

Global Automated Tape Laying Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Tape Laying Equipment market size was valued at US\$ 1152 million in 2025 and is forecast to a readjusted size of US\$ 1556 million by 2032 with a CAGR of 4.4% during review period.

Composite Tape Laying Equipment are advanced automated manufacturing systems used to place continuous composite tapes onto molds or tooling surfaces with precise control of orientation, tension, compaction, and temperature. These systems are widely used in aerospace structures, wind energy components, automotive lightweight parts, and high-performance industrial composites, enabling high precision, reduced material waste, and improved structural consistency. The industrial chain of Composite Tape Laying Equipment includes upstream suppliers of carbon fiber prepreg materials, robotic motion systems, CNC controllers, heating and compaction modules, vacuum systems, and precision mechanical components. Midstream manufacturers integrate mechanical systems, automation platforms, process control software, and thermal compaction technologies into complete equipment. Downstream applications include aircraft fuselage and wing manufacturing, wind turbine blade production, automotive composite structures, and advanced industrial components. Supporting services include installation, calibration, process optimization, maintenance, and operator training to ensure stable layup quality and production efficiency. In 2025, global Composite Tape Laying Equipment production reached approximately 772 units, with an average global market price of around US\$1,450,000 per unit. The gross profit margin of major companies in the industry is between 40%-58%. In 2025, the global production capacity of composite tape laying equipment was approximately 1,103 units.

The Composite Tape Laying Equipment market is driven by increasing demand for high-

performance composite structures in aerospace, wind energy, and advanced automotive applications. Manufacturers are increasingly adopting automated tape laying technologies to improve production efficiency, precision, and material utilization while reducing labor dependency and waste. Advancements in robotics, motion control systems, and digital manufacturing technologies are enhancing equipment flexibility and accuracy. The aerospace sector remains the dominant application area, particularly in aircraft fuselage, wing, and structural component manufacturing. In addition, growing wind turbine blade sizes and lightweighting trends in electric vehicles are expanding market demand. Overall, the market shows steady long-term growth supported by structural demand for advanced composites and continuous innovation in automated manufacturing technologies.

This report is a detailed and comprehensive analysis for global Automated Tape Laying Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Tape Laying Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Tape Laying Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Tape Laying Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Tape Laying Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Tape Laying Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Tape Laying Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives Group, MTorres Diseños Industriales S.A.U., Electroimpact, Inc., Mikrosam DOO, Accudyne Systems, Inc., Trelleborg Sealing Solutions US, Inc. (Automated Dynamics), Dieffenbacher GmbH Maschinen- und Anlagenbau, Conbility GmbH, AFPT GmbH, Weihai Guangwei Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Tape Laying Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gantry Automated Tape Laying Equipment

Robotic Automated Tape Laying Equipment

Cantilever Automated Tape Laying Equipment

Rail-mounted Automated Tape Laying Equipment

Market segment by Laying Materials

Thermoset Prepreg Automated Tape Laying Equipment

Thermoplastic In-Situ Consolidation Tape Laying Equipment

Dry-Fiber Automated Tape Laying Equipment

Market segment by Tape Width

Up to 75 mm Tape Width

Above 75 mm to 150 mm Tape Width

Above 150 mm Tape Width

Market segment by Application

Aircraft Wing and Fuselage Composite Structures

Spacecraft and Launch-Vehicle Composite Structures

Wind Turbine Blade Composite Structures

Automotive and Rail Composite Panels

Marine and Industrial Composite Components

Major players covered

Fives Group

MTorres Diseños Industriales S.A.U.

Electroimpact, Inc.

Mikrosam DOO

Accudyne Systems, Inc.

Trelleborg Sealing Solutions US, Inc. (Automated Dynamics)

Dieffenbacher GmbH Maschinen- und Anlagenbau

Conbility GmbH

AFPT GmbH

Weihai Guangwei Group Co., Ltd.

ATCC

General Technology Qiqihar No.2 Machine Tool Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Tape Laying Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Tape Laying

Equipment, with price, sales quantity, revenue, and global market share of Automated Tape Laying Equipment from 2021 to 2026.

Chapter 3, the Automated Tape Laying Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Tape Laying Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Tape Laying Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Tape Laying Equipment.

Chapter 14 and 15, to describe Automated Tape Laying Equipment sales channel, distributors, customers, research findings and conclusion.

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