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Global Automated Optical Inspection (AOI) Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automated Optical Inspection (AOI) Equipment market size was valued at USD 1260.3 million in 2023 and is forecast to a readjusted size of USD 2483 million by 2030 with a CAGR of 10.2% during review period.

The full name of AOI is automatic optical inspection, which is based on optical principles to detect common defects encountered in welding production. AOI is a new type of testing technology emerging from the emerging world, but it has developed rapidly. Many manufacturers have introduced AOI testing equipment. When it is automatically detected, the machine automatically scans the PCB through the camera, collects images, and compares the solder joints tested with the qualified parameters in the database. After image processing, the defects on the PCB are checked, and the defects are displayed/marked through the display or automatic signs. Come out for repair by maintenance staff. This report introduce AOI Equipment.

Global automated optical inspection (AOI) equipment key players include Omron, Wuhan Jingce Electronic, Ltd., Orbotech, etc. Global top 5 manufacturers hold a share over 45%.

Asia-Pacific is the largest market, with a share over 60%, followed by Europe and North America, both have a share over 30 percent.

In terms of product, inline AOI equipment is the largest segment, with a share about 70%. And in terms of application, the largest application is PCB industry, followed by panel display industry.

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The Global Info Research report includes an overview of the development of the Automated Optical Inspection (AOI) Equipment industry chain, the market status of PCB Industry (Inline AOI Equipment, Offline AOI Equipment), Panel Display Industry (Inline AOI Equipment, Offline AOI Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automated Optical Inspection (AOI) Equipment.

Regionally, the report analyzes the Automated Optical Inspection (AOI) Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automated Optical Inspection (AOI) Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automated Optical Inspection (AOI) Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automated Optical Inspection (AOI) Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Inline AOI Equipment, Offline AOI Equipment).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automated Optical Inspection (AOI) Equipment market.

Regional Analysis: The report involves examining the Automated Optical Inspection (AOI) Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

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Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automated Optical Inspection (AOI) Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automated Optical Inspection (AOI) Equipment:

Company Analysis: Report covers individual Automated Optical Inspection (AOI) Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automated Optical Inspection (AOI) Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (PCB Industry, Panel Display Industry).

Technology Analysis: Report covers specific technologies relevant to Automated Optical Inspection (AOI) Equipment. It assesses the current state, advancements, and potential future developments in Automated Optical Inspection (AOI) Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automated Optical Inspection (AOI) Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automated Optical Inspection (AOI) Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

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Inline AOI Equipment

Offline AOI Equipment

Market segment by Application

PCB Industry

Panel Display Industry

Others

Major players covered

Orbotech Ltd. (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research, Inc.

Utechzone

Viscom AG

Machvision Inc.

Saki Corporation

CIMS

MEK Marantz Electronics Ltd.

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JUTZE Intelligence Technology Co., Ltd.

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec Co., Ltd.

Machine Vision Products, Inc.

Shenzhou Vision Technology(ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen) Co., Ltd.

G?PEL electronic GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

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Chapter 1, to describe Automated Optical Inspection (AOI) Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Optical Inspection (AOI) Equipment, with price, sales, revenue and global market share of Automated Optical Inspection (AOI) Equipment from 2019 to 2024.

Chapter 3, the Automated Optical Inspection (AOI) Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Optical Inspection (AOI) Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Automated Optical Inspection (AOI) Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Optical Inspection (AOI) Equipment.

Chapter 14 and 15, to describe Automated Optical Inspection (AOI) Equipment sales channel, distributors, customers, research findings and conclusion.

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