

Global Automated Rapid Passenger Transportation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Rapid Passenger Transportation market size was valued at US\$ 1329 million in 2025 and is forecast to a readjusted size of US\$ 1996 million by 2032 with a CAGR of 5.6% during review period.

Automated Rapid Passenger Transportation is an unmanned, grade-separated mass transit system that uses automation technology to quickly and efficiently transport passengers within confined areas such as airports, urban commercial districts, and theme parks. It often integrates monorail, light rail, or magnetic levitation technologies.

The upstream sector includes hardware suppliers such as sensors, lidar, and cameras, providing the perception and positioning foundation for the system. The midstream sector comprises system integrators, responsible for integrating hardware and software into a functioning automated transportation system, requiring deep technical expertise. The downstream sector includes airport operators, theme park managers, and others, who implement the system and provide operations and maintenance services. The industry's gross profit margin is approximately 35-50%.

The main market drivers include:

Accelerated urbanization and upgraded transportation demand

With the continuous advancement of global urbanization, urban populations are expanding, leading to explosive growth in transportation demand. Traditional public transportation systems, limited by fixed routes and long intervals, struggle to meet the

demand for short-distance, high-frequency travel. Automated rapid transit systems (APMs), with their flexible deployment and high-frequency operation, have become an ideal choice for short-distance connections within cities and between transportation hubs. For example, in scenarios such as airports, theme parks, and large commercial complexes, APM systems utilize technologies like driverless operation and intelligent scheduling to achieve rapid passenger dispersal, alleviating pressure on ground traffic. Simultaneously, the integrated development of urban clusters promotes the interconnection of regional transportation networks. As a 'last mile' solution, automated rapid transit systems fill the service gap between traditional rail transit and ground public transportation, becoming a key link in improving the overall efficiency of urban transportation.

Technological breakthroughs and cost optimization drive commercialization

The maturity of automated transportation technologies provides core support for the widespread adoption of passenger rapid transit systems. Breakthroughs in technologies such as lidar, multi-sensor fusion, and high-precision positioning have enabled the system to operate with all-weather, high-safety capabilities. The application of artificial intelligence algorithms has enabled functions such as automatic train operation, intelligent scheduling, and fault prediction, significantly reducing the need for manual intervention. For example, the Beijing-Zhangjiakou High-Speed Railway, by integrating ATO (Automatic Train Operation) equipment, has achieved full automation of the entire process, including automatic train departure at stations, automatic operation between sections, and linkage between train doors and platform doors, improving operational efficiency while reducing maintenance costs. Furthermore, the application of modular design and standardized production models has shortened the system construction cycle and lowered the initial investment threshold. Compared to traditional subways, APM systems, due to their use of lightweight tracks, miniaturized vehicles, and intelligent operation and maintenance technologies, have a lower overall cost and greater environmental adaptability, allowing for rapid deployment in complex terrains or existing buildings, further expanding application scenarios.

Policy guidance and market demand drive the improvement of the industry ecosystem

Globally, government policy support for green transportation and smart city construction has injected strong momentum into the automated rapid transit market for passengers. For example, China's 14th Five-Year Plan explicitly proposes to promote the digital transformation of transportation infrastructure and encourages the integrated development of intelligent connected vehicles and rail transit; the European Union,

through its Sustainable and Intelligent Transport Strategy, sets a zero-emission target for urban transport by 2030 and promotes the application of automated transport systems in low-carbon travel. Meanwhile, market demand is becoming increasingly diversified: tourist attractions need to enhance the visitor experience through automated transport; industrial parks need efficient connections between office and production areas; and large event venues need rapid crowd dispersal. These scenarios place higher demands on the flexibility, safety, and intelligence of transport systems, prompting companies to accelerate technological innovation. For instance, after Shanghai Pudong Airport introduced the APM system, passenger travel time from the terminal to the satellite terminal was reduced to 3 minutes, significantly improving service quality. Driven by both policy and market forces, the industry ecosystem is gradually improving, forming a complete industrial chain covering system integration, equipment manufacturing, and operation services, laying the foundation for continued market expansion.

This report is a detailed and comprehensive analysis for global Automated Rapid Passenger Transportation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Rapid Passenger Transportation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automated Rapid Passenger Transportation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automated Rapid Passenger Transportation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automated Rapid Passenger Transportation market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Rapid Passenger Transportation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Rapid Passenger Transportation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alstom, Siemens, Hitachi Rail, Doppelmayr, Mitsubishi Heavy Industries, 2getthere, HIT Group, Glydways, Modutram, Urbanloop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Automated Rapid Passenger Transportation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heavy Automated and Convenient Transportation

Light Automated and Convenient Transportation

Market segment by Product Form

Equipment

Control System

Market segment by Technology

Magnetic Levitation Technology

Automatic Guided System Technology

Market segment by Application

Airports Traffic

City Traffic

Other

Market segment by players, this report covers

Alstom

Siemens

Hitachi Rail

Doppelmayr

Mitsubishi Heavy Industries

2getthere

HIT Group

Glydways

Modutram

Urbanloop

CRRC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automated Rapid Passenger Transportation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automated Rapid Passenger Transportation, with revenue, gross margin, and global market share of Automated Rapid Passenger Transportation from 2021 to 2026.

Chapter 3, the Automated Rapid Passenger Transportation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Automated Rapid Passenger Transportation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automated

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