

Global Automated SMT Reel Storage Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7C644FCA523EN.html>

Date: July 2026

Pages: 104

Price: US\$ 4,480.00 (Single User License)

ID: G7C644FCA523EN

Abstracts

The global Automated SMT Reel Storage Systems market size is expected to reach \$ 597 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Automated SMT Reel Storage Systems are dedicated automated material management systems used in electronics manufacturing plants for automatic identification, high-density storage, automated loading, positioning, retrieval, inventory tracking, production kitting, and line-side supply of surface-mount component reels. Major products include automated reel storage towers, automated low-humidity reel storage systems, automated vertical storage systems, and automated material flow solutions connected with MES, ERP, WMS, X-ray component counters, automatic labeling equipment, and AMR delivery systems. Key upstream inputs include sheet-metal structures, aluminum profiles, servo motors, reducers, linear guides, lifting and rotating mechanisms, trays, reel carriers, PLCs, industrial computers, barcode scanners, RFID or barcode identification modules, sensors, humidity-control units, touchscreens, and software modules. Major downstream customers include electronics manufacturing service providers and manufacturers of consumer electronics, automotive electronics, communication equipment, servers, industrial controls, medical electronics, and aerospace electronics. Under the scope of dedicated automated reel storage equipment, global effective production capacity in 2025 is estimated at approximately 4,600 systems, with sales volume of about 2,936 systems and a weighted average ex-factory price of around USD 112,000 per system. The industry's overall gross margin is generally estimated at 32%-45%.

The global market for automated SMT reel storage systems is moving from standalone automated storage equipment toward factory-level material logistics nodes. As

electronics manufacturers handle more component part numbers, smaller production batches, and more frequent line changeovers, manual material searching, manual storage, and line-side stacking are becoming less capable of meeting requirements for inventory accuracy, lot traceability, and production responsiveness. Automated reel storage systems integrate reel identification, location management, automated loading and retrieval, and inventory synchronization into one equipment platform or system, reducing manual errors and improving material turnover efficiency. Suppliers from Europe, the United States, and Japan remain strong in high-density tower structures, motion control, low-humidity storage, and software integration, while Chinese suppliers are gaining share in mid-range automated storage and smart-factory upgrade projects through localized software adaptation, faster delivery, and cost advantages. Demand growth is mainly driven by more flexible electronics manufacturing, smart-factory investment, and increasing automation of production logistics. Automotive electronics, communication equipment, servers, industrial controls, and medical electronics typically involve a large number of materials, strict lot control, high costs of material errors, and frequent changeovers, creating stronger demand for automated loading, automated retrieval, FIFO control, shelf-life management, and real-time inventory synchronization. Automated reel storage systems can shorten kitting and material searching time, improve inventory accuracy, and reduce the risk of line stoppages, wrong materials, and expired components. As a result, their value is more evident in large EMS plants, automotive electronics facilities, and high-mix production lines. New smart factories and digital upgrades of existing plants will continue to support demand in central storage, automated kitting, line-side buffering, and material return management. From a technology perspective, automated SMT reel storage systems will continue to evolve toward higher density, larger capacity, low-humidity environmental control, and automated material flow integration. Tower-based automated storage remains the mainstream architecture because it offers a compact footprint, high storage density, controlled material input and output, and easier connection with factory software systems. Automated low-humidity storage systems are more suitable for moisture-sensitive devices, opened reels, and high-reliability electronics manufacturing. Future equipment will increasingly integrate X-ray counting, automatic labeling, MSD floor-life management, batch output, AMR docking, and line-side delivery. Through standardized interfaces with MES, ERP, WMS, and placement equipment, competition will gradually shift from hardware capacity alone toward the stability, traceability, and automation coordination of the entire material flow. Industry development is still constrained by high equipment investment, complex system integration, incomplete factory master data, and uncertain payback periods. Automated storage systems are not a simple replacement for racks; they require adjustments to receiving, counting, storage, kitting, line feeding, material return, and inventory-checking workflows, while

also requiring consistent barcode rules, part-number master data, work-order information, and system interfaces. For small and medium-sized factories with lower material complexity or less frequent changeovers, smart racks or semi-automated solutions may offer better cost effectiveness, which will limit some demand for automated tower systems in the short term. Future competition will depend more on system reliability, retrieval efficiency, humidity-control capability, software usability, open connectivity, local service, and project implementation experience, while equipment suppliers lacking integration and long-term service capabilities will face greater pressure.

