

# Global Automated Pallet Truck Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Pallet Truck market size is expected to reach \$ 3330 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2024, global automated pallet truck production reached 43,210 units, with an average selling price of US\$28,171 per unit. An automated pallet truck is an intelligent material handling device based on an electric pallet truck and combined with an automatic navigation and control system. It enables unmanned, automated handling, stacking, and dispatching. Combining laser navigation, magnetic strip navigation, visual recognition, sensors, and onboard control systems, it enables automated, intelligent, and continuous material handling. It is a key execution unit in modern intelligent logistics systems and is widely used in warehousing and logistics, e-commerce sorting centers, automotive electronics manufacturing, food and beverage, retail chains, and cold chain transportation. In terms of upstream and downstream supply chains, the upstream sector primarily involves suppliers of batteries (lithium batteries/lithium iron phosphate), motors and drive systems, lidar/vision sensors, control chips, vehicle body steel, and components; the midstream sector comprises complete automatic pallet truck manufacturers; and the downstream sector includes system integrators and end users, namely major manufacturing giants, e-commerce platforms (such as Amazon and JD.com), third-party logistics companies (such as DHL and SF Express), and retail giants. These companies purchase equipment and integrate it into their own intelligent logistics systems to build unmanned warehouses or smart factories.

Globally, automatic pallet trucks are a crucial component of intelligent logistics and unmanned handling equipment, and the market continues to expand. Asia (particularly China, Japan, and South Korea) and Europe are the primary growth drivers, while the North American market is benefiting from the rapid development of e-commerce and warehouse automation. Furthermore, rising labor costs, high land costs driving the

development of warehouses at higher altitudes, and the pursuit of extreme logistics efficiency and accuracy are also driving the growth of the automatic pallet truck market. With the rise of Industry 4.0, smart factories, unmanned warehousing, and cold chain logistics, demand for APTs will continue to rise.

This report studies the global Automated Pallet Truck production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Pallet Truck and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Pallet Truck that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Pallet Truck total production and demand, 2021-2032, (Units)

Global Automated Pallet Truck total production value, 2021-2032, (USD Million)

Global Automated Pallet Truck production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Pallet Truck consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Pallet Truck domestic production, consumption, key domestic manufacturers and share

Global Automated Pallet Truck production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Pallet Truck production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Pallet Truck production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Pallet Truck market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mobile Industrial Robots (MiR), Meidensha Corporation, Mitsubishi Corporation (MC), Swisslog, Seegrid, Toyota, Big Joe Forklifts, LINAK, RoboCV, Vecna Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Pallet Truck market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Automated Pallet Truck Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Automated Pallet Truck Market, Segmentation by Type:**

Load Capacity

1 Ton ? Load Capacity

3 Tons ? Load Capacity

5 Tons ? Load Capacity

## Global Automated Pallet Truck Market, Segmentation by Navigation Method:

Laser Navigation

Inertial Navigation

Vision Navigation

Magnetic Stripe Navigation

## Global Automated Pallet Truck Market, Segmentation by Level of Automation:

Semi-automatic Assisted

Fully Automatic Unmanned

## Global Automated Pallet Truck Market, Segmentation by Application:

Warehousing and Logistics

Automotive Electronics Manufacturing

Food and Beverage

Others

## Companies Profiled:

Mobile Industrial Robots (MiR)

Meidensha Corporation

Mitsubishi Corporation (MC)

Swisslog

Seegrid

Toyota

Big Joe Forklifts

LINAK

RoboCV

Vecna Robotics

Casun

Suzhou Dolphin Star Intelligent Technology

Wuxi Dalong Electric Machinery

Zhejiang Etouch Technology

EP Equipment

### **Key Questions Answered:**

1. How big is the global Automated Pallet Truck market?
2. What is the demand of the global Automated Pallet Truck market?
3. What is the year over year growth of the global Automated Pallet Truck market?
4. What is the production and production value of the global Automated Pallet Truck market?
5. Who are the key producers in the global Automated Pallet Truck market?
6. What are the growth factors driving the market demand?

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