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Global Automated Number Plate Recognition (ANPR) and Detection Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Number Plate Recognition (ANPR) and Detection Sensor market size is expected to reach $ 873 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Automated Number Plate Recognition (ANPR) and Detection Sensor approximately 537 k units, with an average global market price of around US$ 936 per unit. Gross margin is about 48%. The cost is 487 usd. The Production is about 700 k units. Automated Number Plate Recognition (ANPR) and Detection Sensors are intelligent traffic sensing devices used to recognize vehicle license plates, detect vehicle presence, and collect traffic-related information. These systems typically combine high-resolution cameras, image recognition algorithms, AI deep learning, infrared illumination, radar, or geomagnetic detection technologies to automatically capture and analyze license plate numbers, vehicle type, color, speed, direction, and passing time. They are widely used in traffic enforcement, parking management, highway tolling, urban security, access control, and intelligent transportation systems, serving as key equipment for smart traffic and vehicle management.

Automated Number Plate Recognition (ANPR) and Detection Sensors will develop toward higher recognition accuracy, edge AI processing, multi-sensor fusion, and deeper integration with intelligent transportation systems. As demand grows in urban traffic management, unmanned parking, free-flow highway tolling, and public security, ANPR devices will not only recognize license plates but also identify vehicle type, color, trajectory, speed, and abnormal behavior. Future products will increasingly integrate AI chips, high-resolution low-light cameras, infrared illumination, millimeter-wave radar, and geomagnetic sensors to improve performance under challenging conditions such as

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night, rain, snow, backlight, and high-speed traffic. These systems will also connect more closely with traffic enforcement platforms, parking management systems, urban security networks, and smart city data platforms, transforming ANPR from a single recognition device into an intelligent traffic sensing and data analysis node.

This report studies the global Automated Number Plate Recognition (ANPR) and Detection Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Number Plate Recognition (ANPR) and Detection Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Number Plate Recognition (ANPR) and Detection Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Number Plate Recognition (ANPR) and Detection Sensor total production and demand, 2021-2032, (K Units)
Global Automated Number Plate Recognition (ANPR) and Detection Sensor total production value, 2021-2032, (USD Million)
Global Automated Number Plate Recognition (ANPR) and Detection Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Automated Number Plate Recognition (ANPR) and Detection Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Automated Number Plate Recognition (ANPR) and Detection Sensor domestic production, consumption, key domestic manufacturers and share
Global Automated Number Plate Recognition (ANPR) and Detection Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Automated Number Plate Recognition (ANPR) and Detection Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Automated Number Plate Recognition (ANPR) and Detection Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Number Plate Recognition (ANPR) and Detection Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical

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presence, and key developments. Key companies covered as a part of this study include Genetec, Axis Communications, Bosch Security Systems, Hanwha Vision, Motorola Solutions, Vivotek, Tattile, Vaxtor, Neology, Adaptive Recognition, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Number Plate Recognition (ANPR) and Detection Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Number Plate Recognition (ANPR) and Detection Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Automated Number Plate Recognition (ANPR) and Detection Sensor Market, Segmentation by Type:

Below 2MP

2?5MP

Above 5MP

Global Automated Number Plate Recognition (ANPR) and Detection Sensor Market, Segmentation by Structure:

Fixed ANPR System

Mobile ANPR System

Handheld ANPR Device

Global Automated Number Plate Recognition (ANPR) and Detection Sensor Market, Segmentation by Precision:

Standard Type: less than 95%

High-Precision Type: 95%?98%

Ultra-High-Precision Type: 98% or more

Global Automated Number Plate Recognition (ANPR) and Detection Sensor Market, Segmentation by Application:

Traffic Enforcement

Parking Management

Highway Tolling

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Others

Companies Profiled:

Genetec

Axis Communications

Bosch Security Systems

Hanwha Vision

Motorola Solutions

Vivotek

Tattile

Vaxtor

Neology

Adaptive Recognition

Jenoptik

Siemens Mobility

Kapsch TrafficCom

Conduent Transportation

TagMaster

Q-Free

Leonardo

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Hikvision

Dahua Technology

Uniview

ZKTeco

Megvii

PIPS Technology

PlateSmart Technologies

VITRONIC

Key Questions Answered:
1. How big is the global Automated Number Plate Recognition (ANPR) and Detection Sensor market?
2. What is the demand of the global Automated Number Plate Recognition (ANPR) and Detection Sensor market?
3. What is the year over year growth of the global Automated Number Plate Recognition (ANPR) and Detection Sensor market?
4. What is the production and production value of the global Automated Number Plate Recognition (ANPR) and Detection Sensor market?
5. Who are the key producers in the global Automated Number Plate Recognition (ANPR) and Detection Sensor market?
6. What are the growth factors driving the market demand?

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