

Global Automated Robotic Parking Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Robotic Parking Platform market size is expected to reach \$ 177 million by 2032, rising at a market growth of 18.8% CAGR during the forecast period (2026-2032).

Automated Robotic Parking Platform is an integrated parking infrastructure system that enables fully automated vehicle handling, positioning, and storage within multi-level structured parking environments through coordinated robotic and control technologies. It combines robotic transfer units, lifting mechanisms, centralized control software, and sensing systems to deliver platform-based parking automation, optimizing both horizontal and vertical space utilization in dense urban environments. Its advantages include higher space utilization efficiency, reduced reliance on manual labor, improved parking throughput, and enhanced operational safety through centralized orchestration and automated decision-making. In 2025, the capacity utilization rate was about 70%, and the average gross margin was approximately 22%. Production in 2025 was 1700 units with an average price of 30000 USD per unit. The upstream segment includes servo motors, drive units, and controllers, with representative suppliers such as Siemens, Bosch, Mitsubishi Electric, Panasonic, Inovance Technology, and SANYO DENKI. The midstream segment focuses on platform system architecture design, robotic coordination systems, lifting mechanism engineering, and parking automation software integration. The downstream segment is primarily concentrated in public parking facilities and commercial parking operators, with representative customers including Prologis, Simon Property Group, Brookfield Properties, and China Resources Land.

Automated Robotic Parking Platform development is primarily driven by intensifying urban land constraints and the need for high-density parking solutions in commercial

real estate and mixed-use developments. Its platform-based architecture enables scalable deployment across multi-site parking assets, improving operational efficiency through centralized control and modular expansion. Application value is most evident in urban regeneration projects and smart infrastructure upgrades where space monetization is critical. However, adoption speed is influenced by high initial capital expenditure, system integration complexity, and long-term maintenance requirements. Future development will depend on interoperability with digital building ecosystems and standardization of robotic platform modules rather than isolated automation technologies.

This report studies the global Automated Robotic Parking Platform production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Robotic Parking Platform and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Robotic Parking Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Robotic Parking Platform total production and demand, 2021-2032, (Units)

Global Automated Robotic Parking Platform total production value, 2021-2032, (USD Million)

Global Automated Robotic Parking Platform production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Robotic Parking Platform consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Robotic Parking Platform domestic production, consumption, key domestic manufacturers and share

Global Automated Robotic Parking Platform production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Robotic Parking Platform production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Robotic Parking Platform production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Robotic Parking Platform market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Yee Fung Automation Technology (China), Hangzhou Xizi Intelligent (China), Yunnan KSEC Intelligent (China), Hikrobot Technology (China), CIMCIOT (China), Jimu Technology (China), Zhuhai Ltsmart Technology (China), HL Mando (South Korea), Hyundai (South Korea), MPSystem (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Robotic Parking Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Robotic Parking Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Robotic Parking Platform Market, Segmentation by Type:

Hydraulic Lifting

Electric Lifting

Global Automated Robotic Parking Platform Market, Segmentation by Load Capacity:

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Figure 39. World Automated Robotic Parking Platform Production Value by Load Capacity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Robotic Parking Platform Production Value Market Share by Load Capacity in 2025

Figure 41.

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