

Global Automated Stone Processing Machinery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE4B0B68139FEN.html>

Date: September 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: GE4B0B68139FEN

Abstracts

The global Automated Stone Processing Machinery market size is expected to reach \$ 3270 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Automated Stone Processing Machinery production reached approximately 24.1 thousand units, with an average global market price of around USD 98,000 per unit. The gross profit margin of major companies in the industry was approximately 22%–38%. In 2025, global production capacity was approximately 30 thousand units. Automated Stone Processing Machinery integrates CNC, robotics, and intelligent control technologies for cutting, polishing, engraving, and shaping natural and engineered stone. It is widely used in construction materials, architectural decoration, and monument manufacturing. The upstream industry includes CNC systems, motors, cutting tools, abrasives, and structural components. Midstream covers equipment manufacturing and assembly. Downstream users include stone processors, construction companies, and decoration manufacturers.

Automated stone processing machinery realizes cutting, polishing and shaping of granite and marble with high precision and continuous production capacity. It reduces manual labor and improves finished product consistency. Infrastructure and architectural decoration industry expansion fuels market growth. Equipment upgrades focus on intelligent parameter adjustment and dust-free processing structure.

Report Scope

This report studies the global Automated Stone Processing Machinery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Stone Processing Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Stone Processing Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Stone Processing Machinery total production and demand, 2021-2032, (K Units)

Global Automated Stone Processing Machinery total production value, 2021-2032, (USD Million)

Global Automated Stone Processing Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Stone Processing Machinery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Stone Processing Machinery domestic production, consumption, key domestic manufacturers and share

Global Automated Stone Processing Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Stone Processing Machinery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Stone Processing Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Stone Processing Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Breton S.p.A., Biesse S.p.A., Pedrini

S.p.A., GMM S.p.A., DONATONI MACCHINE S.r.l., Prussiani Engineering S.p.A., CMS S.p.A., Thibaut S.A.S., Marmo Meccanica S.p.A., Fujian Joborn Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Stone Processing Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Stone Processing Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Stone Processing Machinery Market, Segmentation by Type:

Cutting Machine

Polishing Machine

CNC Machining Center

Global Automated Stone Processing Machinery Market, Segmentation by Automation Level:

Semi-automatic Machinery

Fully Automatic Machinery

Intelligent Production Line

Global Automated Stone Processing Machinery Market, Segmentation by Processing Thickness:

Thin Plate Type??20 mm?

Medium Plate Type??20–50 mm?

Thick Plate Type??50 mm?

Global Automated Stone Processing Machinery Market, Segmentation by Application:

Granite Processing

Marble Processing

Artificial Stone Processing

Other

Companies Profiled:

Breton S.p.A.

Biesse S.p.A.

Pedrini S.p.A.

GMM S.p.A.

DONATONI MACCHINE S.r.l.

Prussiani Engineering S.p.A.

CMS S.p.A.

Thibaut S.A.S.

Marmo Meccanica S.p.A.

Fujian Joborn Machinery Co., Ltd.

Park Industries, Inc.

MEC S.r.l.

Fujian Wanlong Diamond Tools Co., Ltd.

Fujian Henglong Machinery Co., Ltd.

Xiamen Eaststar Machinery Co., Ltd.

Fujian Hualong Machinery Co., Ltd.

Fujian Quanzhou DAFON Machinery Co., Ltd.

Xiamen Mactotec Equipment Co., Ltd.

Shandong Huaxing Machinery Co., Ltd.

Fujian Province Haineng Machinery Co., Ltd.

Fujian YONGDA Machinery Co., Ltd.

Xiamen Sino Star Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Automated Stone Processing Machinery market?
2. What is the demand of the global Automated Stone Processing Machinery market?
3. What is the year over year growth of the global Automated Stone Processing Machinery market?
4. What is the production and production value of the global Automated Stone Processing Machinery market?
5. Who are the key producers in the global Automated Stone Processing Machinery market?
6. What are the growth factors driving the market demand?

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