid Co., Ltd., Koyo Shoko Co., Ltd., C-Tech Co., Ltd., Toray Engineering Chubu Co., Ltd., Maruka Kakoki Co., Ltd., Shenzhen Fupusen Equipment, GOOGIO Ltd., Wuxi Yongjia Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Vacuum Casting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Vacuum Casting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automated Vacuum Casting System Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Automated Vacuum Casting System Market, Segmentation by Capacity:

Small-capacity Systems(<2.5 L)

Medium-capacity Systems(>2.5–10 L)

Large-capacity Systems(>10–30 L)

Others

Global Automated Vacuum Casting System Market, Segmentation by Material:

Polyurethane Resin Systems

Epoxy Resin Systems

Silicone and Elastomer Systems

Others

Global Automated Vacuum Casting System Market, Segmentation by Application:

Consumer Electronics

Medical Devices

Household Appliances

Industrial Machinery

Others

Companies Profiled:

Scott AM

MK Technology GmbH

sid Co., Ltd.

Koyo Shoko Co., Ltd.

C-Tech Co., Ltd.

Toray Engineering Chubu Co., Ltd.

Maruka Kakoki Co., Ltd.

Shenzhen Fupusen Equipment

GOOGIO Ltd.

Wuxi Yongjia Technology Co., Ltd.

Henghui Machinery

Hennecke GmbH

Cannon S.p.A.

KraussMaffei Technologies GmbH

TARTLER GmbH

Key Questions Answered

1. How big is the global Automated Vacuum Casting System market?
2. What is the demand of the global Automated Vacuum Casting System market?
3. What is the year over year growth of the global Automated Vacuum Casting System market?
4. What is the total value of the global Automated Vacuum Casting System market?
5. Who are the Major Players in the global Automated Vacuum Casting System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automated Vacuum Casting System Introduction
- 1.2 World Automated Vacuum Casting System Supply & Forecast
 - 1.2.1 World Automated Vacuum Casting System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automated Vacuum Casting System Production (2021-2032)
 - 1.2.3 World Automated Vacuum Casting System Pricing Trends (2021-2032)
- 1.3 World Automated Vacuum Casting System Production by Region (Based on Production Site)
 - 1.3.1 World Automated Vacuum Casting System Production Value by Region (2021-2032)
 - 1.3.2 World Automated Vacuum Casting System Production by Region (2021-2032)
 - 1.3.3 World Automated Vacuum Casting System Average Price by Region (2021-2032)
 - 1.3.4 North America Automated Vacuum Casting System Production (2021-2032)
 - 1.3.5 Europe Automated Vacuum Casting System Production (2021-2032)
 - 1.3.6 China Automated Vacuum Casting System Production (2021-2032)
 - 1.3.7 Japan Automated Vacuum Casting System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automated Vacuum Casting System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automated Vacuum Casting System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automated Vacuum Casting System Demand (2021-2032)
- 2.2 World Automated Vacuum Casting System Consumption by Region
 - 2.2.1 World Automated Vacuum Casting System Consumption by Region (2021-2026)
 - 2.2.2 World Automated Vacuum Casting System Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated Vacuum Casting System Consumption (2021-2032)
- 2.4 China Automated Vacuum Casting System Consumption (2021-2032)
- 2.5 Europe Automated Vacuum Casting System Consumption (2021-2032)
- 2.6 Japan Automated Vacuum Casting System Consumption (2021-2032)
- 2.7 South Korea Automated Vacuum Casting System Consumption (2021-2032)
- 2.8 ASEAN Automated Vacuum Casting System Consumption (2021-2032)

2.9 India Automated Vacuum Casting System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automated Vacuum Casting System Production Value by Manufacturer (2021-2026)

3.2 World Automated Vacuum Casting System Production by Manufacturer (2021-2026)

3.3 World Automated Vacuum Casting System Average Price by Manufacturer (2021-2026)

3.4 Automated Vacuum Casting System Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automated Vacuum Casting System Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automated Vacuum Casting System in 2025

