

Global Automated Tape Laying Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Tape Laying Equipment market size is expected to reach \$ 1556 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Composite Tape Laying Equipment are advanced automated manufacturing systems used to place continuous composite tapes onto molds or tooling surfaces with precise control of orientation, tension, compaction, and temperature. These systems are widely used in aerospace structures, wind energy components, automotive lightweight parts, and high-performance industrial composites, enabling high precision, reduced material waste, and improved structural consistency. The industrial chain of Composite Tape Laying Equipment includes upstream suppliers of carbon fiber prepreg materials, robotic motion systems, CNC controllers, heating and compaction modules, vacuum systems, and precision mechanical components. Midstream manufacturers integrate mechanical systems, automation platforms, process control software, and thermal compaction technologies into complete equipment. Downstream applications include aircraft fuselage and wing manufacturing, wind turbine blade production, automotive composite structures, and advanced industrial components. Supporting services include installation, calibration, process optimization, maintenance, and operator training to ensure stable layup quality and production efficiency. In 2025, global Composite Tape Laying Equipment production reached approximately 772 units, with an average global market price of around US\$1,450,000 per unit. The gross profit margin of major companies in the industry is between 40%-58%. In 2025, the global production capacity of composite tape laying equipment was approximately 1,103 units.

The Composite Tape Laying Equipment market is driven by increasing demand for high-performance composite structures in aerospace, wind energy, and advanced

automotive applications. Manufacturers are increasingly adopting automated tape laying technologies to improve production efficiency, precision, and material utilization while reducing labor dependency and waste. Advancements in robotics, motion control systems, and digital manufacturing technologies are enhancing equipment flexibility and accuracy. The aerospace sector remains the dominant application area, particularly in aircraft fuselage, wing, and structural component manufacturing. In addition, growing wind turbine blade sizes and lightweighting trends in electric vehicles are expanding market demand. Overall, the market shows steady long-term growth supported by structural demand for advanced composites and continuous innovation in automated manufacturing technologies.

This report studies the global Automated Tape Laying Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Tape Laying Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Tape Laying Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Tape Laying Equipment total production and demand, 2021-2032, (Units)

Global Automated Tape Laying Equipment total production value, 2021-2032, (USD Million)

Global Automated Tape Laying Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Tape Laying Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Tape Laying Equipment domestic production, consumption, key domestic manufacturers and share

Global Automated Tape Laying Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Tape Laying Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Tape Laying Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Tape Laying Equipment market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives Group, MTorres Diseños Industriales S.A.U., Electroimpact, Inc., Mikrosam DOO, Accudyne Systems, Inc., Trelleborg Sealing Solutions US, Inc. (Automated Dynamics), Dieffenbacher GmbH Maschinen- und Anlagenbau, Conbility GmbH, AFPT GmbH, Weihai Guangwei Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Tape Laying Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Tape Laying Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Tape Laying Equipment Market, Segmentation by Type:

Gantry Automated Tape Laying Equipment

Robotic Automated Tape Laying Equipment

Cantilever Automated Tape Laying Equipment

Rail-mounted Automated Tape Laying Equipment

Global Automated Tape Laying Equipment Market, Segmentation by Laying Materials:

Thermoset Prepreg Automated Tape Laying Equipment

Thermoplastic In-Situ Consolidation Tape Laying Equipment

Dry-Fiber Automated Tape Laying Equipment

Global Automated Tape Laying Equipment Market, Segmentation by Tape Width:

Up to 75 mm Tape Width

Above 75 mm to 150 mm Tape Width

Above 150 mm Tape Width

Global Automated Tape Laying Equipment Market, Segmentation by Application:

Aircraft Wing and Fuselage Composite Structures

Spacecraft and Launch-Vehicle Composite Structures

Wind Turbine Blade Composite Structures

Automotive and Rail Composite Panels

Marine and Industrial Composite Components

Companies Profiled:

Fives Group

MTorres Diseños Industriales S.A.U.

Electroimpact, Inc.

Mikrosam DOO

Accudyne Systems, Inc.

Trelleborg Sealing Solutions US, Inc. (Automated Dynamics)

Dieffenbacher GmbH Maschinen- und Anlagenbau

Conbility GmbH

AFPT GmbH

Weihai Guangwei Group Co., Ltd.

ATCC

General Technology Qiqihar No.2 Machine Tool Co., Ltd.

Key Questions Answered:

1. How big is the global Automated Tape Laying Equipment market?
2. What is the demand of the global Automated Tape Laying Equipment market?
3. What is the year over year growth of the global Automated Tape Laying Equipment market?
4. What is the production and production value of the global Automated Tape Laying Equipment market?

5. Who are the key producers in the global Automated Tape Laying Equipment market?
6. What are the growth factors driving the market demand?

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