

Global Automated Storage & Retrieval System (ASRS) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G63264DA12D5EN.html>

Date: February 2026

Pages: 214

Price: US\$ 4,480.00 (Single User License)

ID: G63264DA12D5EN

Abstracts

The global Automated Storage & Retrieval System (ASRS) market size is expected to reach \$ 8457 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

An Automated Storage & Retrieval System (ASRS, also written AS/RS) is a combination of equipment, controls and software that automatically places and retrieves loads from defined storage locations with high precision, accuracy and speed, ranging from relatively simple order-picking machines to fully integrated automated warehouses. The mainstream product set is commonly classified by load unit and mechanism: Unit-Load ASRS for pallets/heavy loads; Mini-Load ASRS for totes/cartons/trays; shuttle-based systems; horizontal/vertical carousels; vertical lift modules (VLMs); and cube-based / grid-based systems often deployed as goods-to-person (G2P) picking solutions. Typical use cases include order picking, dense buffering/storage, kitting, consolidation, replenishment, WIP buffering, and secured storage across industries such as ecommerce, electronics, automotive, food, pharma and general warehousing & distribution.

From a technology standpoint, ASRS performance is determined by the closed loop of storage/retrieval machines (SRMs—stacker cranes, shuttles, robots), storage media (racking/grid), I/O stations and conveying, identification (barcode/RFID/vision), and the decision layer (slotting rules, batching/waves, routing and scheduling). Control is typically executed by PLCs and sensor networks, while higher-level orchestration is handled by WMS/WCS-type software that tracks inventory and optimizes movements through algorithms and business rules. Technically, the industry is pushing toward higher cubic utilization and throughput via multi-shuttle parallelism and cube/grid architectures, plus modular scalability and hybrid designs that integrate G2P

workstations and, increasingly, flexible mobile/robotic subsystems for replenishment and exception handling.

The competitive landscape is multi-tiered: turnkey integrators and large intralogistics OEMs compete on engineering capability, software stack, lifecycle services and industry know-how; subsystem specialists compete on cranes/shuttles/carousels/VLMs/robotics; and software providers compete on control, optimization and visibility. Industry taxonomy and recent thought leadership increasingly point to a shift from traditional crane-centric automated warehouses toward shuttle-based and G2P-centric designs, with cube/grid systems becoming a prominent high-density option; one industry whitepaper summarizes the major ASRS “families” as crane-based, shuttle-based, cube-based, VLMs and carousels, with G2P emerging as a dominant direction. On market dynamics, multiple market-research sources project sustained growth in the ASRS market through the late-2020s/early-2030s, driven primarily by ecommerce/omnichannel throughput demands, labor shortages and rising labor costs, and escalating real-estate constraints—while quality/traceability requirements in regulated industries further strengthen the business case.

This report studies the global Automated Storage & Retrieval System (ASRS) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Storage & Retrieval System (ASRS), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Storage & Retrieval System (ASRS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Storage & Retrieval System (ASRS) total market, 2021-2032, (USD Million)

Global Automated Storage & Retrieval System (ASRS) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automated Storage & Retrieval System (ASRS) total market, key domestic companies, and share, (USD Million)

Global Automated Storage & Retrieval System (ASRS) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automated Storage & Retrieval System (ASRS) total market by Deployment Type, CAGR, 2021-2032, (USD Million)

Global Automated Storage & Retrieval System (ASRS) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automated Storage & Retrieval System (ASRS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku, Honeywell Intelligrated, SSI SCHAEFER Group, Dematic (KION Group), Murata Machinery, Ltd., Swisslog Holding AG, TGW Logistics Group, Kardex Group, Knapp AG, Mecalux S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automated Storage & Retrieval System (ASRS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Deployment Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Storage & Retrieval System (ASRS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Storage & Retrieval System (ASRS) Market, Segmentation by Deployment Type:

Standalone ASRS

Integrated ASRS

Hybrid ASRS

Global Automated Storage & Retrieval System (ASRS) Market, Segmentation by Load Capacity:

Unit Load ASRS

Mini Load ASRS

Mid Load ASRS

Micro Load ASRS

Tote/Carton ASRS

Global Automated Storage & Retrieval System (ASRS) Market, Segmentation by Technology Architecture:

Fixed Aisle ASRS

Movable Aisle ASRS

Shuttle-Based ASRS

Robotic ASRS/Cube Storage

Vertical Lift Module (VLM)

Carousel ASRS

Vertical Buffer Module (VBM)

Global Automated Storage & Retrieval System (ASRS) Market, Segmentation by Application:

Retail & E-commerce

Automotive

Food & Beverage

Pharmaceutical & Healthcare

Electronics & Semiconductors

3PL & Logistics

Manufacturing (General)

Aerospace & Defense

Companies Profiled:

Daifuku

Honeywell Intelligrated

SSI SCHAEFER Group

Dematic (KION Group)

Murata Machinery, Ltd.