This report studies the global Automated SMT Reel Storage Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated SMT Reel Storage Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated SMT Reel Storage Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated SMT Reel Storage Systems total production and demand, 2021-2032, (Units)

Global Automated SMT Reel Storage Systems total production value, 2021-2032, (USD Million)

Global Automated SMT Reel Storage Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated SMT Reel Storage Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated SMT Reel Storage Systems domestic production, consumption, key domestic manufacturers and share

Global Automated SMT Reel Storage Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated SMT Reel Storage Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated SMT Reel Storage Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated SMT Reel Storage Systems

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT, Mycronic, ASYS Group, Essegi Automation, cts Group, Totech, Neotel Technology, PassionIOT, AccuAssembly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated SMT Reel Storage Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated SMT Reel Storage Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated SMT Reel Storage Systems Market, Segmentation by Type:

Tower-based Systems

Cabinet-based Systems

Other

Global Automated SMT Reel Storage Systems Market, Segmentation by Storage Capacity:

Below 1,000 Reels

1,000?2,000 Reels

Above 2,000 Reels

Global Automated SMT Reel Storage Systems Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication and Data Infrastructure

Other

Companies Profiled:

ASMPT

Mycronic

ASYS Group

Essegi Automation

cts Group

Totech

Neotel Technology

PassionIOT

AccuAssembly

Key Questions Answered:

1. How big is the global Automated SMT Reel Storage Systems market?
2. What is the demand of the global Automated SMT Reel Storage Systems market?
3. What is the year over year growth of the global Automated SMT Reel Storage Systems market?
4. What is the production and production value of the global Automated SMT Reel Storage Systems market?
5. Who are the key producers in the global Automated SMT Reel Storage Systems market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automated SMT Reel Storage Systems Introduction
- 1.2 World Automated SMT Reel Storage Systems Supply & Forecast
 - 1.2.1 World Automated SMT Reel Storage Systems Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automated SMT Reel Storage Systems Production (2021-2032)
 - 1.2.3 World Automated SMT Reel Storage Systems Pricing Trends (2021-2032)
- 1.3 World Automated SMT Reel Storage Systems Production by Region (Based on Production Site)
 - 1.3.1 World Automated SMT Reel Storage Systems Production Value by Region (2021-2032)
 - 1.3.2 World Automated SMT Reel Storage Systems Production by Region (2021-2032)
 - 1.3.3 World Automated SMT Reel Storage Systems Average Price by Region (2021-2032)
 - 1.3.4 North America Automated SMT Reel Storage Systems Production (2021-2032)
 - 1.3.5 Europe Automated SMT Reel Storage Systems Production (2021-2032)
 - 1.3.6 China Automated SMT Reel Storage Systems Production (2021-2032)
 - 1.3.7 Japan Automated SMT Reel Storage Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automated SMT Reel Storage Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automated SMT Reel Storage Systems Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automated SMT Reel Storage Systems Demand (2021-2032)
- 2.2 World Automated SMT Reel Storage Systems Consumption by Region
 - 2.2.1 World Automated SMT Reel Storage Systems Consumption by Region (2021-2026)
 - 2.2.2 World Automated SMT Reel Storage Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated SMT Reel Storage Systems Consumption (2021-2032)
- 2.4 China Automated SMT Reel Storage Systems Consumption (2021-2032)
- 2.5 Europe Automated SMT Reel Storage Systems Consumption (2021-2032)
- 2.6 Japan Automated SMT Reel Storage Systems Consumption (2021-2032)
- 2.7 South Korea Automated SMT Reel Storage Systems Consumption (2021-2032)

2.8 ASEAN Automated SMT Reel Storage Systems Consumption (2021-2032)

2.9 India Automated SMT Reel Storage Systems Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automated SMT Reel Storage Systems Production Value by Manufacturer (2021-2026)

3.2 World Automated SMT Reel Storage Systems Production by Manufacturer (2021-2026)

3.3 World Automated SMT Reel Storage Systems Average Price by Manufacturer (2021-2026)

3.4 Automated SMT Reel Storage Systems Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automated SMT Reel Storage Systems Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automated SMT Reel Storage Systems in 2025

3.5.3 Global Concentration Ratios (CR8) for Automated SMT Reel Storage Systems in 2025

3.6 Automated SMT Reel Storage Systems Market: Overall Company Footprint Analysis

3.6.1 Automated SMT Reel Storage Systems Market: Region Footprint

3.6.2 Automated SMT Reel Storage Systems Market: Company Product Type Footprint

3.6.3 Automated SMT Reel Storage Systems Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automated SMT Reel Storage Systems Production Value Comparison