3.5.3 Global Concentration Ratios (CR8) for Automated Vacuum Casting System in 2025

3.6 Automated Vacuum Casting System Market: Overall Company Footprint Analysis

3.6.1 Automated Vacuum Casting System Market: Region Footprint

3.6.2 Automated Vacuum Casting System Market: Company Product Type Footprint

3.6.3 Automated Vacuum Casting System Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automated Vacuum Casting System Production Value Comparison

4.1.1 United States VS China: Automated Vacuum Casting System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automated Vacuum Casting System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automated Vacuum Casting System Production Comparison

4.2.1 United States VS China: Automated Vacuum Casting System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated Vacuum Casting System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automated Vacuum Casting System Consumption Comparison

4.3.1 United States VS China: Automated Vacuum Casting System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automated Vacuum Casting System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Vacuum Casting System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Vacuum Casting System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Vacuum Casting System Production (2021-2026)

4.5 China Based Automated Vacuum Casting System Manufacturers and Market Share

4.5.1 China Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated Vacuum Casting System Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated Vacuum Casting System Production (2021-2026)

4.6 Rest of World Based Automated Vacuum Casting System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated Vacuum Casting System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated Vacuum Casting System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automated Vacuum Casting System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fully Automatic

5.2.2 Semi-automatic

5.3 Market Segment by Type

5.3.1 World Automated Vacuum Casting System Production by Type (2021-2032)

5.3.2 World Automated Vacuum Casting System Production Value by Type
(2021-2032)

5.3.3 World Automated Vacuum Casting System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CAPACITY

6.1 World Automated Vacuum Casting System Market Size Overview by Capacity: 2021
VS 2025 VS 2032

6.2 Segment Introduction by Capacity

6.2.1 Small-capacity Systems(<2.5 L)

6.2.2 Medium-capacity Systems(>2.5–10 L)

6.2.3 Large-capacity Systems(>10–30 L)

6.2.4 Others

6.3 Market Segment by Capacity

6.3.1 World Automated Vacuum Casting System Production by Capacity (2021-2032)

6.3.2 World Automated Vacuum Casting System Production Value by Capacity
(2021-2032)

6.3.3 World Automated Vacuum Casting System Average Price by Capacity
(2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Automated Vacuum Casting System Market Size Overview by Material: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 Polyurethane Resin Systems

7.2.2 Epoxy Resin Systems

7.2.3 Silicone and Elastomer Systems

7.2.4 Others

7.3 Market Segment by Material

7.3.1 World Automated Vacuum Casting System Production by Material (2021-2032)

7.3.2 World Automated Vacuum Casting System Production Value by Material
(2021-2032)

7.3.3 World Automated Vacuum Casting System Average Price by Material
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Vacuum Casting System Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Medical Devices

8.2.3 Household Appliances

8.2.4 Industrial Machinery

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Automated Vacuum Casting System Production by Application
(2021-2032)

8.3.2 World Automated Vacuum Casting System Production Value by Application
(2021-2032)

8.3.3 World Automated Vacuum Casting System Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Scott AM

9.1.1 Scott AM Details

9.1.2 Scott AM Major Business

9.1.3 Scott AM Automated Vacuum Casting System Product and Services

9.1.4 Scott AM Automated Vacuum Casting System Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Scott AM Recent Developments/Updates

9.1.6 Scott AM Competitive Strengths & Weaknesses

9.2 MK Technology GmbH

9.2.1 MK Technology GmbH Details

9.2.2 MK Technology GmbH Major Business

9.2.3 MK Technology GmbH Automated Vacuum Casting System Product and
Services

9.2.4 MK Technology GmbH Automated Vacuum Casting System Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 MK Technology GmbH Recent Developments/Updates

9.2.6 MK Technology GmbH Competitive Strengths & Weaknesses

9.3 sid Co., Ltd.