Swisslog Holding AG

TGW Logistics Group

Kardex Group

Knapp AG

Mecalux S.A.

Bastian Solutions (Toyota Automated Logistics)

Beumer Group

KUKA AG

Vanderlande Industries

AutoStore Holdings Ltd.

Symbotic Inc.

Kardex Remstar

Hanel Storage Systems

Modula Inc.

Ferretto Group SpA

System Logistics (Krones Group)

Jungheinrich AG

viasstore

Korber Supply Chain

AutoStore

Exotec

OPEX Corporation

Hai Robotics

Geekplus Technology

Attabotics

Wipro Ferretto

E80 Group

Fives (Smart Automation Solutions)

Stocklin Logistik AG

Movu Robotics

Shenzhen New Trend International Logis-Tech Co., Ltd (NTI)

Nanjing Inform Storage Group

Key Questions Answered

1. How big is the global Automated Storage & Retrieval System (ASRS) market?
2. What is the demand of the global Automated Storage & Retrieval System (ASRS) market?
3. What is the year over year growth of the global Automated Storage & Retrieval System (ASRS) market?
4. What is the total value of the global Automated Storage & Retrieval System (ASRS) market?
5. Who are the Major Players in the global Automated Storage & Retrieval System (ASRS) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Surface Protection Antifouling Service Introduction
- 1.2 World Surface Protection Antifouling Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Surface Protection Antifouling Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World Surface Protection Antifouling Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.3 China Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Surface Protection Antifouling Service Revenue (2021-2032)
 - 1.3.8 India Based Company Surface Protection Antifouling Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Surface Protection Antifouling Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Surface Protection Antifouling Service Consumption Value (2021-2032)
- 2.2 World Surface Protection Antifouling Service Consumption Value by Region
 - 2.2.1 World Surface Protection Antifouling Service Consumption Value by Region (2021-2026)
 - 2.2.2 World Surface Protection Antifouling Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Surface Protection Antifouling Service Consumption Value

(2021-2032)

2.4 China Surface Protection Antifouling Service Consumption Value (2021-2032)

2.5 Europe Surface Protection Antifouling Service Consumption Value (2021-2032)

2.6 Japan Surface Protection Antifouling Service Consumption Value (2021-2032)

2.7 South Korea Surface Protection Antifouling Service Consumption Value
(2021-2032)

2.8 ASEAN Surface Protection Antifouling Service Consumption Value (2021-2032)

2.9 India Surface Protection Antifouling Service Consumption Value (2021-2032)

3 WORLD SURFACE PROTECTION ANTIFOULING SERVICE COMPANIES COMPETITIVE ANALYSIS

3.1 World Surface Protection Antifouling Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Surface Protection Antifouling Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Surface Protection Antifouling Service in
2025

3.2.3 Global Concentration Ratios (CR8) for Surface Protection Antifouling Service in
2025

3.3 Surface Protection Antifouling Service Company Evaluation Quadrant

3.4 Surface Protection Antifouling Service Market: Overall Company Footprint Analysis

3.4.1 Surface Protection Antifouling Service Market: Region Footprint

3.4.2 Surface Protection Antifouling Service Market: Company Product Type Footprint

3.4.3 Surface Protection Antifouling Service Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Surface Protection Antifouling Service Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Surface Protection Antifouling Service Revenue
Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Surface Protection Antifouling Service Revenue Market

Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Surface Protection Antifouling Service Consumption Value Comparison

4.2.1 United States VS China: Surface Protection Antifouling Service Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Surface Protection Antifouling Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Surface Protection Antifouling Service Companies and Market Share, 2021-2026

4.3.1 United States Based Surface Protection Antifouling Service Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Surface Protection Antifouling Service Revenue, (2021-2026)

4.4 China Based Companies Surface Protection Antifouling Service Revenue and Market Share, 2021-2026

4.4.1 China Based Surface Protection Antifouling Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Surface Protection Antifouling Service Revenue, (2021-2026)

4.5 Rest of World Based Surface Protection Antifouling Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Surface Protection Antifouling Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Surface Protection Antifouling Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Surface Protection Antifouling Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Protective Film

5.2.2 Painted

5.3 Market Segment by Type

5.3.1 World Surface Protection Antifouling Service Market Size by Type (2021-2026)

5.3.2 World Surface Protection Antifouling Service Market Size by Type (2027-2032)

5.3.3 World Surface Protection Antifouling Service Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Surface Protection Antifouling Service Market Size Overview by Material:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Organic Coating Type Antifouling Service