4.1.1 United States VS China: Automated SMT Reel Storage Systems Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automated SMT Reel Storage Systems Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automated SMT Reel Storage Systems Production Comparison

4.2.1 United States VS China: Automated SMT Reel Storage Systems Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated SMT Reel Storage Systems Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automated SMT Reel Storage Systems Consumption Comparison

4.3.1 United States VS China: Automated SMT Reel Storage Systems Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automated SMT Reel Storage Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated SMT Reel Storage Systems Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated SMT Reel Storage Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated SMT Reel Storage Systems Production (2021-2026)

4.5 China Based Automated SMT Reel Storage Systems Manufacturers and Market Share

4.5.1 China Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated SMT Reel Storage Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated SMT Reel Storage Systems Production (2021-2026)

4.6 Rest of World Based Automated SMT Reel Storage Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automated SMT Reel Storage Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tower-based Systems

5.2.2 Cabinet-based Systems

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Automated SMT Reel Storage Systems Production by Type (2021-2032)

5.3.2 World Automated SMT Reel Storage Systems Production Value by Type (2021-2032)

5.3.3 World Automated SMT Reel Storage Systems Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STORAGE CAPACITY

6.1 World Automated SMT Reel Storage Systems Market Size Overview by Storage Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Storage Capacity

6.2.1 Below 1,000 Reels

6.2.2 1,000?2,000 Reels

6.2.3 Above 2,000 Reels

6.3 Market Segment by Storage Capacity

6.3.1 World Automated SMT Reel Storage Systems Production by Storage Capacity (2021-2032)

6.3.2 World Automated SMT Reel Storage Systems Production Value by Storage Capacity (2021-2032)

6.3.3 World Automated SMT Reel Storage Systems Average Price by Storage Capacity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automated SMT Reel Storage Systems Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Consumer Electronics

7.2.2 Automotive Electronics

7.2.3 Communication and Data Infrastructure

7.2.4 Other

7.3 Market Segment by Application

7.3.1 World Automated SMT Reel Storage Systems Production by Application
(2021-2032)

7.3.2 World Automated SMT Reel Storage Systems Production Value by Application
(2021-2032)

7.3.3 World Automated SMT Reel Storage Systems Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 ASMPT

8.1.1 ASMPT Details

8.1.2 ASMPT Major Business

8.1.3 ASMPT Automated SMT Reel Storage Systems Product and Services

8.1.4 ASMPT Automated SMT Reel Storage Systems Production, Price, Value, Gross
Margin and Market Share (2021-2026)

8.1.5 ASMPT Recent Developments/Updates

8.1.6 ASMPT Competitive Strengths & Weaknesses

8.2 Mycronic

8.2.1 Mycronic Details

8.2.2 Mycronic Major Business

8.2.3 Mycronic Automated SMT Reel Storage Systems Product and Services

8.2.4 Mycronic Automated SMT Reel Storage Systems Production, Price, Value,
Gross Margin and Market Share (2021-2026)

8.2.5 Mycronic Recent Developments/Updates

8.2.6 Mycronic Competitive Strengths & Weaknesses

8.3 ASYS Group

8.3.1 ASYS Group Details

8.3.2 ASYS Group Major Business

8.3.3 ASYS Group Automated SMT Reel Storage Systems Product and Services

8.3.4 ASYS Group Automated SMT Reel Storage Systems Production, Price, Value,
Gross Margin and Market Share (2021-2026)

8.3.5 ASYS Group Recent Developments/Updates

8.3.6 ASYS Group Competitive Strengths & Weaknesses

8.4 Essegi Automation

8.4.1 Essegi Automation Details

8.4.2 Essegi Automation Major Business

8.4.3 Essegi Automation Automated SMT Reel Storage Systems Product and Services

8.4.4 Essegi Automation Automated SMT Reel Storage Systems Production, Price,

Value, Gross Margin and Market Share (2021-2026)

8.4.5 Essegi Automation Recent Developments/Updates

8.4.6 Essegi Automation Competitive Strengths & Weaknesses

8.5 cts Group

8.5.1 cts Group Details

8.5.2 cts Group Major Business

8.5.3 cts Group Automated SMT Reel Storage Systems Product and Services

8.5.4 cts Group Automated SMT Reel Storage Systems Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.5.5 cts Group Recent Developments/Updates

