

Global Automated Stacker Crane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Stacker Crane market size was valued at US\$ 1460 million in 2025 and is forecast to a readjusted size of US\$ 2344 million by 2032 with a CAGR of 7.1% during review period.

Automated Stacker Crane is an automated storage and retrieval equipment operating within the aisles of a high rack warehouse. It usually travels horizontally along fixed rails and uses lifting and fork mechanisms to complete vertical movement, load handling, and precise positioning. Based on instructions from warehouse management systems and warehouse control systems, the equipment can automatically move pallets, totes, or other standardized load carriers between rack locations, conveyor lines, and inbound or outbound stations. It serves as a key equipment connecting storage locations with warehouse logistics processes. The unit price of Automated Stacker Crane is typically in the hundreds of thousands of dollars, and the gross profit margin is usually between 20% and 30%.

The upstream supply chain of Automated Stacker Crane mainly includes suppliers of steel structures, rail systems, motors, reducers, sensors, encoders, frequency converters, controllers, fork mechanisms, safety devices, and electrical control components. It also involves supporting processes such as machining, welding, surface treatment, and software control modules. The midstream segment consists of stacker crane manufacturers and automated warehouse system integrators, which are responsible for equipment design, manufacturing, installation, commissioning, and system coordination. Downstream customers mainly include manufacturing plants, third party logistics providers, e commerce fulfillment centers, cold chain warehouses, pharmaceutical logistics centers, automotive parts warehouses, food and beverage

warehouses, and new energy material storage facilities. Their purchasing demand is usually released together with automated warehouse construction, production logistics upgrades, and warehouse efficiency improvement projects.

Automated Stacker Crane is a core handling and execution equipment in automated warehouses and high density storage systems. Market demand is mainly driven by intelligent manufacturing upgrades, higher warehouse space utilization, rising labor costs, and supply chain efficiency improvement. As industries such as new energy, automotive, pharmaceuticals, food and beverage, electronics manufacturing, and e commerce logistics require higher throughput, greater accuracy, and continuous operation, Automated Stacker Crane is evolving from a conventional pallet storage and retrieval device into a faster, more flexible, and more intelligent warehouse handling unit. Future market competition will increasingly focus on system integration capability, operational reliability, customized engineering capability, and coordination efficiency with warehouse management systems and conveyor systems.

This report is a detailed and comprehensive analysis for global Automated Stacker Crane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Stacker Crane market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Stacker Crane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Stacker Crane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Stacker Crane market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Stacker Crane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Stacker Crane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jungheinrich, K?rber, SSI SCHAEFER, Mecalux, Kardex, Swisslog, ROFA, Alstef Group, Viastore, Craftsman Storage Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Stacker Crane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-mast Stacker Crane

Double-mast Stacker Crane

Market segment by Load Capacity

Light-duty Stacker Crane

Medium-duty Stacker Crane

Heavy-duty Stacker Crane

Market segment by Application

Warehousing and Logistics Center

General Manufacturing

Others

Major players covered

Jungheinrich

Körber

SSI SCHAEFER

Mecalux

Kardex

Swisslog

ROFA

Alstef Group

Viastore

Craftsman Storage Solutions

ElectroMech

Automha

Europa Systems

ATS Group

Dambach Lagersysteme

Nanjing Inform Storage Equipment

BlueSword Intelligent Technology

KENGIC Intelligent Technology

Jiangsu NOVA Intelligent Logistics Equipment

Tianjin Master Logistics Equipment

Nanjing Huade Storage Equipment Manufacturing

Anhui Yufeng Intelligent Technology

ROBO Technologies Automation (Suzhou)

Galaxis Technology

OURLEAD (Suzhou) Logistics System Engineering

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Stacker Crane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Stacker Crane, with price, sales quantity, revenue, and global market share of Automated Stacker Crane from 2021 to 2026.

Chapter 3, the Automated Stacker Crane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Stacker Crane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Stacker Crane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Stacker Crane.

Chapter 14 and 15, to describe Automated Stacker Crane sales channel, distributors, customers, research findings and conclusion.

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