6.2.2 Organic Composite Coating Type Antifouling Services

6.3 Market Segment by Material

6.3.1 World Surface Protection Antifouling Service Market Size by Material
(2021-2026)

6.3.2 World Surface Protection Antifouling Service Market Size by Material
(2027-2032)

6.3.3 World Surface Protection Antifouling Service Market Size Market Share by
Material (2027-2032)

7 MARKET ANALYSIS BY SERVICE MODEL

7.1 World Surface Protection Antifouling Service Market Size Overview by Service
Model: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Service Model

7.2.1 One-Time Application Anti-Fouling Service

7.2.2 Long-Term Maintenance Anti-Fouling Service

7.3 Market Segment by Service Model

7.3.1 World Surface Protection Antifouling Service Market Size by Service Model
(2021-2026)

7.3.2 World Surface Protection Antifouling Service Market Size by Service Model
(2027-2032)

7.3.3 World Surface Protection Antifouling Service Market Size Market Share by
Service Model (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Surface Protection Antifouling Service Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction Industry

8.2.2 Consumer Electronics

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Surface Protection Antifouling Service Market Size by Application (2021-2026)

8.3.2 World Surface Protection Antifouling Service Market Size by Application (2027-2032)

8.3.3 World Surface Protection Antifouling Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Surface Shields

9.1.1 Surface Shields Details

9.1.2 Surface Shields Major Business

9.1.3 Surface Shields Surface Protection Antifouling Service Product and Services

9.1.4 Surface Shields Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Surface Shields Recent Developments/Updates

9.1.6 Surface Shields Competitive Strengths & Weaknesses

9.2 Surface Protection Services

9.2.1 Surface Protection Services Details

9.2.2 Surface Protection Services Major Business

9.2.3 Surface Protection Services Surface Protection Antifouling Service Product and Services

9.2.4 Surface Protection Services Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Surface Protection Services Recent Developments/Updates

9.2.6 Surface Protection Services Competitive Strengths & Weaknesses

9.3 Protex Products

9.3.1 Protex Products Details

9.3.2 Protex Products Major Business

9.3.3 Protex Products Surface Protection Antifouling Service Product and Services

9.3.4 Protex Products Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Protex Products Recent Developments/Updates

9.3.6 Protex Products Competitive Strengths & Weaknesses

9.4 3M

9.4.1 3M Details

9.4.2 3M Major Business

9.4.3 3M Surface Protection Antifouling Service Product and Services

9.4.4 3M Surface Protection Antifouling Service Revenue, Gross Margin and Market

Share (2021-2026)

9.4.5 3M Recent Developments/Updates

9.4.6 3M Competitive Strengths & Weaknesses

9.5 Delta T & Proprotective Product

9.5.1 Delta T & Proprotective Product Details

9.5.2 Delta T & Proprotective Product Major Business

9.5.3 Delta T & Proprotective Product Surface Protection Antifouling Service Product and Services

9.5.4 Delta T & Proprotective Product Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Delta T & Proprotective Product Recent Developments/Updates

9.5.6 Delta T & Proprotective Product Competitive Strengths & Weaknesses

9.6 Azuria Water Solutions

9.6.1 Azuria Water Solutions Details

9.6.2 Azuria Water Solutions Major Business

9.6.3 Azuria Water Solutions Surface Protection Antifouling Service Product and Services

9.6.4 Azuria Water Solutions Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Azuria Water Solutions Recent Developments/Updates