- 9.3.1 sid Co., Ltd. Details
- 9.3.2 sid Co., Ltd. Major Business
- 9.3.3 sid Co., Ltd. Automated Vacuum Casting System Product and Services
- 9.3.4 sid Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 sid Co., Ltd. Recent Developments/Updates
- 9.3.6 sid Co., Ltd. Competitive Strengths & Weaknesses
- 9.4 Koyo Shoko Co., Ltd.
 - 9.4.1 Koyo Shoko Co., Ltd. Details
 - 9.4.2 Koyo Shoko Co., Ltd. Major Business
 - 9.4.3 Koyo Shoko Co., Ltd. Automated Vacuum Casting System Product and Services
 - 9.4.4 Koyo Shoko Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Koyo Shoko Co., Ltd. Recent Developments/Updates
 - 9.4.6 Koyo Shoko Co., Ltd. Competitive Strengths & Weaknesses
- 9.5 C-Tech Co., Ltd.
 - 9.5.1 C-Tech Co., Ltd. Details
 - 9.5.2 C-Tech Co., Ltd. Major Business
 - 9.5.3 C-Tech Co., Ltd. Automated Vacuum Casting System Product and Services
 - 9.5.4 C-Tech Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 C-Tech Co., Ltd. Recent Developments/Updates
 - 9.5.6 C-Tech Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Toray Engineering Chubu Co., Ltd.
 - 9.6.1 Toray Engineering Chubu Co., Ltd. Details
 - 9.6.2 Toray Engineering Chubu Co., Ltd. Major Business
 - 9.6.3 Toray Engineering Chubu Co., Ltd. Automated Vacuum Casting System Product and Services
 - 9.6.4 Toray Engineering Chubu Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Toray Engineering Chubu Co., Ltd. Recent Developments/Updates
 - 9.6.6 Toray Engineering Chubu Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Maruka Kakoki Co., Ltd.
 - 9.7.1 Maruka Kakoki Co., Ltd. Details
 - 9.7.2 Maruka Kakoki Co., Ltd. Major Business
 - 9.7.3 Maruka Kakoki Co., Ltd. Automated Vacuum Casting System Product and Services
 - 9.7.4 Maruka Kakoki Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Maruka Kakoki Co., Ltd. Recent Developments/Updates
- 9.7.6 Maruka Kakoki Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 Shenzhen Fupusen Equipment
 - 9.8.1 Shenzhen Fupusen Equipment Details
 - 9.8.2 Shenzhen Fupusen Equipment Major Business
 - 9.8.3 Shenzhen Fupusen Equipment Automated Vacuum Casting System Product and Services
 - 9.8.4 Shenzhen Fupusen Equipment Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Shenzhen Fupusen Equipment Recent Developments/Updates
 - 9.8.6 Shenzhen Fupusen Equipment Competitive Strengths & Weaknesses
- 9.9 GOOGIO Ltd.
 - 9.9.1 GOOGIO Ltd. Details
 - 9.9.2 GOOGIO Ltd. Major Business
 - 9.9.3 GOOGIO Ltd. Automated Vacuum Casting System Product and Services
 - 9.9.4 GOOGIO Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 GOOGIO Ltd. Recent Developments/Updates
 - 9.9.6 GOOGIO Ltd. Competitive Strengths & Weaknesses
- 9.10 Wuxi Yongjia Technology Co., Ltd.
 - 9.10.1 Wuxi Yongjia Technology Co., Ltd. Details
 - 9.10.2 Wuxi Yongjia Technology Co., Ltd. Major Business
 - 9.10.3 Wuxi Yongjia Technology Co., Ltd. Automated Vacuum Casting System Product and Services
 - 9.10.4 Wuxi Yongjia Technology Co., Ltd. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Wuxi Yongjia Technology Co., Ltd. Recent Developments/Updates
 - 9.10.6 Wuxi Yongjia Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Henghui Machinery
 - 9.11.1 Henghui Machinery Details
 - 9.11.2 Henghui Machinery Major Business
 - 9.11.3 Henghui Machinery Automated Vacuum Casting System Product and Services
 - 9.11.4 Henghui Machinery Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Henghui Machinery Recent Developments/Updates
 - 9.11.6 Henghui Machinery Competitive Strengths & Weaknesses
- 9.12 Hennecke GmbH
 - 9.12.1 Hennecke GmbH Details
 - 9.12.2 Hennecke GmbH Major Business

