

# Global Automated Shotcrete Machines Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Shotcrete Machines market size was valued at USD 325.9 million in 2023 and is forecast to a readjusted size of USD 354.2 million by 2030 with a CAGR of 1.2% during review period.

Shotcrete equipment allows for the projection of a concrete mixture at high pressure. Shotcrete equipment includes a mixer, an additive pump, compressor, sprayer arm and control system, and is usually found on a motorized chassis. This equipment is used in trenchless installation. The Automated Shotcrete Machines industry can be broken down into several segments, Wet Shotcrete Machines, Dry Shotcrete Machines, etc. This report focuses on the automated shotcrete machine.

Global core automated shotcrete machines players include SANY (Putzmeister), Aliva and Normet etc. The top 3 companies hold a share about 50%. Asia Pacific is the largest market, with a share about 45%, followed by North America and Europe with the share about 23% and 22%.

In terms of product, wet shotcrete machines is the largest segment, with a share about 97%. And in terms of application, the largest application is tunnel construction with a share about 66%.

The Global Info Research report includes an overview of the development of the Automated Shotcrete Machines industry chain, the market status of Ground Road Paving (Wet Shotcrete Machines, Dry Shotcrete Machines), Tunnel Construction (Wet Shotcrete Machines, Dry Shotcrete Machines), and key enterprises in developed and

developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automated Shotcrete Machines.

Regionally, the report analyzes the Automated Shotcrete Machines markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automated Shotcrete Machines market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automated Shotcrete Machines market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automated Shotcrete Machines industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Wet Shotcrete Machines, Dry Shotcrete Machines).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automated Shotcrete Machines market.

**Regional Analysis:** The report involves examining the Automated Shotcrete Machines market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automated Shotcrete Machines market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automated Shotcrete Machines:

**Company Analysis:** Report covers individual Automated Shotcrete Machines manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automated Shotcrete Machines. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ground Road Paving, Tunnel Construction).

**Technology Analysis:** Report covers specific technologies relevant to Automated Shotcrete Machines. It assesses the current state, advancements, and potential future developments in Automated Shotcrete Machines areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automated Shotcrete Machines market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automated Shotcrete Machines market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Wet Shotcrete Machines

Dry Shotcrete Machines

### Market segment by Application

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

#### Major players covered

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Shotcrete Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Shotcrete Machines, with price, sales, revenue and global market share of Automated Shotcrete Machines from 2019 to 2024.

Chapter 3, the Automated Shotcrete Machines competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Shotcrete Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automated Shotcrete Machines market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Shotcrete Machines.

Chapter 14 and 15, to describe Automated Shotcrete Machines sales channel, distributors, customers, research findings and conclusion.

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