

# Global Automated Roll to Roll Exposure Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G40BCE8559E9EN.html>

Date: January 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G40BCE8559E9EN

## Abstracts

The global Automated Roll to Roll Exposure Machine market size is expected to reach \$ 414 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global production of automated roll-to-roll exposure machines reached approximately 620 units, with an average selling price of around USD 265,000 per unit. Automated roll-to-roll exposure machines are advanced photolithography systems designed for continuous processing of flexible, roll-based substrates, such as FPC materials, optical films, functional coating films, and flexible electronic materials. By integrating precision tension control systems, continuous transport mechanisms, and highly stable optical exposure modules, these machines enable high-accuracy pattern transfer without stopping production, significantly improving throughput and reducing unit manufacturing costs, making them core equipment for large-scale flexible electronics and functional film manufacturing.

Currently, the market for automated roll-to-roll exposure machines is still in a steady growth phase focused on high-end applications, driven by increasing demand for continuous production in flexible electronics, wearables, display functional films, and advanced electronic materials. From a market perspective, this segment has extremely high technical barriers, with stringent requirements for tension control, alignment accuracy, exposure uniformity, and overall system stability?significantly exceeding those of sheet-based equipment. Customers are mainly leading manufacturers with large-scale continuous production capabilities. In terms of trends, the industry is moving toward finer line-width precision, wider web compatibility, and higher levels of automation and intelligence, while emphasizing reliability and yield stability during long-duration continuous operation. Market perspectives suggest that as flexible electronics and functional film manufacturing increasingly shift toward continuous and scalable production models, the strategic importance of roll-to-roll exposure machines will

continue to rise, with market growth primarily driven by high-end manufacturing demand and process upgrades.

This report studies the global Automated Roll to Roll Exposure Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Roll to Roll Exposure Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Roll to Roll Exposure Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Roll to Roll Exposure Machine total production and demand, 2021-2032, (Units)

Global Automated Roll to Roll Exposure Machine total production value, 2021-2032, (USD Million)

Global Automated Roll to Roll Exposure Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Roll to Roll Exposure Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Roll to Roll Exposure Machine domestic production, consumption, key domestic manufacturers and share

Global Automated Roll to Roll Exposure Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Roll to Roll Exposure Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Roll to Roll Exposure Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Roll to Roll Exposure Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accutech, TAIWAN KONG KING CO., LTD., SEIWA OPTICAL, Altix, McLantis Technology, SEIMYUNG VACTRON, KLA Corporation, San-Ei Giken, Japan Science Engineering, ORC MANUFACTURING, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Roll to Roll Exposure Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Roll to Roll Exposure Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Roll to Roll Exposure Machine Market, Segmentation by Type:

Fully Automatic

Semi Automatic

Global Automated Roll to Roll Exposure Machine Market, Segmentation by Light Source Type:

UV Lamp Exposure Machine

LED UV Exposure Machine

Global Automated Roll to Roll Exposure Machine Market, Segmentation by Substrate

**Size:**

Mini FPC Exposure Machine

Medium FPC Exposure Machine

Large FPC Exposure Machine

**Global Automated Roll to Roll Exposure Machine Market, Segmentation by Application:**

Flexible Electronics

Solar Photovoltaic

Monitor

Others

**Companies Profiled:**

Accutech

TAIWAN KONG KING CO., LTD.