9.6.6 Azuria Water Solutions Competitive Strengths & Weaknesses

9.7 Dampney Company

9.7.1 Dampney Company Details

9.7.2 Dampney Company Major Business

9.7.3 Dampney Company Surface Protection Antifouling Service Product and Services

9.7.4 Dampney Company Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Dampney Company Recent Developments/Updates

9.7.6 Dampney Company Competitive Strengths & Weaknesses

9.8 TF Warren Group

9.8.1 TF Warren Group Details

9.8.2 TF Warren Group Major Business

9.8.3 TF Warren Group Surface Protection Antifouling Service Product and Services

9.8.4 TF Warren Group Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 TF Warren Group Recent Developments/Updates

9.8.6 TF Warren Group Competitive Strengths & Weaknesses

9.9 Blair Rubber

9.9.1 Blair Rubber Details

- 9.9.2 Blair Rubber Major Business
- 9.9.3 Blair Rubber Surface Protection Antifouling Service Product and Services
- 9.9.4 Blair Rubber Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.9.5 Blair Rubber Recent Developments/Updates
- 9.9.6 Blair Rubber Competitive Strengths & Weaknesses
- 9.10 Spence Corrosion Services
 - 9.10.1 Spence Corrosion Services Details
 - 9.10.2 Spence Corrosion Services Major Business
 - 9.10.3 Spence Corrosion Services Surface Protection Antifouling Service Product and Services
 - 9.10.4 Spence Corrosion Services Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Spence Corrosion Services Recent Developments/Updates
 - 9.10.6 Spence Corrosion Services Competitive Strengths & Weaknesses
- 9.11 Applied Rubber Linings
 - 9.11.1 Applied Rubber Linings Details
 - 9.11.2 Applied Rubber Linings Major Business
 - 9.11.3 Applied Rubber Linings Surface Protection Antifouling Service Product and Services
 - 9.11.4 Applied Rubber Linings Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Applied Rubber Linings Recent Developments/Updates
 - 9.11.6 Applied Rubber Linings Competitive Strengths & Weaknesses
- 9.12 Moon Fabricating Corporation
 - 9.12.1 Moon Fabricating Corporation Details
 - 9.12.2 Moon Fabricating Corporation Major Business
 - 9.12.3 Moon Fabricating Corporation Surface Protection Antifouling Service Product and Services
 - 9.12.4 Moon Fabricating Corporation Surface Protection Antifouling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Moon Fabricating Corporation Recent Developments/Updates
 - 9.12.6 Moon Fabricating Corporation Competitive Strengths & Weaknesses
- 9.13 Wasser Corporation
 - 9.13.1 Wasser Corporation Details
 - 9.13.2 Wasser Corporation Major Business
 - 9.13.3 Wasser Corporation Surface Protection Antifouling Service Product and Services
 - 9.13.4 Wasser Corporation Surface Protection Antifouling Service Revenue, Gross

Margin and Market Share (2021-2026)

9.13.5 Wasser Corporation Recent Developments/Updates

9.13.6 Wasser Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Surface Protection Antifouling Service Industry Chain

10.2 Surface Protection Antifouling Service Upstream Analysis

10.3 Surface Protection Antifouling Service Midstream Analysis

10.4 Surface Protection Antifouling Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automated Storage & Retrieval System (ASRS) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Automated Storage & Retrieval System (ASRS) Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Automated Storage & Retrieval System (ASRS) Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Automated Storage & Retrieval System (ASRS) Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Automated Storage & Retrieval System (ASRS) Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Automated Storage & Retrieval System (ASRS) Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Automated Storage & Retrieval System (ASRS) Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Automated Storage & Retrieval System (ASRS) Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Automated Storage & Retrieval System (ASRS) Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Automated Storage & Retrieval System (ASRS) Players in 2025

Table 12. World Automated Storage & Retrieval System (ASRS) Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Automated Storage & Retrieval System (ASRS) Company Evaluation Quadrant

Table 14. Head Office of Key Automated Storage & Retrieval System (ASRS) Players

Table 15. Automated Storage & Retrieval System (ASRS) Market: Company Product Type Footprint

Table 16. Automated Storage & Retrieval System (ASRS) Market: Company Product Application Footprint

Table 17. Automated Storage & Retrieval System (ASRS) Mergers & Acquisitions Activity

Table 18. United States VS China Automated Storage & Retrieval System (ASRS) Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Automated Storage & Retrieval System (ASRS)

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Automated Storage & Retrieval System (ASRS) Companies, Headquarters (States, Country)

Table 21. United States Based Companies Automated Storage & Retrieval System (ASRS) Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Automated Storage & Retrieval System (ASRS) Revenue Market Share (2021-2026)

Table 23. China Based Automated Storage & Retrieval System (ASRS) Companies, Headquarters (Province, Country)

Table 24. China Based Companies Automated Storage & Retrieval System (ASRS) Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Automated Storage & Retrieval System (ASRS) Revenue Market Share (2021-2026)

Table 26. Rest of World Based Automated Storage & Retrieval System (ASRS) Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Automated Storage & Retrieval System (ASRS) Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Automated Storage & Retrieval System (ASRS) Revenue Market Share (2021-2026)

Table 29. World Automated Storage & Retrieval System (ASRS) Market Size by Deployment Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Automated Storage & Retrieval System (ASRS) Market Size Value by Deployment Type (2021-2026) & (USD Million)

Table 31. World Automated Storage & Retrieval System (ASRS) Market Size by Deployment Type (2027-2032) & (USD Million)

Table 32. World Automated Storage & Retrieval System (ASRS) Market Size by Load Capacity, (USD Million), 2021 & 2025 & 2032

Table 33. World Automated Storage & Retrieval System (ASRS) Market Size Value by Load Capacity (2021-2026) & (USD Million)

Table 34. World Automated Storage & Retrieval System (ASRS) Market Size by Load Capacity (2027-2032) & (USD Million)

Table 35. World Automated Storage & Retrieval System (ASRS) Market Size by Technology Architecture, (USD Million), 2021 & 2025 & 2032

