

Global Automated Robotic Parking Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Robotic Parking Equipment market size is expected to reach \$ 1210 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Automated Robotic Parking Equipment is an intelligent parking infrastructure system designed to automate vehicle transfer, positioning, and space allocation within structured parking facilities using robotic handling technology. It integrates sensing systems, motion control, centralized parking management software, and mechanical lifting and transfer modules to enable efficient, fully automated vehicle storage and retrieval without manual intervention. The system enhances spatial efficiency and operational throughput in high-density urban environments while improving safety and reducing labor requirements. Its advantages include higher space utilization efficiency, reduced operational labor dependency, improved vehicle turnover rate, and enhanced parking safety through automated control logic. In 2025, the capacity utilization rate was about 70%, and the average gross margin was approximately 20%. Production in 2025 was 16071 units with an average price of 28000 USD per unit. The upstream segment includes servo motors, batteries, drive units, and controllers, with representative suppliers such as Siemens, Bosch, Panasonic, Mitsubishi Electric, Inovance Technology, and CATL. The midstream segment focuses on system integration, robotic control system development, mechanical structure engineering, and parking management platform integration. The downstream segment is primarily concentrated in public parking facilities and commercial parking operators, with representative customers including Prologis, Simon Property Group, Brookfield Properties, and China Resources Land.

Automated Robotic Parking Equipment is driven by structural urban constraints,

particularly land scarcity and the need for higher parking density in commercial and mixed-use developments. Its value proposition lies in replacing conventional ramp-based parking with vertically optimized, fully automated storage systems, significantly improving space efficiency per square meter. Adoption is closely linked to real estate development cycles, smart city infrastructure upgrades, and labor cost inflation in urban centers. However, deployment economics remain sensitive to upfront capital intensity, system reliability, and long-term maintenance complexity. Future adoption will depend on integration with digital building management systems and standardization of modular robotic architectures rather than standalone mechanical innovation.

This report studies the global Automated Robotic Parking Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Robotic Parking Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Robotic Parking Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Robotic Parking Equipment total production and demand, 2021-2032, (Units)

Global Automated Robotic Parking Equipment total production value, 2021-2032, (USD Million)

Global Automated Robotic Parking Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Robotic Parking Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Robotic Parking Equipment domestic production, consumption, key domestic manufacturers and share

Global Automated Robotic Parking Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Robotic Parking Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Robotic Parking Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Robotic Parking Equipment

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Yee Fung Automation Technology (China), Hangzhou Xizi Intelligent (China), Yunnan KSEC Intelligent (China), Hikrobot Technology (China), CIMCIOT (China), Jimu Technology (China), Zhuhai Ltsmart Technology (China), HL Mando (South Korea), Hyundai (South Korea), MPSsystem (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Robotic Parking Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Robotic Parking Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Robotic Parking Equipment Market, Segmentation by Type:

Comb Type

Clamping Tyre Type

Others

Global Automated Robotic Parking Equipment Market, Segmentation by Speed:

1.5 m/s

Global Automated Robotic Parking Equipment Market, Segmentation by System:

Rail-Type AGV

Rail-Free AMR

Lifting Transfer System

Others

Global Automated Robotic Parking Equipment Market, Segmentation by Application:

Public Parking

Commercial Parking

Companies Profiled:

Shenzhen Yee Fung Automation Technology (China)

Hangzhou Xizi Intelligent (China)

Yunnan KSEC Intelligent (China)

Hikrobot Technology (China)

CIMCIOT (China)

Jimu Technology (China)

Zhuhai Ltsmart Technology (China)

HL Mando (South Korea)

Hyundai (South Korea)

MPSystem (Italy)

Robotic Parking Systems (USA)

IHI Logistics&Machinery Corporation (Japan)

Key Questions Answered:

1. How big is the global Automated Robotic Parking Equipment market?
2. What is the demand of the global Automated Robotic Parking Equipment market?
3. What is the year over year growth of the global Automated Robotic Parking Equipment market?
4. What is the production and production value of the global Automated Robotic Parking Equipment market?
5. Who are the key producers in the global Automated Robotic Parking Equipment market?
6. What are the growth factors driving the market demand?

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