SEIWA OPTICAL

Altix

McLantis Technology

SEIMYUNG VACTRON

KLA Corporation

San-Ei Giken

Japan Science Engineering

## ORC MANUFACTURING

Toray Engineering

GROUP UP Industrial

Adtec Engineering

U-GREAT

Zheng Kai Electrical Technology

GIS Tech

### **Key Questions Answered:**

1. How big is the global Automated Roll to Roll Exposure Machine market?
2. What is the demand of the global Automated Roll to Roll Exposure Machine market?
3. What is the year over year growth of the global Automated Roll to Roll Exposure Machine market?
4. What is the production and production value of the global Automated Roll to Roll Exposure Machine market?
5. Who are the key producers in the global Automated Roll to Roll Exposure Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automated Roll to Roll Exposure Machine Introduction
- 1.2 World Automated Roll to Roll Exposure Machine Supply & Forecast
  - 1.2.1 World Automated Roll to Roll Exposure Machine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automated Roll to Roll Exposure Machine Production (2021-2032)
  - 1.2.3 World Automated Roll to Roll Exposure Machine Pricing Trends (2021-2032)
- 1.3 World Automated Roll to Roll Exposure Machine Production by Region (Based on Production Site)
  - 1.3.1 World Automated Roll to Roll Exposure Machine Production Value by Region (2021-2032)
  - 1.3.2 World Automated Roll to Roll Exposure Machine Production by Region (2021-2032)
  - 1.3.3 World Automated Roll to Roll Exposure Machine Average Price by Region (2021-2032)
  - 1.3.4 North America Automated Roll to Roll Exposure Machine Production (2021-2032)
  - 1.3.5 Europe Automated Roll to Roll Exposure Machine Production (2021-2032)
  - 1.3.6 China Automated Roll to Roll Exposure Machine Production (2021-2032)
  - 1.3.7 Japan Automated Roll to Roll Exposure Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automated Roll to Roll Exposure Machine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automated Roll to Roll Exposure Machine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automated Roll to Roll Exposure Machine Demand (2021-2032)
- 2.2 World Automated Roll to Roll Exposure Machine Consumption by Region
  - 2.2.1 World Automated Roll to Roll Exposure Machine Consumption by Region (2021-2026)
  - 2.2.2 World Automated Roll to Roll Exposure Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated Roll to Roll Exposure Machine Consumption (2021-2032)
- 2.4 China Automated Roll to Roll Exposure Machine Consumption (2021-2032)
- 2.5 Europe Automated Roll to Roll Exposure Machine Consumption (2021-2032)

- 2.6 Japan Automated Roll to Roll Exposure Machine Consumption (2021-2032)
- 2.7 South Korea Automated Roll to Roll Exposure Machine Consumption (2021-2032)
- 2.8 ASEAN Automated Roll to Roll Exposure Machine Consumption (2021-2032)
- 2.9 India Automated Roll to Roll Exposure Machine Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Automated Roll to Roll Exposure Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Automated Roll to Roll Exposure Machine Production by Manufacturer (2021-2026)
- 3.3 World Automated Roll to Roll Exposure Machine Average Price by Manufacturer (2021-2026)
- 3.4 Automated Roll to Roll Exposure Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automated Roll to Roll Exposure Machine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automated Roll to Roll Exposure Machine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Automated Roll to Roll Exposure Machine in 2025
- 3.6 Automated Roll to Roll Exposure Machine Market: Overall Company Footprint Analysis
  - 3.6.1 Automated Roll to Roll Exposure Machine Market: Region Footprint
  - 3.6.2 Automated Roll to Roll Exposure Machine Market: Company Product Type Footprint
  - 3.6.3 Automated Roll to Roll Exposure Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automated Roll to Roll Exposure Machine Production Value Comparison

4.1.1 United States VS China: Automated Roll to Roll Exposure Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automated Roll to Roll Exposure Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automated Roll to Roll Exposure Machine Production Comparison

4.2.1 United States VS China: Automated Roll to Roll Exposure Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated Roll to Roll Exposure Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automated Roll to Roll Exposure Machine Consumption Comparison

4.3.1 United States VS China: Automated Roll to Roll Exposure Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automated Roll to Roll Exposure Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Roll to Roll Exposure Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Roll to Roll Exposure Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Roll to Roll Exposure Machine Production (2021-2026)

4.5 China Based Automated Roll to Roll Exposure Machine Manufacturers and Market Share

4.5.1 China Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated Roll to Roll Exposure Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated Roll to Roll Exposure Machine Production (2021-2026)

4.6 Rest of World Based Automated Roll to Roll Exposure Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automated Roll to Roll Exposure Machine Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fully Automatic

5.2.2 Semi Automatic

5.3 Market Segment by Type

5.3.1 World Automated Roll to Roll Exposure Machine Production by Type  
(2021-2032)

5.3.2 World Automated Roll to Roll Exposure Machine Production Value by Type  
(2021-2032)

5.3.3 World Automated Roll to Roll Exposure Machine Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY LIGHT SOURCE TYPE**

