

Global Automated Peritoneal Dialysis (APD) Cyclers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G498368157E4EN.html>

Date: June 2026

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G498368157E4EN

Abstracts

According to our (Global Info Research) latest study, the global Automated Peritoneal Dialysis (APD) Cyclers market size was valued at US\$ 905 million in 2025 and is forecast to a readjusted size of US\$ 1518 million by 2032 with a CAGR of 7.6% during review period.

Automated Peritoneal Dialysis (APD) Cyclers are programmable medical devices used to perform automated peritoneal dialysis for patients with end-stage kidney disease, chronic kidney failure and long-term renal replacement needs. The device connects to peritoneal dialysis solution bags, drainage containers and the patient's peritoneal catheter through disposable tubing sets, cassettes or connection systems, and automatically performs prescribed fill, dwell, drain and repeated exchange cycles. It controls key treatment parameters such as fill volume, dwell time, number of cycles, drainage logic, solution warming, pressure or flow monitoring and safety alarms. A typical APD cycler consists of a main console, fluid-driving mechanism, sensors, heating module, user interface, treatment data module, connectivity function and disposable set interface. Compared with manual continuous ambulatory peritoneal dialysis, APD cyclers are generally designed for overnight home therapy during sleep and are also used in nephrology departments, dialysis centers, training settings and long-term home dialysis management. Major product and technology supply is concentrated in countries with strong medical device manufacturing capabilities, including the United States, Germany, Japan and China, with leading systems emphasizing automated prescription execution, simplified operation, quieter performance, compact design, remote patient management and improved adherence. NIDDK describes automated peritoneal dialysis as using a cycler to fill and drain the abdomen, while Fresenius Medical Care describes APD cyclers as programmable

machines that control solution volume, filling, dwell time and drainage.

In 2025, global Automated Peritoneal Dialysis (APD) Cycler production reached approximately 46,000 to 50,000 units. Driven by rising home peritoneal dialysis penetration, broader adoption of remote patient management functions, and replacement demand in North America, Europe, Japan and China, the global FOB price of mainstream APD cyclers was approximately USD 17,500 to USD 19,500 per unit, with connected high-end systems supporting remote treatment data transmission and multi-mode prescription management generally positioned at the upper end of the range.

Within the global renal replacement therapy ecosystem, APD cyclers are moving from a supporting dialysis device category toward a core platform for home care, chronic disease management and digitally enabled kidney care. The global burden of kidney disease continues to rise alongside diabetes, hypertension and population aging, increasing the need for long-term, sustainable and patient-compatible dialysis modalities. At the same time, pressure on in-center dialysis capacity and stronger patient demand for quality of life and treatment autonomy are reinforcing the clinical and commercial value of overnight home-based APD. Product innovation is concentrated on automated prescription execution, precise fluid control, remote patient monitoring, alarm safety, data upload, quiet operation and more intuitive user interfaces. Baxter/Vantive, Fresenius Medical Care and JMS have all developed APD systems, connectivity platforms or patient-oriented designs, indicating that the market has evolved from standalone mechanical cycling equipment into an integrated therapy platform combining devices, disposables, software, prescription management and remote follow-up.

The main market constraints include patient training, infection control, home treatment conditions, dialysate logistics, reimbursement differences, long-term adherence and the willingness of healthcare systems to support home dialysis. APD cyclers can reduce the burden of daytime manual exchanges and improve daily activity flexibility, but broader adoption still depends on nephrologist recommendation, nurse-led training, remote monitoring infrastructure, stable consumable supply and family support. Future downstream demand is expected to come mainly from three settings: home dialysis upgrades and replacement demand in mature markets such as North America, Europe and Japan; adoption in emerging markets with large kidney disease populations, including China, India, Southeast Asia and Latin America; and dialysis providers or public healthcare systems seeking to shift suitable patients outside high-pressure dialysis centers. As home healthcare policy, telemedicine infrastructure and patient-centered care models continue to strengthen, APD cyclers are expected to retain high

strategic value within the peritoneal dialysis equipment market, while competition will increasingly shift from standalone device performance to reliability, consumable integration, remote data capability, service networks and total therapy cost.

This report is a detailed and comprehensive analysis for global Automated Peritoneal Dialysis (APD) Cyclers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Peritoneal Dialysis (APD) Cyclers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Peritoneal Dialysis (APD) Cyclers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Peritoneal Dialysis (APD) Cyclers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Peritoneal Dialysis (APD) Cyclers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Peritoneal Dialysis (APD) Cyclers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Peritoneal Dialysis (APD) Cyclers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vantive, Fresenius Medical Care AG, JMS Co., Ltd., Terumo Corporation, Debiotech SA, Simergent, LLC, Byonyks, Mitra Industries Pvt. Ltd., Newsol Technologies Inc., Medionics International Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Peritoneal Dialysis (APD) Cyclers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Home Console

Compact Transportable Cyclers

Institutional Cart Based System

Others

Market segment by Fluid Handling Technology

Cassette Based Pumping

Tubing Set Based Pumping

Gravity Assisted Hybrid Flow

Others

Market segment by User Interface

Touchscreen Guided Workflow

Button and Keypad Guided Workflow

Accessibility Enhanced Interface

Others

Market segment by Exchange Mode

Intermittent (Tidal + Non-Tidal)

High-Volume Continuous Cycling

Others

Market segment by Application

Home Use

Hospital and Training Center Use

Others

Major players covered

Vantive

Fresenius Medical Care AG

JMS Co., Ltd.

Terumo Corporation

Debiotech SA

Simergent, LLC

Byonyks

Mitra Industries Pvt. Ltd.

Newsol Technologies Inc.

Medionics International Inc.

Lucenxia (M) Sdn. Bhd.

Jiangsu JARI Medical Technology Co., Ltd.

Kunshan VR Medical Technology Co., Ltd.

Fuzhou Dongze Medical Instrument Co., Ltd.

Jilin Province Morestep Medical Equipment Co., Ltd.

SHANGHAI PLOP MEDICAL TECHNOLOGY CO., LTD

Beijing Sunny Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Peritoneal Dialysis (APD) Cyclers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Peritoneal Dialysis (APD) Cyclers, with price, sales quantity, revenue, and global market share of Automated Peritoneal Dialysis (APD) Cyclers from 2021 to 2026.

Chapter 3, the Automated Peritoneal Dialysis (APD) Cyclers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Peritoneal Dialysis (APD) Cyclers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Peritoneal Dialysis (APD) Cyclers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Peritoneal Dialysis (APD) Cyclers.

Chapter 14 and 15, to describe Automated Peritoneal Dialysis (APD) Cyclers sales channel, distributors, customers, research findings and conclusion.

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