Table 36. World Automated Storage & Retrieval System (ASRS) Market Size Value by Technology Architecture (2021-2026) & (USD Million)

Table 37. World Automated Storage & Retrieval System (ASRS) Market Size by Technology Architecture (2027-2032) & (USD Million)

Table 38. World Automated Storage & Retrieval System (ASRS) Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Automated Storage & Retrieval System (ASRS) Market Size by Application (2021-2026) & (USD Million)

Table 40. World Automated Storage & Retrieval System (ASRS) Market Size by Application (2027-2032) & (USD Million)

Table 41. Daifuku Basic Information, Manufacturing Base and Competitors

Table 42. Daifuku Major Business

Table 43. Daifuku Automated Storage & Retrieval System (ASRS) Product and Services

Table 44. Daifuku Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Daifuku Recent Developments/Updates

Table 46. Daifuku Competitive Strengths & Weaknesses

Table 47. Honeywell Intelligrated Basic Information, Manufacturing Base and Competitors

Table 48. Honeywell Intelligrated Major Business

Table 49. Honeywell Intelligrated Automated Storage & Retrieval System (ASRS) Product and Services

Table 50. Honeywell Intelligrated Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Honeywell Intelligrated Recent Developments/Updates

Table 52. Honeywell Intelligrated Competitive Strengths & Weaknesses

Table 53. SSI SCHAEFER Group Basic Information, Manufacturing Base and Competitors

Table 54. SSI SCHAEFER Group Major Business

Table 55. SSI SCHAEFER Group Automated Storage & Retrieval System (ASRS) Product and Services

Table 56. SSI SCHAEFER Group Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. SSI SCHAEFER Group Recent Developments/Updates

Table 58. SSI SCHAEFER Group Competitive Strengths & Weaknesses

Table 59. Dematic (KION Group) Basic Information, Manufacturing Base and Competitors

Table 60. Dematic (KION Group) Major Business

Table 61. Dematic (KION Group) Automated Storage & Retrieval System (ASRS) Product and Services

Table 62. Dematic (KION Group) Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Dematic (KION Group) Recent Developments/Updates

Table 64. Dematic (KION Group) Competitive Strengths & Weaknesses

Table 65. Murata Machinery, Ltd. Basic Information, Manufacturing Base and

Competitors

Table 66. Murata Machinery, Ltd. Major Business

Table 67. Murata Machinery, Ltd. Automated Storage & Retrieval System (ASRS)
Product and Services

Table 68. Murata Machinery, Ltd. Automated Storage & Retrieval System (ASRS)
Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Murata Machinery, Ltd. Recent Developments/Updates

Table 70. Murata Machinery, Ltd. Competitive Strengths & Weaknesses

Table 71. Swisslog Holding AG Basic Information, Manufacturing Base and Competitors

Table 72. Swisslog Holding AG Major Business

Table 73. Swisslog Holding AG Automated Storage & Retrieval System (ASRS) Product
and Services

Table 74. Swisslog Holding AG Automated Storage & Retrieval System (ASRS)
Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Swisslog Holding AG Recent Developments/Updates

Table 76. Swisslog Holding AG Competitive Strengths & Weaknesses

Table 77. TGW Logistics Group Basic Information, Manufacturing Base and
Competitors

Table 78. TGW Logistics Group Major Business

Table 79. TGW Logistics Group Automated Storage & Retrieval System (ASRS)
Product and Services

Table 80. TGW Logistics Group Automated Storage & Retrieval System (ASRS)
Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. TGW Logistics Group Recent Developments/Updates

Table 82. TGW Logistics Group Competitive Strengths & Weaknesses

Table 83. Kardex Group Basic Information, Manufacturing Base and Competitors

Table 84. Kardex Group Major Business

Table 85. Kardex Group Automated Storage & Retrieval System (ASRS) Product and
Services

Table 86. Kardex Group Automated Storage & Retrieval System (ASRS) Revenue,
Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Kardex Group Recent Developments/Updates

Table 88. Kardex Group Competitive Strengths & Weaknesses

Table 89. Knapp AG Basic Information, Manufacturing Base and Competitors

Table 90. Knapp AG Major Business

Table 91. Knapp AG Automated Storage & Retrieval System (ASRS) Product and
Services

Table 92. Knapp AG Automated Storage & Retrieval System (ASRS) Revenue, Gross
Margin and Market Share (2021-2026) & (USD Million)

