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Global Automated Textile Sorting Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Textile Sorting Equipment market size is expected to reach $ 1683 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Automated Textile Sorting Equipment is an intelligent recycling system that uses artificial intelligence, machine vision, and near-infrared (NIR) spectroscopy to identify and separate textile materials based on fiber composition, color, and quality. It is mainly used in textile recycling plants, second-hand clothing sorting centers, and circular economy waste processing facilities. The system integrates conveyor platforms, optical sensors, AI classification algorithms, and automated mechanical separation units to improve sorting efficiency and recycling accuracy. Main product types include conveyor-based optical sorting systems, NIR fiber identification systems, robotic sorting units, and fully automated textile recycling lines. This category excludes manual sorting systems, general municipal waste sorting equipment, and non-AI-based conveyor sorting systems.The industrial chain of Automated Textile Sorting Equipment includes upstream suppliers of machine vision cameras, NIR sensors, AI chips, industrial robots, conveyors, pneumatic systems, and control software. Midstream manufacturers integrate AI recognition models, fiber classification algorithms, robotic sorting mechanisms, and automation platforms into complete textile sorting solutions. Downstream applications include textile recycling companies, second-hand clothing processing centers, waste management firms, and circular economy infrastructure projects. Supporting services include AI model training, fiber recognition calibration, system maintenance, sorting optimization, and software upgrades.In 2025, global Automated Textile Sorting Equipment production reached approximately 1,417 units, with an average global market price of around US$600,000 per system. The gross profit margin of major companies in the industry is between 25%?42%. In 2025, the global

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production capacity of automated textile sorting equipment was approximately 2,024 units.

The Automated Textile Sorting Equipment market is emerging as an important segment within the broader waste recycling and circular economy industry. Growth is driven by increasing volumes of textile waste, stricter environmental regulations, and rising demand for efficient material recovery systems in Europe, China, and North America. These systems leverage artificial intelligence, machine vision, and near-infrared (NIR) spectroscopy to identify and separate textile fibers by composition, color, and quality, significantly improving sorting accuracy and recycling efficiency compared with manual or semi-automated processes. Adoption is expanding in textile recycling facilities, second-hand clothing processing centers, and municipal waste management systems. However, the market remains in an early development stage, with relatively low automation penetration and high dependence on regional recycling infrastructure. High initial investment costs, variability in waste composition, and lack of standardized sorting processes remain key challenges. Despite these limitations, regulatory pressure on textile waste reduction and growing circular economy initiatives are expected to drive steady growth in the long term.

This report studies the global Automated Textile Sorting Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Textile Sorting Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Textile Sorting Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Automated Textile Sorting Equipment total production and demand, 2021-2032, (Units)
Global Automated Textile Sorting Equipment total production value, 2021-2032, (USD Million)
Global Automated Textile Sorting Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Automated Textile Sorting Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Automated Textile Sorting Equipment domestic production,

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consumption, key domestic manufacturers and share
Global Automated Textile Sorting Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Automated Textile Sorting Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Automated Textile Sorting Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Textile Sorting Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA Recycling Sorting (TOMRA Systems ASA), Pellenc ST, Valvan Baling Systems NV, PICVISA Machine Vision Systems S.L., REDWAVE (BT-Systems GmbH), STADLER Anlagenbau GmbH, ANDRITZ AG, NewRetex A/S, Refiberd, Inc., Sortile, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Textile Sorting Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Textile Sorting Equipment Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global Automated Textile Sorting Equipment Market, Segmentation by Type:

Conveyor-fed Air-ejection Textile Sorting Equipment

Robotic Singulation and Picking Textile Sorting Equipment

Overhead Rail Garment Sorting Equipment

Unit Sorter Apparel Sorting Equipment

Global Automated Textile Sorting Equipment Market, Segmentation by Sorting Technology:

Near-infrared Spectroscopy Textile Sorting Equipment

Hyperspectral Imaging Textile Sorting Equipment

RGB Vision and AI Textile Sorting Equipment

RFID and Barcode Textile Sorting Equipment

Multi-sensor Fusion Textile Sorting Equipment

Global Automated Textile Sorting Equipment Market, Segmentation by Throughput Range:

Below 1 Ton Per Hour Textile Sorting Equipment

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1 to 3 Tons Per Hour Textile Sorting Equipment

3 to 10 Tons Per Hour Textile Sorting Equipment

Above 10 Tons Per Hour Textile Sorting Equipment

Global Automated Textile Sorting Equipment Market, Segmentation by Application:

Textile-to-textile Recycling Feedstock Preparation

Textile Manufacturing Scrap Recycling

Second-hand Garment Reuse and Resale Sorting

Commercial Laundry and Textile Rental Sorting

Apparel Retail and E-commerce Fulfillment Sorting

Companies Profiled:

TOMRA Recycling Sorting (TOMRA Systems ASA)

Pellenc ST

Valvan Baling Systems NV

PICVISA Machine Vision Systems S.L.

REDWAVE (BT-Systems GmbH)

STADLER Anlagenbau GmbH

ANDRITZ AG

NewRetex A/S

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Refiberd, Inc.

Sortile, Inc.

Softrol Systems, Inc.

Planiform

EuroSort B.V.

Kannegiesser GmbH

Metalprogetti S.p.A.

JENSEN-GROUP NV

ADEC Co., Ltd.

Asahi Seisakusho Co., Ltd.

Hangzhou DataBeyond Technology Co., Ltd.

Pade Technology Co., Ltd.

Key Questions Answered:
1. How big is the global Automated Textile Sorting Equipment market?
2. What is the demand of the global Automated Textile Sorting Equipment market?
3. What is the year over year growth of the global Automated Textile Sorting Equipment market?
4. What is the production and production value of the global Automated Textile Sorting Equipment market?
5. Who are the key producers in the global Automated Textile Sorting Equipment market?
6. What are the growth factors driving the market demand?

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