- 9.12.3 Hennecke GmbH Automated Vacuum Casting System Product and Services
- 9.12.4 Hennecke GmbH Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Hennecke GmbH Recent Developments/Updates
- 9.12.6 Hennecke GmbH Competitive Strengths & Weaknesses
- 9.13 Cannon S.p.A.
 - 9.13.1 Cannon S.p.A. Details
 - 9.13.2 Cannon S.p.A. Major Business
 - 9.13.3 Cannon S.p.A. Automated Vacuum Casting System Product and Services
 - 9.13.4 Cannon S.p.A. Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Cannon S.p.A. Recent Developments/Updates
 - 9.13.6 Cannon S.p.A. Competitive Strengths & Weaknesses
- 9.14 KraussMaffei Technologies GmbH
 - 9.14.1 KraussMaffei Technologies GmbH Details
 - 9.14.2 KraussMaffei Technologies GmbH Major Business
 - 9.14.3 KraussMaffei Technologies GmbH Automated Vacuum Casting System Product and Services
 - 9.14.4 KraussMaffei Technologies GmbH Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 KraussMaffei Technologies GmbH Recent Developments/Updates
 - 9.14.6 KraussMaffei Technologies GmbH Competitive Strengths & Weaknesses
- 9.15 TARTLER GmbH
 - 9.15.1 TARTLER GmbH Details
 - 9.15.2 TARTLER GmbH Major Business
 - 9.15.3 TARTLER GmbH Automated Vacuum Casting System Product and Services
 - 9.15.4 TARTLER GmbH Automated Vacuum Casting System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TARTLER GmbH Recent Developments/Updates
 - 9.15.6 TARTLER GmbH Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automated Vacuum Casting System Industry Chain
- 10.2 Automated Vacuum Casting System Upstream Analysis
 - 10.2.1 Automated Vacuum Casting System Core Raw Materials
 - 10.2.2 Main Manufacturers of Automated Vacuum Casting System Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Automated Vacuum Casting System Production Mode

10.6 Automated Vacuum Casting System Procurement Model

10.7 Automated Vacuum Casting System Industry Sales Model and Sales Channels

10.7.1 Automated Vacuum Casting System Sales Model

10.7.2 Automated Vacuum Casting System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Automated Vacuum Casting System Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automated Vacuum Casting System Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automated Vacuum Casting System Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automated Vacuum Casting System Production Value Market Share by Region (2021-2026)
- Table 5. World Automated Vacuum Casting System Production Value Market Share by Region (2027-2032)
- Table 6. World Automated Vacuum Casting System Production by Region (2021-2026) & (Units)
- Table 7. World Automated Vacuum Casting System Production by Region (2027-2032) & (Units)
- Table 8. World Automated Vacuum Casting System Production Market Share by Region (2021-2026)
- Table 9. World Automated Vacuum Casting System Production Market Share by Region (2027-2032)
- Table 10. World Automated Vacuum Casting System Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Automated Vacuum Casting System Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Automated Vacuum Casting System Major Market Trends
- Table 13. World Automated Vacuum Casting System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Automated Vacuum Casting System Consumption by Region (2021-2026) & (Units)
- Table 15. World Automated Vacuum Casting System Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Automated Vacuum Casting System Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automated Vacuum Casting System Producers in 2025
- Table 18. World Automated Vacuum Casting System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated Vacuum Casting System Producers in 2025

Table 20. World Automated Vacuum Casting System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automated Vacuum Casting System Company Evaluation Quadrant

Table 22. World Automated Vacuum Casting System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Vacuum Casting System Production Site of Key Manufacturer

Table 24. Automated Vacuum Casting System Market: Company Product Type Footprint

Table 25. Automated Vacuum Casting System Market: Company Product Application Footprint

Table 26. Automated Vacuum Casting System Competitive Factors

Table 27. Automated Vacuum Casting System New Entrant and Capacity Expansion Plans