- Table 93. Knapp AG Recent Developments/Updates
- Table 94. Knapp AG Competitive Strengths & Weaknesses
- Table 95. Mecalux S.A. Basic Information, Manufacturing Base and Competitors
- Table 96. Mecalux S.A. Major Business
- Table 97. Mecalux S.A. Automated Storage & Retrieval System (ASRS) Product and Services
- Table 98. Mecalux S.A. Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Mecalux S.A. Recent Developments/Updates
- Table 100. Mecalux S.A. Competitive Strengths & Weaknesses
- Table 101. Bastian Solutions (Toyota Automated Logistics) Basic Information, Manufacturing Base and Competitors
- Table 102. Bastian Solutions (Toyota Automated Logistics) Major Business
- Table 103. Bastian Solutions (Toyota Automated Logistics) Automated Storage & Retrieval System (ASRS) Product and Services
- Table 104. Bastian Solutions (Toyota Automated Logistics) Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Bastian Solutions (Toyota Automated Logistics) Recent Developments/Updates
- Table 106. Bastian Solutions (Toyota Automated Logistics) Competitive Strengths & Weaknesses
- Table 107. Beumer Group Basic Information, Manufacturing Base and Competitors
- Table 108. Beumer Group Major Business
- Table 109. Beumer Group Automated Storage & Retrieval System (ASRS) Product and Services
- Table 110. Beumer Group Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Beumer Group Recent Developments/Updates
- Table 112. Beumer Group Competitive Strengths & Weaknesses
- Table 113. KUKA AG Basic Information, Manufacturing Base and Competitors
- Table 114. KUKA AG Major Business
- Table 115. KUKA AG Automated Storage & Retrieval System (ASRS) Product and Services
- Table 116. KUKA AG Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. KUKA AG Recent Developments/Updates
- Table 118. KUKA AG Competitive Strengths & Weaknesses
- Table 119. Vanderlande Industries Basic Information, Manufacturing Base and

Competitors

Table 120. Vanderlande Industries Major Business

Table 121. Vanderlande Industries Automated Storage & Retrieval System (ASRS) Product and Services

Table 122. Vanderlande Industries Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Vanderlande Industries Recent Developments/Updates

Table 124. Vanderlande Industries Competitive Strengths & Weaknesses

Table 125. AutoStore Holdings Ltd. Basic Information, Manufacturing Base and Competitors

Table 126. AutoStore Holdings Ltd. Major Business

Table 127. AutoStore Holdings Ltd. Automated Storage & Retrieval System (ASRS) Product and Services

Table 128. AutoStore Holdings Ltd. Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. AutoStore Holdings Ltd. Recent Developments/Updates

Table 130. AutoStore Holdings Ltd. Competitive Strengths & Weaknesses

Table 131. Symbotic Inc. Basic Information, Manufacturing Base and Competitors

Table 132. Symbotic Inc. Major Business

Table 133. Symbotic Inc. Automated Storage & Retrieval System (ASRS) Product and Services

Table 134. Symbotic Inc. Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Symbotic Inc. Recent Developments/Updates

Table 136. Symbotic Inc. Competitive Strengths & Weaknesses

Table 137. Kardex Remstar Basic Information, Manufacturing Base and Competitors

Table 138. Kardex Remstar Major Business

Table 139. Kardex Remstar Automated Storage & Retrieval System (ASRS) Product and Services

Table 140. Kardex Remstar Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Kardex Remstar Recent Developments/Updates

Table 142. Kardex Remstar Competitive Strengths & Weaknesses

Table 143. Hanel Storage Systems Basic Information, Manufacturing Base and Competitors

Table 144. Hanel Storage Systems Major Business

Table 145. Hanel Storage Systems Automated Storage & Retrieval System (ASRS) Product and Services

Table 146. Hanel Storage Systems Automated Storage & Retrieval System (ASRS)

Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Hanel Storage Systems Recent Developments/Updates

Table 148. Hanel Storage Systems Competitive Strengths & Weaknesses

Table 149. Modula Inc. Basic Information, Manufacturing Base and Competitors

Table 150. Modula Inc. Major Business

Table 151. Modula Inc. Automated Storage & Retrieval System (ASRS) Product and Services

Table 152. Modula Inc. Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Modula Inc. Recent Developments/Updates

Table 154. Modula Inc. Competitive Strengths & Weaknesses

Table 155. Ferretto Group SpA Basic Information, Manufacturing Base and Competitors

Table 156. Ferretto Group SpA Major Business

Table 157. Ferretto Group SpA Automated Storage & Retrieval System (ASRS) Product and Services

Table 158. Ferretto Group SpA Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Ferretto Group SpA Recent Developments/Updates

Table 160. Ferretto Group SpA Competitive Strengths & Weaknesses

Table 161. System Logistics (Krones Group) Basic Information, Manufacturing Base and Competitors

Table 162. System Logistics (Krones Group) Major Business

Table 163. System Logistics (Krones Group) Automated Storage & Retrieval System (ASRS) Product and Services

