

Global Automated Pull-Off Adhesion Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD6715B0EB12EN.html>

Date: March 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: GD6715B0EB12EN

Abstracts

According to our (Global Info Research) latest study, the global Automated Pull-Off Adhesion Tester market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 214 million by 2032 with a CAGR of 5.9% during review period.

The automated pull-off adhesion tester is an automated instrument used for quantitatively measuring the bonding strength between coatings, linings, adhesives, or composite materials and the substrate. Its core function is to perform standardized pull-off tests, replacing subjective judgments with objective data, thereby solving the key problems of low efficiency, large human errors, and incomparable results in traditional manual testing, providing reliable basis for product quality control, process optimization, and coating failure analysis. The upstream supply chain mainly consists of manufacturers of high-precision sensors, servo motors, data acquisition modules, and specialized pull-off spindle producers; the downstream directly serves paint manufacturers, automotive/aerospace manufacturing, ship anti-corrosion, construction engineering, and third-party testing laboratories. In 2025, the production of automated pull-off adhesion testers is approximately 35,000 units, with an average price of about \$4,000 per unit, a gross profit margin of about 45%, and a single-line production capacity of 700 units per year.

This report is a detailed and comprehensive analysis for global Automated Pull-Off Adhesion Tester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Pull-Off Adhesion Tester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Pull-Off Adhesion Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Pull-Off Adhesion Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Pull-Off Adhesion Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automated Pull-Off Adhesion Tester
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Pull-Off Adhesion Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DeFelsko Corporation, Elcometer Limited, Screening Eagle Technologies, ELE International, Gilson Co., ZwickRoell, Testronix, PCTE, Qualitest, Caltech Instruments Pvt Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Automated Pull-Off Adhesion Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydraulic Type

Servo-Motor Type

Pneumatic Type

Market segment by Structure

Portable

Benchtop

Market segment by Application

Coatings

Automotive

Aerospace

Shipbuilding

Construction

Other

Major players covered

DeFelsko Corporation

Elcometer Limited

Screening Eagle Technologies

ELE International

Gilson Co.

ZwickRoell

Testronix

PCTE

Qualitest

Caltech Instruments Pvt Ltd

LabTek

Serve Real Instruments

Beijing Time High Technology Co., Ltd.

BIUGED INSTRUMENTS

Labthink Instruments Co., Ltd.

Beijing TianDi XingHuo Technology Development Co., Ltd.

Nanjing Tuce Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Pull-Off Adhesion Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Pull-Off Adhesion Tester, with price, sales quantity, revenue, and global market share of Automated Pull-Off Adhesion Tester from 2021 to 2026.

Chapter 3, the Automated Pull-Off Adhesion Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Pull-Off Adhesion Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Pull-Off Adhesion Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Pull-Off Adhesion Tester.

Chapter 14 and 15, to describe Automated Pull-Off Adhesion Tester sales channel, distributors, customers, research findings and conclusion.

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