Table 28. Automated Vacuum Casting System Mergers & Acquisitions Activity

Table 29. United States VS China Automated Vacuum Casting System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Vacuum Casting System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated Vacuum Casting System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Vacuum Casting System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Vacuum Casting System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Vacuum Casting System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated Vacuum Casting System Production Market Share (2021-2026)

Table 37. China Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Vacuum Casting System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Vacuum Casting System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Vacuum Casting System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated Vacuum Casting System Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Vacuum Casting System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Vacuum Casting System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Vacuum Casting System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Vacuum Casting System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated Vacuum Casting System Production Market Share (2021-2026)

Table 47. World Automated Vacuum Casting System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Vacuum Casting System Production by Type (2021-2026) & (Units)

Table 49. World Automated Vacuum Casting System Production by Type (2027-2032) & (Units)

Table 50. World Automated Vacuum Casting System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Vacuum Casting System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Vacuum Casting System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automated Vacuum Casting System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automated Vacuum Casting System Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Vacuum Casting System Production by Capacity (2021-2026) & (Units)

Table 56. World Automated Vacuum Casting System Production by Capacity (2027-2032) & (Units)

Table 57. World Automated Vacuum Casting System Production Value by Capacity (2021-2026) & (USD Million)

Table 58. World Automated Vacuum Casting System Production Value by Capacity (2027-2032) & (USD Million)

Table 59. World Automated Vacuum Casting System Average Price by Capacity

(2021-2026) & (US\$/Unit)

Table 60. World Automated Vacuum Casting System Average Price by Capacity

(2027-2032) & (US\$/Unit)

Table 61. World Automated Vacuum Casting System Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Vacuum Casting System Production by Material (2021-2026) & (Units)

Table 63. World Automated Vacuum Casting System Production by Material (2027-2032) & (Units)

Table 64. World Automated Vacuum Casting System Production Value by Material (2021-2026) & (USD Million)

Table 65. World Automated Vacuum Casting System Production Value by Material (2027-2032) & (USD Million)

Table 66. World Automated Vacuum Casting System Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Automated Vacuum Casting System Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Automated Vacuum Casting System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Vacuum Casting System Production by Application (2021-2026) & (Units)

Table 70. World Automated Vacuum Casting System Production by Application (2027-2032) & (Units)

Table 71. World Automated Vacuum Casting System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Vacuum Casting System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Vacuum Casting System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automated Vacuum Casting System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Scott AM Basic Information, Manufacturing Base and Competitors

Table 76. Scott AM Major Business

Table 77. Scott AM Automated Vacuum Casting System Product and Services

Table 78. Scott AM Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Scott AM Recent Developments/Updates

Table 80. Scott AM Competitive Strengths & Weaknesses

Table 81. MK Technology GmbH Basic Information, Manufacturing Base and Competitors
Table 82. MK Technology GmbH Major Business
Table 83. MK Technology GmbH Automated Vacuum Casting System Product and Services
Table 84. MK Technology GmbH Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. MK Technology GmbH Recent Developments/Updates
Table 86. MK Technology GmbH Competitive Strengths & Weaknesses
Table 87. sid Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 88. sid Co., Ltd. Major Business
Table 89. sid Co., Ltd. Automated Vacuum Casting System Product and Services
Table 90. sid Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. sid Co., Ltd. Recent Developments/Updates
Table 92. sid Co., Ltd. Competitive Strengths & Weaknesses
Table 93. Koyo Shoko Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 94. Koyo Shoko Co., Ltd. Major Business
Table 95. Koyo Shoko Co., Ltd. Automated Vacuum Casting System Product and Services
Table 96. Koyo Shoko Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Koyo Shoko Co., Ltd. Recent Developments/Updates
Table 98. Koyo Shoko Co., Ltd. Competitive Strengths & Weaknesses
Table 99. C-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 100. C-Tech Co., Ltd. Major Business
Table 101. C-Tech Co., Ltd. Automated Vacuum Casting System Product and Services
Table 102. C-Tech Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. C-Tech Co., Ltd. Recent Developments/Updates
Table 104. C-Tech Co., Ltd. Competitive Strengths & Weaknesses
Table 105. Toray Engineering Chubu Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Toray Engineering Chubu Co., Ltd. Major Business
Table 107. Toray Engineering Chubu Co., Ltd. Automated Vacuum Casting System