6.1 World Automated Roll to Roll Exposure Machine Market Size Overview by Light  
Source Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Light Source Type

6.2.1 UV Lamp Exposure Machine

6.2.2 LED UV Exposure Machine

6.3 Market Segment by Light Source Type

6.3.1 World Automated Roll to Roll Exposure Machine Production by Light Source  
Type (2021-2032)

6.3.2 World Automated Roll to Roll Exposure Machine Production Value by Light  
Source Type (2021-2032)

6.3.3 World Automated Roll to Roll Exposure Machine Average Price by Light Source  
Type (2021-2032)

## **7 MARKET ANALYSIS BY SUBSTRATE SIZE**

7.1 World Automated Roll to Roll Exposure Machine Market Size Overview by Substrate  
Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Substrate Size

7.2.1 Mini FPC Exposure Machine

7.2.2 Medium FPC Exposure Machine

### 7.2.3 Large FPC Exposure Machine

## 7.3 Market Segment by Substrate Size

7.3.1 World Automated Roll to Roll Exposure Machine Production by Substrate Size (2021-2032)

7.3.2 World Automated Roll to Roll Exposure Machine Production Value by Substrate Size (2021-2032)

7.3.3 World Automated Roll to Roll Exposure Machine Average Price by Substrate Size (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Roll to Roll Exposure Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Flexible Electronics

8.2.2 Solar Photovoltaic

8.2.3 Monitor

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Automated Roll to Roll Exposure Machine Production by Application (2021-2032)

8.3.2 World Automated Roll to Roll Exposure Machine Production Value by Application (2021-2032)

8.3.3 World Automated Roll to Roll Exposure Machine Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Accutech

9.1.1 Accutech Details

9.1.2 Accutech Major Business

9.1.3 Accutech Automated Roll to Roll Exposure Machine Product and Services

9.1.4 Accutech Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Accutech Recent Developments/Updates

9.1.6 Accutech Competitive Strengths & Weaknesses

9.2 TAIWAN KONG KING CO., LTD.

9.2.1 TAIWAN KONG KING CO., LTD. Details

9.2.2 TAIWAN KONG KING CO., LTD. Major Business

9.2.3 TAIWAN KONG KING CO., LTD. Automated Roll to Roll Exposure Machine Product and Services

9.2.4 TAIWAN KONG KING CO., LTD. Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TAIWAN KONG KING CO., LTD. Recent Developments/Updates

9.2.6 TAIWAN KONG KING CO., LTD. Competitive Strengths & Weaknesses

9.3 SEIWA OPTICAL

9.3.1 SEIWA OPTICAL Details

9.3.2 SEIWA OPTICAL Major Business

9.3.3 SEIWA OPTICAL Automated Roll to Roll Exposure Machine Product and Services

9.3.4 SEIWA OPTICAL Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SEIWA OPTICAL Recent Developments/Updates

9.3.6 SEIWA OPTICAL Competitive Strengths & Weaknesses

9.4 Altix

9.4.1 Altix Details

9.4.2 Altix Major Business

9.4.3 Altix Automated Roll to Roll Exposure Machine Product and Services

9.4.4 Altix Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Altix Recent Developments/Updates

9.4.6 Altix Competitive Strengths & Weaknesses

9.5 McLantis Technology

9.5.1 McLantis Technology Details

9.5.2 McLantis Technology Major Business

9.5.3 McLantis Technology Automated Roll to Roll Exposure Machine Product and Services

9.5.4 McLantis Technology Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 McLantis Technology Recent Developments/Updates

