

# Global Automated Powder Flow Tester Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE14E42FCF2BEN.html>

Date: April 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: GE14E42FCF2BEN

## Abstracts

The global Automated Powder Flow Tester market size is expected to reach \$ 123 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Automated Powder Flow Tester production reached approximately 1,700 units, with an average global market price of around 45,000 US\$/set.

An Automated Powder Flow Tester is an intelligent analytical instrument that integrates automatic sample feeding, testing, data collection, and report generation to quantitatively measure the flow, shear, compressibility, and bulk properties of various powder materials without manual intervention. It adopts advanced automation control technology and high-precision sensing systems to simulate actual industrial application environments, accurately detect key indicators such as flow rate, angle of repose, shear strength, and compressibility, and automatically record, analyze, and output test data, which greatly improves testing efficiency, reduces human error, and ensures the consistency and reliability of test results. Unlike manual or semi-automatic powder flow testers, it features full-process automation, strong adaptability to different types and particle sizes of powders, and is widely used in quality control, R&D, and production processes of powder-related industries.

The demand for Automated Powder Flow Testers is driven by the increasing industrial automation level, stricter quality control standards, and the rapid development of downstream powder-related industries, presenting broad global business opportunities. With the continuous expansion of industries such as additive manufacturing, pharmaceutical, new energy batteries, and metal powder processing, enterprises are increasingly pursuing efficient, accurate, and standardized powder testing, and the

demand for automated testers that can replace manual operations and improve testing efficiency is growing rapidly; meanwhile, the rising emphasis on product quality compliance in industries such as pharmaceuticals and food has further promoted the popularization of automated testing equipment. From the perspective of business opportunities, the global market for automated powder flow testers is expected to maintain steady growth in the next few years, with the Asia-Pacific region as the core growth engine due to the rapid development of manufacturing and R&D industries; in addition, the integration of intelligent technologies (such as Internet of Things and data visualization), the development of customized automated solutions for special powder materials, and the expansion of application fields will further expand the market space and profit margins, bringing favorable development opportunities for related equipment manufacturers.

This report studies the global Automated Powder Flow Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Powder Flow Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Powder Flow Tester that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Powder Flow Tester total production and demand, 2021-2032, (Units)

Global Automated Powder Flow Tester total production value, 2021-2032, (USD Million)

Global Automated Powder Flow Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Powder Flow Tester consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Powder Flow Tester domestic production, consumption, key domestic manufacturers and share

Global Automated Powder Flow Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Powder Flow Tester production by Automation Degree, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Powder Flow Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Powder Flow Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMETEK Brookfield, Freeman Technology, GranuTools, Bettersize, Hosokawa, ERWEKA, PS Prozesstechnik, SOTAX, Stable Micro Systems, Pharma Test, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Powder Flow Tester market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Automation Degree, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Powder Flow Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Powder Flow Tester Market, Segmentation by Automation Degree:

Semi-Automated Powder Flow Tester

Fully Automated Powder Flow Tester

Global Automated Powder Flow Tester Market, Segmentation by Application Scale:

Laboratory-Scale Tester

Pilot-Scale Tester

Industrial-Scale Tester

Global Automated Powder Flow Tester Market, Segmentation by Testing Function:

Automated Dynamic Flow Tester

Automated Shear Flow Tester

Automated Compressibility Flow Tester

Automated Integrated Flow Tester

Others

Global Automated Powder Flow Tester Market, Segmentation by Application:

Pharmaceutical

Chemical

Food

Cosmetics

Metal Powder

Others

Companies Profiled:

AMETEK Brookfield

Freeman Technology

GranuTools

Bettersize

Hosokawa

ERWEKA

PS Prozesstechnik

SOTAX

Stable Micro Systems

Pharma Test

Dr. Dietmar Schulze

Jenike & Johanson

Copley Scientific

Anton Paar

TA Instruments

**Key Questions Answered:**

1. How big is the global Automated Powder Flow Tester market?
2. What is the demand of the global Automated Powder Flow Tester market?
3. What is the year over year growth of the global Automated Powder Flow Tester market?
4. What is the production and production value of the global Automated Powder Flow Tester market?
5. Who are the key producers in the global Automated Powder Flow Tester market?
6. What are the growth factors driving the market demand?

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