8.5.6 cts Group Competitive Strengths & Weaknesses

8.6 Totech

8.6.1 Totech Details

8.6.2 Totech Major Business

8.6.3 Totech Automated SMT Reel Storage Systems Product and Services

8.6.4 Totech Automated SMT Reel Storage Systems Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.6.5 Totech Recent Developments/Updates

8.6.6 Totech Competitive Strengths & Weaknesses

8.7 Neotel Technology

8.7.1 Neotel Technology Details

8.7.2 Neotel Technology Major Business

8.7.3 Neotel Technology Automated SMT Reel Storage Systems Product and Services

8.7.4 Neotel Technology Automated SMT Reel Storage Systems Production, Price,

Value, Gross Margin and Market Share (2021-2026)

8.7.5 Neotel Technology Recent Developments/Updates

8.7.6 Neotel Technology Competitive Strengths & Weaknesses

8.8 PassionIOT

8.8.1 PassionIOT Details

8.8.2 PassionIOT Major Business

8.8.3 PassionIOT Automated SMT Reel Storage Systems Product and Services

8.8.4 PassionIOT Automated SMT Reel Storage Systems Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.8.5 PassionIOT Recent Developments/Updates

8.8.6 PassionIOT Competitive Strengths & Weaknesses

8.9 AccuAssembly

8.9.1 AccuAssembly Details

8.9.2 AccuAssembly Major Business

8.9.3 AccuAssembly Automated SMT Reel Storage Systems Product and Services

8.9.4 AccuAssembly Automated SMT Reel Storage Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 AccuAssembly Recent Developments/Updates

8.9.6 AccuAssembly Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Automated SMT Reel Storage Systems Industry Chain

9.2 Automated SMT Reel Storage Systems Upstream Analysis

9.2.1 Automated SMT Reel Storage Systems Core Raw Materials

9.2.2 Main Manufacturers of Automated SMT Reel Storage Systems Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Automated SMT Reel Storage Systems Production Mode

9.6 Automated SMT Reel Storage Systems Procurement Model

9.7 Automated SMT Reel Storage Systems Industry Sales Model and Sales Channels

9.7.1 Automated SMT Reel Storage Systems Sales Model

9.7.2 Automated SMT Reel Storage Systems Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automated SMT Reel Storage Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automated SMT Reel Storage Systems Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automated SMT Reel Storage Systems Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automated SMT Reel Storage Systems Production Value Market Share by Region (2021-2026)

Table 5. World Automated SMT Reel Storage Systems Production Value Market Share by Region (2027-2032)

Table 6. World Automated SMT Reel Storage Systems Production by Region (2021-2026) & (Units)

Table 7. World Automated SMT Reel Storage Systems Production by Region (2027-2032) & (Units)

Table 8. World Automated SMT Reel Storage Systems Production Market Share by Region (2021-2026)

Table 9. World Automated SMT Reel Storage Systems Production Market Share by Region (2027-2032)

Table 10. World Automated SMT Reel Storage Systems Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Automated SMT Reel Storage Systems Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Automated SMT Reel Storage Systems Major Market Trends

Table 13. World Automated SMT Reel Storage Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automated SMT Reel Storage Systems Consumption by Region (2021-2026) & (Units)

Table 15. World Automated SMT Reel Storage Systems Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automated SMT Reel Storage Systems Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automated SMT Reel Storage Systems Producers in 2025

Table 18. World Automated SMT Reel Storage Systems Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated SMT Reel Storage Systems Producers in 2025

Table 20. World Automated SMT Reel Storage Systems Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Automated SMT Reel Storage Systems Company Evaluation Quadrant

Table 22. World Automated SMT Reel Storage Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated SMT Reel Storage Systems Production Site of Key Manufacturer

Table 24. Automated SMT Reel Storage Systems Market: Company Product Type Footprint

Table 25. Automated SMT Reel Storage Systems Market: Company Product Application Footprint

Table 26. Automated SMT Reel Storage Systems Competitive Factors

Table 27. Automated SMT Reel Storage Systems New Entrant and Capacity Expansion Plans

Table 28. Automated SMT Reel Storage Systems Mergers & Acquisitions Activity

Table 29. United States VS China Automated SMT Reel Storage Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated SMT Reel Storage Systems Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated SMT Reel Storage Systems Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated SMT Reel Storage Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated SMT Reel Storage Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated SMT Reel Storage Systems Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated SMT Reel Storage Systems Production Market Share (2021-2026)