Table 164. System Logistics (Krones Group) Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. System Logistics (Krones Group) Recent Developments/Updates

Table 166. System Logistics (Krones Group) Competitive Strengths & Weaknesses

Table 167. Jungheinrich AG Basic Information, Manufacturing Base and Competitors

Table 168. Jungheinrich AG Major Business

Table 169. Jungheinrich AG Automated Storage & Retrieval System (ASRS) Product and Services

Table 170. Jungheinrich AG Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Jungheinrich AG Recent Developments/Updates

Table 172. Jungheinrich AG Competitive Strengths & Weaknesses

Table 173. viastore Basic Information, Manufacturing Base and Competitors

Table 174. viastore Major Business

Table 175. viastore Automated Storage & Retrieval System (ASRS) Product and

Services

Table 176. viastore Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. viastore Recent Developments/Updates

Table 178. viastore Competitive Strengths & Weaknesses

Table 179. Korber Supply Chain Basic Information, Manufacturing Base and Competitors

Table 180. Korber Supply Chain Major Business

Table 181. Korber Supply Chain Automated Storage & Retrieval System (ASRS) Product and Services

Table 182. Korber Supply Chain Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Korber Supply Chain Recent Developments/Updates

Table 184. Korber Supply Chain Competitive Strengths & Weaknesses

Table 185. AutoStore Basic Information, Manufacturing Base and Competitors

Table 186. AutoStore Major Business

Table 187. AutoStore Automated Storage & Retrieval System (ASRS) Product and Services

Table 188. AutoStore Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. AutoStore Recent Developments/Updates

Table 190. AutoStore Competitive Strengths & Weaknesses

Table 191. Exotec Basic Information, Manufacturing Base and Competitors

Table 192. Exotec Major Business

Table 193. Exotec Automated Storage & Retrieval System (ASRS) Product and Services

Table 194. Exotec Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Exotec Recent Developments/Updates

Table 196. Exotec Competitive Strengths & Weaknesses

Table 197. OPEX Corporation Basic Information, Manufacturing Base and Competitors

Table 198. OPEX Corporation Major Business

Table 199. OPEX Corporation Automated Storage & Retrieval System (ASRS) Product and Services

Table 200. OPEX Corporation Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. OPEX Corporation Recent Developments/Updates

Table 202. OPEX Corporation Competitive Strengths & Weaknesses

Table 203. Hai Robotics Basic Information, Manufacturing Base and Competitors

Table 204. Hai Robotics Major Business

Table 205. Hai Robotics Automated Storage & Retrieval System (ASRS) Product and Services

Table 206. Hai Robotics Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 207. Hai Robotics Recent Developments/Updates

Table 208. Hai Robotics Competitive Strengths & Weaknesses

Table 209. Geekplus Technology Basic Information, Manufacturing Base and Competitors

Table 210. Geekplus Technology Major Business

Table 211. Geekplus Technology Automated Storage & Retrieval System (ASRS) Product and Services

Table 212. Geekplus Technology Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 213. Geekplus Technology Recent Developments/Updates

Table 214. Geekplus Technology Competitive Strengths & Weaknesses

Table 215. Attabotics Basic Information, Manufacturing Base and Competitors

Table 216. Attabotics Major Business

Table 217. Attabotics Automated Storage & Retrieval System (ASRS) Product and Services

Table 218. Attabotics Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 219. Attabotics Recent Developments/Updates

Table 220. Attabotics Competitive Strengths & Weaknesses

Table 221. Wipro Ferretto Basic Information, Manufacturing Base and Competitors

Table 222. Wipro Ferretto Major Business

Table 223. Wipro Ferretto Automated Storage & Retrieval System (ASRS) Product and Services

Table 224. Wipro Ferretto Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 225. Wipro Ferretto Recent Developments/Updates

Table 226. Wipro Ferretto Competitive Strengths & Weaknesses

Table 227. E80 Group Basic Information, Manufacturing Base and Competitors

Table 228. E80 Group Major Business

Table 229. E80 Group Automated Storage & Retrieval System (ASRS) Product and Services

Table 230. E80 Group Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 231. E80 Group Recent Developments/Updates

Table 232. E80 Group Competitive Strengths & Weaknesses

Table 233. Fives (Smart Automation Solutions) Basic Information, Manufacturing Base and Competitors

Table 234. Fives (Smart Automation Solutions) Major Business

Table 235. Fives (Smart Automation Solutions) Automated Storage & Retrieval System (ASRS) Product and Services

Table 236. Fives (Smart Automation Solutions) Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 237. Fives (Smart Automation Solutions) Recent Developments/Updates

Table 238. Fives (Smart Automation Solutions) Competitive Strengths & Weaknesses

Table 239. Stocklin Logistik AG Basic Information, Manufacturing Base and Competitors

