

# Global Automated Probe Systems Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Probe Systems market size was valued at USD 929.1 million in 2022 and is forecast to a readjusted size of USD 1510.4 million by 2029 with a CAGR of 7.2% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Automated Probe systems are semiconductor test equipment widely used in the testing and evaluation of chips and devices. Currently, the global automated probe station market is growing rapidly and is expected to continue its growth in the next few years.

There are many Automated Probe systems suppliers and manufacturers in the market, mainly concentrated in America, Europe and Asia. There are a large number of automatic probe station manufacturers in the Asian region, occupying a major share of the overall market.

The major drivers of the automated probe systems market are the growth of the semiconductor industry and the continuous introduction of new technologies. With the continuous development of technology, people's demand for testing and evaluation of chips and devices continues to grow. Therefore, the market demand for Automated Probe systems will continue to maintain a steady growth trend in the next few years.

In addition, the hardware and software technologies of Automated Probe systems are continuously updated and upgraded, which further improves the test efficiency and accuracy of Automated Probe systems. This will also further promote the development of the Automated Probe systems market.



In general, the Automated Probe systems market will maintain a steady growth trend in the next few years, and will continue to update and upgrade technologies to meet market demands.

The probe station is one of the important testing equipment in the semiconductor (including integrated circuits, discrete devices, optoelectronic devices, sensors) industry. It is widely used in the precision electrical measurement of complex and high-speed devices, aiming to ensure quality and reliability, and reduce time and cost of the device fabrication process. By cooperating with the test equipment, the probe station records the chips whose parameter characteristics do not meet the requirements, and removes them before entering the subsequent process, which greatly reduces the manufacturing cost of the device. The probe station is mainly used for applications such as wafer inspection, chip development and failure analysis in the wafer manufacturing process.

Semiconductor testing can be divided into three categories according to the production process: verification testing, wafer testing and packaging testing. The wafer inspection process requires the use of a tester and a probe station. The tester/machine is used to test the function and performance of the chip. The probe station realizes the connection between the chip under test and the tester. The bare chip on the circle is tested for function and electrical parameters or radio frequency test, which can screen the good and bad products of the chip.

The probe station can place electrical probes, optical probes or radio frequency probes on silicon wafers, so that it can cooperate with test instruments/semiconductor test systems to test chips/semiconductor devices. These tests can be simple, such as continuity or isolation checks, or complex, including full functional testing of microcircuits. Testing can be performed before or after sawing the wafer into individual dies. Testing at the wafer level allows manufacturers to test chip devices multiple times during production, which can provide information on which process steps introduce defects into the final product. It also enables manufacturers to test dies before packaging, which is important in applications where packaging costs are high relative to device costs. Probe stations can also be used in R&D, product development, and failure analysis applications.

The probe station can hold the wafer or chip and precisely position the DUT. The user of the manual probe station mounts the probe arm and probe into the manipulator and uses the microscope to place the probe tip in the correct position on the object to be



tested. Once all probe tips are set in the correct position, the object under test can be tested. For wafers with multiple chips, the user lifts the platen, which separates the probe tip from the chip, moves the stage to the next chip, uses a microscope to find the exact position, and lowers the platen. A chip can be tested. Semi-automatic and fully automatic prober systems use mechanized tables and machine vision to automate this moving process, increasing prober productivity.

This report is a detailed and comprehensive analysis for global Automated Probe Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Automated Probe Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2018-2029

Global Automated Probe Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2018-2029

Global Automated Probe Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2018-2029

Global Automated Probe Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Probe Systems

To forecast future growth in each product and end-use market



To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Probe Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Electron, Tokyo Seimitsu, Semics, Fittech and Shen Zhen Sidea, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Automated Probe Systems market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Automated Probe Stations

**Fully-Automated Probe Stations** 

Market segment by Application

IDMs

OSAT

**Research Institute** 

Others

Major players covered

**Tokyo Electron** 

Global Automated Probe Systems Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029



#### Tokyo Seimitsu

Semics

Fittech

Shen Zhen Sidea

FormFactor

MPI

**Micronics Japan** 

Semishare

MarTek (Electroglas)

Micromanipulator

Signatone

HiSOL

Wentworth Laboratories

SemiProbe

#### APOLLOWAVE

MicroXact

KeithLink Technology

Shenzhen Cindbest Technology

ESDEMC Technology



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Probe Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Probe Systems, with price, sales, revenue and global market share of Automated Probe Systems from 2018 to 2023.

Chapter 3, the Automated Probe Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Probe Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Automated Probe Systems market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.



Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Probe Systems.

Chapter 14 and 15, to describe Automated Probe Systems sales channel, distributors, customers, research findings and conclusion.



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