Product and Services

Table 108. Toray Engineering Chubu Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Toray Engineering Chubu Co., Ltd. Recent Developments/Updates

Table 110. Toray Engineering Chubu Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Maruka Kakoki Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Maruka Kakoki Co., Ltd. Major Business

Table 113. Maruka Kakoki Co., Ltd. Automated Vacuum Casting System Product and Services

Table 114. Maruka Kakoki Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Maruka Kakoki Co., Ltd. Recent Developments/Updates

Table 116. Maruka Kakoki Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Shenzhen Fupusen Equipment Basic Information, Manufacturing Base and Competitors

Table 118. Shenzhen Fupusen Equipment Major Business

Table 119. Shenzhen Fupusen Equipment Automated Vacuum Casting System Product and Services

Table 120. Shenzhen Fupusen Equipment Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shenzhen Fupusen Equipment Recent Developments/Updates

Table 122. Shenzhen Fupusen Equipment Competitive Strengths & Weaknesses

Table 123. GOOGIO Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. GOOGIO Ltd. Major Business

Table 125. GOOGIO Ltd. Automated Vacuum Casting System Product and Services

Table 126. GOOGIO Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. GOOGIO Ltd. Recent Developments/Updates

Table 128. GOOGIO Ltd. Competitive Strengths & Weaknesses

Table 129. Wuxi Yongjia Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Wuxi Yongjia Technology Co., Ltd. Major Business

Table 131. Wuxi Yongjia Technology Co., Ltd. Automated Vacuum Casting System Product and Services

Table 132. Wuxi Yongjia Technology Co., Ltd. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wuxi Yongjia Technology Co., Ltd. Recent Developments/Updates

Table 134. Wuxi Yongjia Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Henghui Machinery Basic Information, Manufacturing Base and Competitors

Table 136. Henghui Machinery Major Business

Table 137. Henghui Machinery Automated Vacuum Casting System Product and Services

Table 138. Henghui Machinery Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Henghui Machinery Recent Developments/Updates

Table 140. Henghui Machinery Competitive Strengths & Weaknesses

Table 141. Hennecke GmbH Basic Information, Manufacturing Base and Competitors

Table 142. Hennecke GmbH Major Business

Table 143. Hennecke GmbH Automated Vacuum Casting System Product and Services

Table 144. Hennecke GmbH Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hennecke GmbH Recent Developments/Updates

Table 146. Hennecke GmbH Competitive Strengths & Weaknesses

Table 147. Cannon S.p.A. Basic Information, Manufacturing Base and Competitors

Table 148. Cannon S.p.A. Major Business

Table 149. Cannon S.p.A. Automated Vacuum Casting System Product and Services

Table 150. Cannon S.p.A. Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Cannon S.p.A. Recent Developments/Updates

Table 152. Cannon S.p.A. Competitive Strengths & Weaknesses

Table 153. KraussMaffei Technologies GmbH Basic Information, Manufacturing Base and Competitors

Table 154. KraussMaffei Technologies GmbH Major Business

Table 155. KraussMaffei Technologies GmbH Automated Vacuum Casting System Product and Services

Table 156. KraussMaffei Technologies GmbH Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. KraussMaffei Technologies GmbH Recent Developments/Updates

Table 158. KraussMaffei Technologies GmbH Competitive Strengths & Weaknesses

Table 159. TARTLER GmbH Basic Information, Manufacturing Base and Competitors

Table 160. TARTLER GmbH Major Business

Table 161. TARTLER GmbH Automated Vacuum Casting System Product and Services

Table 162. TARTLER GmbH Automated Vacuum Casting System Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TARTLER GmbH Recent Developments/Updates

