

Global Automated Nucleic Acid Extraction Workstation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Nucleic Acid Extraction Workstation market size is expected to reach \$ 1357 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Automated Nucleic Acid Extraction Workstation production reached approximately 19,230 units?with an average global market price of around US\$ 45,500 per unit, and a gross profit margin of approximately 20%-40%. Automated Nucleic Acid Extraction Workstations are laboratory automation systems used to isolate and purify DNA or RNA from blood, swabs, tissues, cells, pathogens, and other biological samples. These workstations usually use magnetic bead, column, or automated liquid-handling technologies to perform lysis, binding, washing, elution, and sample transfer with limited manual intervention. They improve extraction consistency, throughput, contamination control, and laboratory efficiency in molecular diagnostics, genomics research, infectious disease testing, oncology testing, forensic analysis, biopharmaceutical development, and public health laboratories. Their core value is to provide reliable sample preparation for downstream PCR, qPCR, sequencing, and other nucleic acid analysis workflows.

The industrial chain of Automated Nucleic Acid Extraction Workstation includes upstream components such as magnetic beads, extraction kits, plastic consumables, pipette tips, deep-well plates, pumps, motors, robotic arms, heating modules, magnetic modules, sensors, control boards, software, and sterile packaging materials. The midstream consists of instrument design, automation module integration, liquid-handling development, extraction protocol optimization, assembly, calibration, quality testing, software integration, and reagent compatibility validation. Downstream applications

mainly include hospitals, clinical laboratories, disease control centers, research institutions, biopharmaceutical companies, forensic laboratories, sequencing laboratories, veterinary testing, food safety testing, and public health screening. Related services cover installation, training, maintenance, calibration, software upgrades, reagent supply, and technical support.

The market for Automated Nucleic Acid Extraction Workstations is growing rapidly as molecular diagnostics, infectious disease testing, genomics research, oncology testing, and high-throughput laboratory workflows continue to expand. A key trend is the shift toward higher-throughput instruments, magnetic bead workflows, contamination-reduction designs, open reagent compatibility, and integrated sample-to-result molecular testing. Customers are paying more attention to extraction efficiency, sample capacity, reproducibility, turnaround time, reagent cost, data connectivity, and compatibility with PCR and sequencing workflows. In the coming years, suppliers with strengths in automation design, reagent integration, contamination control, software connectivity, and after-sales support are expected to gain competitive advantages. Overall, the industry is moving toward faster, more standardized, more flexible, and more integrated nucleic acid sample preparation solutions.

This report studies the global Automated Nucleic Acid Extraction Workstation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Nucleic Acid Extraction Workstation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Nucleic Acid Extraction Workstation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Nucleic Acid Extraction Workstation total production and demand, 2021-2032, (Units)

Global Automated Nucleic Acid Extraction Workstation total production value, 2021-2032, (USD Million)

Global Automated Nucleic Acid Extraction Workstation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Nucleic Acid Extraction Workstation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Nucleic Acid Extraction Workstation domestic production, consumption, key domestic manufacturers and share

Global Automated Nucleic Acid Extraction Workstation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Nucleic Acid Extraction Workstation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Nucleic Acid Extraction Workstation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Nucleic Acid Extraction Workstation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Thermo Fisher Scientific, Qiagen, Promega, Hain Lifescience, PerkinElmer, Esco Lifesciences, Bioneer, AutoGen, Biosan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Nucleic Acid Extraction Workstation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Nucleic Acid Extraction Workstation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Nucleic Acid Extraction Workstation Market, Segmentation by Type:

Low Throughput

Med Throughput

High Throughput

Global Automated Nucleic Acid Extraction Workstation Market, Segmentation by Sample Type:

Blood

Tissue

Others

Global Automated Nucleic Acid Extraction Workstation Market, Segmentation by Structure:

Benchtop

Floor-standing

Others

Global Automated Nucleic Acid Extraction Workstation Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Key Questions Answered:

1. How big is the global Automated Nucleic Acid Extraction Workstation market?
2. What is the demand of the global Automated Nucleic Acid Extraction Workstation market?
3. What is the year over year growth of the global Automated Nucleic Acid Extraction Workstation market?
4. What is the production and production value of the global Automated Nucleic Acid Extraction Workstation market?
5. Who are the key producers in the global Automated Nucleic Acid Extraction Workstation market?
6. What are the growth factors driving the market demand?

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