9.5.6 McLantis Technology Competitive Strengths & Weaknesses

9.6 SEIMYUNG VACTRON

9.6.1 SEIMYUNG VACTRON Details

9.6.2 SEIMYUNG VACTRON Major Business

9.6.3 SEIMYUNG VACTRON Automated Roll to Roll Exposure Machine Product and Services

9.6.4 SEIMYUNG VACTRON Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 SEIMYUNG VACTRON Recent Developments/Updates
- 9.6.6 SEIMYUNG VACTRON Competitive Strengths & Weaknesses
- 9.7 KLA Corporation
  - 9.7.1 KLA Corporation Details
  - 9.7.2 KLA Corporation Major Business
  - 9.7.3 KLA Corporation Automated Roll to Roll Exposure Machine Product and Services
  - 9.7.4 KLA Corporation Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 KLA Corporation Recent Developments/Updates
  - 9.7.6 KLA Corporation Competitive Strengths & Weaknesses
- 9.8 San-Ei Giken
  - 9.8.1 San-Ei Giken Details
  - 9.8.2 San-Ei Giken Major Business
  - 9.8.3 San-Ei Giken Automated Roll to Roll Exposure Machine Product and Services
  - 9.8.4 San-Ei Giken Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 San-Ei Giken Recent Developments/Updates
  - 9.8.6 San-Ei Giken Competitive Strengths & Weaknesses
- 9.9 Japan Science Engineering
  - 9.9.1 Japan Science Engineering Details
  - 9.9.2 Japan Science Engineering Major Business
  - 9.9.3 Japan Science Engineering Automated Roll to Roll Exposure Machine Product and Services
  - 9.9.4 Japan Science Engineering Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Japan Science Engineering Recent Developments/Updates
  - 9.9.6 Japan Science Engineering Competitive Strengths & Weaknesses
- 9.10 ORC MANUFACTURING
  - 9.10.1 ORC MANUFACTURING Details
  - 9.10.2 ORC MANUFACTURING Major Business
  - 9.10.3 ORC MANUFACTURING Automated Roll to Roll Exposure Machine Product and Services
  - 9.10.4 ORC MANUFACTURING Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 ORC MANUFACTURING Recent Developments/Updates
  - 9.10.6 ORC MANUFACTURING Competitive Strengths & Weaknesses
- 9.11 Toray Engineering
  - 9.11.1 Toray Engineering Details

- 9.11.2 Toray Engineering Major Business
- 9.11.3 Toray Engineering Automated Roll to Roll Exposure Machine Product and Services
- 9.11.4 Toray Engineering Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Toray Engineering Recent Developments/Updates
- 9.11.6 Toray Engineering Competitive Strengths & Weaknesses
- 9.12 GROUP UP Industrial
  - 9.12.1 GROUP UP Industrial Details
  - 9.12.2 GROUP UP Industrial Major Business
  - 9.12.3 GROUP UP Industrial Automated Roll to Roll Exposure Machine Product and Services
  - 9.12.4 GROUP UP Industrial Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 GROUP UP Industrial Recent Developments/Updates
  - 9.12.6 GROUP UP Industrial Competitive Strengths & Weaknesses
- 9.13 Adtec Engineering
  - 9.13.1 Adtec Engineering Details
  - 9.13.2 Adtec Engineering Major Business
  - 9.13.3 Adtec Engineering Automated Roll to Roll Exposure Machine Product and Services
  - 9.13.4 Adtec Engineering Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Adtec Engineering Recent Developments/Updates
  - 9.13.6 Adtec Engineering Competitive Strengths & Weaknesses
- 9.14 U-GREAT
  - 9.14.1 U-GREAT Details
  - 9.14.2 U-GREAT Major Business
  - 9.14.3 U-GREAT Automated Roll to Roll Exposure Machine Product and Services
  - 9.14.4 U-GREAT Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 U-GREAT Recent Developments/Updates
  - 9.14.6 U-GREAT Competitive Strengths & Weaknesses
- 9.15 Zheng Kai Electrical Technology
  - 9.15.1 Zheng Kai Electrical Technology Details
  - 9.15.2 Zheng Kai Electrical Technology Major Business
  - 9.15.3 Zheng Kai Electrical Technology Automated Roll to Roll Exposure Machine Product and Services
  - 9.15.4 Zheng Kai Electrical Technology Automated Roll to Roll Exposure Machine

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zheng Kai Electrical Technology Recent Developments/Updates