Table 37. China Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated SMT Reel Storage Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated SMT Reel Storage Systems

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated SMT Reel Storage Systems Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated SMT Reel Storage Systems Production Market Share (2021-2026)

Table 42. Rest of World Based Automated SMT Reel Storage Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production Market Share (2021-2026)

Table 47. World Automated SMT Reel Storage Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated SMT Reel Storage Systems Production by Type (2021-2026) & (Units)

Table 49. World Automated SMT Reel Storage Systems Production by Type (2027-2032) & (Units)

Table 50. World Automated SMT Reel Storage Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated SMT Reel Storage Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated SMT Reel Storage Systems Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Automated SMT Reel Storage Systems Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Automated SMT Reel Storage Systems Production Value by Storage Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated SMT Reel Storage Systems Production by Storage Capacity (2021-2026) & (Units)

Table 56. World Automated SMT Reel Storage Systems Production by Storage Capacity (2027-2032) & (Units)

Table 57. World Automated SMT Reel Storage Systems Production Value by Storage Capacity (2021-2026) & (USD Million)

Table 58. World Automated SMT Reel Storage Systems Production Value by Storage Capacity (2027-2032) & (USD Million)

Table 59. World Automated SMT Reel Storage Systems Average Price by Storage Capacity (2021-2026) & (K US\$/Unit)

Table 60. World Automated SMT Reel Storage Systems Average Price by Storage Capacity (2027-2032) & (K US\$/Unit)

Table 61. World Automated SMT Reel Storage Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated SMT Reel Storage Systems Production by Application (2021-2026) & (Units)

Table 63. World Automated SMT Reel Storage Systems Production by Application (2027-2032) & (Units)

Table 64. World Automated SMT Reel Storage Systems Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automated SMT Reel Storage Systems Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automated SMT Reel Storage Systems Average Price by Application (2021-2026) & (K US\$/Unit)

Table 67. World Automated SMT Reel Storage Systems Average Price by Application (2027-2032) & (K US\$/Unit)

Table 68. ASMPT Basic Information, Manufacturing Base and Competitors

Table 69. ASMPT Major Business

Table 70. ASMPT Automated SMT Reel Storage Systems Product and Services

Table 71. ASMPT Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ASMPT Recent Developments/Updates

Table 73. ASMPT Competitive Strengths & Weaknesses

Table 74. Mycronic Basic Information, Manufacturing Base and Competitors

Table 75. Mycronic Major Business

Table 76. Mycronic Automated SMT Reel Storage Systems Product and Services

Table 77. Mycronic Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Mycronic Recent Developments/Updates

Table 79. Mycronic Competitive Strengths & Weaknesses

Table 80. ASYS Group Basic Information, Manufacturing Base and Competitors

Table 81. ASYS Group Major Business

Table 82. ASYS Group Automated SMT Reel Storage Systems Product and Services

Table 83. ASYS Group Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 84. ASYS Group Recent Developments/Updates

Table 85. ASYS Group Competitive Strengths & Weaknesses

Table 86. Essegi Automation Basic Information, Manufacturing Base and Competitors

Table 87. Essegi Automation Major Business

Table 88. Essegi Automation Automated SMT Reel Storage Systems Product and Services

Table 89. Essegi Automation Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Essegi Automation Recent Developments/Updates

Table 91. Essegi Automation Competitive Strengths & Weaknesses

Table 92. cts Group Basic Information, Manufacturing Base and Competitors

Table 93. cts Group Major Business

Table 94. cts Group Automated SMT Reel Storage Systems Product and Services

Table 95. cts Group Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. cts Group Recent Developments/Updates

Table 97. cts Group Competitive Strengths & Weaknesses

Table 98. Totech Basic Information, Manufacturing Base and Competitors

Table 99. Totech Major Business

Table 100. Totech Automated SMT Reel Storage Systems Product and Services

Table 101. Totech Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Totech Recent Developments/Updates

Table 103. Totech Competitive Strengths & Weaknesses

Table 104. Neotel Technology Basic Information, Manufacturing Base and Competitors

Table 105. Neotel Technology Major Business

Table 106. Neotel Technology Automated SMT Reel Storage Systems Product and Services

Table 107. Neotel Technology Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Neotel Technology Recent Developments/Updates

