

Global Automated Precision Fluid Dispensing Robot Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Precision Fluid Dispensing Robot Systems market size was valued at US\$ 1564 million in 2025 and is forecast to a readjusted size of US\$ 2365 million by 2032 with a CAGR of 6.1% during review period.

Automated Precision Fluid Dispensing Robot Systems refer to industrial automation equipment that integrates motion-control platforms, precision dispensing or jetting valves, screw or piston metering units, one-component or two-component mixing modules, vision alignment, laser height sensing, pressure and flow monitoring, process-control software, and production-line communication interfaces to apply fluids or semi-fluids in controlled volumes and trajectories. These systems can be configured as benchtop robots, inline dispensers, gantry systems, rotary-table cells, vacuum potting systems, SCARA or six-axis robot-integrated cells, depending on process requirements. They are used to dispense adhesives, epoxies, polyurethanes, silicones, thermal interface materials, silver epoxy, solder paste, UV adhesives, grease, and other functional materials for dotting, beading, filling, potting, underfill, dam-and-fill, gasketing, bonding, sealing, and thermal gap-filling applications across semiconductor packaging, electronics assembly, automotive electronics, EV batteries, power devices, optical modules, medical devices, and general industrial manufacturing.

Based on our research, automated precision fluid dispensing robot systems should be understood as process equipment that combines precision fluid control, motion control, machine vision, sensing, process software, and production-line integration. The industry should not be measured using a broad 'dispensing equipment' scope, because that would mix manual dispensers, adhesive materials, general-purpose robot arms,

pharmacy dispensing robots, and unrelated filling machines into the same market. Under the narrow scope used in this report, the core market consists of true OEMs and system suppliers that provide robotic or automated platforms for dispensing adhesives, solder paste, underfill, potting compounds, sealants, thermal interface materials, and similar functional fluids. Official product portfolios from Nordson, bdtronic, DOPAG, RAMPF, PVA, GPD Global, and Axxon indicate that competition is increasingly shifting from basic fluid delivery to repeatability, bead stability, path accuracy, vision-guided correction, material compatibility, process monitoring, and line-level productivity.

Demand growth is increasingly diversified. Traditional consumer electronics remains important, but the incremental growth drivers are advanced semiconductor packaging, EV battery and power-electronics potting, thermal interface material dispensing for AI servers and power devices, automotive sensors and ADAS modules, AR/MR devices, optical modules, and medical device assembly. Semiconductor packaging favors non-contact jetting, underfill, dam-and-fill, silver epoxy, cleanroom-compatible platforms, and higher levels of process control. Automotive electronics and EV applications place more emphasis on two-component potting, sealing durability, vibration resistance, thermal management, and inline traceability. As a result, market growth is likely to come not only from higher unit shipments but also from higher average selling prices as inline, multi-axis, vacuum potting, dual-component, high-speed jetting, and closed-loop inspection systems take a larger share of the product mix.

From an industry dynamics perspective, mergers and acquisitions as well as regional supply chain migration are reshaping competitive boundaries. In China, the localization of consumer electronics supply chains, new energy industry chains, and semiconductor packaging and testing equipment is creating growth opportunities for domestic equipment suppliers. Over the next five to seven years, the global market is expected to maintain mid-single-digit to high-single-digit growth, while competition will become increasingly segmented: high-end semiconductor and advanced packaging applications will remain dominated by a limited number of international suppliers; mid- to high-end electronics and new energy processes will see more direct competition between Chinese and overseas vendors; and low-end benchtop and general-purpose dispensing machines will face stronger price competition and product homogenization pressure.

This report is a detailed and comprehensive analysis for global Automated Precision Fluid Dispensing Robot Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Precision Fluid Dispensing Robot Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Precision Fluid Dispensing Robot Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Precision Fluid Dispensing Robot Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Precision Fluid Dispensing Robot Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Precision Fluid Dispensing Robot Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Precision Fluid Dispensing Robot Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, Illinois Tool Works Inc., Atlas Copco Group, Dover Corporation, Nordson

Corporation, Graco Inc., Mycronic AB, Nano Dimension Ltd., QUICK Intelligent Equipment Co., Ltd., GKG Precision Machine Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Precision Fluid Dispensing Robot Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Benchtop Dispensing Robot

Gantry Dispensing System

Other

Market segment by Dispensing Technology

Time-pressure Dispensing

Screw / Auger Dispensing

Piston / Volumetric Dispensing

Other

Market segment by Automation Level

Semi-automatic Dispensing System

Standalone Automatic Dispensing System

Market segment by Material Type

- Epoxy Adhesive
- Silicone Adhesive / Sealant
- Polyurethane Adhesive
- UV-curable Adhesive
- Other

Market segment by Application

- Bonding
- Sealing / Gasketing
- Potting / Encapsulation
- Other

Major players covered

- Henkel AG & Co. KGaA
- Illinois Tool Works Inc.
- Atlas Copco Group
- Dover Corporation
- Nordson Corporation
- Graco Inc.

Mycronic AB

Nano Dimension Ltd.

QUICK Intelligent Equipment Co., Ltd.

GKG Precision Machine Co., Ltd.

Guangdong Anda Automation Solutions Co., Ltd.

Suzhou Zhuozhao Dispensing Technology Co., Ltd.

Musashi Engineering, Inc.

DOPAG

RAMPF Group

bdtronic GmbH

PVA

GPD Global, Inc.

PROTEC Co., Ltd.

Iwashita Engineering, Inc.

Changzhou Mingseal Robot Technology Co., Ltd.

Jiangsu GK-P Precision Fluid Technology Co., Ltd.

mta robotics AG

marco Systemanalyse und Entwicklung GmbH

Fisnar

ViscoTec Pumpen- u. Dosiertechnik GmbH

Robatech AG

NSW Automation Sdn. Bhd.

Janome Corporation

Shenzhen Second Intelligent Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Precision Fluid Dispensing Robot Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Precision Fluid Dispensing Robot Systems, with price, sales quantity, revenue, and global market share of Automated Precision Fluid Dispensing Robot Systems from 2021 to 2026.

Chapter 3, the Automated Precision Fluid Dispensing Robot Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Precision Fluid Dispensing Robot Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Precision Fluid Dispensing Robot Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Precision Fluid Dispensing Robot Systems.

Chapter 14 and 15, to describe Automated Precision Fluid Dispensing Robot Systems sales channel, distributors, customers, research findings and conclusion.

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