9.15.6 Zheng Kai Electrical Technology Competitive Strengths & Weaknesses

9.16 GIS Tech

9.16.1 GIS Tech Details

9.16.2 GIS Tech Major Business

9.16.3 GIS Tech Automated Roll to Roll Exposure Machine Product and Services

9.16.4 GIS Tech Automated Roll to Roll Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 GIS Tech Recent Developments/Updates

9.16.6 GIS Tech Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Automated Roll to Roll Exposure Machine Industry Chain

10.2 Automated Roll to Roll Exposure Machine Upstream Analysis

10.2.1 Automated Roll to Roll Exposure Machine Core Raw Materials

10.2.2 Main Manufacturers of Automated Roll to Roll Exposure Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automated Roll to Roll Exposure Machine Production Mode

10.6 Automated Roll to Roll Exposure Machine Procurement Model

10.7 Automated Roll to Roll Exposure Machine Industry Sales Model and Sales Channels

10.7.1 Automated Roll to Roll Exposure Machine Sales Model

10.7.2 Automated Roll to Roll Exposure Machine Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automated Roll to Roll Exposure Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automated Roll to Roll Exposure Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automated Roll to Roll Exposure Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automated Roll to Roll Exposure Machine Production Value Market Share by Region (2021-2026)

Table 5. World Automated Roll to Roll Exposure Machine Production Value Market Share by Region (2027-2032)

Table 6. World Automated Roll to Roll Exposure Machine Production by Region (2021-2026) & (Units)

Table 7. World Automated Roll to Roll Exposure Machine Production by Region (2027-2032) & (Units)

Table 8. World Automated Roll to Roll Exposure Machine Production Market Share by Region (2021-2026)

Table 9. World Automated Roll to Roll Exposure Machine Production Market Share by Region (2027-2032)

Table 10. World Automated Roll to Roll Exposure Machine Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Automated Roll to Roll Exposure Machine Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Automated Roll to Roll Exposure Machine Major Market Trends

Table 13. World Automated Roll to Roll Exposure Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automated Roll to Roll Exposure Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Automated Roll to Roll Exposure Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automated Roll to Roll Exposure Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automated Roll to Roll Exposure Machine Producers in 2025

Table 18. World Automated Roll to Roll Exposure Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated Roll to Roll Exposure Machine Producers in 2025

Table 20. World Automated Roll to Roll Exposure Machine Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Automated Roll to Roll Exposure Machine Company Evaluation Quadrant

Table 22. World Automated Roll to Roll Exposure Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Roll to Roll Exposure Machine Production Site of Key Manufacturer

Table 24. Automated Roll to Roll Exposure Machine Market: Company Product Type Footprint

Table 25. Automated Roll to Roll Exposure Machine Market: Company Product Application Footprint

Table 26. Automated Roll to Roll Exposure Machine Competitive Factors

Table 27. Automated Roll to Roll Exposure Machine New Entrant and Capacity Expansion Plans

Table 28. Automated Roll to Roll Exposure Machine Mergers & Acquisitions Activity

Table 29. United States VS China Automated Roll to Roll Exposure Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Roll to Roll Exposure Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated Roll to Roll Exposure Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Roll to Roll Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Roll to Roll Exposure Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Roll to Roll Exposure Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share (2021-2026)

Table 37. China Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Roll to Roll Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Roll to Roll Exposure Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Roll to Roll Exposure Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Roll to Roll Exposure Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share (2021-2026)

Table 47. World Automated Roll to Roll Exposure Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Roll to Roll Exposure Machine Production by Type (2021-2026) & (Units)

Table 49. World Automated Roll to Roll Exposure Machine Production by Type (2027-2032) & (Units)

Table 50. World Automated Roll to Roll Exposure Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Roll to Roll Exposure Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Roll to Roll Exposure Machine Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Automated Roll to Roll Exposure Machine Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Automated Roll to Roll Exposure Machine Production Value by Light Source Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Roll to Roll Exposure Machine Production by Light Source Type (2021-2026) & (Units)

Table 56. World Automated Roll to Roll Exposure Machine Production by Light Source Type (2027-2032) & (Units)

Table 57. World Automated Roll to Roll Exposure Machine Production Value by Light Source Type (2021-2026) & (USD Million)