Table 109. Neotel Technology Competitive Strengths & Weaknesses

Table 110. PassionIOT Basic Information, Manufacturing Base and Competitors

Table 111. PassionIOT Major Business

Table 112. PassionIOT Automated SMT Reel Storage Systems Product and Services

Table 113. PassionIOT Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. PassionIOT Recent Developments/Updates

Table 115. PassionIOT Competitive Strengths & Weaknesses

Table 116. AccuAssembly Basic Information, Manufacturing Base and Competitors

Table 117. AccuAssembly Major Business

Table 118. AccuAssembly Automated SMT Reel Storage Systems Product and Services

Table 119. AccuAssembly Automated SMT Reel Storage Systems Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. AccuAssembly Recent Developments/Updates

Table 121. AccuAssembly Competitive Strengths & Weaknesses

Table 122. Global Key Players of Automated SMT Reel Storage Systems Upstream (Raw Materials)

Table 123. Global Automated SMT Reel Storage Systems Typical Customers

Table 124. Automated SMT Reel Storage Systems Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automated SMT Reel Storage Systems Picture

Figure 2. World Automated SMT Reel Storage Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated SMT Reel Storage Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automated SMT Reel Storage Systems Production (2021-2032) & (Units)

Figure 5. World Automated SMT Reel Storage Systems Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Automated SMT Reel Storage Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Automated SMT Reel Storage Systems Production Market Share by Region (2021-2032)

Figure 8. North America Automated SMT Reel Storage Systems Production (2021-2032) & (Units)

Figure 9. Europe Automated SMT Reel Storage Systems Production (2021-2032) & (Units)

Figure 10. China Automated SMT Reel Storage Systems Production (2021-2032) & (Units)

Figure 11. Japan Automated SMT Reel Storage Systems Production (2021-2032) & (Units)

Figure 12. Automated SMT Reel Storage Systems Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 15. World Automated SMT Reel Storage Systems Consumption Market Share by Region (2021-2032)

Figure 16. United States Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 17. China Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 18. Europe Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 19. Japan Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 20. South Korea Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 22. India Automated SMT Reel Storage Systems Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automated SMT Reel Storage Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated SMT Reel Storage Systems Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated SMT Reel Storage Systems Markets in 2025

Figure 26. United States VS China: Automated SMT Reel Storage Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated SMT Reel Storage Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated SMT Reel Storage Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated SMT Reel Storage Systems Production Market Share 2025

Figure 30. China Based Manufacturers Automated SMT Reel Storage Systems Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated SMT Reel Storage Systems Production Market Share 2025

Figure 32. World Automated SMT Reel Storage Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated SMT Reel Storage Systems Production Value Market Share by Type in 2025

Figure 34. Tower-based Systems

Figure 35. Cabinet-based Systems

Figure 36. Other

Figure 37. World Automated SMT Reel Storage Systems Production Market Share by Type (2021-2032)

Figure 38. World Automated SMT Reel Storage Systems Production Value Market Share by Type (2021-2032)

Figure 39. World Automated SMT Reel Storage Systems Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Automated SMT Reel Storage Systems Production Value by Storage Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automated SMT Reel Storage Systems Production Value Market Share by Storage Capacity in 2025

Figure 42. Below 1,000 Reels

Figure 43. 1,000-2,000 Reels

Figure 44. Above 2,000 Reels

Figure 45. World Automated SMT Reel Storage Systems Production Market Share by Storage Capacity (2021-2032)

Figure 46. World Automated SMT Reel Storage Systems Production Value Market Share by Storage Capacity (2021-2032)

Figure 47. World Automated SMT Reel Storage Systems Average Price by Storage Capacity (2021-2032) & (K US\$/Unit)

Figure 48. World Automated SMT Reel Storage Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automated SMT Reel Storage Systems Production Value Market Share by Application in 2025

Figure 50. Consumer Electronics

Figure 51. Automotive Electronics

Figure 52. Communication and Data Infrastructure

Figure 53. Other

Figure 54. World Automated SMT Reel Storage Systems Production Market Share by Application (2021-2032)

Figure 55. World Automated SMT Reel Storage Systems Production Value Market Share by Application (2021-2032)

Figure 56. World Automated SMT Reel Storage Systems Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 57. Automated SMT Reel Storage Systems Industry Chain

Figure 58. Automated SMT Reel Storage Systems Procurement Model

Figure 59. Automated SMT Reel Storage Systems Sales Model

Figure 60. Automated SMT Reel Storage Systems Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

I would like to order

Product name: Global Automated SMT Reel Storage Systems Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7C644FCA523EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7C644FCA523EN.html>