Table 240. Stocklin Logistik AG Major Business

Table 241. Stocklin Logistik AG Automated Storage & Retrieval System (ASRS) Product and Services

Table 242. Stocklin Logistik AG Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 243. Stocklin Logistik AG Recent Developments/Updates

Table 244. Stocklin Logistik AG Competitive Strengths & Weaknesses

Table 245. Movu Robotics Basic Information, Manufacturing Base and Competitors

Table 246. Movu Robotics Major Business

Table 247. Movu Robotics Automated Storage & Retrieval System (ASRS) Product and Services

Table 248. Movu Robotics Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 249. Movu Robotics Recent Developments/Updates

Table 250. Movu Robotics Competitive Strengths & Weaknesses

Table 251. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Basic Information, Manufacturing Base and Competitors

Table 252. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Major Business

Table 253. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Automated Storage & Retrieval System (ASRS) Product and Services

Table 254. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 255. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Recent Developments/Updates

Table 256. Shenzhen New Trend International Logis-Tech Co., Ltd (NTI) Competitive Strengths & Weaknesses

Table 257. Nanjing Inform Storage Group Basic Information, Manufacturing Base and Competitors

Table 258. Nanjing Inform Storage Group Major Business

Table 259. Nanjing Inform Storage Group Automated Storage & Retrieval System (ASRS) Product and Services

Table 260. Nanjing Inform Storage Group Automated Storage & Retrieval System (ASRS) Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 261. Nanjing Inform Storage Group Recent Developments/Updates

Table 262. Nanjing Inform Storage Group Competitive Strengths & Weaknesses

Table 263. Global Key Players of Automated Storage & Retrieval System (ASRS) Upstream (Raw Materials)

Table 264. Global Automated Storage & Retrieval System (ASRS) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Automated Storage & Retrieval System (ASRS) Picture
- Figure 2. World Automated Storage & Retrieval System (ASRS) Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automated Storage & Retrieval System (ASRS) Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Automated Storage & Retrieval System (ASRS) Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Automated Storage & Retrieval System (ASRS) Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Automated Storage & Retrieval System (ASRS) Revenue (2021-2032) & (USD Million)
- Figure 13. Automated Storage & Retrieval System (ASRS) Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Automated Storage & Retrieval System (ASRS) Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)

Figure 23. India Automated Storage & Retrieval System (ASRS) Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Automated Storage & Retrieval System (ASRS) by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automated Storage & Retrieval System (ASRS) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automated Storage & Retrieval System (ASRS) Markets in 2025

Figure 27. United States VS China: Automated Storage & Retrieval System (ASRS) Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Storage & Retrieval System (ASRS) Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Automated Storage & Retrieval System (ASRS) Market Size by Deployment Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Deployment Type in 2025

Figure 31. Standalone ASRS

Figure 32. Integrated ASRS

Figure 33. Hybrid ASRS

Figure 34. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Deployment Type (2021-2032)

Figure 35. World Automated Storage & Retrieval System (ASRS) Market Size by Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 36. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Load Capacity in 2025

Figure 37. Unit Load ASRS

Figure 38. Mini Load ASRS

Figure 39. Mid Load ASRS

Figure 40. Micro Load ASRS

Figure 41. Tote/Carton ASRS

Figure 42. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Load Capacity (2021-2032)

Figure 43. World Automated Storage & Retrieval System (ASRS) Market Size by

Technology Architecture, (USD Million), 2021 & 2025 & 2032

Figure 44. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Technology Architecture in 2025

Figure 45. Fixed Aisle ASRS

Figure 46. Movable Aisle ASRS

Figure 47. Shuttle-Based ASRS

Figure 48. Robotic ASRS/Cube Storage

Figure 49. Vertical Lift Module (VLM)

Figure 50. Carousel ASRS

Figure 51. Vertical Buffer Module (VBM)

Figure 52. Vertical Buffer Module (VBM)

Figure 53. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Technology Architecture (2021-2032)

Figure 54. World Automated Storage & Retrieval System (ASRS) Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Application in 2025

Figure 56. Retail & E-commerce

Figure 57. Automotive

Figure 58. Food & Beverage

Figure 59. Pharmaceutical & Healthcare

Figure 60. Electronics & Semiconductors

Figure 61. 3PL & Logistics

Figure 62. Manufacturing (General)

Figure 63. Aerospace & Defense

Figure 64. Aerospace & Defense

Figure 65. World Automated Storage & Retrieval System (ASRS) Market Size Market Share by Application (2021-2032)

Figure 66. Automated Storage & Retrieval System (ASRS) Industrial Chain

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Automated Storage & Retrieval System (ASRS) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G63264DA12D5EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G63264DA12D5EN.html>