Table 164. TARTLER GmbH Competitive Strengths & Weaknesses

Table 165. Global Key Players of Automated Vacuum Casting System Upstream (Raw Materials)

Table 166. Global Automated Vacuum Casting System Typical Customers

Table 167. Automated Vacuum Casting System Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automated Vacuum Casting System Picture
- Figure 2. World Automated Vacuum Casting System Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automated Vacuum Casting System Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automated Vacuum Casting System Production (2021-2032) & (Units)
- Figure 5. World Automated Vacuum Casting System Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automated Vacuum Casting System Production Value Market Share by Region (2021-2032)
- Figure 7. World Automated Vacuum Casting System Production Market Share by Region (2021-2032)
- Figure 8. North America Automated Vacuum Casting System Production (2021-2032) & (Units)
- Figure 9. Europe Automated Vacuum Casting System Production (2021-2032) & (Units)
- Figure 10. China Automated Vacuum Casting System Production (2021-2032) & (Units)
- Figure 11. Japan Automated Vacuum Casting System Production (2021-2032) & (Units)
- Figure 12. Automated Vacuum Casting System Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 15. World Automated Vacuum Casting System Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 17. China Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 18. Europe Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 19. Japan Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 20. South Korea Automated Vacuum Casting System Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Automated Vacuum Casting System Consumption (2021-2032) & (Units)

Figure 22. India Automated Vacuum Casting System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automated Vacuum Casting System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated Vacuum Casting System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated Vacuum Casting System Markets in 2025

Figure 26. United States VS China: Automated Vacuum Casting System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Vacuum Casting System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Vacuum Casting System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated Vacuum Casting System Production Market Share 2025

Figure 30. China Based Manufacturers Automated Vacuum Casting System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated Vacuum Casting System Production Market Share 2025

Figure 32. World Automated Vacuum Casting System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated Vacuum Casting System Production Value Market Share by Type in 2025

Figure 34. Fully Automatic

Figure 35. Semi-automatic

Figure 36. World Automated Vacuum Casting System Production Market Share by Type (2021-2032)

Figure 37. World Automated Vacuum Casting System Production Value Market Share by Type (2021-2032)

Figure 38. World Automated Vacuum Casting System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Automated Vacuum Casting System Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Vacuum Casting System Production Value Market Share by Capacity in 2025

Figure 41. Small-capacity Systems(<2.5 L)

Figure 42. Medium-capacity Systems(>2.5–10 L)

Figure 43. Large-capacity Systems(>10–30 L)

Figure 44. Others

Figure 45. World Automated Vacuum Casting System Production Market Share by Capacity (2021-2032)

Figure 46. World Automated Vacuum Casting System Production Value Market Share by Capacity (2021-2032)

Figure 47. World Automated Vacuum Casting System Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 48. World Automated Vacuum Casting System Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automated Vacuum Casting System Production Value Market Share by Material in 2025

Figure 50. Polyurethane Resin Systems

Figure 51. Epoxy Resin Systems

Figure 52. Silicone and Elastomer Systems

Figure 53. Others

Figure 54. World Automated Vacuum Casting System Production Market Share by Material (2021-2032)

Figure 55. World Automated Vacuum Casting System Production Value Market Share by Material (2021-2032)

Figure 56. World Automated Vacuum Casting System Average Price by Material (2021-2032) & (US\$/Unit)

Figure 57. World Automated Vacuum Casting System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automated Vacuum Casting System Production Value Market Share by Application in 2025

Figure 59. Consumer Electronics

Figure 60. Medical Devices

Figure 61. Household Appliances

Figure 62. Industrial Machinery

Figure 63. Others

Figure 64. World Automated Vacuum Casting System Production Market Share by Application (2021-2032)

Figure 65. World Automated Vacuum Casting System Production Value Market Share by Application (2021-2032)

Figure 66. World Automated Vacuum Casting System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Automated Vacuum Casting System Industry Chain

Figure 68. Automated Vacuum Casting System Procurement Model

Figure 69. Automated Vacuum Casting System Sales Model

Figure 70. Automated Vacuum Casting System Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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