Table 58. World Automated Roll to Roll Exposure Machine Production Value by Light Source Type (2027-2032) & (USD Million)

Table 59. World Automated Roll to Roll Exposure Machine Average Price by Light Source Type (2021-2026) & (USD/Unit)

Table 60. World Automated Roll to Roll Exposure Machine Average Price by Light Source Type (2027-2032) & (USD/Unit)

Table 61. World Automated Roll to Roll Exposure Machine Production Value by Substrate Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Roll to Roll Exposure Machine Production by Substrate Size (2021-2026) & (Units)

Table 63. World Automated Roll to Roll Exposure Machine Production by Substrate Size (2027-2032) & (Units)

Table 64. World Automated Roll to Roll Exposure Machine Production Value by Substrate Size (2021-2026) & (USD Million)

Table 65. World Automated Roll to Roll Exposure Machine Production Value by Substrate Size (2027-2032) & (USD Million)

Table 66. World Automated Roll to Roll Exposure Machine Average Price by Substrate Size (2021-2026) & (USD/Unit)

Table 67. World Automated Roll to Roll Exposure Machine Average Price by Substrate Size (2027-2032) & (USD/Unit)

Table 68. World Automated Roll to Roll Exposure Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Roll to Roll Exposure Machine Production by Application (2021-2026) & (Units)

Table 70. World Automated Roll to Roll Exposure Machine Production by Application (2027-2032) & (Units)

Table 71. World Automated Roll to Roll Exposure Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Roll to Roll Exposure Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Roll to Roll Exposure Machine Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Automated Roll to Roll Exposure Machine Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Accutech Basic Information, Manufacturing Base and Competitors

Table 76. Accutech Major Business

Table 77. Accutech Automated Roll to Roll Exposure Machine Product and Services

Table 78. Accutech Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Accutech Recent Developments/Updates

Table 80. Accutech Competitive Strengths & Weaknesses

Table 81. TAIWAN KONG KING CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 82. TAIWAN KONG KING CO., LTD. Major Business

Table 83. TAIWAN KONG KING CO., LTD. Automated Roll to Roll Exposure Machine Product and Services

Table 84. TAIWAN KONG KING CO., LTD. Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TAIWAN KONG KING CO., LTD. Recent Developments/Updates

Table 86. TAIWAN KONG KING CO., LTD. Competitive Strengths & Weaknesses

Table 87. SEIWA OPTICAL Basic Information, Manufacturing Base and Competitors

Table 88. SEIWA OPTICAL Major Business

Table 89. SEIWA OPTICAL Automated Roll to Roll Exposure Machine Product and Services

Table 90. SEIWA OPTICAL Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SEIWA OPTICAL Recent Developments/Updates

Table 92. SEIWA OPTICAL Competitive Strengths & Weaknesses

Table 93. Altix Basic Information, Manufacturing Base and Competitors

Table 94. Altix Major Business

Table 95. Altix Automated Roll to Roll Exposure Machine Product and Services

Table 96. Altix Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Altix Recent Developments/Updates

Table 98. Altix Competitive Strengths & Weaknesses

Table 99. McLantis Technology Basic Information, Manufacturing Base and Competitors

Table 100. McLantis Technology Major Business

Table 101. McLantis Technology Automated Roll to Roll Exposure Machine Product and Services

Table 102. McLantis Technology Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. McLantis Technology Recent Developments/Updates

Table 104. McLantis Technology Competitive Strengths & Weaknesses

Table 105. SEIMYUNG VACTRON Basic Information, Manufacturing Base and Competitors

Table 106. SEIMYUNG VACTRON Major Business

Table 107. SEIMYUNG VACTRON Automated Roll to Roll Exposure Machine Product and Services

Table 108. SEIMYUNG VACTRON Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SEIMYUNG VACTRON Recent Developments/Updates

Table 110. SEIMYUNG VACTRON Competitive Strengths & Weaknesses

Table 111. KLA Corporation Basic Information, Manufacturing Base and Competitors

Table 112. KLA Corporation Major Business

Table 113. KLA Corporation Automated Roll to Roll Exposure Machine Product and Services

