

Global Automated Ultra Cold Storage System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Ultra Cold Storage System market size is expected to reach \$ 439 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Automated Ultra Cold Storage System production reached approximately 2,127 units, with an average global market price of around 150 k USD per unit. Automated Ultra Cold Storage System is an automated biobanking storage system specifically designed to store sensitive biological samples. It can provide -80° storage environment for biological samples and automate the storage and retrieval of samples.

The global market for automated ultra-cold storage systems is growing due to increasing demand from biobanking and life science research. These systems use robotics, environmental monitoring and information management to replace manual operations, offering better efficiency, reduced human error and lower long-term operating costs.

Market expansion comes from stricter sample quality requirements and large cohort studies needing higher storage capacity. Government-backed strategic biobank projects provide macro-level support, while centralized lab operations drive automation adoption. Technical improvements in temperature stability, access accuracy and system integration meet the needs of cell therapy and gene sequencing applications.

Future trends include higher labor and energy costs making automation more cost-effective. Stricter traceability and audit compliance push traditional storage toward smart management. Engineering capability in ultra-cold environments is a key competitive

factor, with modular design and scalability gaining more attention from end users.

This report studies the global Automated Ultra Cold Storage System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Ultra Cold Storage System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Ultra Cold Storage System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Ultra Cold Storage System total production and demand, 2021-2032, (Units)

Global Automated Ultra Cold Storage System total production value, 2021-2032, (USD Million)

Global Automated Ultra Cold Storage System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Ultra Cold Storage System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Ultra Cold Storage System domestic production, consumption, key domestic manufacturers and share

Global Automated Ultra Cold Storage System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Ultra Cold Storage System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Ultra Cold Storage System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Ultra Cold Storage System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Azenta, Hamilton, Angelantoni Life Science, Securecell, SPT Labtech, ASKION Biobanking, MGI, Aucma, Haier Biomedical, Genepoint Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Ultra Cold Storage System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Ultra Cold Storage System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Ultra Cold Storage System Market, Segmentation by Type:

Vertical Cabinet

Horizontal Cabinet

Mini Cabinet

Global Automated Ultra Cold Storage System Market, Segmentation by Temperature:

-80?

-196?

Global Automated Ultra Cold Storage System Market, Segmentation by Technology:

Compressor Cooling

Liquid Nitrogen Cooling

Hybrid Cooling

Global Automated Ultra Cold Storage System Market, Segmentation by Application:

Pharmaceutical Companies

Research Laboratory

Companies Profiled:

Azenta

Hamilton

Angelantoni Life Science

Securecell

SPT Labtech

ASKION Biobanking

MGI

Aucma

Haier Biomedical

Genepoint Technologies

Origincell Biological

Shenzhen Yuanzhuo Zhiyun

Key Questions Answered:

1. How big is the global Automated Ultra Cold Storage System market?
2. What is the demand of the global Automated Ultra Cold Storage System market?
3. What is the year over year growth of the global Automated Ultra Cold Storage System market?
4. What is the production and production value of the global Automated Ultra Cold Storage System market?
5. Who are the key producers in the global Automated Ultra Cold Storage System market?
6. What are the growth factors driving the market demand?

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