Table 114. KLA Corporation Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KLA Corporation Recent Developments/Updates

Table 116. KLA Corporation Competitive Strengths & Weaknesses

Table 117. San-Ei Giken Basic Information, Manufacturing Base and Competitors

Table 118. San-Ei Giken Major Business

Table 119. San-Ei Giken Automated Roll to Roll Exposure Machine Product and Services

Table 120. San-Ei Giken Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. San-Ei Giken Recent Developments/Updates

Table 122. San-Ei Giken Competitive Strengths & Weaknesses

Table 123. Japan Science Engineering Basic Information, Manufacturing Base and Competitors

Table 124. Japan Science Engineering Major Business

Table 125. Japan Science Engineering Automated Roll to Roll Exposure Machine Product and Services

Table 126. Japan Science Engineering Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Japan Science Engineering Recent Developments/Updates

Table 128. Japan Science Engineering Competitive Strengths & Weaknesses

Table 129. ORC MANUFACTURING Basic Information, Manufacturing Base and Competitors

Table 130. ORC MANUFACTURING Major Business

Table 131. ORC MANUFACTURING Automated Roll to Roll Exposure Machine Product and Services

Table 132. ORC MANUFACTURING Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ORC MANUFACTURING Recent Developments/Updates

Table 134. ORC MANUFACTURING Competitive Strengths & Weaknesses

Table 135. Toray Engineering Basic Information, Manufacturing Base and Competitors

Table 136. Toray Engineering Major Business

Table 137. Toray Engineering Automated Roll to Roll Exposure Machine Product and Services

Table 138. Toray Engineering Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Toray Engineering Recent Developments/Updates

Table 140. Toray Engineering Competitive Strengths & Weaknesses

Table 141. GROUP UP Industrial Basic Information, Manufacturing Base and Competitors

Table 142. GROUP UP Industrial Major Business

Table 143. GROUP UP Industrial Automated Roll to Roll Exposure Machine Product and Services

Table 144. GROUP UP Industrial Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. GROUP UP Industrial Recent Developments/Updates

Table 146. GROUP UP Industrial Competitive Strengths & Weaknesses

Table 147. Adtec Engineering Basic Information, Manufacturing Base and Competitors

Table 148. Adtec Engineering Major Business

Table 149. Adtec Engineering Automated Roll to Roll Exposure Machine Product and Services

Table 150. Adtec Engineering Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Adtec Engineering Recent Developments/Updates

Table 152. Adtec Engineering Competitive Strengths & Weaknesses

Table 153. U-GREAT Basic Information, Manufacturing Base and Competitors

Table 154. U-GREAT Major Business

Table 155. U-GREAT Automated Roll to Roll Exposure Machine Product and Services

Table 156. U-GREAT Automated Roll to Roll Exposure Machine Production (Units),

Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. U-GREAT Recent Developments/Updates

Table 158. U-GREAT Competitive Strengths & Weaknesses

Table 159. Zheng Kai Electrical Technology Basic Information, Manufacturing Base and Competitors

Table 160. Zheng Kai Electrical Technology Major Business

Table 161. Zheng Kai Electrical Technology Automated Roll to Roll Exposure Machine Product and Services

Table 162. Zheng Kai Electrical Technology Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zheng Kai Electrical Technology Recent Developments/Updates

Table 164. Zheng Kai Electrical Technology Competitive Strengths & Weaknesses

Table 165. GIS Tech Basic Information, Manufacturing Base and Competitors

Table 166. GIS Tech Major Business

Table 167. GIS Tech Automated Roll to Roll Exposure Machine Product and Services

Table 168. GIS Tech Automated Roll to Roll Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GIS Tech Recent Developments/Updates

Table 170. GIS Tech Competitive Strengths & Weaknesses

Table 171. Global Key Players of Automated Roll to Roll Exposure Machine Upstream (Raw Materials)

Table 172. Global Automated Roll to Roll Exposure Machine Typical Customers

Table 173. Automated Roll to Roll Exposure Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automated Roll to Roll Exposure Machine Picture

Figure 2. World Automated Roll to Roll Exposure Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated Roll to Roll Exposure Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automated Roll to Roll Exposure Machine Production (2021-2032) & (Units)

Figure 5. World Automated Roll to Roll Exposure Machine Average Price (2021-2032) & (USD/Unit)

Figure 6. World Automated Roll to Roll Exposure Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Automated Roll to Roll Exposure Machine Production Market Share by Region (2021-2032)

Figure 8. North America Automated Roll to Roll Exposure Machine Production (2021-2032) & (Units)

Figure 9. Europe Automated Roll to Roll Exposure Machine Production (2021-2032) & (Units)

Figure 10. China Automated Roll to Roll Exposure Machine Production (2021-2032) & (Units)

Figure 11. Japan Automated Roll to Roll Exposure Machine Production (2021-2032) & (Units)

Figure 12. Automated Roll to Roll Exposure Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 15. World Automated Roll to Roll Exposure Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 17. China Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 22. India Automated Roll to Roll Exposure Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automated Roll to Roll Exposure Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated Roll to Roll Exposure Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated Roll to Roll Exposure Machine Markets in 2025

Figure 26. United States VS China: Automated Roll to Roll Exposure Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Roll to Roll Exposure Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Roll to Roll Exposure Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share 2025

Figure 30. China Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated Roll to Roll Exposure Machine Production Market Share 2025

Figure 32. World Automated Roll to Roll Exposure Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated Roll to Roll Exposure Machine Production Value Market Share by Type in 2025

Figure 34. Fully Automatic

Figure 35. Semi Automatic

Figure 36. World Automated Roll to Roll Exposure Machine Production Market Share by Type (2021-2032)

Figure 37. World Automated Roll to Roll Exposure Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Automated Roll to Roll Exposure Machine Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Automated Roll to Roll Exposure Machine Production Value by Light Source Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Roll to Roll Exposure Machine Production Value Market

Share by Light Source Type in 2025

Figure 41. UV Lamp Exposure Machine

Figure 42. LED UV Exposure Machine

Figure 43. World Automated Roll to Roll Exposure Machine Production Market Share by Light Source Type (2021-2032)

Figure 44. World Automated Roll to Roll Exposure Machine Production Value Market Share by Light Source Type (2021-2032)

Figure 45. World Automated Roll to Roll Exposure Machine Average Price by Light Source Type (2021-2032) & (USD/Unit)

Figure 46. World Automated Roll to Roll Exposure Machine Production Value by Substrate Size, (USD Million), 2021 & 2025 & 2032

Figure 47. World Automated Roll to Roll Exposure Machine Production Value Market Share by Substrate Size in 2025

Figure 48. Mini FPC Exposure Machine

Figure 49. Medium FPC Exposure Machine

Figure 50. Large FPC Exposure Machine

Figure 51. World Automated Roll to Roll Exposure Machine Production Market Share by Substrate Size (2021-2032)

Figure 52. World Automated Roll to Roll Exposure Machine Production Value Market Share by Substrate Size (2021-2032)

Figure 53. World Automated Roll to Roll Exposure Machine Average Price by Substrate Size (2021-2032) & (USD/Unit)

Figure 54. World Automated Roll to Roll Exposure Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automated Roll to Roll Exposure Machine Production Value Market Share by Application in 2025

Figure 56. Flexible Electronics

Figure 57. Solar Photovoltaic

Figure 58. Monitor

Figure 59. Others

Figure 60. World Automated Roll to Roll Exposure Machine Production Market Share by Application (2021-2032)

Figure 61. World Automated Roll to Roll Exposure Machine Production Value Market Share by Application (2021-2032)

Figure 62. World Automated Roll to Roll Exposure Machine Average Price by Application (2021-2032) & (USD/Unit)

Figure 63. Automated Roll to Roll Exposure Machine Industry Chain

Figure 64. Automated Roll to Roll Exposure Machine Procurement Model

Figure 65. Automated Roll to Roll Exposure Machine Sales Model

Figure 66. Automated Roll to Roll Exposure Machine Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

## I would like to order

Product name: Global Automated Roll to Roll Exposure Machine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G40BCE8559E9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G40BCE8559E9EN.html>